

Fill in this information to identify the case:

United States Bankruptcy Court for the Southern District of New York

Case number (if known): _____ Chapter 11

☐ Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/20

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Evergreen Gardens II LLC

2. All other names debtor used in the last 8 years Denizen Y

Include any assumed names, trade names, and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) 47-2876782

4. Debtor's address

Principal place of business			Mailing address, if different from principal place of business		
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199 Lee Avenue, #693
Number Street

12 Spencer Street, 3rd Floor
Number Street

P.O. Box

Brooklyn New York 11211
City State ZIP Code

Brooklyn New York 11205
City State ZIP Code

Location of principal assets, if different from principal place of business

Kings
County

54 Noll Street
Number Street

Brooklyn New York 11206
City State ZIP Code

5. Debtor's website (URL) https://www.denizenbushwick.nyc

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

☐ Partnership (excluding LLP)

☐ Other. Specify: _____

7. Describe debtor's business

A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

B. Check all that apply:

- ☐ Tax- exempt entity (as described in 26 U.S.C. § 501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.
5313 – Activities Related to Real Estate

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- ☐ Chapter 7
- ☐ Chapter 9
- ☒ Chapter 11. Check all that apply:

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000 **and it chooses to proceed under Subchapter V of Chapter 11**. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☒ A plan is being filed with this petition.
- ☒ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

☒ No

☐ Yes District _____ When _____ Case number _____
MM/ DD/ YYYY

District _____ When _____ Case number _____
MM / DD/ YYYY

If more than 2 cases, attach a separate list.

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

☐ No
☒ Yes

Debtor

See Schedule 1

Relationship

See Schedule 1

District

Southern District of New York

When

See Schedule 1

MM / DD/ YYYY

Case number, if known

See Schedule 1

List all cases. If more than 1, attach a separate list.

11. Why is the case filed in this district?

Check all that apply:

☐ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
☒ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

☒ No
☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard?

☐ It needs to be physically secured or protected from the weather.
☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
☐ Other

Where is the property?

Number

Street

City

State

ZIP Code

Is the property insured?

☐ No
☐ Yes. Insurance agency

Contact Name

Phone

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

☒ Funds will be available for distribution to unsecured creditors.
☐ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors (on a consolidated basis with all affiliated debtors)

☐ 1-49
☒ 50-99
☐ 100-199
☐ 200-999
☐ 1,000-5,000
☐ 5,001-10,000
☐ 10,001-25,000
☐ 25,001-50,000
☐ 50,001-100,000
☐ More than 100,000

15. Estimated assets (on a consolidated basis with all affiliated debtors)	<input type="checkbox"/> \$0-\$50,000	<input type="checkbox"/> \$1,000,001-\$10 million	<input type="checkbox"/> \$500,000,001-\$1 billion
	<input type="checkbox"/> \$50,001-\$100,000	<input type="checkbox"/> \$10,000,001-\$50 million	<input type="checkbox"/> \$1,000,000,001-\$10 billion
	<input type="checkbox"/> \$100,001-\$500,000	<input type="checkbox"/> \$50,000,001-\$100 million	<input type="checkbox"/> \$10,000,000,001-\$50 billion
	<input type="checkbox"/> \$500,001-\$1 million	<input checked="" type="checkbox"/> \$100,000,001-\$500 million	<input type="checkbox"/> More than \$50 billion

16. Estimated liabilities (on a consolidated basis with all affiliated debtors)	<input type="checkbox"/> \$0-\$50,000	<input type="checkbox"/> \$1,000,001-\$10 million	<input type="checkbox"/> \$500,000,001-\$1 billion
	<input type="checkbox"/> \$50,001-\$100,000	<input type="checkbox"/> \$10,000,001-\$50 million	<input type="checkbox"/> \$1,000,000,001-\$10 billion
	<input type="checkbox"/> \$100,001-\$500,000	<input type="checkbox"/> \$50,000,001-\$100 million	<input type="checkbox"/> \$10,000,000,001-\$50 billion
	<input type="checkbox"/> \$500,001-\$1 million	<input checked="" type="checkbox"/> \$100,000,001-\$500 million	<input type="checkbox"/> More than \$50 billion

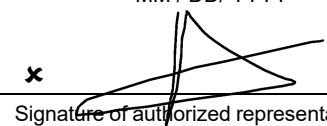
Request for Relief, Declaration, and Signatures

WARNING — Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

- The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
 - I have been authorized to file this petition on behalf of the debtor.
 - I have examined the information in this petition and have a reasonable belief that the information is true and correct.
- I declare under penalty of perjury that the foregoing is true and correct.

