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Proposed Attorneys for Debtor-in-Possession,
Franciscan Friars of California, Inc.

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
OAKLAND DIVISION

In re:

FRANCISCAN FRIARS OF
CALIFORNIA, INC.,

Debtor In Possession.

CASE NO. 23-41723

Chapter 11

[NO HEARING REQUIRED]

**STATEMENT OF METHODOLOGY REGARDING THE DEBTOR'S SCHEDULES OF
ASSETS AND LIABILITIES AND STATEMENT OF FINANCIAL AFFAIRS**

Franciscan Friars of California, Inc., as debtor and debtor in possession in the above-captioned chapter 11 case (“FFCI” or the “Debtor”), has filed Schedules of Assets and Liabilities (the “Schedules”) and a Statement of Financial Affairs (the “Statement”) with the United States Bankruptcy Court for the Northern District of California (the “Court”). The Debtor, with the assistance of its legal and financial advisors, prepared the Schedules and Statement in accordance with section 521 of title 11 of the United States Code (the “Bankruptcy Code”) and Rule 1007 of the Federal Rules of Bankruptcy Procedure. These Schedules and Statement are unaudited.

This *Statement of Methodology Regarding the Debtor's Schedules of Assets and Liabilities and Statement of Financial Affairs* (the “Global Notes”) pertains to the Debtor's

1 Schedules and Statement. George Dooley, who serves as the Debtor's Chief Financial Officer
2 and is an authorized signatory of the Debtor, has signed the Schedules and Statement. In
3 reviewing and signing the Schedules and Statement, Mr. Dooley has necessarily relied upon the
4 efforts, statements, advice, and representations of personnel of the Debtor and the Debtor's legal
5 and financial advisors and has completed the Schedules and Statement to the best of his
6 knowledge. In preparing the Schedules and Statement, the Debtor also relied upon information
7 derived from its books and records that was available at the time of such preparation.

8 The Debtor and its agents, attorneys, financial advisors, and restructuring advisors hereby
9 reserve all their rights to amend, supplement, or otherwise modify the Schedules and Statement as
10 may be necessary or appropriate.

11 **A. Methodology.**

- 12 1. **Basis of Presentation.** Except as otherwise stated, the Schedules and Statement
13 do not purport to represent financial statements prepared in accordance with
14 Generally Accepted Accounting Principles in the United States ("GAAP") nor are
15 they intended to be fully reconciled to the financial statements of the Debtor. The
16 Schedules and Statement contain unaudited information that is subject to further
17 review and potential material adjustment. The Schedules and Statement reflect the
18 Debtor's reasonable efforts to report the assets and liabilities of the Debtor.
- 19 2. **Duplication.** Certain of the Debtor's assets, liabilities, and prepetition payments
20 may properly be disclosed in response to multiple parts of the Schedules and
21 Statement. To the extent these disclosures would be duplicative, the Debtor may
22 only list such assets, liabilities, and prepetition payments once.
- 23 3. **Net Book Value.** In certain instances, current market valuations for individual
24 items of property and other assets are neither maintained by, nor readily available
25 to, the Debtor. Accordingly, unless otherwise indicated, the Debtor's Schedules
26 and Statement reflect approximate net book values as of the Petition Date, which
27 may not reflect depreciation expense for the most recently ended fiscal year.
28 Market values may vary – at times materially – from net book values. The Debtor
believes that it would be an inefficient use of estate assets for the Debtor to obtain
the current market values of its property and other assets. Accordingly, the Debtor
has indicated in the Schedules and Statement that the values of certain assets and
liabilities are undetermined. Also, assets that have been fully depreciated are
listed in these Schedules and Statement with a zero-dollar value, as such assets
have no net book value.
4. **Property and Equipment.** Unless otherwise indicated, owned property and
equipment are valued at net book value. The Debtor may lease furniture, fixtures,
and equipment from certain lessors. To the extent possible, any such leases are
listed in the Schedules.
5. **Undetermined Amounts.** The description of an amount as "undetermined,"
"unknown," or "unliquidated" is not intended to reflect upon the materiality of
such amount.

6. **Totals.** All totals that are included in the Schedules and Statement represent totals of all known amounts. To the extent such totals include unknown or undetermined amounts, the actual total may be different than the listed total.
7. **Excluded Assets and Liabilities.** The Debtor may have excluded certain categories of assets and liabilities from the Schedules and Statement, including, but not limited to: certain deferred charges, accounts, or reserves recorded only for purposes of complying with the requirements of GAAP; goodwill and other intangibles; deferred revenue accounts; and certain accrued liabilities including, but not limited to, accrued salaries and employee benefits
8. **Currency.** Unless otherwise indicated, all amounts are reflected in U.S. dollars.
9. **Setoffs.** The Debtor may incur setoffs and net payments in the ordinary course of business. Although such setoffs and other similar rights may have been accounted for when scheduling certain amounts, these ordinary course setoffs are not independently accounted for and, as such, are or may be excluded from the Schedules and Statement. In addition, some amounts listed in the Schedules and Statement may have been affected by setoffs or nettings by third parties of which the Debtor is not yet aware.

B. Specific Disclosures with Respect to the Debtor's Schedules A/B

1. **Part 1.** Details with respect to the Debtor's cash management system and bank accounts are provided in the *Debtor's Motion for Interim and Final Orders (1) Authorizing Continued Use of Existing Cash Management System, Operational Bank Accounts and Related Investment Accounts; (2) Authorizing Maintenance of Existing Business Forms, (3) Excusing Compliance With Section 345(b); (4) Authorizing Continued Use Of Current Investment Policy; and (5) Scheduling a Final Hearing* at ECF No. 19 (the "Cash Management Motion"). Amounts identified in Item 3 of Part 1 reflect actual amounts in the respective accounts as of the Petition Date and may vary from the amounts currently reflected in the Debtor's books and records.

As described in the Cash Management Motion, there are certain bank accounts in the Debtor's name that hold funds subject to donor restrictions or on behalf of others. These accounts are listed in response to Item 3 of Part 1. While the Debtor and its professionals have used their good faith best efforts to determine which accounts contain funds that are subject to donor restrictions or held on behalf of others, the review of the Debtor's records is ongoing and may reveal additional restrictions or information.

2. **Part 3.** The Debtor's accounts receivable balances include amounts due from certain ministries as reimbursements for pass-through insurance premiums paid by the Debtor on behalf of such ministries. In addition, the balance includes amounts due from Franciscan Ministries Inc. ("FMI") for expenses paid by the Debtor on behalf of FMI during FMI's startup period. Further, the Debtor has paid health insurance premiums related to certain friars who have transferred to the Province of Our Lady of Guadalupe, Inc. ("OLG") for which the Debtor expects to be reimbursed by OLG.
3. **Part 9.** For the Debtor's owned real property, such owned real estate is reported at net book value as of the Petition Date.

4. **Part 10.** Because the Debtor does not attribute any book value to its donor lists and other intellectual property, the Debtor has listed these assets with undetermined values.

C. Schedule E/F

1. **Part 1.** The Court has authorized (or is anticipated to authorize) the Debtor, in its discretion, to pay certain liabilities that may be entitled to priority under the applicable provisions of the Bankruptcy Code. To the extent such Claims have been paid or may be paid pursuant to further Court order, they may not be included on Part 1 of Schedule E/F.
2. **Part 2.** The Debtor does not include certain deferred charges, deferred liabilities, accruals, or general reserves. Such amounts are, however, reflected on the Debtor's books and records as required in accordance with GAAP. Such accruals are general estimates of liabilities and do not represent specific Claims as of the Petition Date.

Part 2 of Schedule E/F does not include obligations owed by third party insurance companies or other coverage providers on account of abuse-related liabilities, including, without limitation, defense costs due and owing to litigation defense counsel and related professionals.

D. Specific Disclosures with Respect to the Debtor's Statement

1. **Statement 3.** See note below regarding closed bank accounts. In reviewing the bank statements for these accounts, the Debtor identified approximately 100 payments made by check with an aggregate value of approximately \$100,000. The bank statements do not indicate a payee. The Debtor continues to research and will amend Statement 3 when additional information is available.
2. **Statement 7.** Statement 7 lists only those legal disputes and administrative proceedings that are formally recognized by an administrative, judicial, or other adjudicative forum as of the Petition Date. The Debtor has anonymized confidential matters in response to this question where disclosure would violate certain laws or where the investigating jurisdiction has requested confidentiality.
3. **Statement 18.** In the year preceding filing the Debtor identified approximately 60 bank accounts that had been established by individual friars using the EIN of the Debtor. These accounts were used for daily personal expenses and expenses related to ministries of such friars. These accounts have been closed¹ and the remaining funds have been transferred to either the Debtor's main bank accounts or to new accounts opened by certain friars to support themselves and their ministries.
4. **Statement 21.** The Debtor has listed funds that it holds in trust for the benefit of certain ministries in accordance with donor restrictions. In addition, the Debtor holds in trust certain funds on behalf of an elderly friar who brought these funds to the Debtor for administrative care. Further, the Debtor holds in trust proceeds from the sale of a building by the now closed St. Anthony Seminary High School that has been committed to be donated to the Franciscan School of Theology.

¹ One such account will remain open as it is a donor-designated fund. One additional account is in the process of being closed and at the Petition date had a balance of less than \$1.00.

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5. Statements 22-23. The Debtor has responded to Statements 22-23 by checking "yes" with respect to its interest in the Gibson Mine. The Gibson Mine produced copper, gold and silver dating back to the late 1800s with operations continuing in sporadic fashion for nearly a century. Gifted to the Debtor in 1969, the Gibson Mine has been the subject of remediation efforts with various agencies including public-private partnerships with the Arizona Department of Environment Quality. According to press reports, the \$2.2 million reclamation of the Gibson Mine is complete. A prior settlement for \$11,000 in costs with the USDA Forest Service, Southwestern Region, pursuant to section 122(h)(1) of CERCLA, 42 U.S.C. 9622(h)(1) was noticed on 8/25/26. The Debtor is continuing to investigate the facts relevant to Statements 22-23 of the SOFA so it can provide a more detailed response.

Dated: January 31, 2024

BINDER MALTER HARRIS & ROME-BANKS, LLP

By



ROBERT G. HARRIS
JULIE H. ROME-BANKS
WENDY W. SMITH
RENO FERNANDEZ

Proposed Attorneys for Franciscan Friars of
California, Inc.

Fill in this information to identify the case:

Debtor name: Franciscan Friars of California, Inc.

United States Bankruptcy Court for the: Northern District of California

Case number (if known): 23-41723

☐ Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B)

| | |
|--|-----------------|
| 1a. Real property: Copy line 88 from Schedule A/B | \$902,291.56 |
| 1b. Total personal property: Copy line 91A from Schedule A/B | \$15,543,615.90 |
| 1c. Total of all property: Copy line 92 from Schedule A/B | \$16,445,907.46 |

Part 2: Summary of Liabilities

| | |
|---|------------------|
| 2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D | \$0.00 |
| 3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F) | |
| 3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of Schedule E/F | \$2,180.06 |
| 3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F | + \$6,830,068.58 |
| 4. Total liabilities Lines 2 + 3a + 3b | \$6,832,248.64 |

Fill in this information to identify the case:**Debtor name:** Franciscan Friars of California, Inc.**United States Bankruptcy Court for the:** Northern District of California**Case number (if known):** 23-41723☐ Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets — Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?**☐ No. Go to Part 2.☒ Yes. Fill in the information below

| All cash or cash equivalents owned or controlled by the debtor | Current value of debtor's interest |
|--|------------------------------------|
|--|------------------------------------|

2. Cash on hand

2.1. PETTY CASH \$575.31

3. Checking, savings, money market, or financial brokerage accounts (Identify all)

| | Name of institution (bank or brokerage firm) | Type of account | Last 4 digits of account number | Current value of debtor's interest |
|------|--|-----------------|---------------------------------|------------------------------------|
| 3.1. | BANK OF AMERICA, NA FRANCISCAN FRIARS OF CALIFORNIA, INC 555 CALIFORNIA STREET, 4TH FL SAN FRANCISCO CA 94104 | CHECKING | 4740 | \$105,496.47 |
| 3.2. | BANK OF AMERICA, NA FRANCISCAN FRIARS OF CALIFORNIA, INC 555 CALIFORNIA STREET, 4TH FL SAN FRANCISCO CA 94104 | CHECKING | 9767 | \$2,249,830.60 |
| 3.3. | BANK OF THE WEST/BMO BANK FRANCISCAN FRIARS OF CALIFORNIA, INC 500 CAPITOL MALL, STE 1200 SACRAMENTO CA 95814 | CHECKING | 3645 | \$272,472.50 |
| 3.4. | BANK OF THE WEST/BMO BANK FRANCISCAN FRIARS OF CALIFORNIA, INC 500 CAPITOL MALL, STE 1200 SACRAMENTO CA 95814 | CHECKING | 5993 | \$0.00 |
| 3.5. | BANK OF THE WEST/BMO BANK FRANCISCAN FRIARS OF CALIFORNIA, INC 500 CAPITOL MALL, STE 1200 SACRAMENTO CA 95814 | CHECKING | 5993 | \$16.16 |

3. Checking, savings, money market, or financial brokerage accounts (Identify all)

| | Name of institution (bank or brokerage firm) | Type of account | Last 4 digits of account number | Current value of debtor's interest |
|-------|---|-----------------|---------------------------------|------------------------------------|
| 3.6. | BANK OF THE WEST/BMO BANK FRANCISCAN FRIARS OF CALIFORNIA, INC 500 CAPITOL MALL, STE 1200 SACRAMENTO CA 95814 | CHECKING | 9313 | \$1,264,668.76 |
| 3.7. | BANK OF THE WEST/BMO BANK FRANCISCAN FRIARS OF CALIFORNIA, INC 500 CAPITOL MALL, STE 1200 SACRAMENTO CA 95814 | CHECKING | 7441 | \$261,979.91 |
| 3.8. | BANK OF THE WEST/BMO BANK FRANCISCAN FRIARS OF CALIFORNIA, INC 500 CAPITOL MALL, STE 1200 SACRAMENTO CA 95814 | CHECKING | 7458 | \$0.00 |
| 3.9. | BANK OF THE WEST/BMO BANK FRANCISCAN FRIARS OF CALIFORNIA, INC 500 CAPITOL MALL, STE 1200 SACRAMENTO CA 95814 | CHECKING | 9446 | \$2,484.81 |
| 3.10. | CHARLES SCHWAB/TRILLIUM ASSET MGMT. LLC THE FRANCISCAN FRIARS PROVINCE ACCOUNT TWO FINANCIAL CENTER 60 SOUTH ST, STE 1100 BOSTON MA 02111 | BROKERAGE | 7483 | \$1,406,730.37 |
| 3.11. | MONTECITO BANK & TRUST FRANCISCAN FRIARS OF CALIFORNIA, INC 6950 HOLLISTER AVE SUITE 102 GOLETA CA 93117 | CHECKING | 1922 | \$0.56 |

