

Fill in this information to identify the case:

United States Bankruptcy Court for the Southern District of New York

Case number (if known): _____ Chapter 11

☐ Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/20

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Evergreen Gardens I LLC

2. All other names debtor used in the last 8 years Denizen X

Include any assumed names, trade names, and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) 83-4652211¹

4. Debtor's address

Principal place of business			Mailing address, if different from principal place of business		
-----------------------------	--	--	--	--	--

199 Lee Avenue, #693
Number Street

12 Spencer Street 3rd Floor
Number Street

P.O. Box

Brooklyn New York 11211
City State ZIP Code

Brooklyn New York 11205
City State ZIP Code

Location of principal assets, if different from principal place of business

Kings
County

123 Melrose Street
Number Street

Brooklyn New York 11206
City State ZIP Code

5. Debtor's website (URL) https://www.denizenbushwick.nyc

¹ The EIN reported above was issued to the Debtor as a New York limited liability company prior to its merger into a Delaware limited liability company in 2019. To the best of the Debtor's information and belief, no new EIN was issued following the merger in 2019.

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
 ☐ Partnership (excluding LLP)
 ☐ Other. Specify:

7. Describe debtor's business

A. Check one:

☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
 ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
 ☐ Railroad (as defined in 11 U.S.C. § 101(44))
 ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
 ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
 ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
 ☒ None of the above

B. Check all that apply:

☐ Tax- exempt entity (as described in 26 U.S.C. § 501)
 ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
 ☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

5313 – Activities Related to Real Estate

8. Under which chapter of the Bankruptcy Code is the debtor filing?

A debtor who is a “small business debtor” must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a “small business debtor”) must check the second sub-box.

Check one:

☐ Chapter 7
 ☐ Chapter 9
 ☒ Chapter 11. Check all that apply:

☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
 ☐ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000 and it chooses to proceed under Subchapter V of Chapter 11. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
 ☒ A plan is being filed with this petition.
 ☒ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
 ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
 ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

☒ No
 ☐ Yes

District
 When
 Case number

MM/ DD/ YYYY

District
 When
 Case number

MM / DD/ YYYY

If more than 2 cases, attach a separate list.

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor? ☐ No ☒ Yes

Debtor See Schedule 1 Relationship See Schedule 1
District Southern District of New York When See Schedule 1
Case number, if known See Schedule 1 MM / DD / YYYY

List all cases. If more than 1, attach a separate list.

11. Why is the case filed in this district? *Check all that apply:*

☐ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

☒ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention? ☒ No ☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? *(Check all that apply.)*

- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

- ☐ It needs to be physically secured or protected from the weather.
- ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

- ☐ Other _____

Where is the property?

Number _____ Street _____

City _____ State _____ ZIP Code _____

Is the property insured?

- ☐ No
- ☐ Yes. Insurance agency _____
- Contact Name _____
- Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds *Check one:*

☒ Funds will be available for distribution to unsecured creditors.

☐ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors (on a consolidated basis with all affiliated debtors)

<input type="checkbox"/> 1-49	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 25,001-50,000
<input checked="" type="checkbox"/> 50-99	<input type="checkbox"/> 5,001-10,000	<input type="checkbox"/> 50,001-100,000
<input type="checkbox"/> 100-199	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> More than 100,000
<input type="checkbox"/> 200-999		

15. Estimated assets (on a consolidated basis with all affiliated debtors)	<input type="checkbox"/> \$0-\$50,000	<input type="checkbox"/> \$1,000,001-\$10 million	<input type="checkbox"/> \$500,000,001-\$1 billion
	<input type="checkbox"/> \$50,001-\$100,000	<input type="checkbox"/> \$10,000,001-\$50 million	<input type="checkbox"/> \$1,000,000,001-\$10 billion
	<input type="checkbox"/> \$100,001-\$500,000	<input type="checkbox"/> \$50,000,001-\$100 million	<input type="checkbox"/> \$10,000,000,001-\$50 billion
	<input type="checkbox"/> \$500,001-\$1 million	<input checked="" type="checkbox"/> \$100,000,001-\$500 million	<input type="checkbox"/> More than \$50 billion

