

**Fill in this information to identify the case:**

Debtor name Eventide Credit Acquisitions, LLC

United States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXAS

Case number (if known) 23-90007-mxm11

☐ Check if this is an amended filing

Official Form 207

**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

**Part 1: Income**

**1. Gross revenue from business**

☐ None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue  
Check all that apply.

Gross revenue  
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:	From <u>01/01/2023</u> to <u>MM/DD/YYYY</u>	Filing date	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other _____	<u>\$1,400,000.00</u>
For prior year:	From <u>01/01/2022</u> to <u>12/31/2022</u> <u>MM/DD/YYYY</u>	<u>MM/DD/YYYY</u>	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other _____	<u>\$2,100,000.00</u>
For the year before that:	From <u>01/01/2021</u> to <u>12/31/2021</u> <u>MM/DD/YYYY</u>	<u>MM/DD/YYYY</u>	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other _____	<u>\$1,900,000.00</u>

**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None

**Part 2: List Certain Transfers Made Before Filing for Bankruptcy**

**3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer Check all that apply
3.1. <u>Bluetech Irrevocable Trust</u> Creditor's name <u>3805 Greenbrier Drive</u> Street  <u>Dallas TX 75225</u> City State ZIP Code	<u>7/05/2023</u>	<u>\$50,000.00</u>	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____

Debtor **Eventide Credit Acquisitions, LLC**  
Name

Case number (if known) **23-90007-mxm11**

	Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.2.	<b>Hvmken Consulting, LLC</b> Creditor's name _____ Street _____ City _____ State _____ ZIP Code _____	<b>6/28/2023</b> <b>\$3,020</b> <b>7/26/2023</b> <b>\$11,995</b>	<b>\$15,015.00</b>	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <b>Expert witness</b>
3.3.	<b>Greer Walker</b> Creditor's name <b>227 W. Trade Street</b> Street <b>Suite 110</b> <b>Charlotte NC 28202</b> City State ZIP Code	<b>6/28/2023</b>	<b>\$20,027.00</b>	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <b>Expert witness</b>
3.4.	<b>Nutter McClennen &amp; Fish, LLP</b> Creditor's name <b>Seaport West</b> Street <b>155 Seaport Boulevard</b> <b>Boston MA 02210-2604</b> City State ZIP Code	<b>6/29/2023</b>	<b>\$15,000.00</b>	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <b>Legal services</b>
3.5.	<b>Holland &amp; Knight, LLP</b> Creditor's name <b>601 SW Second Avenue</b> Street <b>Suite 1800</b> <b>Portland OR 97204</b> City State ZIP Code	<b>6/20/2023</b> <b>\$89,090.42</b> <b>7/18/2023</b> <b>\$100,000</b> <b>7/21/2023</b> <b>\$37,821.40</b> <b>8/14/2023</b> <b>\$28,753.58</b>	<b>\$255,665.40</b>	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <b>Legal invoice</b>
3.6.	<b>Datalysis</b> Creditor's name _____ Street _____ City _____ State _____ ZIP Code _____	<b>6/28/2023</b>	<b>\$10,850.00</b>	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <b>Expert witness</b>
3.7.	<b>RSM</b> Creditor's name _____ Street _____ City _____ State _____ ZIP Code _____	<b>7/3/2023</b>	<b>\$835.00</b>	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <b>Expert witness</b>

Debtor **Eventide Credit Acquisitions, LLC**  
Name

Case number (if known) **23-90007-mxm11**

	Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.8.	<b>Brophy &amp; Devaney, PLLC</b> Creditor's name <b>317 Grace Lane, Suite 210</b> Street	<b>7/13/2023</b> <b>\$75,000</b> <b>8/07/2023</b> <b>\$42,000</b>	<b>\$117,000.00</b>	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <b>Legal services</b>
	<b>Austin TX 78746</b> City State ZIP Code			
3.9.	<b>Freeman Law, PLLC</b> Creditor's name <b>1412 Main Street</b> Street <b>Suite 500</b>	<b>7/24/2023</b>	<b>\$5,000.00</b>	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <b>Legal invoice</b>
	<b>Dallas TX 75202</b> City State ZIP Code			
3.10.	<b>Hall &amp; Estill</b> Creditor's name <b>100 N. Broadway Ave.</b> Street <b>Suite 2900</b>	<b>8/03/2023</b>	<b>\$30,000.00</b>	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <b>Legal invoice</b>
	<b>Oklahoma City OK 73102</b> City State ZIP Code			

**4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or co-signed by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. Insiders include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None

	Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.1.	<b>See attached Exhibit A to SOFA</b> Insider's name			
	Street			
	City State ZIP Code			
	<b>Relationship to debtor</b>			

Debtor **Eventide Credit Acquisitions, LLC**  
NameCase number (if known) **23-90007-mxm11****5. Repossessions, foreclosures, and returns**

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None**6. Setoffs**

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None**Part 3: Legal Actions or Assignments****7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity--within 1 year before filing this case.