4. Other cash equivalents (Identify all)

| | Description | Name of institution | Type of account | Last 4 digits of account number | Current value of debtor's interest |
|------|-------------|---------------------|-----------------|---------------------------------|------------------------------------|
| 4.1. | _____ | _____ | _____ | _____ | \$ _____ |

5. Total of part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

| |
|----------------|
| \$5,564,255.45 |
|----------------|

Part 2: Deposits and prepayments**6. Does the debtor have any deposits or prepayments?**

- ☐ No. Go to Part 3.
- ☒ Yes. Fill in the information below

7. Deposits, including security deposits and utility deposits

| | Description, including name of holder of deposit | Current value of debtor's interest |
|------|---|------------------------------------|
| 7.1. | SECURITY DEPOSIT SAINT VINCENT DE PAUL CATHOLIC PARISH OF SAN DIEGO CALIFORNIA REAL PROPERTY SUPPORT CORP. 4077 IBIS ST SAN DIEGO CA 92103 | \$10,000.00 |

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

| | Description, including name of holder of prepayment | Current value of debtor's interest |
|------|---|------------------------------------|
| 8.1. | FINANCIAL ADVISOR B. RILEY ADVISORY SERVICES/ GLASSRATNER ADVISORY & CAPITAL GROUP, LLC | \$59,692.00 |
| 8.2. | CREDIT CARDS BANK OF AMERICA | \$13,277.48 |
| 8.3. | COUNSEL BINDER & MALTER LLP | \$100,000.00 |
| 8.4. | CARE FACILITY RENT BURLINGAME VILLA | \$18,190.00 |
| 8.5. | NOTICING AGENT DONLIN, RECANO & COMPANY, INC. | \$8,941.30 |
| 8.6. | CONSULTANT/CFO GEORGE DOOLEY | \$60,000.00 |
| 8.7. | COUNSEL HANSON BRIDGETT | \$50,000.00 |
| 8.8. | CLEANING MARIA MARTINEZ | \$900.00 |
| 8.9. | PUBLIC RELATIONS STEPHEN MANGIONE ASSOCIATES, INC. | \$3,612.90 |

9. Total of part 2

Add lines 7 through 8. Copy the total to line 81.

\$324,613.68**Part 3: Accounts receivable****10. Does the debtor have any accounts receivable?**

- ☐ No. Go to Part 4.
- ☒ Yes. Fill in the information below.

Current value of debtor's interest**11. Accounts receivable**

| | | Face amount | Doubtful or uncollectible accounts | | |
|------|----------------------|--------------|------------------------------------|-----------|--------------|
| 11a. | 90 days old or less: | \$213,669.05 | - \$41,650.00 | = → | \$172,019.05 |
| | | Face amount | Doubtful or uncollectible accounts | | |
| 11b. | Over 90 days old: | \$815,523.78 | - \$0.00 | = → | \$815,523.78 |

12. Total of part 3

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$987,542.83

Part 4: Investments**13. Does the debtor own any investments?**

- ☒ No. Go to Part 5.
- ☐ Yes. Fill in the information below.

Valuation method used
for current valueCurrent value of
debtor's interest**14. Mutual funds or publicly traded stocks not included in Part 1**

Name of fund or stock

14.1. _____ \$ _____

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity

% of ownership

15.1. _____ % _____ \$ _____

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe

16.1. _____ \$ _____

17. Total of part 4

Add lines 14 through 16. Copy the total to line 83.

\$0.00

Part 5: Inventory, excluding agriculture assets**18. Does the debtor own any inventory (excluding agriculture assets)?**

- ☒ No. Go to Part 6.
- ☐ Yes. Fill in the information below.

General description

Date of the last
physical inventoryNet book value of
debtor's interest
(Where available)Valuation method used
for current valueCurrent value of
debtor's interest**19. Raw materials**

19.1. _____ \$ _____

20. Work in progress

20.1. _____ \$ _____

21. Finished goods, including goods held for resale

21.1. _____ \$ _____

22. Other inventory or supplies

22.1. _____ \$ _____

23. Total of part 5

Add lines 19 through 22. Copy the total to line 84.

\$0.00

24. Is any of the property listed in Part 5 perishable?

- ☐ No
- ☐ Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- ☐ No
- ☐ Yes Book value: \$ _____ Valuation method: _____ Current value: \$ _____

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- ☐ No
☐ Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

- ☒ No. Go to Part 7.
☐ Yes. Fill in the information below.

| General description | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|--|--|---|------------------------------------|
| 28. Crops—either planted or harvested | | | |
| 28.1. _____ | \$ _____ | _____ | \$ _____ |
| 29. Farm animals. Examples: Livestock, poultry, farm-raised fish | | | |
| 29.1. _____ | \$ _____ | _____ | \$ _____ |
| 30. Farm machinery and equipment (Other than titled motor vehicles) | | | |
| 30.1. _____ | \$ _____ | _____ | \$ _____ |
| 31. Farm and fishing supplies, chemicals, and feed | | | |
| 31.1. _____ | \$ _____ | _____ | \$ _____ |
| 32. Other farming and fishing-related property not already listed in Part 6 | | | |
| 32.1. _____ | \$ _____ | _____ | \$ _____ |

33. Total of part 6

Add lines 28 through 32. Copy the total to line 85.

\$0.00

34. Is the debtor a member of an agricultural cooperative?

- ☐ No
☐ Yes. Is any of the debtor's property stored at the cooperative?
☐ No
☐ Yes

35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?

- ☐ No
☐ Yes Book value: \$ _____ Valuation method: _____ Current value: \$ _____

36. Is a depreciation schedule available for any of the property listed in Part 6?

- ☐ No
☐ Yes

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

- ☐ No
☐ Yes

Part 7: Office furniture, fixtures, and equipment; and collectibles**38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

- ☐ No. Go to Part 8.
☒ Yes. Fill in the information below.

| | General description | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|------------|--|--|---|------------------------------------|
| 39. | Office furniture | | | |
| 39.1. | FILE CABINETS | \$0.00 | Net Book Value | UNDETERMINED |
| 39.2. | BULLETIN BOARDS | \$0.00 | Net Book Value | UNDETERMINED |
| 39.3. | BATHROOM CABINETS | \$0.00 | Net Book Value | UNDETERMINED |
| 39.4. | OFFICE FURNITURE | \$0.00 | Net Book Value | UNDETERMINED |
| 39.5. | LOBBY FURNITURE | \$0.00 | Net Book Value | UNDETERMINED |
| 40. | Office fixtures | | | |
| 40.1. | FILE VAULTS | \$0.00 | Net Book Value | UNDETERMINED |
| 41. | Office equipment, including all computer equipment and communication systems equipment and software | | | |
| | | Net book value of debtor's interest | Valuation method used for current value | Current value of debtor's interest |
| 41.1. | NETWORK AND RELATED | \$0.00 | Net Book Value | UNDETERMINED |
| 41.2. | SOFTWARE | \$0.00 | Net Book Value | UNDETERMINED |
| 41.3. | COMPUTERS | \$0.00 | Net Book Value | UNDETERMINED |
| 41.4. | PHONE SYSTEM | \$0.00 | Net Book Value | UNDETERMINED |
| 42. | Collectibles. Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles | | | |
| 42.1. | ARTWORK | \$0.00 | Net Book Value | UNDETERMINED |
| 42.2. | VARIOUS RELIGIOUS ARTIFACTS | \$0.00 | Net Book Value | UNDETERMINED |
| 43. | Total of part 7 | | | |
| | Add lines 39 through 42. Copy the total to line 86. | | | UNDETERMINED |

44. Is a depreciation schedule available for any of the property listed in Part 7?

- ☒ No
☐ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 8: Machinery, equipment, and vehicles**46. Does the debtor own or lease any machinery, equipment, or vehicles?**

- ☐ No. Go to Part 9.
☒ Yes. Fill in the information below.

| | General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number) | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|------------|--|--|---|------------------------------------|
| 47. | Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles | | | |
| 47.1. | JEEP PATRIOT VIN 1C4NJRBB7HD163822 | \$0.00 | Kelly Blue Book | \$4,297.00 |
| 47.2. | TOYOTA PRIUS VIN JTDKN3DU7A0077748 | \$0.00 | Kelly Blue Book | \$3,760.00 |

| | | | | |
|--------|---|--------|-----------------|-------------|
| 47.3. | FORD FIESTA VIN 3FADP4EJ7HM117398 | \$0.00 | Kelly Blue Book | \$3,795.00 |
| 47.4. | TOYOTA YARIS VIN JTDJTUD31DD560678 | \$0.00 | Kelly Blue Book | \$5,410.00 |
| 47.5. | HONDA ACCORD VIN 1HGCP2F30CA102114 | \$0.00 | Kelly Blue Book | \$6,720.00 |
| 47.6. | MAZDA CX-5 VIN JM3KFACM3K0530985 | \$0.00 | Kelly Blue Book | \$16,540.00 |
| 47.7. | HONDA CIVIC VIN 19XFC2F63LE211410 | \$0.00 | Kelly Blue Book | \$18,175.00 |
| 47.8. | TOYOTA VENZA VIN 4T3BK11A89U009201 | \$0.00 | Kelly Blue Book | \$5,326.00 |
| 47.9. | TOYOTA SIENNA VIN 5TDKK3DC0DS388763 | \$0.00 | Kelly Blue Book | \$4,653.00 |
| 47.10. | NISSAN VERSA VIN 3N1CN8EV3ML867986 | \$0.00 | Kelly Blue Book | \$11,587.00 |
| 47.11. | TOYOTA PRIUS VIN JTDKN3DU4E0380654 | \$0.00 | Kelly Blue Book | \$8,677.00 |
| 47.12. | FORD FUSION VIN 3FA6POLU8FR305877 | \$0.00 | Kelly Blue Book | \$7,856.00 |
| 47.13. | TOYOTA CAMRY VIN 4T1BF1FK6HU404863 | \$0.00 | Kelly Blue Book | \$13,943.00 |
| 47.14. | HONDA ACCORD VIN 1HGCR2F00HA161624 | \$0.00 | Kelly Blue Book | \$12,985.00 |
| 47.15. | TOYOTA PRIUS VIN JTDKARFU4G3022130 | \$0.00 | Kelly Blue Book | \$11,857.00 |
| 47.16. | TOYOTA COROLLA VIN 5YFBURHE6FP286355 | \$0.00 | Kelly Blue Book | \$8,171.00 |
| 47.17. | TOYOTA HIGHLANDER VIN JTEGF21A430109545 | \$0.00 | Kelly Blue Book | \$3,328.00 |
| 47.18. | TOYOTA COROLLA VIN 1NXBR32E27Z801844 | \$0.00 | Kelly Blue Book | \$3,064.00 |
| 47.19. | TOYOTA COROLLA VIN 1NXBU4EE1AZ229379 | \$0.00 | Kelly Blue Book | \$4,717.00 |
| 47.20. | TOYOTA PRIUS VIN JTDKBRFU0G3018363 | \$0.00 | Kelly Blue Book | \$18,929.00 |
| 47.21. | VW JETTA VIN 3VWAZ7AJ6AM132119 | \$0.00 | Kelly Blue Book | \$1,687.00 |
| 47.22. | TOYOTA YARIS VIN JTDJT4K37A5316493 | \$0.00 | Kelly Blue Book | \$2,622.00 |
| 47.23. | TOYOTA YARIS VIN VNKJTUD38EA010355 | \$0.00 | Kelly Blue Book | \$6,050.00 |
| 47.24. | SATURN AURA VIN 1G8ZS57B99F161411 | \$0.00 | Kelly Blue Book | \$784.00 |
| 47.25. | TOYOTA SCION VIN JTKKU10439J047531 | \$0.00 | Kelly Blue Book | \$3,140.00 |
| 47.26. | TOYOTA PRIUS VIN JTDKN3DU1D5659948 | \$0.00 | Kelly Blue Book | \$7,403.00 |
| 47.27. | HONDA ACCORD VIN 1HGCR2F36HA137869 | \$0.00 | Kelly Blue Book | \$15,495.00 |
| 47.28. | TOYOTA CAMRY VIN 4T1BD1FK4HU217630 | \$0.00 | Kelly Blue Book | \$14,765.00 |
| 47.29. | HONDA FIT VIN JHMGE8H33CC030530 | \$0.00 | Kelly Blue Book | \$6,394.00 |
| 47.30. | TOYOTA PRIUS VIN JTDKN3DUXF1901288 | \$0.00 | Kelly Blue Book | \$13,629.00 |
| 47.31. | TOYOTA PRIUS VIN JTDKB20U553014905 | \$0.00 | Kelly Blue Book | \$1,564.00 |
| 47.32. | CHEVY BOLT VIN 1G1FX6S02L4108888 | \$0.00 | Kelly Blue Book | \$14,280.00 |
| 47.33. | FORD FOCUS VIN 1FAHP3F20CL206159 | \$0.00 | Kelly Blue Book | \$3,496.00 |
| 47.34. | HYUNDAI ELANTRA VIN 5NPDH4AE1GH789607 | \$0.00 | Kelly Blue Book | \$6,140.00 |
| 47.35. | NISSAN SENTRA VIN 3N1AB7AP2GY219449 | \$0.00 | Kelly Blue Book | \$4,008.00 |
| 47.36. | NISSAN ALTIMA VIN 1N4AL3AP5HN314711 | \$0.00 | Kelly Blue Book | \$6,303.00 |
| 47.37. | NISSAN QUEST VIN JN8AE2KP2H9167905 | \$0.00 | Kelly Blue Book | \$7,535.00 |
| 47.38. | FORD FOCUS VIN 1FAHP35N29W156884 | \$0.00 | Kelly Blue Book | \$1,459.00 |
| 47.39. | NISSAN ROGUE VIN 5N1AT2MT4GC746631 | \$0.00 | Kelly Blue Book | \$9,679.00 |
| 47.40. | TOYOTA COROLLA VIN 1NXBR32E87Z914178 | \$0.00 | Kelly Blue Book | \$1,928.00 |
| 47.41. | TOYOTA PRIUS VIN JTDKN3DU5C1548907 | \$0.00 | Kelly Blue Book | \$4,574.00 |