16. Estimated liabilities (on a consolidated basis with all affiliated debtors)	<input type="checkbox"/> \$0-\$50,000	<input type="checkbox"/> \$1,000,001-\$10 million	<input type="checkbox"/> \$500,000,001-\$1 billion
	<input type="checkbox"/> \$50,001-\$100,000	<input type="checkbox"/> \$10,000,001-\$50 million	<input type="checkbox"/> \$1,000,000,001-\$10 billion
	<input type="checkbox"/> \$100,001-\$500,000	<input type="checkbox"/> \$50,000,001-\$100 million	<input type="checkbox"/> \$10,000,000,001-\$50 billion
	<input type="checkbox"/> \$500,001-\$1 million	<input checked="" type="checkbox"/> \$100,000,001-\$500 million	<input type="checkbox"/> More than \$50 billion

Request for Relief, Declaration, and Signatures

WARNING — Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

- The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
- I have been authorized to file this petition on behalf of the debtor.
- I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on September 14, 2021
MM / DD / YYYY



Signature of authorized representative of debtor


Assaf Ravid

Printed name

Authorized Signatory

Title

18. Signature of attorney

 /s/ Gary T. Holtzer Date September 14, 2021

Signature of attorney for debtor MM / DD / YYYY

Gary T. Holtzer

Printed Name

Weil, Gotshal & Manges LLP

Firm Name

767 Fifth Avenue

Address

New York, New York 10153

City/State/Zip

(212) 310-8000

Phone Number

gary.holtzer@weil.com

Email Address

2401859 New York

Bar Number State

Schedule 1

Pending Bankruptcy Cases Filed by the Debtor and Affiliates of the Debtor

On February 22, 2021, Evergreen Gardens Mezz LLC (the “**Initial Debtor**”) filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code (the “**Bankruptcy Code**”) in United States Bankruptcy Court for the Southern District of New York (the “**Bankruptcy Court**”). The Initial Debtor’s chapter 11 case has been assigned case number 21-10335 (MG). On the date hereof, Evergreen Gardens I LLC (“**EG I**”) and Evergreen Gardens II LLC (“**EG II**” and, together with EG I, the “**Subsidiary Debtors**” and, together with the Initial Debtor, the “**Debtors**”) each filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code in the Bankruptcy Court. Contemporaneously hereto, the Debtors have filed a motion with the Court requesting that the Debtors’ chapter 11 cases be consolidated for procedural purposes only and jointly administered pursuant to Rule 1015(b) of the Federal Rules of Bankruptcy Procedure.

**RESOLUTIONS OF THE SOLE MEMBER, MANAGER AND INDEPENDENT
DIRECTORS OF
EVERGREEN GARDENS I LLC**

Effective as of this 14th day of September 2021, pursuant to a special meeting on August 27, 2021, Evergreen Gardens Mezz LLC, the sole member and manager (the “**Member**”) of Evergreen Gardens I LLC, a Delaware limited liability company (the “**Company**”), and Anthony Palazzo and Beena Soiefer, as the independent directors of the Company (the “**Independent Directors**”), authorized to exercise their full powers, authorities, duties, rights, and responsibilities, as set forth in the Operating Agreement of the Company, and adopted the following resolutions:

WHEREAS, the Member has reviewed and had the opportunity to ask questions about the materials presented by the management and the legal and financial advisors of the Company regarding the liabilities and liquidity of the Company, the strategic alternatives available to it, and the impact of the foregoing on the Company’s business;

WHEREAS, the Member has had the opportunity to consult with the management and the legal and financial advisors of the Company to fully consider each of the strategic alternatives available to the Company;

WHEREAS, the Independent Directors have reviewed certain materials presented by and have had the opportunity to consult with the management and the legal and financial advisors of the Company regarding the financial situation facing the Company and recommendations for preserving value for the Company through a bankruptcy filing; and

WHEREAS, the Member and Independent Directors desire to approve the following resolutions.