☐ None

Case title	Nature of case	Court or agency's name and address	Status of case
7.1. <b>Hall v. Big Picture Loans, LLC et al</b>		<b>Northern District of Illinois</b> Name <b>219 South Dearborn Street</b> Street	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
Case number <b>1:23-cv-04502</b>		<b>Chicago</b> <b>IL</b> <b>60604</b> City State ZIP Code	
7.2. <b>Gernenz v. Big Picture Loans, LLC et al</b>		<b>USDC Northern Indiana</b> Name <b>5400 Federal Plaza</b> Street <b>Suite 2300</b>	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
Case number <b>2:23-cv-00221-PPS-JEM</b>		<b>Hammond</b> <b>IN</b> <b>46320</b> City State ZIP Code	
7.3. <b>Duggan v. Martorello, et al.</b>		<b>District of Massachusetts (Boston)</b> Name <b>1 Courthouse Way, Suite 2300</b> Street	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
Case number <b>1:18-cv-12277-JGD</b>		<b>Boston</b> <b>MA</b> <b>02210</b> City State ZIP Code	
7.4. <b>Smith v. Martorello, et al</b>		<b>US District Court of Oregon (Portland)</b> Name <b>1000 S.W. Third Ave.</b> Street	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
Case number <b>3:18-cv-01651-AR</b>		<b>Portland</b> <b>OR</b> <b>97204</b> City State ZIP Code	

Debtor Eventide Credit Acquisitions, LLC Case number (if known) 23-90007-mxm11  
Name

	Case title	Nature of case	Court or agency's name and address	Status of case
7.5.	<b>Galloway et al v. Martorello et al</b>		<b>US District Court Eastern Dist of VA</b> Name <b>701 East Broad Street</b> Street	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

Case number  
3:19-cv-00314-REP

**Richmond** **VA** **23219**  
City State ZIP Code

	Case title	Nature of case	Court or agency's name and address	Status of case
7.6.	<b>Eventide Credit Acquisitions, LLC vs Lac Vieux Desert Band of Lake Superior Chippewa Indians</b>		<b>American Arbitration Association</b> Name <b>150 N. Michigan Ave., Suite 3050</b> Street	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

Case number  
01-23-0003-3453

**Chicago** **IL** **60601**  
City State ZIP Code

#### 8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

#### Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

☒ None

#### Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

☒ None

Debtor Eventide Credit Acquisitions, LLC Case number (if known) 23-90007-mxm11  
Name

## Part 6: Certain Payments or Transfers

### 11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None

	Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.1.	<b>Forshey &amp; Prostok LLP</b>		8/15/2023	<u>\$337,500.00</u>
	Address		\$300,000.00	
	<b>777 Main Street</b>		9/5/2023	\$37,500.00
	Street			
	<b>Suite 1550</b>			
	Fort Worth TX 76102			
	City State ZIP Code			
	Email or website address			
	<u>jprostok@forsheyprostok.com</u>			
	Who made the payment, if not debtor?			

### 12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.  
Do not include transfers already listed on this statement.

☒ None

### 13. Transfers not already listed on this statement

List any transfers of money or other property--by sale, trade, or any other means--made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None

## Part 7: Previous Locations

### 14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ Does not apply

Debtor Eventide Credit Acquisitions, LLC  
Name

Case number (if known) 23-90007-mxm11

## Part 8: Health Care Bankruptcies

### 15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:

- ☐ diagnosing or treating injury, deformity, or disease, or
- ☐ providing any surgical, psychiatric, drug treatment, or obstetric care?

- ☒ No. Go to Part 9.  
☐ Yes. Fill in the information below.

## Part 9: Personally Identifiable Information

### 16. Does the debtor collect and retain personally identifiable information of customers?

- ☒ No.  
☐ Yes. State the nature of the information collected and retained \_\_\_\_\_

Does the debtor have a privacy policy about that information?

- ☐ No.  
☐ Yes.

### 17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b) or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- ☒ No. Go to Part 10.  
☐ Yes. Does the debtor serve as plan administrator?  
☐ No. Go to Part 10.  
☐ Yes. Fill in below:

## Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

### 18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts, certificates of deposit, and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

- ☒ None

### 19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

- ☒ None

### 20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

- ☒ None

Debtor **Eventide Credit Acquisitions, LLC**  
Name

Case number (if known) **23-90007-mxm11**

## Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

### 21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None

## Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

### 22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law?

Include settlements and orders.