| | | | | |
|------------|---|--------|-----------------|-------------|
| 47.42. | GMC TERRAIN VIN 2GKFLTE37F6277304 | \$0.00 | Kelly Blue Book | \$5,565.00 |
| 47.43. | TOYOTA PRIUS VIN JTDKN3DU9C5513635 | \$0.00 | Kelly Blue Book | \$4,952.00 |
| 47.44. | TOYOTA COROLLA VIN 5YFBURHE4FP327470 | \$0.00 | Kelly Blue Book | \$10,598.00 |
| 47.45. | NISSAN SENTRA VIN 3N1AB7AP8GY304764 | \$0.00 | Kelly Blue Book | \$6,185.00 |
| 47.46. | NISSAN MURANO VIN JN8AZ1MW8DW313108 | \$0.00 | Kelly Blue Book | \$4,153.00 |
| 47.47. | HONDA CR-V VIN 5J6RW2H86JL022512 | \$0.00 | Kelly Blue Book | \$17,370.00 |
| 47.48. | TOYOTA PRIUS VIN JTDKBRFU1H3048991 | \$0.00 | Kelly Blue Book | \$17,041.00 |
| 47.49. | FORD TRANSIT VIN NM0GE9F71E1156541 | \$0.00 | Kelly Blue Book | \$13,365.00 |
| 47.50. | HONDA FIT VIN JHMGE8G58DC052494 | \$0.00 | Kelly Blue Book | \$7,798.00 |
| 47.51. | VW JETTA VIN 3VWDB7AJXHM241775 | \$0.00 | Kelly Blue Book | \$7,401.00 |
| 47.52. | TOYOTA PRIUS VIN JTDKDTB36F1106302 | \$0.00 | Kelly Blue Book | \$8,347.00 |
| 47.53. | HONDA CIVIC VIN 19XFC2F52GE212920 | \$0.00 | Kelly Blue Book | \$13,951.00 |
| 47.54. | NISSAN ALTIMA VIN 1N4AL3AP5EC127069 | \$0.00 | Kelly Blue Book | \$2,778.00 |
| 47.55. | NISSAN ALTIMA VIN 1N4AL2AP1CN522751 | \$0.00 | Kelly Blue Book | \$2,020.00 |
| 47.56. | NISSAN SENTRA VIN 3N1CB51D54L486824 | \$0.00 | Kelly Blue Book | \$527.00 |
| 47.57. | HYUNDAI ELANTRA VIN 5NPDH4AE6GH730245 | \$0.00 | Kelly Blue Book | \$4,828.00 |
| 47.58. | VW JETTA VIN 3VWSG71K76M744730 | \$0.00 | Kelly Blue Book | \$564.00 |
| 47.59. | TOYOTA COROLLA VIN 2T1BU4EE1AC431236 | \$0.00 | Kelly Blue Book | \$4,667.00 |
| 47.60. | KIA SORRENTO VIN KNDJC736385797069 | \$0.00 | Kelly Blue Book | \$1,846.00 |
| 47.61. | TOYOTA PRIUS VIN JTDKN3DU5C1519326 | \$0.00 | Kelly Blue Book | \$9,024.00 |
| 47.62. | HONDA ACCORD VIN 1HGCG66771A067708 | \$0.00 | Kelly Blue Book | \$698.00 |
| 47.63. | TOYOTA COROLLA VIN JTDDBR32E642042563 | \$0.00 | Kelly Blue Book | \$1,781.00 |
| 47.64. | NISSAN ROGUE VIN 5N1AT3BA1MC737274 | \$0.00 | Kelly Blue Book | \$22,335.00 |
| 47.65. | FORD ESCAPE VIN 1FMCU0GX3EUD25211 | \$0.00 | Kelly Blue Book | \$8,287.00 |
| 47.66. | HONDA CIVIC VIN 19XFB2F87FE261073 | \$0.00 | Kelly Blue Book | \$8,732.00 |
| 47.67. | HYUNDAI SONATA VIN 5NPE24AF9HH461996 | \$0.00 | Kelly Blue Book | \$7,090.00 |
| 47.68. | TOYOTA COROLLA VIN 1NXBR12E91Z477853 | \$0.00 | Kelly Blue Book | \$944.00 |
| 47.69. | HONDA FIT VIN JHMGE8H36DC064995 | \$0.00 | Kelly Blue Book | \$2,889.00 |
| 47.70. | JEEP CHEROKEE VIN 1C4PJLCBXHW554245 | \$0.00 | Kelly Blue Book | \$10,322.00 |
| 47.71. | TOYOTA PRIUS VIN JTDKN3DU3D5661149 | \$0.00 | Kelly Blue Book | \$14,172.00 |
| 47.72. | HONDA CIVIC VIN JHMFA36268S019605 | \$0.00 | Kelly Blue Book | \$1,688.00 |
| 47.73. | NISSAN ROGUE VIN JN8AT2MT4LW032158 | \$0.00 | Kelly Blue Book | \$17,291.00 |
| 47.74. | TOYOTA COROLLA VIN 1NXBR12E5XZ240415 | \$0.00 | Kelly Blue Book | \$854.00 |
| 47.75. | KIA OPTIMA VIN 5XXGT4L31KG317645 | \$0.00 | Kelly Blue Book | \$12,954.00 |
| 47.76. | KIA OPTIMA VIN KNAGE228995333762 | \$0.00 | Kelly Blue Book | \$3,399.00 |
| 48. | Watercraft, trailers, motors, and related accessories. Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels | | | |
| 48.1. | ALINER RANGER 12 VIN 1C9AS1510DA237233 ¹ | \$0.00 | J.D Power | \$8,050.00 |

¹CAMPER**49. Aircraft and accessories**

49.1. _____ \$ _____ \$ _____

50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)

50.1. COPIER (LEASED) \$0.00 Net Book Value UNDETERMINED

50.2. POSTAGE MACHINE (LEASED) \$0.00 Net Book Value UNDETERMINED

51. Total of part 8

Add lines 47 through 50. Copy the total to line 87.

\$571,191.00

52. Is a depreciation schedule available for any of the property listed in Part 8?☒ No☐ Yes**53. Has any of the property listed in Part 8 been appraised by a professional within the last year?**☒ No☐ Yes**Part 9: Real property****54. Does the debtor own or lease any real property?**☐ No. Go to Part 10.☒ Yes. Fill in the information below.

| Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available. | Nature and extent of debtor's interest in property | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|--|--|--|---|------------------------------------|
|--|--|--|---|------------------------------------|

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest55.1. 395-014-19-00 100% FEE \$0.00 _____ UNDETERMINED
OWNER

0.75 ACRES VACANT LAND

FRANCISCAN FATHERS OF CALIFORNIA
LAKE JENNINGS PARK RD
LAKESIDE CA 9204055.2. 107-270-002-000 100% FEE \$0.00 _____ UNDETERMINED
OWNER0.74 ACRE VACANT PLOT OF LAND IN THE
MIDDLE OF A FORESTFRANCISCAN FRIARS OF CALIFORNIA INC.
UNK
CAZADERO CA 9542155.3. 0349-010 100% FEE \$0.00 _____ UNDETERMINED
OWNERSMALL PARKING LOT WITH EASEMENT ADJ TO
ST BONIFACE CHURCHFRANCISCAN FATHERS CAL THE, DAVID GAA
OFM
68 LEAVENWORTH ST
SAN FRANCISCO CA 94102

| | Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available. | Nature and extent of debtor's interest in property | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|------------|--|--|--|---|------------------------------------|
| 55. | Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest | | | | |
| 55.4. | 033-2124-026 ST. BARBARA PROVINCE OFFICE FRANCISCAN FRIARS OF CALIFORNIA INC. 1500 34TH AVE OAKLAND CA 94601-3024 | 100% FEE OWNER | \$902,291.56 | Book Value | \$902,291.56 |
| 55.5. | 102-06-003 FORMER COPPER MINE, 89.3 ACRES FRANCISCAN FRIARS OF CALIFORNIA INC. FSR 349 MIAMI AZ 85539 | 100% FEE OWNER | \$0.00 | _____ | UNDETERMINED |
| 55.6. | 102-06-001 FORMER COPPER MINE, 18.67 ACRES FRANCISCAN FRIARS OF CALIFORNIA INC. FSR 349 MIAMI AZ 85539 | 100% FEE OWNER | \$0.00 | _____ | UNDETERMINED |
| 55.7. | 102-06-002C FORMER COPPER MINE, 115.86 ACRES FRANCISCAN FRIARS OF CALIFORNIA INC. FSR 349 MIAMI AZ 85539 | 100% FEE OWNER | \$0.00 | _____ | UNDETERMINED |
| 55.8. | _____ RESIDENCE SAINT VINCENT DE PAUL CATHOLIC PARISH IN SAN DIEGO, CALIFORNIA REAL PROPERTY SUPPORT CORPORATION 4176 IBIS ST SAN DIEGO CA 92103 | LEASED PROPERTY | \$0.00 | _____ | UNDETERMINED |

56. Total of part 9

Add the current value on lines 55. Copy the total to line 88.

| |
|--------------|
| \$902,291.56 |
|--------------|

57. Is a depreciation schedule available for any of the property listed in Part 9?

- ☒ No
☐ Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 10: Intangibles and intellectual property**59. Does the debtor have any interests in intangibles or intellectual property?**

- ☐ No. Go to Part 11.
☒ Yes. Fill in the information below.

| General description | | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|---|---|--|---|------------------------------------|
| 60. Patents, copyrights, trademarks, and trade secrets | | | | |
| 60.1. | _____ | \$ _____ | _____ | \$ _____ |
| 61. Internet domain names and websites | | | | |
| | | Net book value of debtor's interest | Valuation method | Current value of debtor's interest |
| 61.1. | WEBSITE: HTTPS://WWW.SBFRANCISCANS.ORG | \$0.00 | Net Book Value | UNDETERMINED |
| 61.2. | DOMAIN NAME: SBFRANCISCANS.ORG | \$0.00 | Net Book Value | UNDETERMINED |
| 61.3. | DOMAIN NAME: SBOFM.ORG | \$0.00 | Net Book Value | UNDETERMINED |
| 62. Licenses, franchises, and royalties | | | | |
| 62.1. | _____ | \$ _____ | _____ | \$ _____ |
| 63. Customer lists, mailing lists, or other compilations | | | | |
| 63.1. | DONOR DATABASE | N/A | Book Value | \$0.00 |
| 63.2. | SUBSCRIBER MAILING LIST FOR DORMANT MAGAZINE | N/A | Book Value | \$0.00 |
| 64. Other intangibles, or intellectual property | | | | |
| 64.1. | FACEBOOK: FRANCISCAN FRIARS PROVINCE OF SAINT BARBARA | N/A | Debtor Estimate | UNDETERMINED |
| 65. Goodwill | | | | |
| 65.1. | _____ | \$ _____ | _____ | \$ _____ |

66. Total of part 10

Add lines 60 through 65. Copy the total to line 89.

UNDETERMINED

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- ☐ No
☒ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- ☒ No
☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 11: All other assets**70. Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.
☒ Yes. Fill in the information below.

Current value of debtor's interest**71. Notes receivable**

| | Description (include name of obligor) | Total face amount | Doubtful or uncollectible amount | | Current value of debtor's interest |
|-------|---|-------------------|----------------------------------|-----------|------------------------------------|
| 71.1. | LOAN SAN DAMIANO RETREAT 710 HIGHLAND DR DANVILLE CA 94526 | \$317,474.94 | - \$0.00 | = → | \$317,474.94 |

72. Tax refunds and unused net operating losses (NOLs)

| | Description (for example, federal, state, local) | Tax refund amount | NOL amount | Tax year | Current value of debtor's interest |
|-------|--|-------------------|------------|----------|------------------------------------|
| 72.1. | _____ | \$ _____ | \$ _____ | _____ | \$ _____ |

73. Interests in insurance policies or annuities

| | Insurance company | Insurance policy No. | Annuity issuer name | Annuity account type | Annuity account No. | Current value of debtor's interest |
|-------|------------------------------------|----------------------|---------------------|----------------------|---------------------|------------------------------------|
| 73.1. | SEE, ATTACHMENT 1, PART 11, NO. 73 | _____ | _____ | _____ | _____ | \$ _____ |

74. Causes of action against third parties (whether or not a lawsuit has been filed)

| | Nature of claim | Amount requested | Current value of debtor's interest |
|-------|-----------------|------------------|------------------------------------|
| 74.1. | _____ | \$ _____ | \$ _____ |

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

| | Nature of claim | Amount requested | Current value of debtor's interest |
|-------|-----------------|------------------|------------------------------------|
| 75.1. | _____ | \$ _____ | \$ _____ |

76. Trusts, equitable or future interests in property

| | | |
|-------|------------------------|----------------|
| 76.1. | THE WILLIAM CARR TRUST | \$7,778,538.00 |
| 76.2. | ISABEL MEDINA TRUST | UNDETERMINED |

77. Other property of any kind not already listed

Examples: Season tickets, country club membership

| | | |
|-------|-------|----------|
| 77.1. | _____ | \$ _____ |
|-------|-------|----------|

78. Total of part 11

Add lines 71 through 77. Copy the total to line 90.

\$8,096,012.94**79. Has any of the property listed in Part 11 been appraised by a professional within the last year?**☒ No☐ Yes

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

| Type of property | Current value of personal property | Current value of real property |
|--|------------------------------------|--------------------------------|
| 80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i> | \$5,564,255.45 | |
| 81. Deposits and prepayments. <i>Copy line 9, Part 2.</i> | \$324,613.68 | |
| 82. Accounts receivable. <i>Copy line 12, Part 3.</i> | \$987,542.83 | |
| 83. Investments. <i>Copy line 17, Part 4.</i> | \$0.00 | |
| 84. Inventory. <i>Copy line 23, Part 5.</i> | \$0.00 | |
| 85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i> | \$0.00 | |
| 86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i> | UNDETERMINED | |
| 87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i> | \$571,191.00 | |
| 88. Real property. <i>Copy line 56, Part 9.</i> | → | \$902,291.56 |
| 89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i> | UNDETERMINED | |
| 90. All other assets. <i>Copy line 78, Part 11.</i> + | \$8,096,012.94 | |
| 91. Total. Add lines 80 through 90 for each column.91a. | \$15,543,615.90 | + 91b. \$902,291.56 |
| 92. Total of all property on Schedule A/B. Lines 91a + 91b = 92. | | \$16,445,907.46 |

Fill in this information to identify the case:

Debtor name: Franciscan Friars of California, Inc.

