

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

ECTOR COUNTY ENERGY CENTER LLC,¹

Debtor.

Chapter 11

Case No. 22-10320 (JTD)

**NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON APRIL 13, 2022 AT 3:00 P.M. (ET)**

This hearing will be conducted entirely over Zoom and will require all participants to register in advance. All individuals participating must register at least 2 hours prior to the hearing at the provided link.

Registration Link:

<https://debuscourts.zoomgov.com/meeting/register/vJItduqvpjovGPsbXQXjbunpa8Lk1Z8Xnk>

VOLUNTARY PETITION

1. Ector County Energy Center LLC

FIRST DAY DECLARATION

2. Declaration of John Baumgartner, Chief Restructuring Officer, in Support of Chapter 11 Petition, First Day Motions, and Related [Docket No. 2; Filed: 4/11/2022]

MATTERS GOING FORWARD

3. Application of Debtor for Entry of an Order Authorizing the Retention and Appointment of Donlin, Recano & Company, Inc. as Claims and Noticing Agent for the Debtor Effective as of the Petition Date [Docket No. 3; Filed: 4/11/2022]

Status: The Debtor has received informal comments from the Office of the United States Trustee and is working to resolve those comments in revised forms of order. This matter will go forward.

¹ The last four digits of the Debtor's federal tax identification are 6852. The Debtor's mailing address is One South Wacker Drive, Suite 1900, Chicago, IL, 60606, and the Debtor has a principal place of business at 8200 OB Holt Road, Goldsmith, Ector County, Texas, 79761. More information about the Debtor and this case is available on the website maintained by Donlin, Recano & Company, Inc., the Debtor's proposed claims and noticing agent, at www.donlinrecano.com/ecec, or can be requested by e-mail at ececinfor@donlinrecano.com.

4. Motion of Debtor for Interim and Final Orders (i) Authorizing Debtor to (a) Continue Existing Cash Management System, and (b) Maintain Existing Bank Accounts and Business Forms; (iii) Waiving Requirements of 11 U.S.C. § 345(b); and (iii) Granting Related Relief [Docket No. 4; Filed: 4/11/2022]

Status: The Debtor has received informal comments from the Office of the United States Trustee and is working to resolve those comments in revised forms of order. This matter will go forward on an interim basis.

5. Motion of Debtor for Entry of Interim and Final Orders (i) Prohibiting Utility Providers From Altering, Refusing or Discontinuing Utility Services, (ii) Approving Proposed Adequate Assurance of Payment to Utility Providers and Authorizing Debtor to Provide Additional Assurance, (iii) Establishing Procedures to Resolve Requests for Additional Assurance and (iv) Granting Related Relief [Docket No. 5; Filed: 4/11/2022]

Status: The Debtor has received informal comments from the Office of the United States Trustee and is working to resolve those comments in revised forms of order. This matter will go forward on an interim basis.

6. Motion of Debtor for Entry of Interim and Final Orders (i) Authorizing the Debtor to Use Cash Collateral, (ii) Granting Adequate Protection to Prepetition Secured Lenders, (iii) Modifying the Automatic Stay, (iv) Scheduling a Final Hearing, and (v) Granting Related Relief [Docket No. 6; Filed: 4/11/2022]

Status: The Debtor has received informal comments from the Office of the United States Trustee and the agent to the cash collateral lenders and is working to resolve those comments in revised forms of order. This matter will go forward on an interim basis.

Dated: April 12, 2022
Wilmington, Delaware

Respectfully submitted,

/s Christopher A. Ward

POLSINELLI PC

Christopher A. Ward (Del. Bar No. 3877)

Michael V. DiPietro (Del Bar No. 6781)

222 Delaware Avenue, Suite 1101

Wilmington, DE 19801

Telephone: 302-252-0920

Facsimile: 302-252-0921

cward@polsinelli.com

mdipietro@polsinelli.com

-and-

HOLLAND & KNIGHT LLP

John J. Monaghan (*pro hac vice* admission pending)

Lynne B. Xerras (*pro hac vice* admission pending)

Kathleen M. St. John (*pro hac vice* admission pending)

10 St. James Avenue

Boston, MA 02116

Telephone: 617-523-2700

Facsimile: 617-523-6850

bos-bankruptcy@hklaw.com

-and-

David W. Wirt (*pro hac vice* admission pending)

Phillip W. Nelson (*pro hac vice* admission pending)

150 N. Riverside Plaza, Suite 2700

Chicago, IL 60606

Telephone: 312-263-3600

Facsimile: 312-578-6666

david.wirt@hklaw.com

phillip.nelson@hklaw.com

*Proposed Counsel for the Debtor and
Debtor in Possession*