- ☒ No  
☐ Yes. Provide details below.

### 23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- ☒ No  
☐ Yes. Provide details below.

### 24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☒ No  
☐ Yes. Provide details below.

## Part 13: Details About the Debtor's Business or Connections to Any Business

### 25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☒ None

### 26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

Name and address

Dates of service

26a.1. **David French & Associates, LLC**

From \_\_\_\_\_ To \_\_\_\_\_

Name

**609 Castle Ridge Rd Ste 445**

Street

**Austin**

City

**TX**

State

**78746**

ZIP Code



Debtor **Eventide Credit Acquisitions, LLC** Case number (if known) **23-90007-mxm11**  
Name

- 26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☐ None

Name and address

Dates of service

26b.1. **David French & Associates, LLC**

From \_\_\_\_\_ To \_\_\_\_\_

Name

**609 Castle Ridge Rd Ste 445**

Street

**Austin**

**TX**

**78746**

City

State

ZIP Code

- 26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None

Name and address

If any books of account and records are unavailable, explain why

26c.1. **David French & Associates, LLC**

Name

**609 Castle Ridge Rd Ste 445**

Street

**Austin**

**TX**

**78746**

City

State

ZIP Code

Name and address

If any books of account and records are unavailable, explain why

26c.2. **Matt Martorello**

Name

**3805 Greenbriar Dr**

Street

**Dallas**

**TX**

**75225**

City

State

ZIP Code

- 26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☒ None

## 27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No.

☐ Yes. Give the details about the two most recent inventories.

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
See attached Exhibit B to SOFA			
Matt Martorello	3805 Greenbriar Dr. Dallas, TX 75225	Manager	

Debtor Eventide Credit Acquisitions, LLC Case number (if known) 23-90007-mxm11  
Name

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- ☒ No  
☐ Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
------	---------	-------------------------------------	---

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- ☒ No  
☐ Yes. Identify below.

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☒ No  
☐ Yes. Identify below.

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No  
☐ Yes. Identify below.


#### Part 14: Signature and Declaration

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both.  
18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 10/01/2023  
MM / DD / YYYY

X  Printed name Matt Martorello  
Signature of individual signing on behalf of the debtor  
Position or relationship to debtor Manager