United States Bankruptcy Court for the: Northern District of California

Case number (if known): 23-41723

☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

☒ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.

☐ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

**Column A
Amount of
Claim**

Do not deduct
the value of
collateral.

**Column B
Value of
collateral that
supports this
claim**

2.1. Creditor's name and address

Creditor's email address, if known

Date debt was incurred: _____

Last 4 digits of account number: ____ _

Do multiple creditors have an interest in the same property?

☐ No

☐ Yes. Have you already specified the relative priority?

☐ No. Specify each creditor, including this creditor, and its relative priority.

☐ Yes. The relative priority of creditors is specified on lines: _____

Describe debtor's property that is subject to a lien

\$ _____ \$ _____

Describe the lien

Is the creditor an insider or related party?

☐ No

☐ Yes

Is anyone else liable on this claim?

☐ No

☐ Yes. Fill out Schedule H: Codebtors (Official Form 206H).

As of the petition filing date, the claim is:
Check all that apply.

☐ Contingent

☐ Unliquidated

☐ Disputed

3. **Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.** **\$0.00**

Fill in this information to identify the case:**Debtor name:** Franciscan Friars of California, Inc.**United States Bankruptcy Court for the:** Northern District of California**Case number (if known):** 23-41723☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims**1. Do any creditors have priority unsecured claims?** (See 11 U.S.C. § 507).☐ No. Go to Part 2.☒ Yes. Go to line 2.**2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part.** If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

| 2.1. | Priority creditor's name and mailing address | As of the petition filing date, the claim is: <i>Check all that apply.</i> | Total claim | Priority amount |
|------|---|---|-------------|------------------------------|
| | SALLY CUNNINGHAM 1500 34TH AVE OAKLAND CA 94601 | <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed | \$2,180.06 | \$2,180.06 |
| | Date or dates debt was incurred 7/1/2023 - 12/31/2023 | Basis for the claim: EMPLOYEE PTO/VACATION | | Nonpriority amount \$0.00 |
| | Last 4 digits of account number: Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4) | Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | | |

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

| | | |
|---|--|------------------------|
| 3.1. Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: <i>Check all that apply.</i> | Amount of claim |
| . SEE, ATTACHMENT 2, PART 2, NO. 3 | <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed | UNDETERMINED |
| Date or dates debt was incurred _____ | Basis for the claim: ABUSE LITIGATION | |
| Last 4 digits of account number: | Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | |
| 3.2. Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: <i>Check all that apply.</i> | Amount of claim |
| AMBER SAUCEDA C/O THE HACKETT LAW FIRM DYLAN HACKETT P.O. BOX 330168 SAN FRANCISCO CA 94133 | <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed | UNDETERMINED |
| Date or dates debt was incurred _____ | Basis for the claim: PERSONAL INJURY | |
| Last 4 digits of account number: | Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | |
| 3.3. Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: <i>Check all that apply.</i> | Amount of claim |
| APRIA PO BOX 31001-1157 PASADENA CA 91110-1157 | <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed | \$17.63 |
| Date or dates debt was incurred 11/11/2023 - 12/11/2023 | Basis for the claim: TRADE | |
| Last 4 digits of account number: R293 | Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | |

| | | | |
|------|---|---|--------------------------------------|
| 3.4. | Nonpriority creditor's name and mailing address CBA AUTOGLASS LLC 13709 W SOLANO DR LITCHFIELD PARK AZ 85340 Date or dates debt was incurred 12/1/2023 - 12/31/2023 Last 4 digits of account number: | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | Amount of claim \$344.99 |
| 3.5. | Nonpriority creditor's name and mailing address CHRISTIAN BROTHERS SERVICES BMT 1205 WINDHAM PKWY ROMEDEVILLE IL 60446 Date or dates debt was incurred 12/1/2023 - 12/31/2023 Last 4 digits of account number: | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | Amount of claim \$2,564.00 |
| 3.6. | Nonpriority creditor's name and mailing address COMCAST P.O. BOX 60533 CITY OF INDUSTRY CA 91716 Date or dates debt was incurred 12/1/2023 - 12/31/2023 Last 4 digits of account number: | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | Amount of claim \$117.08 |

| | | | |
|------|--|---|---------------------------------------|
| 3.7. | Nonpriority creditor's name and mailing address CORNERSTONE LAW GROUP BRIAN P. BROSNAHAN 351 CALIFORNIA STREET, SUITE 600 SAN FRANCISCO CA 94104 Date or dates debt was incurred 12/1/2023 - 12/31/2023 Last 4 digits of account number: | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: PROFESSIONAL SERVICES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | Amount of claim \$37,920.00 |
| 3.8. | Nonpriority creditor's name and mailing address FALCON CRITICAL CARE TRANSPORT 3508 SAN PABLO DAM RD EL SOBRANTE CA 94803 Date or dates debt was incurred 11/1/2023 - 12/31/2023 Last 4 digits of account number: | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | Amount of claim \$150.00 |
| 3.9. | Nonpriority creditor's name and mailing address FOLGERGRAPHICS, INC. 21093 FORBES AVE HAYWARD CA 94545 Date or dates debt was incurred 8/11/2023 Last 4 digits of account number: | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | Amount of claim \$2,543.55 |

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|-------|--|---|--------------------------------------|
| 3.10. | Nonpriority creditor's name and mailing address GANZ MEDIA 770 W IMPERIAL AVE, UNIT #26 EL SEGUNDO CA 90245 Date or dates debt was incurred 12/1/2023 - 12/31/2023 Last 4 digits of account number: | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | Amount of claim \$190.00 |
| 3.11. | Nonpriority creditor's name and mailing address HANSON BRIDGETT 425 MARKET STREET SAN FRANCISCO CA 94105 Date or dates debt was incurred 12/1/2023 - 12/31/2023 Last 4 digits of account number: | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | Amount of claim \$1,636.50 |
| 3.12. | Nonpriority creditor's name and mailing address J STEIN CONSULTING 488 FAIRBANKS AVE OAKLAND CA 94610 Date or dates debt was incurred 12/1/2023 - 12/31/2023 Last 4 digits of account number: | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | Amount of claim \$150.00 |

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|-------|--|--|--|
| 3.13. | Nonpriority creditor's name and mailing address JENNIFER KENNEY C/O DOWNTOWN LA LAW GROUP STEVEN ROSS 601 N VERMONT AVE LOS ANGELES CA 90004 Date or dates debt was incurred <hr/> Last 4 digits of account number: | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: PERSONAL INJURY Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | Amount of claim UNDETERMINED |
| 3.14. | Nonpriority creditor's name and mailing address LAW OFFICES OF BLEDSOE, DIESTEL, TREPPA & CRANE LLC 180 SANSOME ST, 5TH FLOOR SAN FRANCISCO CA 94104 Date or dates debt was incurred 4/21/2023 - 11/30/2023 Last 4 digits of account number: FRA03 | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: PROFESSIONAL SERVICES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | Amount of claim \$34,756.61 |
| 3.15. | Nonpriority creditor's name and mailing address LINDA WELLS, LCSW 27 E. VICTORIA, SUITE D SANTA BARBARA CA 93101 Date or dates debt was incurred 12/1/2023 - 12/31/2023 Last 4 digits of account number: | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | Amount of claim \$360.00 |

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|-------|---|---|--|
| 3.16. | Nonpriority creditor's name and mailing address OMNICARE INC. P.O. BOX 713611 CINCINNATI OH 45271 Date or dates debt was incurred 12/1/2023 - 12/31/2023 Last 4 digits of account number: | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | Amount of claim \$20.36 |
| 3.17. | Nonpriority creditor's name and mailing address OUR LADY OF GUADALUPE PROVINCE 427 NORTH ST. OAKLAND CA 94609 Date or dates debt was incurred 12/1/2023 - 12/31/2023 Last 4 digits of account number: | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | Amount of claim \$184,996.60 |
| 3.18. | Nonpriority creditor's name and mailing address PACIFIC GAS & ELECTRIC COMPANY PO BOX 997300 SACRAMENTO CA 95899 Date or dates debt was incurred 11/23/2023 - 12/31/2023 Last 4 digits of account number: 2546 | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | Amount of claim \$53.14 |

| | | | |
|-------|--|---|--|
| 3.19. | Nonpriority creditor's name and mailing address PACIFIC GAS & ELECTRIC COMPANY PO BOX 997300 SACRAMENTO CA 95899 Date or dates debt was incurred 12/1/2023 - 12/31/2023 Last 4 digits of account number: 5909 | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | Amount of claim \$1,224.71 |
| 3.20. | Nonpriority creditor's name and mailing address QUADIENT LEASING - 3682 478 WHEELERS FARM RD MILFORD CT 06461 Date or dates debt was incurred _____ Last 4 digits of account number: | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: EQUIPMENT LEASE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | Amount of claim UNDETERMINED |
| 3.21. | Nonpriority creditor's name and mailing address ST. ANTHONY FOUNDATION TIM DUNN 150 GOLDEN GATE AVENUE SAN FRANCISCO CA 94102 Date or dates debt was incurred 8/31/2020 Last 4 digits of account number: | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: NOTE PAYABLE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | Amount of claim \$3,500,000.00 |

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|-------|--|--|--|
| 3.22. | Nonpriority creditor's name and mailing address THE PROVINCE OF ST. JOHN THE BAPTIST FR. MARK SOEHNER OFM 1615 VINE ST CINCINNATI OH 45202 Date or dates debt was incurred 11/15/2020 - 3/29/2023 Last 4 digits of account number: | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: NOTE PAYABLE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | Amount of claim \$3,061,666.42 |
| 3.23. | Nonpriority creditor's name and mailing address VERIZON WIRELESS P.O. BOX 660108 DALLAS TX 75266 Date or dates debt was incurred 12/1/2023 - 12/31/2023 Last 4 digits of account number: | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | Amount of claim \$131.34 |
| 3.24. | Nonpriority creditor's name and mailing address WASTE MANAGEMENT OF ALAMEDA COUNTY INC 172 98TH AVENUE OAKLAND CA 94603 Date or dates debt was incurred 12/1/2023 - 12/31/2023 Last 4 digits of account number: | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | Amount of claim \$1,110.00 |

3.25. **Nonpriority creditor's name and mailing address**

WELLS FARGO FINANCIAL LEASING
P.O. BOX 77096
MINNEAPOLIS MN 55480

Date or dates debt was incurred

12/1/2023 - 12/31/2023

Last 4 digits of account number:**As of the petition filing date, the claim is:**

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

TRADE

Is the claim subject to offset?

- ☒ No
☐ Yes

Amount of claim

\$115.65

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

| Name and mailing address | On which line in Part 1 or Part 2 is the related creditor (if any) listed? | Last 4 digits of account number, if any |
|---|--|---|
| ST. JAMES LAW, P.C. MICHAEL ST. JAMES 236 WEST PORTAL AVENUE SUITE 305 SAN FRANCISCO CA 94127 | Part 2 line 3.21 | |

Part 4:

Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

| | | Total of claim amounts |
|---|-------|------------------------|
| 5a. Total claims from Part 1 | 5a. | \$2,180.06 |
| 5b. Total claims from Part 2 | 5b. + | \$6,830,068.58 |
| 5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c. | 5c. | \$6,832,248.64 |

Fill in this information to identify the case:**Debtor name:** Franciscan Friars of California, Inc.**United States Bankruptcy Court for the:** Northern District of California**Case number (if known):** 23-41723☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

- ☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- ☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

| 2. | List all contracts and unexpired leases | State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease | | | | | | | | | | |
|---|--|--|-------------------|---|----------------------|-----------------------------|-------------------|--------------------------|-----------|---|--|---|
| 2.1. | <table><tr><td>Title of contract</td><td>SERVICE PROPOSAL</td></tr><tr><td>State what the contract or lease is for</td><td>ACCOUNTING SERVICE</td></tr><tr><td>Nature of debtor's interest</td><td>CLIENT</td></tr><tr><td>State the term remaining</td><td></td></tr><tr><td>List the contract number of any government contract</td><td></td></tr></table> | Title of contract | SERVICE PROPOSAL | State what the contract or lease is for | ACCOUNTING SERVICE | Nature of debtor's interest | CLIENT | State the term remaining | | List the contract number of any government contract | | ACCOUNTINGDEPARTMENT.COM 3312 ATLANTIC CIR NAPLES FL 34119 |
| Title of contract | SERVICE PROPOSAL | | | | | | | | | | | |
| State what the contract or lease is for | ACCOUNTING SERVICE | | | | | | | | | | | |
| Nature of debtor's interest | CLIENT | | | | | | | | | | | |
| State the term remaining | | | | | | | | | | | | |
| List the contract number of any government contract | | | | | | | | | | | | |
| 2.2. | <table><tr><td>Title of contract</td><td>SERVICE AGREEMENT</td></tr><tr><td>State what the contract or lease is for</td><td>PAYROLL</td></tr><tr><td>Nature of debtor's interest</td><td>EMPLOYER</td></tr><tr><td>State the term remaining</td><td>UNCERTAIN</td></tr><tr><td>List the contract number of any government contract</td><td></td></tr></table> | Title of contract | SERVICE AGREEMENT | State what the contract or lease is for | PAYROLL | Nature of debtor's interest | EMPLOYER | State the term remaining | UNCERTAIN | List the contract number of any government contract | | State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease ADP 71 HANOVER ROAD FLORHAM PARK NJ 07932 |
| Title of contract | SERVICE AGREEMENT | | | | | | | | | | | |
| State what the contract or lease is for | PAYROLL | | | | | | | | | | | |
| Nature of debtor's interest | EMPLOYER | | | | | | | | | | | |
| State the term remaining | UNCERTAIN | | | | | | | | | | | |
| List the contract number of any government contract | | | | | | | | | | | | |
| 2.3. | <table><tr><td>Title of contract</td><td></td></tr><tr><td>State what the contract or lease is for</td><td>ELDER CARE AND BOARD</td></tr><tr><td>Nature of debtor's interest</td><td>RESPONSIBLE PARTY</td></tr><tr><td>State the term remaining</td><td>UNCERTAIN</td></tr><tr><td>List the contract number of any government contract</td><td></td></tr></table> | Title of contract | | State what the contract or lease is for | ELDER CARE AND BOARD | Nature of debtor's interest | RESPONSIBLE PARTY | State the term remaining | UNCERTAIN | List the contract number of any government contract | | State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease BAYWOOD COURT 21966 DOLORES ST CASTRO VALLEY CA 94546 |
| Title of contract | | | | | | | | | | | | |
| State what the contract or lease is for | ELDER CARE AND BOARD | | | | | | | | | | | |
| Nature of debtor's interest | RESPONSIBLE PARTY | | | | | | | | | | | |
| State the term remaining | UNCERTAIN | | | | | | | | | | | |
| List the contract number of any government contract | | | | | | | | | | | | |

