Entered on Docket
January 08, 2024
EDWARD J. EMMONS, CLERK
U.S. BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA



1 **BINDER MALTER HARRIS** & ROME-BANKS LLP The following constitutes the order of the Court. 2 Robert G. Harris #124678 Signed: January 8, 2024 Julie H. Rome-Banks #142364 3 Wendy W. Smith #133887 Reno Fernandez #251934 2775 Park Avenue 5 Santa Clara, CA 95050 Tel: (408) 295-1700 William J. Lafferty, III 6 Fax: (408) 295-1531 U.S. Bankruptcy Judge Email: rob@bindermalter.com Email: julie@bindermalter.com Email: wendy@bindermalter.com Email: reno@bindermalter.com 9 Proposed Attorneys for Debtor and Debtor in Possession, 10 Franciscan Friars of California, Inc. 11 UNITED STATES BANKRUPTCY COURT 12 NORTHERN DISTRICT OF CALIFORNA 13 OAKLAND DIVISION 14 15 In re: Case No. 23-41723 WJL 16 Chapter 11 FRANCISCAN FRIARS OF 17 CALIFORNIA, INC. 18 Debtor. 19 ORDER SHORTENING TIME FOR AND CONSOLIDATING NOTICE OF HEARING 20 ON FIRST DAY MOTIONS 21 The Court, having considered the Application for Order Shortening Time for and 22 Consolidating Notice of Hearing on First Day Motions filed by Franciscan Friars of California, 23 Inc., Debtor and Debtor in Possession herein, having reviewed the record of the within case, upon 24 due consideration, and good cause appearing, 25 26 IT IS HEREBY ORDERED that: 27 The Application is APPROVED. 1. 28 2. The following motions (the "First Day Motions") are hereby set for hearing on

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January 10, 2024, at 1:30 pm (the "First Day Hearing"):

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- DEBTOR'S MOTION FOR INTERIM AND FINAL ORDERS (1) a. AUTHORIZING CONTINUED USE OF EXISTING CASH MANAGEMENT SYSTEM, OPERATIONAL BANK ACCOUNTS AND RELATED INVESTMENT ACCOUNTS; (2) AUTHORIZING MAINTENANCE OF EXISTING BUSINESS FORMS, (3) EXCUSING COMPLIANCE WITH SECTION 345(b); (4) AUTHORIZING CONTINUED USE OF CURRENT INVESTMENT POLICY; AND (5) SCHEDULING A FINAL HEARING;
- **b**. DEBTOR'S MOTION FOR ORDER (1) PROHIBITING UTILITY COMPANIES FROM ALTERING, REFUSING OR DISCONTINUING SERVICE, (2) DETERMINING ADEQUATE ASSURANCE OF PAYMENT FOR POSTPETITION UTILITY SERVICES UNDER 11 U.S.C. § 366, (3) ESTABLISHING PROCEDURES FOR DETERMINING ADEQUATE ASSURANCE OF PAYMENT, AND (4) SCHEDULING A FINAL HEARING;
- DEBTOR'S MOTION FOR AN ORDER AUTHORIZING AND c. APPROVING SPECIAL NOTICING AND CONFIDENTIALITY PROCEDURES; and
- d. EX PARTE APPLICATION FOR EMPLOYMENT OF DONLIN, RECANO & COMPANY, INC. AS CLAIMS AND NOTICING AGENT (11 U.S.C. §327(a); 28 U.S.C. § 156(c)).
- 3. The First Day Hearing shall be conducted in person, in the courtroom, however, counsel and interested parties may appear by Zoom or by telephone without prior Court approval, pursuant to the presiding Judge's Practices and Procedures for In-Person Hearings published on the Court's website.
- 4. Time for notice is shortened to the extent that notice of the First Day Hearing shall be sufficient provided that, not later than January 8, 2024, the Debtor (i) files with the Court a notice of hearing on the First Day Motions (the "Notice of Hearing"), (ii) serves by email, facsimile, ECF/NEF electronic notice, or overnight delivery, a copy of the Notice of Hearing and each First Day Motion together with all supporting papers, on (a) the Office of the United States Trustee, (b) all creditors on the list of the Debtor's 20 largest unsecured creditors, (c) the Debtor's secured creditors, and (d) those persons who have requested special notice, (iii) serves by email, facsimile, ECF/NEF electronic notice, or overnight delivery, a copy of the Notice of Hearing and

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the Cash Management Motion on the financial institutions identified therein, (iv) serves by email, facsimile, ECF/NEF electronic notice, or overnight delivery, a copy of the Notice of Hearing and the Utilities Motion on the Debtor's utility providers, and (v) serves by email, facsimile, ECF/NEF electronic notice, or overnight delivery, a copy of the Notice of Hearing and the Insurance Motion on the Debtor's insurance carriers. 5. Opposition, if any, to any First Day Motion may be made orally at the First Day Hearing. 6. The Debtor is authorized to file and serve a combined, omnibus Notice of Hearing on all First Day Motions. *** END OF ORDER ***

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COURT SERVICE LIST

2 None.

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