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- ☐ No  
☒ Yes

<u>Date</u>	<u>Description</u>	<u>Amount</u>	<u>Reason for Payment</u>
08/14/23	Holland & Knight LLP	(\$28,753.58)	Indemnatee Legal Bills
08/07/23	Brophy & Devaney PLLC	(\$42,000.00)	Legal Bills - Brophy (AAA)
08/03/23	Hall, Estill	(\$30,000.00)	Indemnatee Legal Bills
07/26/23	Hvmken Consulting LLC	(\$11,995.00)	Indemnatee Expert Witness - Hvmken/Barry
07/24/23	Freeman Law PLLC	(\$5,000.00)	Indemnatee Legal Bills - Freeman Law
07/21/23	Holland & Knight LLP	(\$37,821.40)	Indemnatee Legal Bills
07/18/23	Holland & Knight LLP	(\$100,000.00)	Indemnatee Legal Bills
07/13/23	Brophy & Devaney PLLC	(\$75,000.00)	Legal Bills - Brophy (AAA)
07/06/23	Martorello, Matt	(\$43,345.00)	Payroll Wages - Martorello
07/05/23	Guardian Trust Corporation	(\$50,000.00)	Secured Loan Payment - Bluetech
07/05/23	Loeb and Loeb	(\$50,000.00)	Legal Bills - Loeb
07/03/23	RSM	(\$835.00)	Indemnatee Expert Witness - RSM
06/29/23	Nutter, McClennen & Fish	(\$15,000.00)	Legal Bills - Nutter
06/28/23	Walker, Greer	(\$20,027.00)	Indemnatee Expert Witness - Greer Walker
06/28/23	Walker, Greer	(\$10,850.00)	Indemnatee Expert Witness - Greer Walker
06/28/23	Walker, Greer	(\$3,020.00)	Indemnatee Expert Witness - Greer Walker
06/20/23	Holland & Knight LLP	(\$19,090.42)	Indemnatee Legal Bills - Holland and Knight
06/20/23	Holland & Knight LLP	(\$70,000.00)	Indemnatee Legal Bills
06/07/23	Nutter, McClennen & Fish	(\$38,647.69)	Legal Bills - Nutter
06/06/23	Hvmken Consulting LLC	(\$59,240.00)	Indemnatee Expert Witness - Hvmken/Barry
06/06/23	Walker, Greer	(\$36,303.00)	Indemnatee Expert Witness - Greer Walker
06/02/23	Guardian Trust Corporation	(\$100,000.00)	Secured Loan Payment - Bluetech
06/02/23	Giordani Baker Grossman & Ripp	(\$64,071.00)	Legal Bills - Giordani
06/01/23	Martorello, Matt	(\$40,000.00)	Salary Payment - Martorello (Manager)
05/22/23	Holland & Knight LLP	(\$78,795.15)	Indemnatee Legal Bills - Holland and Knight
05/11/23	RSM	(\$7,139.00)	Indemnatee Expert Witness - RSM
05/09/23	Brophy & Devaney PLLC	(\$78,570.00)	Legal Bills - Brophy (AAA)
05/09/23	Zywicki, Todd	(\$66,310.00)	Indemnatee Expert Witness - Zywicki
05/05/23	Loeb and Loeb	(\$50,000.00)	Legal Bills - Loeb
05/05/23	RSM	(\$10,000.00)	Indemnatee Expert Witness - RSM
05/01/23	Martorello, Matt	(\$40,000.00)	Salary Payment - Martorello (Manager)
05/01/23	Martorello, Matt	(\$685.80)	Manager travel reimbursement
05/01/23	Martorello, Matt	(\$283.86)	Manager travel reimbursement
04/26/23	Nutter, McClennen & Fish	(\$37,128.34)	Legal Bills - Nutter
04/14/23	RSM	(\$2,277.00)	Indemnatee Expert Witness - RSM
04/13/23	Loeb and Loeb	(\$50,000.00)	Legal Bills - Loeb
04/10/23	Martorello, Matt	(\$453.90)	Manager travel reimbursement
04/04/23	Martorello, Matt	(\$343.90)	Manager travel reimbursement
04/04/23	Martorello, Matt	(\$232.56)	Manager travel reimbursement
04/03/23	Martorello, Matt	(\$40,000.00)	Salary Payment - Martorello (Manager)
04/03/23	Brophy & Devaney PLLC	(\$66,313.75)	Indemnatee Legal Bills - Brophy
03/13/23	Holland & Knight LLP	(\$23,914.10)	Legal Bills - Holland and Knight
03/01/23	Martorello, Matt	(\$40,000.00)	Salary Payment - Martorello (Manager)
03/01/23	Van Ness Feldman LLP	(\$25,000.00)	Legal Bills - Van Ness
02/28/23	Brophy & Devaney PLLC	(\$25,000.00)	Indemnatee Legal Bills - Brophy
02/21/23	Nutter, McClennen & Fish	(\$54,040.00)	Legal Bills - Nutter
02/03/23	Loeb and Loeb	(\$50,000.00)	Legal Bills - Loeb
02/01/23	Martorello, Matt	(\$40,000.00)	Salary Payment - Martorello (Manager)
01/03/23	Martorello, Matt	(\$40,000.00)	Salary Payment - Martorello (Manager)
12/21/22	Benesch	(\$5,686.50)	Legal Bills - Benesch
12/19/22	Holland & Knight LLP	(\$14,895.29)	Indemnatee Legal Bills - Holland and Knight
12/12/22	Nutter, McClennen & Fish	(\$11,945.00)	Legal Bills - Nutter
12/01/22	Martorello, Matt	(\$40,000.00)	Salary Payment - Martorello (Manager)

<u>Date</u>	<u>Description</u>	<u>Amount</u>	<u>Reason for Payment</u>
11/17/22	GFLP	(\$500,000.00)	Eventide Investment - Loan to GFLP
11/08/22	Benesch	(\$5,429.30)	Legal Bills - Benesch
11/08/22	Holland & Knight LLP	(\$4,184.25)	Indemnatee Legal Bills - Holland and Knight
11/03/22	Loeb and Loeb	(\$50,000.00)	Legal Bills - Loeb
11/01/22	Martorello, Matt	(\$40,000.00)	Salary Payment - Martorello (Manager)
10/24/22	Holland & Knight LLP	(\$13,373.32)	Legal Bills - Holland and Knight
10/04/22	Loeb and Loeb	(\$50,000.00)	Legal Bills - Loeb
10/03/22	Martorello, Matt	(\$40,000.00)	Salary Payment - Martorello (Manager)
09/08/22	Bochetto	(\$26,054.50)	Legal Bills - Bochetto
09/02/22	Nutter, McClennen & Fish	(\$4,192.50)	Legal Bills - Nutter

**Eventide Credit Acquisitions, LLC** (Delaware)

**Manager:** Matt Martorello

**Members:**

BWH Texas, LLC (59.6%)

Gallant Capital, LLC (25.5%)

Justin Martorello (9.9%)

Nationwide Settlement Class of 4,245 via assignors (5%)