- 2.4. **Title of contract** CV-IMPACT IMPLEMENTATION
State what the contract or lease is for PAYMENT PROCESSING
Nature of debtor's interest CLIENT
State the term remaining UNCERTAIN
List the contract number of any government contract CAUSEVIEW INC.
- State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
CAUSEVIEW INC.
355 APPLE CREEK BLVD., SUITE 200
MARKHAM ON L3R 9X7
CANADA
- 2.5. **Title of contract** RISK POOLING TRUST
State what the contract or lease is for PROPERTY & CASUALY INS BROKER
Nature of debtor's interest CUSTOMER
State the term remaining _____
List the contract number of any government contract _____
- State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
CHRISTIAN BROTHERS SERVICES
RELIGIOUS & CHARITABLE RISK
POOLING TRUST
1205 WINDHAM PKWY
ROMEOLVILLE IL 60446
- 2.6. **Title of contract** PROPERTY COVERAGE
State what the contract or lease is for INSURANCE POLICY
Nature of debtor's interest INSURED
State the term remaining 6/15/2023 - 6/15/2024
List the contract number of any government contract 6/15/2024
- State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
CHRISTIAN BROTHERS SERVICES
RELIGIOUS & CHARITABLE RISK
POOLING TRUST
1205 WINDHAM PARKWAY
ROMEOLVILLE IL 60446
- 2.7. **Title of contract** GENERAL LIABILITY
State what the contract or lease is for INSURANCE POLICY
Nature of debtor's interest INSURED
State the term remaining 6/15/2023 - 6/15/2024
List the contract number of any government contract 6/15/2024
- State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
CHRISTIAN BROTHERS SERVICES
RELIGIOUS & CHARITABLE RISK
POOLING TRUST
1205 WINDHAM PARKWAY
ROMEOLVILLE IL 60446
- 2.8. **Title of contract** EXCESS LIABILITY
State what the contract or lease is for INSURANCE POLICY
Nature of debtor's interest INSURED
State the term remaining 6/15/2023 - 6/15/2024
List the contract number of any government contract 6/15/2024
- State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
CHRISTIAN BROTHERS SERVICES
RELIGIOUS & CHARITABLE RISK
POOLING TRUST
1205 WINDHAM PARKWAY
ROMEOLVILLE IL 60446

| | | | |
|-------|--|-------------------------------|---|
| 2.9. | Title of contract | BOILER & MACHINERY COVERAGE | State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease |
| | State what the contract or lease is for | INSURANCE POLICY | |
| | Nature of debtor's interest | INSURED | CHRISTIAN BROTHERS SERVICES RELIGIOUS & CHARITABLE RISK POOLING TRUST 1205 WINDHAM PARKWAY ROMEOLVILLE IL 60446 |
| | State the term remaining | 6/15/2023 - 6/15/2024 | |
| | List the contract number of any government contract | 6/15/2024 | |
| 2.10. | Title of contract | CRIME COVERAGE | State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease |
| | State what the contract or lease is for | INSURANCE POLICY | |
| | Nature of debtor's interest | INSURED | CHRISTIAN BROTHERS SERVICES RELIGIOUS & CHARITABLE RISK POOLING TRUST 1205 WINDHAM PARKWAY ROMEOLVILLE IL 60446 |
| | State the term remaining | 6/15/2023 - 6/15/2024 | |
| | List the contract number of any government contract | 6/15/2024 | |
| 2.11. | Title of contract | EARTH MOVEMENT/QUAKE COVERAGE | State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease |
| | State what the contract or lease is for | INSURANCE POLICY | |
| | Nature of debtor's interest | INSURED | CHRISTIAN BROTHERS SERVICES RELIGIOUS & CHARITABLE RISK POOLING TRUST 1205 WINDHAM PARKWAY ROMEOLVILLE IL 60446 |
| | State the term remaining | 6/15/2023 - 6/15/2024 | |
| | List the contract number of any government contract | 6/15/2024 | |
| 2.12. | Title of contract | FLOOD COVERAGE | State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease |
| | State what the contract or lease is for | INSURANCE POLICY | |
| | Nature of debtor's interest | INSURED | CHRISTIAN BROTHERS SERVICES RELIGIOUS & CHARITABLE RISK POOLING TRUST 1205 WINDHAM PARKWAY ROMEOLVILLE IL 60446 |
| | State the term remaining | 6/15/2023 - 6/15/2024 | |
| | List the contract number of any government contract | 6/15/2024 | |
| 2.13. | Title of contract | EXCESS D&O LIABILITY COVERAGE | State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease |
| | State what the contract or lease is for | INSURANCE POLICY | |
| | Nature of debtor's interest | INSURED | CHRISTIAN BROTHERS SERVICES RELIGIOUS & CHARITABLE RISK POOLING TRUST 1205 WINDHAM PARKWAY ROMEOLVILLE IL 60446 |
| | State the term remaining | 6/15/2023 - 6/15/2024 | |
| | List the contract number of any government contract | 6/15/2024 | |

- 2.14. **Title of contract** PERSONAL EFFECTS OF RELIGIOUS COVERAGE
- State what the contract or lease is for** INSURANCE POLICY
- Nature of debtor's interest** INSURED
- State the term remaining** 6/15/2023 - 6/15/2024
- List the contract number of any government contract** 6/15/2024
- State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- CHRISTIAN BROTHERS SERVICES
RELIGIOUS & CHARITABLE RISK
POOLING TRUST
1205 WINDHAM PARKWAY
ROMEOLVILLE IL 60446
- 2.15. **Title of contract** PROFESSIONAL LIABILITY COVERAGE
- State what the contract or lease is for** INSURANCE POLICY
- Nature of debtor's interest** INSURED
- State the term remaining** 6/15/2023 - 6/15/2024
- List the contract number of any government contract** 6/15/2024
- State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- CHRISTIAN BROTHERS SERVICES
RELIGIOUS & CHARITABLE RISK
POOLING TRUST
1205 WINDHAM PARKWAY
ROMEOLVILLE IL 60446
- 2.16. **Title of contract** TIME ELEMENT COVERAGE
- State what the contract or lease is for** INSURANCE POLICY
- Nature of debtor's interest** INSURED
- State the term remaining** 6/15/2023 - 6/15/2024
- List the contract number of any government contract** 6/15/2024
- State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- CHRISTIAN BROTHERS SERVICES
RELIGIOUS & CHARITABLE RISK
POOLING TRUST
1205 WINDHAM PARKWAY
ROMEOLVILLE IL 60446
- 2.17. **Title of contract** WORKERS COMP
- State what the contract or lease is for** INSURANCE POLICY
- Nature of debtor's interest** INSURED
- State the term remaining** 6/15/2023 - 6/15/2024
- List the contract number of any government contract** 6/15/2024
- State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- CHRISTIAN BROTHERS SERVICES
RELIGIOUS & CHARITABLE RISK
POOLING TRUST
1205 WINDHAM PARKWAY
ROMEOLVILLE IL 60446
- 2.18. **Title of contract** RETENTION AGREEMENT
- State what the contract or lease is for** LEGAL
- Nature of debtor's interest** CLIENT
- State the term remaining** _____
- List the contract number of any government contract** _____
- State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- CORNERSTONE LAW GROUP
351 CALIFORNIA STREET, SUITE
600
SAN FRANCISCO CA 94104

| | | | |
|-------|--|---|---|
| 2.19. | Title of contract | _____ | State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease ELEGANCE BERKLEY ASSISTED LIVING AND MEMORY SUPPORT 2100 SAN PABLO AVE BERKELEY CA 94702 |
| | State what the contract or lease is for | ELDER CARE AND BOARD | |
| | Nature of debtor's interest | RESPONSIBLE PARTY | |
| | State the term remaining | UNCERTAIN | |
| | List the contract number of any government contract | _____ | |
| 2.20. | Title of contract | CONSULTING AGREEMENT | State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease FR. THOMAS WEST 133 GOLDEN GATE AVE SAN FRANCISCO CA 94102 |
| | State what the contract or lease is for | CONSULTING | |
| | Nature of debtor's interest | CUSTOMER | |
| | State the term remaining | _____ | |
| | List the contract number of any government contract | _____ | |
| 2.21. | Title of contract | INDEPENDENT CONSULTING AGREEMENT | State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease GEORGE DOOLEY 1500 34TH AVE. OAKLAND CA 94601 |
| | State what the contract or lease is for | CONSULTING | |
| | Nature of debtor's interest | CLIENT | |
| | State the term remaining | _____ | |
| | List the contract number of any government contract | _____ | |
| 2.22. | Title of contract | CONFIDENTIAL SEPARATION, SEVERANCE, AND GENERAL RELEASE AGREEMENT | State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease GERALDINE CARBONE Address Intentionally Omitted |
| | State what the contract or lease is for | EMPLOYMENT TERMINATION | |
| | Nature of debtor's interest | EMPLOYER | |
| | State the term remaining | 8/31/2023 | |
| | List the contract number of any government contract | _____ | |
| 2.23. | Title of contract | _____ | State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease MORNING STAR OF ARCADIA CARE CENTER 3200 E. GLENROSA AVENUE PHOENIX AZ 85018 |
| | State what the contract or lease is for | ELDER CARE AND BOARD | |
| | Nature of debtor's interest | RESPONSIBLE PARTY | |
| | State the term remaining | UNCERTAIN | |
| | List the contract number of any government contract | _____ | |

| | | | |
|-------|--|--|---|
| 2.24. | Title of contract | _____ | State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease MORNING STAR OF ARCADIA CARE CENTER 3200 E. GLENROSA AVENUE PHOENIX AZ 85018 |
| | State what the contract or lease is for | ELDER CARE AND BOARD | |
| | Nature of debtor's interest | RESPONSIBLE PARTY | |
| | State the term remaining | UNCERTAIN | |
| | List the contract number of any government contract | _____ | |
| 2.25. | Title of contract | NOTICE OF RATE INCREASE | State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease NAZARETH HOUSE LOS ANGELES 3333 MANNING AVE LOS ANGELES CA 90064 |
| | State what the contract or lease is for | ELDER CARE AND BOARD | |
| | Nature of debtor's interest | RESPONSIBLE PARTY | |
| | State the term remaining | UNCERTAIN | |
| | List the contract number of any government contract | _____ | |
| 2.26. | Title of contract | AUTO (WASHINGTON, ARIZONA, & CALIFORNIA) | State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease OLD REPUBLIC INSURANCE COMPANY 307 NORTH MICHIGAN AVE CHICAGO IL 60601 |
| | State what the contract or lease is for | INSURANCE POLICY | |
| | Nature of debtor's interest | INSURED | |
| | State the term remaining | 6/15/2023 - 6/15/2024 | |
| | List the contract number of any government contract | 6/15/2024 | |
| 2.27. | Title of contract | AUTO (FLORIDA) | State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease OLD REPUBLIC INSURANCE COMPANY 307 NORTH MICHIGAN AVE CHICAGO IL 60601 |
| | State what the contract or lease is for | INSURANCE POLICY | |
| | Nature of debtor's interest | INSURED | |
| | State the term remaining | 6/15/2023 - 6/15/2024 | |
| | List the contract number of any government contract | 6/15/2024 | |
| 2.28. | Title of contract | PRODUCT LEASE AGREEMENT | State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease QUADIENT LEASING - 3682 478 WHEELERS FARM RD MILFORD CT 06461 |
| | State what the contract or lease is for | LEASE: POSTAGE MACHINE | |
| | Nature of debtor's interest | LESSEE | |
| | State the term remaining | 2/8/2024 | |
| | List the contract number of any government contract | _____ | |

- 2.29. **Title of contract** VALUE RENTAL LEASE AGREEMENT
State what the contract or lease is for LEASE: COPIER
Nature of debtor's interest LESSEE
State the term remaining 5/14/2024
List the contract number of any government contract _____
State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
RAY MORGAN COMPANY
3131 ESPLANADE
CHICO CA 95973
- 2.30. **Title of contract** LEASE AGREEMENT
State what the contract or lease is for LEASE
Nature of debtor's interest LANDLORD
State the term remaining 8/1/2024
List the contract number of any government contract _____
State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
ROMAN CATHOLIC BISHOP OF OAKLAND
1500 34TH AVE.
OAKLAND CA 94601
- 2.31. **Title of contract** RESIDENTIAL LEASE
State what the contract or lease is for RENT
Nature of debtor's interest TENANT
State the term remaining 8/1/2023
List the contract number of any government contract _____
State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
SAINT VINCENT DE PAUL CATHOLIC PARISH IN SAN DIEGO
REAL PROPERTY SUPPORT CORPORATION
4176 IBIS STREET
SAN DIEGO CA 92103
- 2.32. **Title of contract** NOTICE OF RATE INCREASE
State what the contract or lease is for ELDER CARE AND BOARD
Nature of debtor's interest RESPONSIBLE PARTY
State the term remaining UNCERTAIN
List the contract number of any government contract _____
State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
THE POINT AT ROCKRIDGE
6309 COLLEGE AVE
OAKLAND CA 94618
- 2.33. **Title of contract** NOTICE OF RATE INCREASE
State what the contract or lease is for ELDER CARE AND BOARD
Nature of debtor's interest RESPONSIBLE PARTY
State the term remaining UNCERTAIN
List the contract number of any government contract _____
State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
THE POINT AT ROCKRIDGE
6309 COLLEGE AVE
OAKLAND CA 94618

- 2.34. **Title of contract** NOTICE OF RATE INCREASE
- State what the contract or lease is for** ELDER CARE AND BOARD
- Nature of debtor's interest** RESPONSIBLE PARTY
- State the term remaining** UNCERTAIN
- List the contract number of any government contract** _____
- 2.35. **Title of contract** ENGAGEMENT LETTER
- State what the contract or lease is for** LEGAL
- Nature of debtor's interest** CLIENT
- State the term remaining** _____
- List the contract number of any government contract** _____
- 2.36. **Title of contract** ENGAGEMENT LETTER
- State what the contract or lease is for** AUDIT ENGAGEMENT LETTER
- Nature of debtor's interest** CUSTOMER
- State the term remaining** _____
- List the contract number of any government contract** _____

