

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

ECEC Wind-Down LLC,
(f.k.a Ector County Energy Center LLC)¹

Debtor.

Chapter 11

Case No. 22-10320 (JTD)

NOTICE OF EFFECTIVE DATE OF CHAPTER 11 PLAN OF LIQUIDATION

PLEASE TAKE NOTICE that an order (the “Confirmation Order”) of the Honorable John T. Dorsey, United States Bankruptcy Judge for the District of Delaware, confirming and approving the *Further Modified First Amended Liquidating Chapter 11 Plan of Debtor* [Docket No. 507] (as may be amended, supplemented, or modified from time to time, the “Plan”) was entered on December 21, 2022 [Docket No. 520].²

PLEASE TAKE FURTHER NOTICE that, pursuant to Article X of the Plan, all conditions precedent to the effectiveness of the Plan have been satisfied or waived. Therefore, December 21, 2022, is the Effective Date of the Plan.

PLEASE TAKE FURTHER NOTICE that the Plan and its provisions, including the releases, exculpation, and injunction provisions, are binding on, among others, the Debtor, all Holders of Claims and Interests (irrespective of whether such Claims or Interests are impaired under the Plan or whether the Holders of such Claims have voted to accept or reject the Plan), each person or entity acquiring property under the Plan, and any and all non-Debtor parties to executory contracts and unexpired leases with the Debtor, as provided in the Plan.

PLEASE TAKE FURTHER NOTICE all Professional final fee applications (the “Final Fee Applications”) must be filed no later than **January 23, 2023** (*i.e.*, thirty (30) days after service of notice of the occurrence of the Effective Date). The procedures for processing Final Fee Applications are set forth in the Plan. If a Professional does not timely submit a Final Fee Application, such Professional shall be forever barred from seeking payment of such Professional Claim from the Debtor or its Estate.

PLEASE TAKE FURTHER NOTICE that, except with respect to Professional Claims and Claims arising under section 503(b)(9) of the Bankruptcy Code, or as otherwise set forth in the Plan, requests for payment of Administrative Expense Claims against the Debtor that arose

¹ The last four digits of the Debtor’s federal tax identification are 6852. The Debtor’s mailing address is One South Wacker Drive, Suite 1900, Chicago, IL, 60606. More information about the Debtor and this case is available on the website maintained by Donlin, Recano & Company, Inc., the Debtor’s claims and noticing agent, at www.donlinrecano.com/ecec, or can be requested by e-mail at ececin@donlinrecano.com.

² All capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Plan and Confirmation Order.

between the Petition Date and November 10, 2022 (the “Administrative Claims Period”) were to be filed with the Bankruptcy Court and served on the Debtor no later than **December 16, 2022** (the “Administrative Expense Bar Date”). Furthermore, except with respect to Professional Claims and Claims arising under section 503(b)(9) of the Bankruptcy Code, or as otherwise set forth in the Plan, requests for payment of Administrative Expense Claims against the Debtor that arose between November 11, 2022 and the Effective Date (the “Supplemental Administrative Claims Period”) must be filed no later than **January 23, 2023** (the “Supplemental Administrative Claim Bar Date”) (i.e., thirty (30) days after service of notice of the occurrence of the Effective Date). Holders of Administrative Expense Claims that arose, accrued, or otherwise became due during the Administrative Claims Period and/or the Supplemental Administrative Claims Period who have not filed requests for the allowance and payment thereof on or before the applicable bar date shall forever be barred from asserting such Administrative Expense Claims against the Debtor or its Estate.

PLEASE TAKE FURTHER NOTICE that as set forth in Article VI of the Plan, except as otherwise provided in the Plan or in a motion filed by the Debtor before the Effective Date, each of the Executory Contracts of the Debtor not previously assumed, assumed and assigned, or rejected pursuant to an Order of the Bankruptcy Court, other than Insurance Policies treated in Article VI.E of the Plan, shall be deemed rejected as of the Effective Date. Under the Plan, any counterparty to an Executory Contract that is rejected by the Debtors must file and serve a proof of claim for any Rejection Damages Claim no later than **January 23, 2023** (i.e., thirty (30) days after service of notice of the occurrence of the Effective Date).

PLEASE TAKE FURTHER NOTICE that after the Effective Date, to continue to receive notice pursuant to Bankruptcy Rule 2002, all creditors and other parties in interest must file a renewed notice of appearance with the Bankruptcy Court requesting receipt of documents pursuant to Bankruptcy Rule 2002.

PLEASE TAKE FURTHER NOTICE that copies of the Confirmation Order and Plan and can be obtained by: (a) visiting, free of charge, the Debtor’s bankruptcy case website maintained by Donlin, Recano & Company, Inc. (“DRC”) at: <https://www.donlinrecano.com/Clients/ecec/Index>, and clicking on the link for Plan and Disclosure Statement Documents or (b) calling DRC at 1 (800) 361-2782 (Toll Free U.S.) or (212) 771-1128 (Non-U.S. Parties); or emailing the DRC at ececinfo@donlinrecano.com. You may also obtain copies of any pleadings filed in the Chapter 11 Case for a fee via PACER at: www.deb.uscourts.gov.

[signature page follows]

Dated: December 21, 2022
Wilmington, Delaware

Respectfully submitted,

/s/ Christopher A. Ward

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