

Hearing Date and Time: October 5, 2021 at 10:00 a.m. (Eastern Time)
Objection Date and Time: September 28, 2021 at 4:00 p.m. (Eastern Time)

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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re	:	Chapter 11
	:	
EVERGREEN GARDENS MEZZ LLC, et al.,	:	Case No. 21-10335 (MG)
	:	
Debtors.¹	:	(Jointly Administered)
	:	
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**NOTICE OF ZOOM HEARING SCHEDULED
FOR OCTOBER 5, 2021 AT 10:00 A.M. (EASTERN TIME)**

PLEASE TAKE NOTICE that a hearing to consider entry of final orders approving the motions set forth on **Exhibit A** hereto (the “**Motions**”) of Evergreen Gardens Mezz LLC, together with Evergreen Gardens I LLC and Evergreen Gardens II LLC, as debtors and debtors in possession in the above-captioned chapter 11 cases (collectively, the “**Debtors**”), will take place on **October 5, 2021 at 10:00 a.m. (Eastern Time)** (the “**Hearing**”). The Hearing will be held before the Honorable Martin Glenn, United States Bankruptcy Judge, at the United States Bankruptcy Court for the Southern District of New York, Courtroom 523, One Bowling Green, New York, New York 10004 (the “**Bankruptcy Court**”).

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor’s federal tax identification number, as applicable, are Evergreen Gardens Mezz LLC (0416); Evergreen Gardens I LLC (2211); and Evergreen Gardens II LLC (6782). The Debtors’ principal offices are located at 199 Lee Avenue, Suite 693, Brooklyn, New York 11211.

PLEASE TAKE FURTHER NOTICE that any responses or objections (the “**Objections**”) to the Motions shall be in writing, shall conform to the Federal Rules of Bankruptcy Procedure and the Local Bankruptcy Rules for the Southern District of New York, shall be filed with the Bankruptcy Court (a) by attorneys practicing in the Bankruptcy Court, including attorneys admitted *pro hac vice*, electronically in accordance with General Order M-399 (which can be found at www.nysb.uscourts.gov), and (b) by all other parties in interest, on a CD-ROM, in text-searchable portable document format (PDF) (with a hard copy delivered directly to Chambers), in accordance with the customary practices of the Bankruptcy Court and General Order M-399, to the extent applicable, and shall be served in accordance with General Order M-399 on (i) the Chambers of the Honorable Martin Glenn, United States Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, New York, 10004; (ii) counsel to the Debtors, Weil, Gotshal & Manges LLP, 767 Fifth Avenue, New York, NY 10153 (Attn: Gary T. Holtzer, Jacqueline Marcus and Matthew P. Goren); and (iii) the United States Trustee for Region 2, 201 Varick Street, Suite 1006, New York, NY 10014 (Attn: Andrea B. Schwartz, Esq. and Shara Cornell, Esq.) so as to be filed and received no later than **September 28, 2021 at 4:00 p.m. (Eastern Time)** (the “**Objection Deadline**”).

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PLEASE TAKE FURTHER NOTICE that if no Objections are timely filed and served with respect to the Motions, the Debtors may, on or after the Objection Deadline, submit to the Bankruptcy Court an order substantially in the form of the proposed order annexed to the Motions, or the interim orders entered by the Court, if applicable, which order may be entered without further notice.

Dated: September 16, 2021
New York, New York

/s/ Matthew P. Goren
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Exhibit A

Motions

Motions to be Heard at Hearing

- Motion of Debtors Pursuant to 11 U.S.C. §§ 105(a), 363(b), and 503(b) for Authority to Continue the Subsidiary Debtors' Insurance Policies and Honor Obligations with Respect Thereto **(ECF No. 64)**
- Motion of Debtors Pursuant to 11 U.S.C. §§ 366 and 105(a) Requesting Entry of an Order (I) Approving Form of Adequate Assurance of Payment to Utility Providers, (II) Establishing Procedures for Determining Adequate Assurance of Payment for Future Utility Services, and (III) Prohibiting Utility Providers from Altering, Refusing, or Discontinuing Utility Service **(ECF No. 65)**
- Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing Subsidiary Debtors to (A) Pay Certain Critical Operating Expense Claims, and (B) Honor Tenant Obligations; and (II) Granting Related Relief **(ECF No. 67, Interim Order ECF No. 91)**
- Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing Subsidiary Debtors to (A) Continue Using Existing Cash Management System, Bank Accounts, and Business Forms, (B) Implement Changes to Cash Management System in the Ordinary Course of Business; and (II) Granting Related Relief **(ECF No. 69; Interim Order ECF No. 89)**
- Motion of Debtors Pursuant to 11 U.S.C. §§ 105(a), 363, and 503(b) and Fed. R. Bankr. P. 2002, 6003, 6004, and 9014 for Entry of Interim and Final Orders (I) Authorizing and Approving Bid Protections and (II) Granting Related Relief **(ECF No. 78)**
- Motion of Subsidiary Debtors for (I) Authority to (A) Obtain Postpetition Financing, (B) Use Cash Collateral, (C) Grant Liens and Provide Superpriority Administrative Expense Status, (D) Grant Adequate Protection, (E) Modify the Automatic Stay, and (F) Schedule a Final Hearing and (II) Related Relief **(ECF No. 85; Agreed Interim Cash Collateral Order ECF No. 94; Interim DIP and Cash Collateral Order ECF No. 95)**