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

THE POINT AT ROCKRIDGE
6309 COLLEGE AVE
OAKLAND CA 94618

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

WEINTRAUB TOBIN
400 CAPITOL MALL, ELEVENTH
FLOOR
SACRAMENTO CA 95814

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

ZIELINSKI & ASSOCIATES
1859 BOWLES AVENUE, SUITE 100
FENTON MO 63026

Fill in this information to identify the case:**Debtor name:** Franciscan Friars of California, Inc.**United States Bankruptcy Court for the:** Northern District of California**Case number (if known):** 23-41723☐ Check if this is an amended filing

Official Form 206H

Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

- ☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- ☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

| Column 1: Codebtor | | Column 2: Creditor | |
|--|--|--------------------|---|
| Name | Mailing address | Name | Check all schedules that apply: |
| 2.1. DOMINICAN SISTERS OF MISSION SAN JOSE | 43326 MISSION CIRCLE FREMONT CA 94539 | ABUSE LITIGANT | <input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G |
| 2.2. FRANCISCAN FRIARS OF THE HOLY SPIRIT | 5447 W PECOS RD LAVEEN VILLAGE AZ 85339 | ABUSE LITIGANT | <input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G |
| 2.3. MATER DEI HIGH SCHOOL | 1202 W EDINGER AVE SANTA ANA CA 92707 | ABUSE LITIGANT | <input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G |
| 2.4. OLD MISSION SANTA BARBARA | 2201 LAGUNA ST SANTA BARBARA CA 93105 | ABUSE LITIGANT | <input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G |
| 2.5. OUR LADY OF GUADALUPE, INC. | PO BOX 524 ANN ARBOR MI 48106 | ABUSE LITIGANT | <input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G |
| 2.6. OUR LADY OF GUADELUPE PARISH | 2020 E SAN ANTONIO ST SAN JOSE CA 95116 | ABUSE LITIGANT | <input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G |

| Column 1: Codebtor | | Column 2: Creditor | |
|---|---|--------------------|---|
| Name | Mailing address | Name | Check all schedules that apply: |
| 2.7. PASTOR OF ASSUMPTION OF THE BLESSED VIRGIN MARY PARISH | 10930 ALDER DR TRUCKEE CA 96161 | ABUSE LITIGANT | <input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G |
| 2.8. PROVINCE OF OUR LADY OF CONSOLATION | 101 ST ANTHONY DR MT ST FRANCIS IN 47146 | ABUSE LITIGANT | <input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G |
| 2.9. ROMAN CATHOLIC ARCHBISHOP OF LOS ANGELES | 3424 WILSHIRE BLVD LOS ANGELES CA 90010 | ABUSE LITIGANT | <input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G |
| 2.10. ROMAN CATHOLIC ARCHBISHOP OF SAN FRANCISCO | 1 PETER YORKE WAY SAN FRANCISCO CA 94109 | ABUSE LITIGANT | <input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G |
| 2.11. ROMAN CATHOLIC BISHOP OF EL PASO | 499 ST MATTHEWS ST EL PASO TX 79907 | ABUSE LITIGANT | <input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G |
| 2.12. ROMAN CATHOLIC BISHOP OF FRESNO | 1550 N FRESNO ST FRESNO CA 93703 | ABUSE LITIGANT | <input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G |
| 2.13. ROMAN CATHOLIC BISHOP OF LAS CRUCES | 1280 MED PARK DR LAS CRUCES NM 88005 | ABUSE LITIGANT | <input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G |
| 2.14. ROMAN CATHOLIC BISHOP OF MONTEREY | 425 CHURCH ST MONTEREY CA 93940 | ABUSE LITIGANT | <input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G |
| 2.15. ROMAN CATHOLIC BISHOP OF OAKLAND | 2121 HARRISON ST, STE 100 OAKLAND CA 94612 | ABUSE LITIGANT | <input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G |
| 2.16. ROMAN CATHOLIC BISHOP OF ORANGE | 13280 CHAPMAN AVE GARDEN GROVE CA 92840 | ABUSE LITIGANT | <input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G |
| 2.17. ROMAN CATHOLIC BISHOP OF PHOENIX | 400 E MONROE ST PHOENIX AZ 85004 | ABUSE LITIGANT | <input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G |

| Column 1: Codebtor | | Column 2: Creditor | |
|--|---|--------------------|---|
| Name | Mailing address | Name | Check all schedules that apply: |
| 2.18. ROMAN CATHOLIC BISHOP OF SACRAMENTO | 2110 BROADWAY SACRAMENTO CA 95818 | ABUSE LITIGANT | <input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G |
| 2.19. ROMAN CATHOLIC BISHOP OF SAN JOSE | 1150 N FIRST ST SAN JOSE CA 95112 | ABUSE LITIGANT | <input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G |
| 2.20. ROMAN CATHOLIC BISHOP OF STOCKTON | 212 N SAN JOAQUIN ST STOCKTON CA 95202 | ABUSE LITIGANT | <input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G |
| 2.21. SACRED HEART CATHOLIC PARISH | 1040 39TH ST SACRAMENTO CA 95816 | ABUSE LITIGANT | <input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G |
| 2.22. SACRED HEART CHURCH OF FRESNO | 2140 N CEDAR AVE FRESNO CA 93703 | ABUSE LITIGANT | <input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G |
| 2.23. SACRED HEART ROMAN CATHOLIC PARISH PHOENIX | 1421 S 12TH ST PHOENIX AZ 85034 | ABUSE LITIGANT | <input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G |
| 2.24. SCHOOL OF THE MADELEINE | 1225 MILVIA ST BERKELEY CA 94709 | ABUSE LITIGANT | <input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G |
| 2.25. SISTERS OF THE HOLY CROSS | 100 LOURDES HALL - ST MARY'S NOTRE DAME IN 46556 | ABUSE LITIGANT | <input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G |
| 2.26. ST. ANTHONY RETREAT | 43816 SIERRA DR THREE RIVERS CA 93271 | ABUSE LITIGANT | <input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G |
| 2.27. ST. ANTHONY'S SEMINARY | 2300 GARDEN ST SANTA BARBARA CA 93105 | ABUSE LITIGANT | <input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G |

| Column 1: Codebtor | | Column 2: Creditor | |
|---|---|--------------------|---|
| Name | Mailing address | Name | Check all schedules that apply: |
| 2.28. ST. BONIFACE CATHOLIC CHURCH | 133 GOLDEN GATE AVE SAN FRANCISCO CA 94102 | ABUSE LITIGANT | <input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G |
| 2.29. ST. CLAIR MISSION | ALTA ACRES DR THREE RIVERS CA 93271 | ABUSE LITIGANT | <input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G |
| 2.30. ST. ELIZABETH CATHOLIC CHURCH | 1500 34TH AVE OAKLAND CA 94601 | ABUSE LITIGANT | <input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G |
| 2.31. ST. ELIZABETH SCHOOL | 1516 33RD AVE OAKLAND CA 94601 | ABUSE LITIGANT | <input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G |
| 2.32. ST. FRANCIS OF ASSISI ELEMENTARY SCHOOL | 2500 K ST SACRAMENTO CA 95816 | ABUSE LITIGANT | <input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G |
| 2.33. ST. FRANCIS OF ASSISI PARISH | 1066 26TH ST SACRAMENTO CA 95816 | ABUSE LITIGANT | <input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G |
| 2.34. ST. FRANCIS RETREAT CENTER | 549 MISSION VINEYARD ROAD SAN JUAN BAUTISTA CA 95045 | ABUSE LITIGANT | <input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G |
| 2.35. ST. MARY OF THE ASSUMPTION PARISH | 203 E WASHINGTON ST STOCKTON CA 95202 | ABUSE LITIGANT | <input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G |
| 2.36. ST. MATTHEW CATHOLIC CHURCH | 1 NOTRE DAME AVE SAN MATEO CA 94402 | ABUSE LITIGANT | <input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G |

Attachment 1
Part 11, No. 73
Insurance Policies

| INSURANCE COMPANY NAME | TYPE | INSURANCE POLICY NUMBER | CURRENT VALUE OF DEBTOR'S INTEREST \$ | PROPERTY APPRAISED BY A PROFESSIONAL WITHIN THE LAST YEAR |
|---|--|-------------------------|---------------------------------------|---|
| Aetna Cas. & Sur. Co. (Travelers) | General Liability | 05 SM 889523 FCA | Undetermined | X |
| Aetna Cas. & Sur. Co. (Travelers) | General Liability | 05 SM 957926 FCA | Undetermined | X |
| Aetna Cas. & Sur. Co. (Travelers) | General Liability | 05 SM 1059596 FCA | Undetermined | X |
| Aetna Cas. & Sur. Co. (Travelers) | General Liability | 05 SM 1059596 FCA | Undetermined | X |
| Aetna Cas. & Sur. Co. (Travelers) | General Liability for designated locations, incl. 1500 34th Street, Oakland, CA; no abuse exclusion | 05 ACM 5489234 | Undetermined | X |
| Aetna Cas. & Sur. Co. (Travelers) | General Liability; has abuse exclusion | 05 GL 5489233 CLI | Undetermined | X |
| Aetna Cas. & Sur. Co. (Travelers) | General Liability; has abuse exclusion | 05 ACM 5794036 | Undetermined | X |
| Aetna Cas. & Sur. Co. (Travelers) | General Liability for designated locations, incl. 1500 34th Street, Oakland, CA; has abuse exclusion | 005 ACM 20720975 | Undetermined | X |
| Aetna Cas. & Sur. Co. (Travelers) | General Liability | 05 SM 1121338 FCA | Undetermined | X |
| Aetna Cas. & Sur. Co. of Illinois (Travelers) | General Liability; has abuse exclusion | 05 ACM 5256216 | Undetermined | X |
| Aetna Cas. & Sur. Co. of Illinois (Travelers) | General Liability; no abuse exclusion | 05 ACM 5794901 | Undetermined | X |
| Aetna Casualty & Surety Co. (Travelers) | General Liability | 05 GL 60369 CCA | Undetermined | X |
| Aetna Casualty & Surety Co. (Travelers) | General Liability | 05 GL 123379 CCA | Undetermined | X |
| Aetna Ins. Co. (CHUBB) | General Liability | CG 65-65-12 | Undetermined | X |
| Aetna Ins. Co. (CHUBB) | General Liability | CG 60-91-08 | Undetermined | X |
| Aetna Ins. Co. (CHUBB) | General Liability | CG 27-63-50 | Undetermined | X |
| Aetna Life & Casualty Co. (Travelers) | General Liability | 33 AL77025 CM | Undetermined | X |
| Aetna Life & Casualty Company (Travelers) | General Liability | 05 AL197156 | Undetermined | X |
| Aetna Life and Casualty Co. of Illinois (Travelers) | General Liability; has no abuse exclusion | 005 ACM 22170188 | Undetermined | X |
| Aetna Life and Casualty Co. of Illinois (Travelers) | General Liability; has abuse exclusion | 005 ACM 23359886 | Undetermined | X |
| Aetna Life and Casualty Co. of Illinois (Travelers) | General Liability; has abuse exclusion | 005 ACM 24015351 | Undetermined | X |
| Aetna Life and Casualty Co. of Illinois (Travelers) | General Liability; has abuse exclusion | 005 ACM 24626210 | Undetermined | X |
| Aetna Life and Casualty Co. of Illinois (Travelers) | General Liability; has abuse exclusion | 005 ACM 5702457 | Undetermined | X |
| Agricultural Excess & Surplus Ins. Co. (Great American) | Umbrella | XS0 00 59 33 | Undetermined | X |
| American National Fire Ins. Co. (Great American) | General Liability; OLT | UAP-119-40-96 | Undetermined | X |
| Christian Brothers Services Religious & Charitable Risk Pooling Trust | Property Coverage | RPT 1031132 | Undetermined | X |
| Christian Brothers Services Religious & Charitable Risk Pooling Trust | General Liability | RPT 1031132 | Undetermined | X |
| Christian Brothers Services Religious & Charitable Risk Pooling Trust | Excess Liability | RPT 1031132 | Undetermined | X |
| Christian Brothers Services Religious & Charitable Risk Pooling Trust | Boiler & Machinery Coverage | RPT 1031132 | Undetermined | X |
| Christian Brothers Services Religious & Charitable Risk Pooling Trust | Crime Coverage | RPT 1031132 | Undetermined | X |
| Christian Brothers Services Religious & Charitable Risk Pooling Trust | Earth Movement/Quake Coverage | RPT 1031132 | Undetermined | X |
| Christian Brothers Services Religious & Charitable Risk Pooling Trust | Flood Coverage | RPT 1031132 | Undetermined | X |
| Christian Brothers Services Religious & Charitable Risk Pooling Trust | Excess D&O Liability Coverage | RPT 1031132 | Undetermined | X |
| Christian Brothers Services Religious & Charitable Risk Pooling Trust | Personal Effects of Religious Coverage | RPT 1031132 | Undetermined | X |
| Christian Brothers Services Religious & Charitable Risk Pooling Trust | Professional Liability Coverage | RPT 1031132 | Undetermined | X |
| Christian Brothers Services Religious & Charitable Risk Pooling Trust | Time Element Coverage | RPT 1031132 | Undetermined | X |
| Christian Brothers Services Religious & Charitable Risk Pooling Trust | Workers Comp | RPT 1031132 | Undetermined | X |
| General Ins. Co. of America (Liberty Mutual) | General Liability | CP 191517 | Undetermined | X |
| General Ins. Co. of America (Liberty Mutual) | General Liability | CP 327817 | Undetermined | X |
| General Ins. Co. of America (Liberty Mutual) | General Liability | CP 327817 | Undetermined | X |
| Insurance Company of the State of Pennsylvania (AIG) | Umbrella; has abuse exclusion | 4790-5915 | Undetermined | X |
| Insurance Company of the State of Pennsylvania (AIG) | Umbrella; has abuse exclusion | 4791-6471 | Undetermined | X |
| Insurance Company of the State of Pennsylvania (AIG) | Umbrella; has abuse exclusion | 4792-6390 | Undetermined | X |
| Insurance Company of the State of Pennsylvania (AIG) | Umbrella; has abuse exclusion | 4793-7602 | Undetermined | X |
| Insurance Company of the State of Pennsylvania (AIG) | Umbrella; has abuse exclusion | 4794-7924 | Undetermined | X |
| Insurance Company of the State of Pennsylvania (AIG) | Umbrella; has abuse exclusion | 4795-8360 | Undetermined | X |
| Insurance Company of the State of Pennsylvania (AIG) | Umbrella; has abuse exclusion | 4796-8881 | Undetermined | X |
| Interstate Fire & Casualty Co. (Allianz) | Umbrella | 1 55-U 32179 | Undetermined | X |
| Mission Ins. Co. (Liquidated) | Umbrella | M 810120 | Undetermined | X |
| Mission Ins. Co. (Liquidated) | Umbrella | MN006502 | Undetermined | X |
| Mission Ins. Co. (Liquidated) | Umbrella | MN006502 | Undetermined | X |
| Mission Ins. Co. (Liquidated) | Umbrella | MN006502 | Undetermined | X |
| Mission Ins. Co. (Liquidated) | Umbrella | MN034186 | Undetermined | X |
| Old Republic Insurance Company | Auto (Washington, Arizona, & California) | MWTB 21543 | Undetermined | X |
| Old Republic Insurance Company | Auto (Florida) | MWTB 21543 - 09135 | Undetermined | X |
| Pennsylvania Ins. Co. (Bedivere Ins. Co. In Liquidation) | General Liability | 246LC06-71-36 | Undetermined | X |
| Pennsylvania Ins. Co. (Bedivere Ins. Co. In Liquidation) | General Liability | 136SL089908 | Undetermined | X |
| Philadelphia Insurance Companies | | | Undetermined | X |
| Philadelphia Insurance Companies | Commercial Property Coverage | PHPK2321260 | Undetermined | X |
| Philadelphia Insurance Companies | Commercial General Liability | PHPK2321260 | Undetermined | X |
| Philadelphia Insurance Companies | Commercial Crime Coverage | PHPK2321260 | Undetermined | X |
| Philadelphia Insurance Companies | Commercial Inland Marine Coverage | PHPK2321260 | Undetermined | X |
| Philadelphia Insurance Companies | Commercial Auto Coverage | PHPK2321260 | Undetermined | X |
| Philadelphia Insurance Companies | Business Owners | PHPK2321260 | Undetermined | X |
| Philadelphia Insurance Companies | Workers Comp | PHPK2321260 | Undetermined | X |
| Philadelphia Insurance Companies | Ultimate Cover Property Coverage | PHPK2321260 | Undetermined | X |
| Philadelphia Insurance Companies | Employee Benefits | PHPK2321260 | Undetermined | X |
| Philadelphia Insurance Companies | Professional Liability Coverage | PHPK2321260 | Undetermined | X |
| Philadelphia Insurance Companies | Sexual/Physical Abuse | PHPK2321260 | Undetermined | X |
| St. Paul Fire & Marine Ins. Co. | General Liability | 688NB3140 | Undetermined | X |
| St. Paul Fire & Marine Ins. Co. | General Liability | 688NB3108 | Undetermined | X |
| St. Paul Fire & Marine Ins. Co. (Travelers) | General Liability | 688NB3108 | Undetermined | X |
| The Insurance Company of the State of Pennsylvania (AIG) | Umbrella | 4787-4378 | Undetermined | X |
| The Insurance Company of the State of Pennsylvania (AIG) | Umbrella | 4787-1330 | Undetermined | X |
| The Insurance Company of the State of Pennsylvania (AIG) | Umbrella; has no abuse exclusion | 4788-4866 | Undetermined | X |
| The Insurance Company of the State of Pennsylvania (AIG) | Umbrella; has abuse exclusion | 4789-5487 | Undetermined | X |
| The Ocean Acc. & Guar Corp. (Bedivere Ins. Co. In Liquidation) | General Liability | UL 5013 | Undetermined | X |
| Transcontinental Ins. Co. (CNA) | Umbrella | UMB 071 93 69 | Undetermined | X |
| Zurich American Insurance Co. (Allianz) | General Liability | 8639009 | Undetermined | X |
| Zurich American Insurance Co. (Allianz) | General Liability | 8034497 | Undetermined | X |