Executed on September 14, 2021
 MM / DD / YYYY


 x
 Signature of authorized representative of debtor

Assaf Ravid
 Printed name

Authorized Signatory
 Title

18. Signature of attorney

x /s/ Gary T. Holtzer Date September 14, 2021
 Signature of attorney for debtor MM / DD / YYYY

Gary T. Holtzer
 Printed Name

Weil, Gotshal & Manges LLP
 Firm Name

767 Fifth Avenue
 Address

New York, New York 10153
 City/State/Zip

(212) 310-8000
 Contact Phone

gary.holtzer@weil.com
 Email Address

2401859 New York
 Bar Number State

Schedule 1

Pending Bankruptcy Cases Filed by the Debtor and Affiliates of the Debtor

On February 22, 2021, Evergreen Gardens Mezz LLC (the “**Initial Debtor**”) filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code (the “**Bankruptcy Code**”) in United States Bankruptcy Court for the Southern District of New York (the “**Bankruptcy Court**”). The Initial Debtor’s chapter 11 case has been assigned case number 21-10335 (MG). On the date hereof, Evergreen Gardens I LLC (“**EG I**”) and Evergreen Gardens II LLC (“**EG II**” and, together with EG I, the “**Subsidiary Debtors**” and, together with the Initial Debtor, the “**Debtors**”) each filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code in the Bankruptcy Court. Contemporaneously hereto, the Debtors have filed a motion with the Court requesting that the Debtors’ chapter 11 cases be consolidated for procedural purposes only and jointly administered pursuant to Rule 1015(b) of the Federal Rules of Bankruptcy Procedure.

RESOLUTIONS OF THE SOLE MEMBER AND MANAGER OF EVERGREEN GARDENS II LLC

Effective as of this 14th day of September 2021, pursuant to a special meeting on August 27, 2021, Evergreen Gardens Holdings II LLC, the sole member and manager (the “**Member**”) of Evergreen Gardens II LLC, a New York limited liability company (the “**Company**”), authorized to exercise its full powers, authorities, duties, rights, and responsibilities, as set forth in the Operating Agreement of the Company, and adopted the following resolutions:

WHEREAS, the Member has reviewed and had the opportunity to ask questions about the materials presented by the management and the legal and financial advisors of the Company regarding the liabilities and liquidity of the Company, the strategic alternatives available to it, and the impact of the foregoing on the Company’s business;

WHEREAS, the Member has had the opportunity to consult with the management and the legal and financial advisors of the Company to fully consider each of the strategic alternatives available to the Company; and

WHEREAS, the Member desires to approve the following resolutions.

I. Commencement of Chapter 11 Case

NOW, THEREFORE, BE IT RESOLVED, that the Member has determined, after consultation with the management and the legal and financial advisors of the Company, that it is desirable and in the best interests of the Company, its creditors, and other parties in interest that a petition be filed by the Company seeking relief under the provisions of chapter 11 of title 11 of the United States Code (the “**Bankruptcy Code**”) in the United States Bankruptcy Court for the Southern District of New York (the “**Bankruptcy Court**”); and be it further

RESOLVED, that any officer of All Year Holdings Limited, the sole member and manager of Evergreen Gardens Holdings II LLC (each, an “**Authorized Officer**”), in each case, acting singly or jointly, be, and each hereby is, authorized, empowered, and directed to execute, verify, and file, in the name and on behalf of the Company, and under its corporate seal or otherwise, all petitions, schedules, motions, lists, applications, pleadings, orders, and other papers in the Bankruptcy Court, and, in connection therewith, to employ and retain all assistance by attorneys, accountants, financial advisors, investment bankers and other professionals, and to take and perform any and all further acts and deeds which such Authorized Officer deems necessary, proper, or desirable in connection with the Company’s chapter 11 case (the “**Chapter 11 Case**”), including, without limitation, negotiating, executing, delivering, and performing any and all documents, agreements, certificates, and/or instruments in connection with the transactions and professional retentions set forth in this resolution; and be it further

