

Alan J. Friedman (Bar No. 132580)
SHULMAN BASTIAN FRIEDMAN & BUI
LLP
100 Spectrum Center Drive, Suite 600
Irvine, California 92618
Telephone: (949) 340-3400
Facsimile: (949) 340-3000
Email: afriedman@shulmanbastian.com

*Counsel for the Debtors
Co-Plan Proponents*

Robert J. Feinstein (Pro Hac Vice)
Jeffrey W. Dulberg (Bar No. 181200)
PACHULSKI STANG ZIEHL & JONES LLP
10100 Santa Monica Blvd., 13th Floor
Los Angeles, CA 90067
Telephone: (310) 277-6910
Facsimile: (310) 201-0760
Email: rfeinstein@pszjlaw.com
jdulberg@pszjlaw.com

*Counsel for the Official Committee of Unsecured
Creditors Co-Plan Proponents*

**UNITED STATES BANKRUPTCY COURT
CENTRAL DISTRICT OF CALIFORNIA
SANTA ANA DIVISION**

In re:

FREEDOM COMMUNICATIONS, INC., a
Delaware corporation, et al.,¹

Debtors and
Debtors-in-Possession.

Case No.: 8:15-bk-15311-MW

Chapter 11

(Jointly Administered with Case Nos.
8:15-bk-15312-MW; 8:15-bk-15313-MW;
8:15-bk-15315-MW; 8:15-bk-15316-MW;
8:15-bk-15317-MW; 8:15-bk-15318-MW;
8:15-bk-15319-MW; 8:15-bk-15320-MW;
8:15-bk-15321-MW; 8:15-bk-15322-MW;
8:15-bk-15323-MW; 8:15-bk-15324-MW;
8:15-bk-15325-MW; 8:15-bk-15326-MW;
8:15-bk-15327-MW; 8:15-bk-15328-MW;
8:15-bk-15329-MW; 8:15-bk-15330-MW;
8:15-bk-15332-MW; 8:15-bk-15337-MW;
8:15-bk-15339-MW; 8:15-bk-15340-MW;
8:15-bk-15342-MW; 8:15-bk-15343-MW)

Affects:

☒ All Debtors

☐ Freedom Communications, Inc., a Delaware
corporation, ONLY

☐ Freedom Communications Holdings, Inc., a
Delaware corporation, ONLY

¹ The last four digits of the Debtors' federal tax identification numbers are as follows: Freedom Communications, Inc. (0750); Freedom Communications Holdings, Inc. (2814); Freedom Services, Inc. (3125); 2100 Freedom, Inc. (7300); OCR Community Publications, Inc. (9752); Daily Press, LLC (3610); Freedom California Mary Publishing, Inc. (4121); Freedom California Ville Publishing Company LP (7735); Freedom Colorado Information, Inc. (7806); Freedom Interactive Newspapers, Inc. (9343); Freedom Interactive Newspapers of Texas, Inc. (8187); Freedom Newspaper Acquisitions, Inc. (4322); Freedom Newspapers (7766); Freedom Newspapers, Inc. (3240); Freedom Newspapers of Southwestern Arizona, Inc. (5797); OCR Information Marketing, Inc. (7983); Odessa American (7714); Orange County Register Communications, Inc. (7980); Victor Valley Publishing Company (6082); Victorville Publishing Company (7617); Freedom SPV II, LLC (8253); Freedom SPV VI, LLC (8434); Freedom SPV I, LLC (3293); Freedom SPV IV, LLC (8500); and Freedom SPV V, LLC (9036). The Debtors' mailing address is 625 N. Grand Avenue, Santa Ana, California 92701.

- ☐ Freedom Services, Inc., a Delaware corporation, ONLY
- ☐ 2100 Freedom, Inc., a Delaware corporation, ONLY
- ☐ OCR Community Publications, Inc., a California corporation, ONLY
- ☐ Daily Press, LLC, a California limited liability company, ONLY
- ☐ Freedom California Mary Publishing, Inc., a California corporation, ONLY
- ☐ Freedom California Ville Publishing Company LP, a California limited partnership, ONLY
- ☐ Freedom Colorado Information, Inc., a Delaware corporation, ONLY
- ☐ Freedom Interactive Newspapers, Inc., a California corporation, ONLY
- ☐ Freedom Interactive Newspapers of Texas, Inc., a Delaware corporation, ONLY
- ☐ Freedom Newspaper Acquisitions, Inc., a Delaware corporation, ONLY
- ☐ Freedom Newspapers, a Texas general partnership, ONLY
- ☐ Freedom Newspapers, Inc., a Delaware corporation, ONLY
- ☐ Freedom Newspapers of Southwestern Arizona, Inc., a California corporation, ONLY
- ☐ OCR Information Marketing, Inc., a California corporation, ONLY
- ☐ Odessa American, a Texas general partnership, ONLY
- ☐ Orange County Register Communications, Inc., a California corporation, ONLY
- ☐ Victor Valley Publishing Company, a California corporation, ONLY
- ☐ Victorville Publishing Company, a California limited partnership, ONLY