I. Commencement of Chapter 11 Case

NOW, THEREFORE, BE IT RESOLVED, that the Member and the Independent Directors have determined, after consultation with the management and the legal and financial advisors of the Company, that it is desirable and in the best interests of the Company, its creditors, and other parties in interest that a petition be filed by the Company seeking relief under the provisions of chapter 11 of title 11 of the United States Code (the “**Bankruptcy Code**”) in the United States Bankruptcy Court for the Southern District of New York (the “**Bankruptcy Court**”); and be it further

RESOLVED, that any officer of All Year Holdings Limited, the sole member and manager of All Year Holdings LLC which is the sole member and manager of Member (each, an “**Authorized Officer**”), in each case, acting singly or jointly, be, and each hereby is, authorized, empowered, and directed to execute, verify, and file, in the name and on behalf of the Company, and under its corporate seal or otherwise, all petitions, schedules, motions, lists, applications, pleadings, orders, and other papers in the Bankruptcy Court, and, in connection therewith, to

employ and retain all assistance by attorneys, accountants, financial advisors, investment bankers and other professionals, and to take and perform any and all further acts and deeds which such Authorized Officer deems necessary, proper, or desirable in connection with the Company's chapter 11 case (the "**Chapter 11 Case**"), including, without limitation, negotiating, executing, delivering, and performing any and all documents, agreements, certificates, and/or instruments in connection with the transactions and professional retentions set forth in this resolution; and be it further

II. Debtor-in-Possession Financing

RESOLVED, that in connection with the Chapter 11 Case, it is desirable and in the best interests of the Company, its creditors, and other parties in interest to negotiate, enter into and obtain debtor-in-possession financing (a "**DIP Loan**") and to negotiate and enter into any applicable term sheet, credit agreement, security agreement, documents, notes, guarantees, instruments, amendments, and any other agreements delivered pursuant thereto or in connection therewith (the "**DIP Loan Documents**"). Any DIP Loan will be evidenced by the applicable DIP Loan Documents, and upon entry of the final order approving, among other things, the Company's entry into the DIP Loan and the applicable DIP Loan Documents, in each case to be entered into by and among, the Company and the applicable lenders, and in each case subject to approval of the Bankruptcy Court which is necessary and appropriate to the conduct of the business of the Company; and be it further

RESOLVED, that any Authorized Person is hereby authorized, empowered, and directed, in the name and on behalf of the Company, to cause the Company to negotiate and approve the terms, provisions of and performance of, and to prepare, execute and deliver any DIP Loan Documents, in the name and on behalf of the Company under its corporate seal or otherwise, and such other documents, agreements, instruments and certificates as may be required by the DIP Loan Documents; and be it further

RESOLVED, that the Company be, and hereby is, authorized to incur the obligations and to undertake any and all related transactions negotiated and contemplated under the DIP Loan Documents including the borrowing and reborrowing of loans, guaranteeing of obligations of the Company, granting of security thereunder and the pledging of collateral; and be it further

RESOLVED, that any Authorized Person is hereby authorized to grant security interests in, and liens on, any and all property of the Company as collateral pursuant to any negotiated DIP Loan Documents to secure all of the obligations and liabilities of the Company thereunder to the respective lenders and agents under the DIP Loan Documents, and to authorize, execute, verify, file and/or deliver to the applicable DIP Agent, on behalf of the Company, all agreements, documents and instruments required by the respective lenders and agents under any DIP Loan Documents in connection with the foregoing; and be it further

RESOLVED, that any Authorized Person, in connection with the DIP Loan and DIP Loan Documents, be authorized, empowered, and directed to negotiate and obtain the use of cash collateral or other similar arrangements, including, without limitation, to enter into any

guarantees and to pledge and grant liens on and security interests in any and all property of the Company as may be contemplated by or required under the terms of any cash collateral agreements or other similar arrangements entered into in connection with the DIP Loan, in such amounts as is reasonably necessary for the continuing conduct of the affairs of the Company in the Chapter 11 Case; and be it further

RESOLVED, that any Authorized Person is hereby authorized, empowered, and directed, in the name and on behalf of the Company, to take all such further actions including, without limitation, to pay all fees and expenses, in accordance with the terms of the DIP Loan Documents, which shall, in such Authorized Person's sole judgment, be necessary, proper or advisable to perform the Company's obligations under or in connection with the DIP Loan Documents and the transactions contemplated therein and to carry out fully the intent of the foregoing resolutions; and be it further