II. Retention of Advisors

RESOLVED, that the law firm of Weil, Gotshal & Manges LLP, located at 767

Fifth Avenue, New York, New York 10153, is hereby retained as attorneys for the Company in the Chapter 11 Case, subject to Bankruptcy Court approval; and be it further

RESOLVED, that the firm of CohnReznick LLP, located at 1301 Avenue of the Americas New York, NY 10019, is hereby retained as financial advisor for the Company in the Chapter 11 Case, subject to Bankruptcy Court approval; and be it further

RESOLVED, that the firm of Donlin Recano & Company, Inc., located at 6201 15th Ave, Brooklyn, NY 11219, is hereby retained as claims, noticing and solicitation agent for the Company in the Chapter 11 Case, subject to Bankruptcy Court approval; and be it further

RESOLVED, that, with respect to the Company, each Authorized Person, acting singly or jointly, be, and each hereby is, authorized, empowered, and directed, with full power of delegation, in the name and on behalf of the Company, to negotiate, execute, deliver, file and perform any agreement, document or certificate and to take and perform any and all further acts and deeds (including, without limitation, (i) the payment of any consideration and (ii) the payment of fees, expenses and taxes) that such Authorized Person deems necessary, proper, or desirable in connection with each Company's Chapter 11 Case, including, without limitation, negotiating, executing, delivering and performing any and all documents, agreements, certificates and/or instruments (or any amendments or modifications thereto) in connection with the engagement of professionals contemplated by these resolutions, with a view to the successful prosecution of the Chapter 11 Case; and be it further

IV. General Authorization and Ratification

RESOLVED, that any Authorized Officer in the name and on behalf of the Company is hereby authorized, empowered, and directed, to cause the Company to enter into, execute, deliver, certify, file and/or record, and perform, such agreements, instruments, motions, affidavits, applications for approvals or rulings of governmental or regulatory authorities, certificates, or other documents, and to take such other actions that in the judgment of the Authorized Officer shall be or become necessary, proper, or desirable in connection with the Chapter 11 Case; and be it further

RESOLVED, that the Company and any Authorized Officer, on behalf of the Company, has the authority to take such other actions as necessary to cause the filing of the Chapter 11 Case; and be it further

RESOLVED, that any and all past actions heretofore taken by any Authorized Officer or member of the Company, in the name and on behalf of the Company, in furtherance of any or all of the preceding resolutions be, and the same hereby are, ratified, confirmed, and approved in all respects.

[signatures to follow on next page]

IN WITNESS WHEREOF, the undersigned has signed and sealed these Resolutions of the Company, as of the date set forth above.

EVERGREEN GARDENS II LLC

By: Evergreen Gardens Holdings II LLC, its sole member and manager

By: All Year Holdings Limited, its sole member and manager

By: _____

Name: Asaf Ravid

Title: Chief Restructuring Officer

By: _____

Name: Ephraim Diamond

Title: Associate Restructuring Officer

Fill in this information to identify the case:**Debtor name:** Evergreen Gardens II LLC**United States Bankruptcy Court for the:** Southern District of New York**Case number (if known):** 21-_____
☐ Check if this is an amended filing
Official Form 204
Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 50 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 50 Largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 30 Largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	MELROSE NOLL BROOKLYN LLC TREFF & LOWY PLLC 481 WYTHE AVE 2ND FL BROOKLYN NY 11249	JOSEPH TREFF Joe@trefflowy.com Tel: 718-599-3500 EXT. 201 Fax: 718-387-6282	Unpaid Settlement	<input checked="" type="checkbox"/> C <input type="checkbox"/> U <input type="checkbox"/> D			\$6,000,000.00
2	EXR GROUP COMPANIES LLC 160 HAVEMEYER ST STORE 7 BROOKLYN NY 11211	j@exrny.com Tel: 212-991-8983	Trade debts	<input type="checkbox"/> C <input type="checkbox"/> U <input type="checkbox"/> D			\$337,900.04
3	LILY CONTRACTING/CONSULTING LLC 128 PARK ST WOODMERE NY 11598	Jhametz@gmail.com Tel: 917-916-6255	Trade debts	<input type="checkbox"/> C <input type="checkbox"/> U <input type="checkbox"/> D			\$101,265.00
4	DYNAMIC BUILDING SVC 4403 15TH AVE STE 409 BROOKLYN NY 11219	JOEL BERKOVIC jb@pbsfacilityservice.com Tel: 718-484-1998 Fax: 718-484-1997	Trade debts	<input type="checkbox"/> C <input type="checkbox"/> U <input type="checkbox"/> D			\$82,910.48
5	CON EDISON 4 IRVING PL RM 1875 NEW YORK NY 10003	zuckermanr@coned.com; weberm@coned.com; franklinv@coned.com; donnleyd@coned.com Tel: 800-752-6633	Utility	<input type="checkbox"/> C <input type="checkbox"/> U <input type="checkbox"/> D			\$55,504.55
6	ISSEKS BROS INC 298 BROOME ST NEW YORK NY 10002	Info@Isseks.com Tel: 212-267-2688	Trade debts	<input type="checkbox"/> C <input type="checkbox"/> U <input type="checkbox"/> D			\$39,425.00