**NOTICE OF HEARING ON
CONFIRMATION OF THE SECOND
AMENDED JOINT CHAPTER 11 PLAN OF
LIQUIDATION PROPOSED BY DEBTORS
AND OFFICIAL COMMITTEE OF
UNSECURED CREDITORS**

Plan Confirmation Hearing:

Date: July 7, 2021

Time: 2:00 p.m.

Place: Courtroom 6C
411 West Fourth Street
Santa Ana, CA 92701

Judge: Honorable Mark S. Wallace

- ☐ Freedom SPV II, LLC, a Delaware limited liability company, ONLY
- ☐ Freedom SPV VI, LLC, a Delaware limited liability company, ONLY
- ☐ Freedom SPV I, LLC, a Delaware limited liability company, ONLY
- ☐ Freedom SPV IV, LLC, a Delaware limited liability company, ONLY
- ☐ Freedom SPV V, LLC, a Delaware limited liability company, ONLY

TO THE OFFICE OF THE UNITED STATES TRUSTEE, ALL CREDITORS AND PARTIES-IN-INTEREST:

PLEASE TAKE NOTICE that on April 28, 2021, at 2:00 p.m., a hearing was held in the above-captioned Court regarding the approval of the *Second Amended Disclosure Statement for Second Amended Joint Chapter 11 Plan of Liquidation Proposed by Debtors and Official Committee of Unsecured Creditors* ("Disclosure Statement"), at which time the Court approved the Disclosure Statement. The Court having considered the Disclosure Statement, the pleadings filed in support thereof and in opposition thereto, the statements of counsel on the record, and all facts and circumstances, and finding that that Disclosure Statement contains adequate information as that term is defined in 11 U.S.C. § 1125, and that notice and service were proper, and good cause appearing therefore, the Court approved the Disclosure Statement for dissemination. The Debtors are authorized to solicit votes with respect to the *Second Amended Joint Chapter 11 Plan of Liquidation Proposed by Debtors and Official Committee of Unsecured Creditors* (the "Plan").

PLEASE TAKE FURTHER NOTICE that the Bankruptcy Court has scheduled a hearing (the "Plan Confirmation Hearing") regarding the confirmation of the Plan. The Plan Confirmation Hearing shall be held on July 7, 2021 at 2:00 p.m., before the Honorable Mark S. Wallace, United States Bankruptcy Judge, in Courtroom 6C of the United States Bankruptcy Court, located at 411 West Fourth Street, Santa Ana, California 92701.

PLEASE TAKE FURTHER NOTICE that Ballots accepting or rejecting the Plan must be returned so that they are **actually received** by the Voting Agent, Donlin, Recano & Company, Inc. (**If by First-Class Mail**: Freedom Communications, Inc. Ballot Processing, c/o Donlin, Recano & Company, Inc., Attn: Voting Department, P.O. Box 199043 Blythebourne Station, Brooklyn, NY 11291, **If by Hand Deliver or Overnight Mail**: Freedom Communications, Inc. Ballot Processing, c/o Donlin, Recano & Company, Inc., Attn: Voting Department, 6201 15th Avenue, Brooklyn, NY 11219), **on or before June 9, 2021 by 5:00 p.m. (PST)**.

PLEASE TAKE FURTHER NOTICE that any objection to the confirmation of the Plan shall be filed with the Court and served on or before **June 9, 2021**.

1 **PLEASE TAKE FURTHER NOTICE** that on or before **June 17, 2021**, the Debtors shall
2 file with the Court and serve any pleadings and evidence in support of confirmation of the Plan,
including replies to any objections, a plan confirmation brief and a ballot summary.

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4 Dated: May 4, 2021

PACHULSKI STANG ZIEHL & JONES LLP

5 By: 

Robert J. Feinstein

Jeffrey W. Dulberg

Counsel for the Official Committee of
Unsecured Creditors and Co-Plan
Proponents

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9 Dated: May 5, 2021

SHULMAN BASTIAN FRIEDMAN & BUI
LLP

10 By: /s/ Alan J. Friedman

11 Alan J. Friedman

Counsel for the Debtors and
Co-Plan Proponents