RESOLVED, that any Authorized Person is hereby authorized, empowered, and directed, in the name and on behalf of the Company, to execute and deliver any amendments, supplements, modifications, renewals, replacements, consolidations, substitutions and extensions of the DIP Loan Documents, in each case consistent with the DIP Loan Documents, which shall, in such Authorized Person's sole judgment, be necessary, proper or advisable; and be it further]

III. Retention of Advisors

RESOLVED, that the law firm of Weil, Gotshal & Manges LLP, located at 767 Fifth Avenue, New York, New York 10153, is hereby retained as attorneys for the Company in the Chapter 11 Case, subject to Bankruptcy Court approval; and be it further

RESOLVED, that the firm of CohnReznick LLP, located at 1301 Avenue of the Americas New York, NY 10019, is hereby retained as financial advisor for the Company in the Chapter 11 Case, subject to Bankruptcy Court approval; and be it further

RESOLVED, that the firm of Donlin Recano & Company, Inc., located at 6201 15th Ave, Brooklyn, NY 11219, is hereby retained as claims, noticing and solicitation agent for the Company in the Chapter 11 Case, subject to Bankruptcy Court approval; and be it further

RESOLVED, that, with respect to the Company, each Authorized Person, acting singly or jointly, be, and each hereby is, authorized, empowered, and directed, with full power of delegation, in the name and on behalf of the Company, to negotiate, execute, deliver, file and perform any agreement, document or certificate and to take and perform any and all further acts and deeds (including, without limitation, (i) the payment of any consideration and (ii) the payment of fees, expenses and taxes) that such Authorized Person deems necessary, proper, or desirable in connection with each Company's Chapter 11 Case, including, without limitation, negotiating, executing, delivering and performing any and all documents, agreements, certificates and/or instruments (or any amendments or modifications thereto) in connection with the engagement of professionals contemplated by these resolutions, with a view to the successful prosecution of the Chapter 11 Case; and be it further

IV. General Authorization and Ratification

RESOLVED, that any Authorized Officer in the name and on behalf of the Company is hereby authorized, empowered, and directed, to cause the Company to enter into, execute, deliver, certify, file and/or record, and perform, such agreements, instruments, motions, affidavits, applications for approvals or rulings of governmental or regulatory authorities, certificates, or other documents, and to take such other actions that in the judgment of the Authorized Officer shall be or become necessary, proper, or desirable in connection with the Chapter 11 Case; and be it further

RESOLVED, that the Company and any Authorized Officer, on behalf of the Company, has the authority to take such other actions as necessary to cause the filing of the Chapter 11 Case; and be it further

RESOLVED, that any and all past actions heretofore taken by any Authorized Officer or member of the Company, in the name and on behalf of the Company, in furtherance of any or all of the preceding resolutions be, and the same hereby are, ratified, confirmed, and approved in all respects.

[signatures to follow on next page]

IN WITNESS HEREOF, the undersigned has signed and sealed these Resolutions of the Company, as of the date set forth above.

EVERGREEN GARDENS I LLC

By: Evergreen Gardens Mezz LLC, its sole member and manager

By: All Year Holdings LLC, its sole member and manager

By: All Year Holdings Limited, its sole member and manager

By: _____

Name: Asaf Ravid

Title: Chief Restructuring Officer

By: _____

Name: Ephraim Diamond

Title: Associate Restructuring Officer

In connection with the resolutions under the heading
“Commencement of the Chapter 11 Case” only:

By: _____

Name: Anthony Palazzo

Title: Independent Director

By: _____

Name: Beena Soiefer

Title: Independent Director

IN WITNESS HEREOF, the undersigned has signed and sealed these Resolutions of the Company, as of the date set forth above.