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
7	ELITE POOL AND FITNESS MANAGEMENT, INC 129-09 26TH AVE STE 403 FLUSHING NY 11354	Nick Chavez ContactUs@eliteamenity.com , nickchavez@eliteamenity.com Tel: 718-746-3720 Fax: 718-746-3726	Trade Debt	<input type="checkbox"/> C <input type="checkbox"/> U <input type="checkbox"/> D			\$8,989.97
8	TRI STATE FIRE SPRINKLERS 1237 39TH ST BROOKLYN NY 11218	info@tristatefiresprinklers.com Tel: 718- 237-1100	Trade debts	<input type="checkbox"/> C <input type="checkbox"/> U <input type="checkbox"/> D			\$5,215.00
9	NATIONAL GRID CUSTOMER CORRESPONDENCE ONE METROTECH CTR 16TH FL BROOKLYN NY 11201	Tel: 718-643-4050	Trade debts	<input type="checkbox"/> C <input type="checkbox"/> U <input type="checkbox"/> D			\$5,150.46
10	RELIABLE MASONRY CORP 5314 16TH AVE STE #251 BROOKLYN NY 11204	jacob@reliablemasonrycorp.com Tel: 718-854-1150	Trade debts	<input type="checkbox"/> C <input type="checkbox"/> U <input type="checkbox"/> D			\$4,984.24
11	ROTAVELE ELEVATOR CONSTRUCTION INC ALAN ZARETSKY 414 SENECA AVE RIDGEWOOD NY 11385	annp@contractor-services.net Tel: 718-386-3000 Fax: 718-386-4366	Trade debts	<input type="checkbox"/> C <input type="checkbox"/> U <input type="checkbox"/> D			\$4,921.15
12	SILVERMAN SHIN AND BYRNE PLLC GERARD J CROWE 88 PINE ST 22ND FL NEW YORK NY 10005	gcrowe@silverfirm.com Tel: 212-779-8600 Fax: 212-779-8858	Trade debts	<input type="checkbox"/> C <input type="checkbox"/> U <input type="checkbox"/> D			\$4,676.00
13	HOROWITZ, SARAH 54 NOLL ST BROOKLYN NY 11206	Telephone Number & E-mail Address on File	Former Tenant	<input type="checkbox"/> C <input type="checkbox"/> U <input type="checkbox"/> D			\$4,200.00
14	YANG, YI CHIEN 54 NOLL ST BROOKLYN NY 11206	Telephone Number & E-mail Address on File	Former Tenant	<input type="checkbox"/> C <input type="checkbox"/> U <input type="checkbox"/> D			\$4,041.13
15	BOUZAGLOU, ORIEL 54 NOLL ST BROOKLYN NY 11206	Telephone Number & E-mail Address on File	Former Tenant	<input type="checkbox"/> C <input type="checkbox"/> U <input type="checkbox"/> D			\$4,000.00
16	BILLY ENTERPRISES INC 36 CYPRESS AVE BROOKLYN NY 11237	billyenterprisesinc@gmail.com Tel: 347-894-6557 and/or 914-648-5311	Trade debts	<input type="checkbox"/> C <input type="checkbox"/> U <input type="checkbox"/> D			\$3,800.00