Attachment 2
Part 2, No. 3
Non-Priority Unsecured Claims
Abuse Litigants

| NONPRIORITY CREDITOR'S NAME (PSEUDO) | LAW FIRM | NONPRIORITY CREDITOR'S MAILING ADDRESS1 | ADDRESS2 | CITY | STATE | ZIP | DATE DEBT WAS INCURRED | CONTINGENT | UNLIQUIDATED | DISPUTED | BASIS FOR CLAIM | CLAIM SUBJECT TO OFFSET NO | AMOUNT OF CLAIM \$ |
|--------------------------------------|--|---|----------|----------------|-------|-------|------------------------|------------|--------------|----------|---|----------------------------|--------------------|
| AWKO Doe 16 | c/o Panish Shea Boyle Ravipudi LLP | 11111 Santa Monica Blvd | Ste 700 | Los Angeles | CA | 90025 | VARIOUS | X | X | X | Abuse Claim against Debtor. Claimant's name and address to be filed under seal. | X | Undetermined |
| E.J. | c/o Herman Law | 9434 Deschutes Rd | Ste 1000 | Palo Cedro | CA | 96073 | VARIOUS | X | X | X | Abuse Claim against Debtor. Claimant's name and address to be filed under seal. | X | Undetermined |
| E.S. | c/o Herman Law | 9434 Deschutes Rd | Ste 1000 | Palo Cedro | CA | 96073 | VARIOUS | X | X | X | Abuse Claim against Debtor. Claimant's name and address to be filed under seal. | X | Undetermined |
| J.V. | c/o Herman Law | 9434 Deschutes Rd | Ste 1000 | Palo Cedro | CA | 96073 | VARIOUS | X | X | X | Abuse Claim against Debtor. Claimant's name and address to be filed under seal. | X | Undetermined |
| Jane AG Roe Sto | c/o The Zalkin Law Firm, P.C. | 10590 W Ocean Dr | Ste 125 | San Diego | CA | 92130 | VARIOUS | X | X | X | Abuse Claim against Debtor. Claimant's name and address to be filed under seal. | X | Undetermined |
| Jane CM Roe | c/o Nye, Stirling, Hale, Miller & Sweet, LLP | 33 W Mission St | Ste 201 | Santa Barbara | CA | 93101 | VARIOUS | X | X | X | Abuse Claim against Debtor. Claimant's name and address to be filed under seal. | X | Undetermined |
| Jane Doe LA 1830 | c/o Jeff Anderson & Associates, PA | 12011 San Vicente Blvd | Ste 700 | Los Angeles | CA | 90049 | VARIOUS | X | X | X | Abuse Claim against Debtor. Claimant's name and address to be filed under seal. | X | Undetermined |
| Jane Doe SAC 1876 | c/o Jeff Anderson & Associates, PA | 12011 San Vicente Blvd | Ste 700 | Los Angeles | CA | 90049 | VARIOUS | X | X | X | Abuse Claim against Debtor. Claimant's name and address to be filed under seal. | X | Undetermined |
| Jane Doe SF 1169 | c/o Jeff Anderson & Associates, PA | 12011 San Vicente Blvd | Ste 700 | Los Angeles | CA | 90049 | VARIOUS | X | X | X | Abuse Claim against Debtor. Claimant's name and address to be filed under seal. | X | Undetermined |
| Jane EH Roe SF | c/o The Zalkin Law Firm, P.C. | 10590 W Ocean Dr | Ste 125 | San Diego | CA | 92130 | VARIOUS | X | X | X | Abuse Claim against Debtor. Claimant's name and address to be filed under seal. | X | Undetermined |
| Jane HK Roe | c/o Nye, Stirling, Hale, Miller & Sweet, LLP | 33 W Mission St | Ste 201 | Santa Barbara | CA | 93101 | VARIOUS | X | X | X | Abuse Claim against Debtor. Claimant's name and address to be filed under seal. | X | Undetermined |
| Jane MC Roe SF | c/o The Zalkin Law Firm, P.C. | 10590 W Ocean Dr | Ste 125 | San Diego | CA | 92130 | VARIOUS | X | X | X | Abuse Claim against Debtor. Claimant's name and address to be filed under seal. | X | Undetermined |
| Jane PG Doe | c/o Law Offices of Anthony M. Demarco | 133 W Lemon Ave | | Monrovia | CA | 91016 | VARIOUS | X | X | X | Abuse Claim against Debtor. Claimant's name and address to be filed under seal. | X | Undetermined |
| Jane RA Doe | c/o Montoya, Lucero & Pastor, P.A. | 3200 N Central Ave | Ste 2550 | Phoenix | AZ | 85012 | VARIOUS | X | X | X | Abuse Claim against Debtor. Claimant's name and address to be filed under seal. | X | Undetermined |
| Jane YP Doe | c/o Law Offices of Anthony M. Demarco | 133 W Lemon Ave | | Monrovia | CA | 91016 | VARIOUS | X | X | X | Abuse Claim against Debtor. Claimant's name and address to be filed under seal. | X | Undetermined |
| Jennifer Doe Oak 484 | c/o Joseph George, Jr. Law Corporation | 601 University Ave | Ste 270 | Sacramento | CA | 95825 | VARIOUS | X | X | X | Abuse Claim against Debtor. Claimant's name and address to be filed under seal. | X | Undetermined |
| John CPM Doe | c/o Boucher LLP | 21600 Oxnard St | Ste 600 | Woodland Hills | CA | 91367 | VARIOUS | X | X | X | Abuse Claim against Debtor. Claimant's name and address to be filed under seal. | X | Undetermined |
| John CT Roe | c/o Nye, Stirling, Hale, Miller & Sweet, LLP | 33 W Mission St | Ste 201 | Santa Barbara | CA | 93101 | VARIOUS | X | X | X | Abuse Claim against Debtor. Claimant's name and address to be filed under seal. | X | Undetermined |
| John Doe (B.D.) | c/o Pfau Cochran Vertetis Amala PLLC | 701 5th Ave | Ste 4300 | Seattle | WA | 98104 | VARIOUS | X | X | X | Abuse Claim against Debtor. Claimant's name and address to be filed under seal. | X | Undetermined |
| John Doe (F.S.) | c/o Panish Shea Boyle Ravipudi LLP | 11111 Santa Monica Blvd | Ste 700 | Los Angeles | CA | 90025 | VARIOUS | X | X | X | Abuse Claim against Debtor. Claimant's name and address to be filed under seal. | X | Undetermined |
| John Doe I | c/o Rothstein Donatelli LLP | 500 4th St NW | Ste 400 | Albuquerque | NM | 87102 | VARIOUS | X | X | X | Abuse Claim against Debtor. Claimant's name and address to be filed under seal. | X | Undetermined |
| John Doe 1590 | c/o Jeff Anderson & Associates, PA | 12011 San Vicente Blvd | Ste 700 | Los Angeles | CA | 90049 | VARIOUS | X | X | X | Abuse Claim against Debtor. Claimant's name and address to be filed under seal. | X | Undetermined |
| John Doe 1667 | c/o Matthews & Associates | 250 Vallombrosa Ave | Ste 266 | Chico | CA | 95926 | VARIOUS | X | X | X | Abuse Claim against Debtor. Claimant's name and address to be filed under seal. | X | Undetermined |