EVERGREEN GARDENS I LLC

By: Evergreen Gardens Mezz LLC, its sole member and manager

By: All Year Holdings LLC, its sole member and manager

By: All Year Holdings Limited, its sole member and manager

By: _____

Name: Assaf Ravid

Title: Chief Restructuring Officer

By: _____

Name: Ephraim Diamond

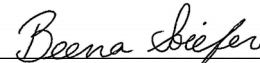
Title: Associate Restructuring Officer

In connection with the resolutions under the heading
“Commencement of the Chapter 11 Case” only:

By:  _____

Name: Anthony Palazzo

Title: Independent Director

By:  _____

Name: Beena Soiefer

Title: Independent Director

Fill in this information to identify the case:**Debtor name:** Evergreen Gardens I LLC**United States Bankruptcy Court for the:** Southern District of New York**Case number (if known):** 21-_____
☐ Check if this is an amended filing
Official Form 204
Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 30 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 30 Largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 30 Largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	MELROSE NOLL BROOKLYN LLC TREFF & LOWY PLLC 481 WYTHE AVE 2ND FL BROOKLYN NY 11249	JOSEPH TREFF JOE@TREFFLOWY.COM Tel: 718-599-3500 EXT. 201 Fax: 718-387-6282	Unpaid Settlement	<input checked="" type="checkbox"/> C <input type="checkbox"/> U <input type="checkbox"/> D			\$6,000,000.00
2	MPI PLUMBING CORP 670 MYRTLE AVE #234 BROOKLYN NY 11205	billing@mpiplumbingcorp.com Tel: 718-925-2400	Trade Debt	<input type="checkbox"/> C <input type="checkbox"/> U <input type="checkbox"/> D			\$609,577.45
3	CON EDISON 4 IRVING PL RM 1875 NEW YORK NY 10003	zuckermanr@coned.com; weberm@coned.com; franklinv@coned.com; donnleyd@coned.com	Utility	<input type="checkbox"/> C <input type="checkbox"/> U <input type="checkbox"/> D			\$263,515.75
4	DYNAMIC BUILDING SERVICES INC 4403 15TH AVE STE 409 BROOKLYN NY 11219	JOEL BERKOVIC JB@PBSFACILITYSERVICE.COM Tel: 718-484-1998 Fax: 718-484-1997	Trade Debt	<input type="checkbox"/> C <input type="checkbox"/> U <input type="checkbox"/> D			\$222,904.92
5	BEYOND CONCRETE 36 INDUSTRIAL DR KEYPORT NJ 07735	sales@beyondconcrete.com Tel: 732-441-2500 Fax: 732-441-3318	Trade Debt	<input type="checkbox"/> C <input type="checkbox"/> U <input type="checkbox"/> D			\$114,513.00
6	LILY CONTRACTING/CONSULTING LLC 128 PARK ST WOODMERE NY 11598	Jhametz@gmail.com Tel: 917-916-6255	Trade Debt	<input type="checkbox"/> C <input type="checkbox"/> U <input type="checkbox"/> D			\$101,265.00