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
17	CAO, YUXI 54 NOLL ST BROOKLYN NY 11206	Telephone Number & E-mail Address on File	Former Tenant	<input type="checkbox"/> C <input type="checkbox"/> U <input type="checkbox"/> D			\$3,500.00
18	BRYANT, PAUL 54 NOLL ST BROOKLYN NY 11206	Telephone Number & E-mail Address on File	Former Tenant	<input type="checkbox"/> C <input type="checkbox"/> U <input type="checkbox"/> D			\$3,400.00
19	DALISAY, ANGELO 54 NOLL ST BROOKLYN NY 11206	Telephone Number & E-mail Address on File	Former Tenant	<input type="checkbox"/> C <input type="checkbox"/> U <input type="checkbox"/> D			\$3,400.00
20	MCLOUGHLIN, MATTHEW 54 NOLL ST BROOKLYN NY 11206	Telephone Number & E-mail Address on File	Former Tenant	<input type="checkbox"/> C <input type="checkbox"/> U <input type="checkbox"/> D			\$3,400.00
21	MCDANIEL, KATHERINE 54 NOLL ST BROOKLYN NY 11206	Telephone Number & E-mail Address on File	Former Tenant	<input type="checkbox"/> C <input type="checkbox"/> U <input type="checkbox"/> D			\$3,325.00
22	TSANG, STELLA 54 NOLL ST BROOKLYN NY 11206	Telephone Number & E-mail Address on File	Former Tenant	<input type="checkbox"/> C <input type="checkbox"/> U <input type="checkbox"/> D			\$3,325.00
23	HENG, JAMES 54 NOLL ST BROOKLYN NY 11206	Telephone Number & E-mail Address on File	Former Tenant	<input type="checkbox"/> C <input type="checkbox"/> U <input type="checkbox"/> D			\$3,300.00
24	PAEZ, VICTORIA 54 NOLL ST BROOKLYN NY 11206	Telephone Number & E-mail Address on File	Former Tenant	<input type="checkbox"/> C <input type="checkbox"/> U <input type="checkbox"/> D			\$3,250.00
25	ALDANA, GABRIEL 54 NOLL ST BROOKLYN NY 11206	Telephone Number & E-mail Address on File	Former Tenant	<input type="checkbox"/> C <input type="checkbox"/> U <input type="checkbox"/> D			\$3,225.00
26	GARZA, RICHARDO 54 NOLL ST BROOKLYN NY 11206	Telephone Number & E-mail Address on File	Former Tenant	<input type="checkbox"/> C <input type="checkbox"/> U <input type="checkbox"/> D			\$3,200.00
27	NIEMEYER, JORDAN 54 NOLL ST BROOKLYN NY 11206	Telephone Number & E-mail Address on File	Former Tenant	<input type="checkbox"/> C <input type="checkbox"/> U <input type="checkbox"/> D			\$3,200.00