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
7	SMART MANAGEMENT NY INC. 735 BEDFORD AVE BROOKLYN NY 11205	david@allyearmgt.com Tel: 718-623-9430 Fax: 718-623-9431	Trade Debt	<input type="checkbox"/> C <input type="checkbox"/> U <input type="checkbox"/> D			\$51,480.00
8	SUNBELT RENTALS 150 NASSAU AVE ISLIP NY 11751	Joseph Pennachio pcm668@sunbeltrentals.com Tel: 631-224-5000 Fax: 631- 224-5180	Trade Debt	<input type="checkbox"/> C <input type="checkbox"/> U <input type="checkbox"/> D			\$37,026.50
9	KRAMER LEVIN NAFTALIS AND FRANKEL LLP 1177 AVE OF THE AMERICAS NEW YORK NY 10036-2714	Adam Taubman ataubman@kramerlevin.com Tel: 212-715-9377 Fax: 212-715-8378	Trade Debt	<input type="checkbox"/> C <input type="checkbox"/> U <input type="checkbox"/> D			\$34,163.59
10	EXR GROUP COMPANIES LLC 160 HAVEMEYER ST STORE 7 BROOKLYN NY 11211	J@EXRNY.COM Tel: 212-991-8983	Trade Debt	<input type="checkbox"/> C <input type="checkbox"/> U <input type="checkbox"/> D			\$30,071.70
11	B&S ENTERPRISES USA INC. 715 MYRTLE AVE BROOKLYN NY 11205	Yoel Korenbly sales@buysaveappliances.com Tel: 718-855-8100	Trade Debt	<input type="checkbox"/> C <input type="checkbox"/> U <input type="checkbox"/> D			\$29,673.88
12	NYEG 100A BROADWAY STE 429 BROOKLYN NY 11249	Moshe Cohen info@nyegcorp.com Tel: 347-406-2067	Trade Debt	<input type="checkbox"/> C <input type="checkbox"/> U <input type="checkbox"/> D			\$28,630.84
13	MPFP PLLC 120 BROADWAY FL 20 NEW YORK NY 10271	accounting@mpfp.com Tel: 212-477-6366 Fax: 212-477-6548	Trade Debt	<input type="checkbox"/> C <input type="checkbox"/> U <input type="checkbox"/> D			\$24,815.26
14	PINE NEW YORK 222 BROADWAY FL 19 NEW YORK NY 10038	Avi Barkai avi@pineny.com Tel: 646-553-5888 Fax: 646-553-2979	Trade Debt	<input type="checkbox"/> C <input type="checkbox"/> U <input type="checkbox"/> D			\$24,103.20
15	DYNAMIC ELECTRICAL CONTRACTORS 1046 WINTHROP ST BROOKLYN NY 11212	Dynamicnyc1@gmail.com Tel: 917-468-0261	Trade Debt	<input type="checkbox"/> C <input type="checkbox"/> U <input type="checkbox"/> D			\$24,000.00
16	THEPINBALLCOMPANY 6000 S SINCLAIR RD COLUMBIA MO 65203	Nic Parks support@pinballco.com Tel: 573-234-2234 Fax: 573-234-2241	Trade Debt	<input type="checkbox"/> C <input type="checkbox"/> U <input type="checkbox"/> D			\$22,640.59

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
17	CHUTES ENTERPRISES 1011 WESTWOOD AVE STATEN ISLAND NY 10314	info@chutesenterprises.com Tel: 718-494-2247 Fax: 718-494-2257	Trade Debt	<input type="checkbox"/> C <input type="checkbox"/> U <input type="checkbox"/> D			\$19,494.00
18	METRO HIGH TECH STEEL AND BUILDERS 1087 FLUSHING AVE BROOKLYN NY 11237	metsteelbuilders@gmail.com Tel: 917-681-7190	Trade Debt	<input type="checkbox"/> C <input type="checkbox"/> U <input type="checkbox"/> D			\$17,957.20
19	CARVART CNC INC 5606 COOPER AVE RIDGEWOOD NY 11385	info@cncnewyork.com Tel: 917-549-6288	Trade Debt	<input type="checkbox"/> C <input type="checkbox"/> U <input type="checkbox"/> D			\$16,460.13
20	HOME TYLE 5816 NEW UTRECHT AVE BROOKLYN NY 11219	Office@HomeTyles.com Tel: 718-215-5966	Trade Debt	<input type="checkbox"/> C <input type="checkbox"/> U <input type="checkbox"/> D			\$12,460.75
21	MIKE BRICK LAYER AND CONSTRUCTION 94 THOMAS ST BROOKLYN NY 11237	mikeconstruction47@yahoo.com Tel: 347-247-0822	Trade Debt	<input type="checkbox"/> C <input type="checkbox"/> U <input type="checkbox"/> D			\$12,375.00
22	PBS SVC INC 4403 15TH AVE STE 409 BROOKLYN NY 11219	INFO@PBSFACILITYSERVICE.COM Tel: 718-484-1998 Fax: 718-484-1997	Trade Debt	<input type="checkbox"/> C <input type="checkbox"/> U <input type="checkbox"/> D			\$11,666.70
23	LOOTHROP ASSOCIATES LLP 333 WESTCHESTER AVE WHITE PLAINS NY 10604	info@lothropassociates.com Tel: 914-741-1115	Trade Debt	<input type="checkbox"/> C <input type="checkbox"/> U <input type="checkbox"/> D			\$11,331.74
24	CP STEEL ERECTORS LLC 206 HINSDALE ST BROOKLYN NY 11207	Silvio@cpsteelerectors.com Tel: 347-965-3458	Trade Debt	<input type="checkbox"/> C <input type="checkbox"/> U <input type="checkbox"/> D			\$10,900.00
25	ELITE POOL AND FITNESS MANAGEMENT, INC 129-09 26TH AVE STE 403 FLUSHING NY 11354	Nick Chavez ContactUs@eliteamenity.com , nickchavez@eliteamenity.com Tel: 718-746-3720 Fax: 718-746-3726	Trade Debt	<input type="checkbox"/> C <input type="checkbox"/> U <input type="checkbox"/> D			\$8,989.96
26	CLASSIC TOUCH 183 WILSON #113 BROOKLYN NY 11211	joelbiner@gmail.com Tel: 917- 941 -2747	Trade Debt	<input type="checkbox"/> C <input type="checkbox"/> U <input type="checkbox"/> D			\$8,910.19

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
27	CONSOLIDATED BRICK AND BUILDING SUPPLIES 650 BODWELL ST EXT AVON MA 02322	pmeade@consolidatedbrick.com Tel: 800-321-0021 Fax: 508-559-8910	Trade Debt	<input type="checkbox"/> C <input type="checkbox"/> U <input type="checkbox"/> D			\$7,765.39
28	ABLE FENCING INC 59 COLLINS AVE SPRING VALLEY NY 10977	office@ablefencing.net Tel: 845-371-2253	Trade Debt	<input type="checkbox"/> C <input type="checkbox"/> U <input type="checkbox"/> D			\$7,666.00
29	SAFETY FIRE SPRINKLER CORP 1070 38TH ST BROOKLYN NY 11219	info@safetyfiresprinkler.com Tel: 718-633-3036 Fax: 718-633-4593	Trade Debt	<input type="checkbox"/> C <input type="checkbox"/> U <input type="checkbox"/> D			\$7,400.00
30	ROLLHUAS SEATING PRODUCTS, INC 43-10 21ST ST 2ND FL LONG ISLAND CITY NY 11101	rollhausproducts@gmail.com Tel: 718-729-9111	Trade Debt	<input type="checkbox"/> C <input type="checkbox"/> U <input type="checkbox"/> D			\$6,723.03

LIST OF EQUITY INTEREST HOLDERS¹

Pursuant to Rule 1007(a)(3) of the Federal Rules of Bankruptcy Procedure, the following identifies a list of the equity interest holders of Evergreen Gardens I LLC, as debtor and debtor in possession (the “**Debtor**”).

Check applicable box:

- ☐ There are no equity interest holders or corporations that directly or indirectly own 10% or more of any class of the Debtor’s equity interest.
- ☒ The following are the Debtor’s equity interest holders (list holders of each class, showing the number and kind of interests registered in the name of each holder, and the last known address or place of business of each holder):

Name and Last Known Address or Place of Business of Holder	Kind/Class of Interest	Number of Interests Held
Evergreen Gardens Mezz LLC 199 Lee Avenue, Suite 693 Brooklyn, New York 11211	Equity	100 %

¹ This list serves as the required disclosure by the Debtor pursuant to Rule 1007 of the Federal Rules of Bankruptcy Procedure. All equity positions listed are as of the date of commencement of the Debtor’s chapter 11 case.

Fill in this information to identify the case:

Debtor name: Evergreen Gardens I LLC
United States Bankruptcy Court for the Southern District of New York
(State)
Case number (If known): 21-_____ ()

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING – Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ Schedule A/B: Assets–Real and Personal Property (Official Form 206A/B)
- ☐ Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- ☐ Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- ☐ Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- ☐ Schedule H: Codebtors (Official Form 206H)
- ☐ Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- ☐ Amended Schedule _____
- ☒ Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 30 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- ☒ Other document that requires a declaration List of Equity Holders

I declare under penalty of perjury that the foregoing is true and correct.

Executed on September 14, 2021
MM /DD /YYYY

x

Signature of individual signing on behalf of debtor

Assaf Ravid

Printed name

Authorized Signatory

Position or relationship to debtor