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
28	BLONDIE'S TREEHOUSE INC 431 FAYETTE AVE MAMARONECK NY 10543	josh@blondiestreehouse.com Tel: 646-649-9298	Trade debts	<input type="checkbox"/> C <input type="checkbox"/> U <input type="checkbox"/> D			\$3,183.51
29	RACINE, PAMELA 54 NOLL ST BROOKLYN NY 11206	Telephone Number & E-mail Address on File	Former Tenant	<input type="checkbox"/> C <input type="checkbox"/> U <input type="checkbox"/> D			\$3,100.00
30	ROBINSON, BRODY 54 NOLL ST BROOKLYN NY 11206	Telephone Number & E-mail Address on File	Former Tenant	<input type="checkbox"/> C <input type="checkbox"/> U <input type="checkbox"/> D			\$3,075.00
31	HIVOLTS ELECTRICAL INC 185 SPENCER ST BROOKLYN NY 11205	mail@hivoltselectrical.com Tel: 718-855-4346	Mechanics Lien	<input checked="" type="checkbox"/> C <input checked="" type="checkbox"/> U <input type="checkbox"/> D			\$1,419,981.88 *
32	BERRY'S COOLING AND HEATING LLC 15 MEADOW ST BROOKLYN NY 11206	sales@berryscooling.com Tel: 718-782-9127 Fax: 718-782-5616	Mechanics Lien	<input checked="" type="checkbox"/> C <input checked="" type="checkbox"/> U <input type="checkbox"/> D			\$956,219.59 *
33	DYNAMIC BUILDING SVC 4403 15TH AVE STE 409 BROOKLYN NY 11219	JOEL BERKOVIC jb@pbsfacilityservice.com Tel: 718-484-1998 Fax: 718-484-1997	Mechanics Lien	<input checked="" type="checkbox"/> C <input checked="" type="checkbox"/> U <input type="checkbox"/> D			\$832,924.46 *
34	UNITED PANEL TECHNOLOGIES CORP 611 OLD WILLETS PATH HAUPPAUGE NY 11788	mcames@unitedpaneltech.com Tel: 631-232-1757 Fax: 631-232-1260	Mechanics Lien	<input checked="" type="checkbox"/> C <input checked="" type="checkbox"/> U <input type="checkbox"/> D			\$800,113.46 *
35	BIG APPLE DESIGNERS INC 694 MYRTLE AVE BROOKLYN NY 11205	Shlomie Fader Pessy@bigappledesigners.com Tel: 718-853-6734	Mechanics Lien	<input checked="" type="checkbox"/> C <input checked="" type="checkbox"/> U <input type="checkbox"/> D			\$746,979.03 *
36	SUPREME WOOD FLOORS INC 1072 MADISON AVE LAKEWOOD NJ 08701	ar@supremeflooring.com Tel: 732-942-8021 Fax: 732-942-7329	Mechanics Lien	<input checked="" type="checkbox"/> C <input checked="" type="checkbox"/> U <input type="checkbox"/> D			\$570,493.81 *
37	ROTAVELE ELEVATOR CONSTRUCTION INC 414 SENECA AVE RIDGEWOOD NY 11385	Alan Zaretsky annp@contractor-services.net Tel: 718-386-3000 Fax: 718-386-4366	Mechanics Lien	<input checked="" type="checkbox"/> C <input checked="" type="checkbox"/> U <input type="checkbox"/> D			\$290,517.71 *
38	PBS SVC INC 4403 15TH AVE BROOKLYN NY 11219	info@pbsfacilityservice.com Tel: 718-484-1998 Fax: 718-484-1997	Mechanics Lien	<input checked="" type="checkbox"/> C <input checked="" type="checkbox"/> U <input type="checkbox"/> D			\$256,734.79 *

* Claimant has asserted a mechanic's, materialman's or similar lien claim which is junior in priority to the secured claims of the Series E Noteholders. As the proposed sale of the Denizen to the Purchaser and allocation of EG II Sale Proceeds will not yield sufficient funds to pay the claims of the Series E Noteholders in full, the Subsidiary Debtors believe that any asserted mechanic's, materialman's, or similar claims are wholly unsecured.

Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
39 AURA ELECTRICAL SUPPLY INC 1355 60TH ST BROOKLYN NY 11219	richard@aura-electric.com Tel: 718-436-6000 Fax: 718-972-2657	Mechanics Lien	<input checked="" type="checkbox"/> C <input checked="" type="checkbox"/> U <input type="checkbox"/> D			\$249,067.98 *
40 SAFETY FIRE SPRINKLER CORP 1070 38TH ST BROOKLYN NY 11219	info@safetyfiresprinkler.com Tel: 718-633-3036 Fax: 718-633-4593	Mechanics Lien	<input checked="" type="checkbox"/> C <input checked="" type="checkbox"/> U <input type="checkbox"/> D			\$203,000.00 *
41 1 SEAL USA LLC 544 PK AVE BROOKLYN NY 11205	info@1sealusa.com Tel: 212-302-6688 Fax: 718-858-7851	Mechanics Lien	<input checked="" type="checkbox"/> C <input checked="" type="checkbox"/> U <input type="checkbox"/> D			\$151,502.80 *
42 MPI PLUMBING CORP 670 MYRTLE AVE #234 BROOKLYN NY 11205	billing@mpiplumbingcorp.com Tel: 718-925-2400	Mechanics Lien	<input checked="" type="checkbox"/> C <input checked="" type="checkbox"/> U <input type="checkbox"/> D			\$134,265.61 *
43 20/20 INSPECTIONS INC 3716 FORT HAMILTON PKWY BROOKLYN NY 11218	suriw@2020inspections.com Tel: 800-819-7788	Mechanics Lien	<input checked="" type="checkbox"/> C <input checked="" type="checkbox"/> U <input type="checkbox"/> D			\$125,303.99 *
44 SECURITY SHIELD USA INC 314 PENN ST BROOKLYN NY 11211	chany@security-shield.com Tel: 718-388-3725 Fax: 718-384-3831	Mechanics Lien	<input checked="" type="checkbox"/> C <input checked="" type="checkbox"/> U <input type="checkbox"/> D			\$119,397.00 *
45 WORLDWIDE PLUMBING SUPPLY INC 4002 15TH AVE BROOKLYN NY 11218	joel@wwps.co Tel: 718-853-3000 Fax: 718-853-3056	Mechanics Lien	<input checked="" type="checkbox"/> C <input checked="" type="checkbox"/> U <input type="checkbox"/> D			\$85,495.42 *
46 E-J ELECTRIC INSTALLATION CO 4641 VERNON BLVD LONG ISLAND CITY NY 11101	pcutrone@ej1899.com Tel: 718-392-3928 Fax: 718-392-3985	Mechanics Lien	<input checked="" type="checkbox"/> C <input checked="" type="checkbox"/> U <input type="checkbox"/> D			\$75,000.00 *
47 COMPLETE WINDOW TREATMENT 5217 20TH AVE BROOKLYN NY 11204	eli@completewindowtreatmetn.com Tel: 718-887-4892	Mechanics Lien	<input checked="" type="checkbox"/> C <input checked="" type="checkbox"/> U <input type="checkbox"/> D			\$58,875.00 *
48 HI-I LLC 65 CROTON PL PARAMUS NJ 07652	ittai@hiiusa.com Tel: 201-503-0393	Mechanics Lien	<input checked="" type="checkbox"/> C <input checked="" type="checkbox"/> U <input type="checkbox"/> D			\$34,226.00 *

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	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
49	POOL DOCS OF NJ 525 OBERLIN AVE S LAKEWOOD NJ 08701	kait@pooldocs.com Tel: 732-300-2481 Fax: 732-276-2266	Mechanics Lien	<input checked="" type="checkbox"/> C <input checked="" type="checkbox"/> U <input type="checkbox"/> D			\$26,636.00 [*]
50	THOMAS TILES INC 1438 OVERTON AVE BROOKLYN NY 11219	thomasny7@gmail.com Tel: 347-597-3176	Mechanics Lien	<input checked="" type="checkbox"/> C <input checked="" type="checkbox"/> U <input type="checkbox"/> D			\$1,906.25 [*]

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LIST OF EQUITY INTEREST HOLDERS¹

Pursuant to Rule 1007(a)(3) of the Federal Rules of Bankruptcy Procedure, the following identifies a list of the equity interest holders of Evergreen Gardens II LLC, as debtor and debtor in possession (the “**Debtor**”).

Check applicable box:

- ☐ There are no equity interest holders or corporations that directly or indirectly own 10% or more of any class of the Debtor’s equity interest.
- ☒ The following are the Debtor’s equity interest holders (list holders of each class, showing the number and kind of interests registered in the name of each holder, and the last known address or place of business of each holder):

Name and Last Known Address or Place of Business of Holder	Kind/Class of Interest	Number of Interests Held
Evergreen Gardens Holdings II LLC 199 Lee Avenue, Suite 693 Brooklyn, New York 11211	Equity	100 %

¹ This list serves as the required disclosure by the Debtor pursuant to Rule 1007 of the Federal Rules of Bankruptcy Procedure. All equity positions listed are as of the date of commencement of the Debtor’s chapter 11 case.

Fill in this information to identify the case:

Debtor name: Evergreen Gardens II LLC
United States Bankruptcy Court for the Southern District of New York
(State)
Case number (If known): 21- ()

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING – Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ Schedule A/B: Assets–Real and Personal Property (Official Form 206A/B)
- ☐ Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- ☐ Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- ☐ Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- ☐ Schedule H: Codebtors (Official Form 206H)
- ☐ Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- ☐ Amended Schedule _____
- ☒ Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 50 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- ☒ Other document that requires a declaration List of Equity Holders

I declare under penalty of perjury that the foregoing is true and correct.

Executed on September 14, 2021
MM /DD /YYYY

X

Signature of individual signing on behalf of debtor

Assaf Ravid

Printed name

Authorized Signatory

Position or relationship to debtor