Attachment 2
Part 2, No. 3
Non-Priority Unsecured Claims
Abuse Litigants

| NONPRIORITY CREDITOR'S NAME (PSEUDO) | LAW FIRM | NONPRIORITY CREDITOR'S MAILING ADDRESS1 | ADDRESS2 | CITY | STATE | ZIP | DATE DEBT WAS INCURRED | CONTINGENT | UNLIQUIDATED | DISPUTED | BASIS FOR CLAIM | CLAIM SUBJECT TO OFFSET NO | AMOUNT OF CLAIM \$ |
|--------------------------------------|------------------------------------|---|----------|----------------|-------|-------|------------------------|------------|--------------|----------|---|----------------------------|--------------------|
| John Doe 2 | c/o Rothstein Donatelli LLP | 500 4th St NW | Ste 400 | Albuquerque | NM | 87102 | VARIOUS | X | X | X | Abuse Claim against Debtor. Claimant's name and address to be filed under seal. | X | Undetermined |
| John Doe 3 | c/o Rothstein Donatelli LLP | 500 4th St NW | Ste 400 | Albuquerque | NM | 87102 | VARIOUS | X | X | X | Abuse Claim against Debtor. Claimant's name and address to be filed under seal. | X | Undetermined |
| John Doe 547 | c/o Winer, Burritt & Scott, LLP | 1901 Harrison St | Ste 1100 | Oakland | CA | 94612 | VARIOUS | X | X | X | Abuse Claim against Debtor. Claimant's name and address to be filed under seal. | X | Undetermined |
| John Doe 557 | c/o Winer, Burritt & Scott, LLP | 1901 Harrison St | Ste 1100 | Oakland | CA | 94612 | VARIOUS | X | X | X | Abuse Claim against Debtor. Claimant's name and address to be filed under seal. | X | Undetermined |
| John Doe 559 | c/o Winer, Burritt & Scott, LLP | 1901 Harrison St | Ste 1100 | Oakland | CA | 94612 | VARIOUS | X | X | X | Abuse Claim against Debtor. Claimant's name and address to be filed under seal. | X | Undetermined |
| John Doe 665 | c/o Matthews & Associates | 250 Vallombrosa Ave | Ste 266 | Chico | CA | 95926 | VARIOUS | X | X | X | Abuse Claim against Debtor. Claimant's name and address to be filed under seal. | X | Undetermined |
| John Doe CLG 03354 | c/o Edwards & De La Cerda, PLLC | 3500 Maple Av | Ste 1100 | Dallas | TX | 75219 | VARIOUS | X | X | X | Abuse Claim against Debtor. Claimant's name and address to be filed under seal. | X | Undetermined |
| John Doe CLG 03426 | c/o Edwards & De La Cerda, PLLC | 3500 Maple Av | Ste 1100 | Dallas | TX | 75219 | VARIOUS | X | X | X | Abuse Claim against Debtor. Claimant's name and address to be filed under seal. | X | Undetermined |
| John Doe G.M. | c/o Boucher LLP | 21600 Oxnard St | Ste 600 | Woodland Hills | CA | 91367 | VARIOUS | X | X | X | Abuse Claim against Debtor. Claimant's name and address to be filed under seal. | X | Undetermined |
| John Doe J.M. | c/o Boucher LLP | 21600 Oxnard St | Ste 600 | Woodland Hills | CA | 91367 | VARIOUS | X | X | X | Abuse Claim against Debtor. Claimant's name and address to be filed under seal. | X | Undetermined |
| John Doe LA 1376 | c/o Jeff Anderson & Associates, PA | 12011 San Vicente Blvd | Ste 700 | Los Angeles | CA | 90049 | VARIOUS | X | X | X | Abuse Claim against Debtor. Claimant's name and address to be filed under seal. | X | Undetermined |
| John Doe LA 1393 | c/o Jeff Anderson & Associates, PA | 12011 San Vicente Blvd | Ste 700 | Los Angeles | CA | 90049 | VARIOUS | X | X | X | Abuse Claim against Debtor. Claimant's name and address to be filed under seal. | X | Undetermined |
| John Doe LA 1588 | c/o Jeff Anderson & Associates, PA | 12011 San Vicente Blvd | Ste 700 | Los Angeles | CA | 90049 | VARIOUS | X | X | X | Abuse Claim against Debtor. Claimant's name and address to be filed under seal. | X | Undetermined |
| John Doe LA 1593 | c/o Jeff Anderson & Associates, PA | 12011 San Vicente Blvd | Ste 700 | Los Angeles | CA | 90049 | VARIOUS | X | X | X | Abuse Claim against Debtor. Claimant's name and address to be filed under seal. | X | Undetermined |
| John Doe LA 1613 | c/o Jeff Anderson & Associates, PA | 12011 San Vicente Blvd | Ste 700 | Los Angeles | CA | 90049 | VARIOUS | X | X | X | Abuse Claim against Debtor. Claimant's name and address to be filed under seal. | X | Undetermined |
| John Doe LA 1630 | c/o Jeff Anderson & Associates, PA | 12011 San Vicente Blvd | Ste 700 | Los Angeles | CA | 90049 | VARIOUS | X | X | X | Abuse Claim against Debtor. Claimant's name and address to be filed under seal. | X | Undetermined |
| John Doe LA 1760 | c/o Jeff Anderson & Associates, PA | 12011 San Vicente Blvd | Ste 700 | Los Angeles | CA | 90049 | VARIOUS | X | X | X | Abuse Claim against Debtor. Claimant's name and address to be filed under seal. | X | Undetermined |
| John Doe LA 1778 | c/o Jeff Anderson & Associates, PA | 12011 San Vicente Blvd | Ste 700 | Los Angeles | CA | 90049 | VARIOUS | X | X | X | Abuse Claim against Debtor. Claimant's name and address to be filed under seal. | X | Undetermined |
| John Doe LA 1921 | c/o Jeff Anderson & Associates, PA | 12011 San Vicente Blvd | Ste 700 | Los Angeles | CA | 90049 | VARIOUS | X | X | X | Abuse Claim against Debtor. Claimant's name and address to be filed under seal. | X | Undetermined |
| John Doe LA 1942 | c/o Jeff Anderson & Associates, PA | 12011 San Vicente Blvd | Ste 700 | Los Angeles | CA | 90049 | VARIOUS | X | X | X | Abuse Claim against Debtor. Claimant's name and address to be filed under seal. | X | Undetermined |
| John Doe LA 1996 | c/o Jeff Anderson & Associates, PA | 12011 San Vicente Blvd | Ste 700 | Los Angeles | CA | 90049 | VARIOUS | X | X | X | Abuse Claim against Debtor. Claimant's name and address to be filed under seal. | X | Undetermined |
| John Doe LA 2009 | c/o Jeff Anderson & Associates, PA | 12011 San Vicente Blvd | Ste 700 | Los Angeles | CA | 90049 | VARIOUS | X | X | X | Abuse Claim against Debtor. Claimant's name and address to be filed under seal. | X | Undetermined |
| John Doe OG 1307 | c/o Jeff Anderson & Associates, PA | 12011 San Vicente Blvd | Ste 700 | Los Angeles | CA | 90049 | VARIOUS | X | X | X | Abuse Claim against Debtor. Claimant's name and address to be filed under seal. | X | Undetermined |

Attachment 2
Part 2, No. 3
Non-Priority Unsecured Claims
Abuse Litigants

| NONPRIORITY CREDITOR'S NAME (PSEUDO) | LAW FIRM | NONPRIORITY CREDITOR'S MAILING ADDRESS1 | ADDRESS2 | CITY | STATE | ZIP | DATE DEBT WAS INCURRED | CONTINGENT | UNLIQUIDATED | DISPUTED | BASIS FOR CLAIM | CLAIM SUBJECT TO OFFSET NO | AMOUNT OF CLAIM \$ |
|--------------------------------------|--|---|----------|---------------|-------|-------|------------------------|------------|--------------|----------|---|----------------------------|--------------------|
| John Doe OG 1594 | c/o Jeff Anderson & Associates, PA | 12011 San Vicente Blvd | Ste 700 | Los Angeles | CA | 90049 | VARIOUS | X | X | X | Abuse Claim against Debtor. Claimant's name and address to be filed under seal. | X | Undetermined |
| John Doe OG 1715 | c/o Jeff Anderson & Associates, PA | 12011 San Vicente Blvd | Ste 700 | Los Angeles | CA | 90049 | VARIOUS | X | X | X | Abuse Claim against Debtor. Claimant's name and address to be filed under seal. | X | Undetermined |
| John Doe OK 2005 | c/o Jeff Anderson & Associates, PA | 12011 San Vicente Blvd | Ste 700 | Los Angeles | CA | 90049 | VARIOUS | X | X | X | Abuse Claim against Debtor. Claimant's name and address to be filed under seal. | X | Undetermined |
| John Doe SAC 1124 | c/o Jeff Anderson & Associates, PA | 12011 San Vicente Blvd | Ste 700 | Los Angeles | CA | 90049 | VARIOUS | X | X | X | Abuse Claim against Debtor. Claimant's name and address to be filed under seal. | X | Undetermined |
| John Doe SAC 1926 | c/o Jeff Anderson & Associates, PA | 12011 San Vicente Blvd | Ste 700 | Los Angeles | CA | 90049 | VARIOUS | X | X | X | Abuse Claim against Debtor. Claimant's name and address to be filed under seal. | X | Undetermined |
| John Doe SF 1162 | c/o Jeff Anderson & Associates, PA | 12011 San Vicente Blvd | Ste 700 | Los Angeles | CA | 90049 | VARIOUS | X | X | X | Abuse Claim against Debtor. Claimant's name and address to be filed under seal. | X | Undetermined |
| John HJ Roe | c/o Nye, Stirling, Hale, Miller & Sweet, LLP | 33 W Mission St | Ste 201 | Santa Barbara | CA | 93101 | VARIOUS | X | X | X | Abuse Claim against Debtor. Claimant's name and address to be filed under seal. | X | Undetermined |
| John JL Doe | c/o Schmidt National Law Group | 3033 Fifth Ave | Ste 335 | San Diego | CA | 92103 | VARIOUS | X | X | X | Abuse Claim against Debtor. Claimant's name and address to be filed under seal. | X | Undetermined |
| John L-140 Doe | c/o Manly, Stewart & Finaldi | 19100 Von Karman Ave | Ste 800 | Irvine | CA | 92612 | VARIOUS | X | X | X | Abuse Claim against Debtor. Claimant's name and address to be filed under seal. | X | Undetermined |
| John LA-5 Doe | c/o Manly, Stewart & Finaldi | 19100 Von Karman Ave | Ste 800 | Irvine | CA | 92612 | VARIOUS | X | X | X | Abuse Claim against Debtor. Claimant's name and address to be filed under seal. | X | Undetermined |
| John LA-70 DOE | c/o Manly, Stewart & Finaldi | 19100 Von Karman Ave | Ste 800 | Irvine | CA | 92612 | VARIOUS | X | X | X | Abuse Claim against Debtor. Claimant's name and address to be filed under seal. | X | Undetermined |
| John OC-16 Doe | c/o Manly, Stewart & Finaldi | 19100 Von Karman Ave | Ste 800 | Irvine | CA | 92612 | VARIOUS | X | X | X | Abuse Claim against Debtor. Claimant's name and address to be filed under seal. | X | Undetermined |
| John PG Doe | c/o AVA Law Group PLLC | 3667 Voltaire St | | San Diego | CA | 92101 | VARIOUS | X | X | X | Abuse Claim against Debtor. Claimant's name and address to be filed under seal. | X | Undetermined |
| John PM Doe | c/o Montoya, Lucero & Pastor, P.A. | 3200 N Central Ave | Ste 2550 | Phoenix | AZ | 85012 | VARIOUS | X | X | X | Abuse Claim against Debtor. Claimant's name and address to be filed under seal. | X | Undetermined |
| John Roe 213 | c/o Slater Slater Schulman LLP | 8383 Wilshire Blvd | Ste 255 | Beverly Hills | CA | 90211 | VARIOUS | X | X | X | Abuse Claim against Debtor. Claimant's name and address to be filed under seal. | X | Undetermined |
| John Roe 245 | c/o Slater Slater Schulman LLP | 8383 Wilshire Blvd | Ste 255 | Beverly Hills | CA | 90211 | VARIOUS | X | X | X | Abuse Claim against Debtor. Claimant's name and address to be filed under seal. | X | Undetermined |
| John Roe 292 | c/o Slater Slater Schulman LLP | 8383 Wilshire Blvd | Ste 255 | Beverly Hills | CA | 90211 | VARIOUS | X | X | X | Abuse Claim against Debtor. Claimant's name and address to be filed under seal. | X | Undetermined |
| John Roe 304 | c/o Slater Slater Schulman LLP | 8383 Wilshire Blvd | Ste 255 | Beverly Hills | CA | 90211 | VARIOUS | X | X | X | Abuse Claim against Debtor. Claimant's name and address to be filed under seal. | X | Undetermined |
| John Roe 323 | c/o Slater Slater Schulman LLP | 8383 Wilshire Blvd | Ste 255 | Beverly Hills | CA | 90211 | VARIOUS | X | X | X | Abuse Claim against Debtor. Claimant's name and address to be filed under seal. | X | Undetermined |
| John Roe 544 | c/o Slater Slater Schulman LLP | 8383 Wilshire Blvd | Ste 255 | Beverly Hills | CA | 90211 | VARIOUS | X | X | X | Abuse Claim against Debtor. Claimant's name and address to be filed under seal. | X | Undetermined |
| John Roe 560 | c/o Slater Slater Schulman LLP | 8383 Wilshire Blvd | Ste 255 | Beverly Hills | CA | 90211 | VARIOUS | X | X | X | Abuse Claim against Debtor. Claimant's name and address to be filed under seal. | X | Undetermined |
| John Roe 624 | c/o Slater Slater Schulman LLP | 8383 Wilshire Blvd | Ste 255 | Beverly Hills | CA | 90211 | VARIOUS | X | X | X | Abuse Claim against Debtor. Claimant's name and address to be filed under seal. | X | Undetermined |
| John Roe 676 | c/o Slater Slater Schulman LLP | 8383 Wilshire Blvd | Ste 255 | Beverly Hills | CA | 90211 | VARIOUS | X | X | X | Abuse Claim against Debtor. Claimant's name and address to be filed under seal. | X | Undetermined |

Attachment 2
Part 2, No. 3
Non-Priority Unsecured Claims
Abuse Litigants

| NONPRIORITY CREDITOR'S NAME (PSEUDO) | LAW FIRM | NONPRIORITY CREDITOR'S MAILING ADDRESS1 | ADDRESS2 | CITY | STATE | ZIP | DATE DEBT WAS INCURRED | CONTINGENT | UNLIQUIDATED | DISPUTED | BASIS FOR CLAIM | CLAIM SUBJECT TO OFFSET NO | AMOUNT OF CLAIM \$ |
|--------------------------------------|--|---|----------|------------------------|-------|-------|------------------------|------------|--------------|----------|---|----------------------------|--------------------|
| John VD Doe | c/o Montoya, Lucero & Pastor, P.A. | 3200 N Central Ave | Ste 2550 | Phoenix | AZ | 85012 | VARIOUS | X | X | X | Abuse Claim against Debtor. Claimant's name and address to be filed under seal. | X | Undetermined |
| John VL Doe | c/o Montoya, Lucero & Pastor, P.A. | 3200 N Central Ave | Ste 2550 | Phoenix | AZ | 85012 | VARIOUS | X | X | X | Abuse Claim against Debtor. Claimant's name and address to be filed under seal. | X | Undetermined |
| John WS Roe | c/o Nye, Stirling, Hale, Miller & Sweet, LLP | 33 W Mission St | Ste 201 | Santa Barbara | CA | 93101 | VARIOUS | X | X | X | Abuse Claim against Debtor. Claimant's name and address to be filed under seal. | X | Undetermined |
| Joseph C. | c/o Nye, Stirling, Hale, Miller & Sweet, LLP | 33 W Mission St | Ste 201 | Santa Barbara | CA | 93101 | VARIOUS | X | X | X | Abuse Claim against Debtor. Claimant's name and address to be filed under seal. | X | Undetermined |
| Joseph Doe X 571 | c/o Joseph George, Jr. Law Corporation | 601 University Ave | Ste 270 | Sacramento | CA | 95825 | VARIOUS | X | X | X | Abuse Claim against Debtor. Claimant's name and address to be filed under seal. | X | Undetermined |
| Joseph Doe X 572 | c/o Joseph George, Jr. Law Corporation | 601 University Ave | Ste 270 | Sacramento | CA | 95825 | VARIOUS | X | X | X | Abuse Claim against Debtor. Claimant's name and address to be filed under seal. | X | Undetermined |
| Joseph Doe X 585 | c/o Joseph George, Jr. Law Corporation | 601 University Ave | Ste 270 | Sacramento | CA | 95825 | VARIOUS | X | X | X | Abuse Claim against Debtor. Claimant's name and address to be filed under seal. | X | Undetermined |
| LL Jane Doe AG | c/o Liakos Law, APC | 955 Deep Valley Dr | Ste 3900 | Palos Verdes Peninsula | CA | 90274 | VARIOUS | X | X | X | Abuse Claim against Debtor. Claimant's name and address to be filed under seal. | X | Undetermined |
| LL John Doe AH | c/o Liakos Law, APC | 955 Deep Valley Dr | Ste 3900 | Palos Verdes Peninsula | CA | 90274 | VARIOUS | X | X | X | Abuse Claim against Debtor. Claimant's name and address to be filed under seal. | X | Undetermined |
| LL John Doe MTW | c/o Liakos Law, APC | 955 Deep Valley Dr | Ste 3900 | Palos Verdes Peninsula | CA | 90274 | VARIOUS | X | X | X | Abuse Claim against Debtor. Claimant's name and address to be filed under seal. | X | Undetermined |
| Plaintiff CM | c/o Fiore Achermann | 340 Pine St | Ste 503 | San Francisco | CA | 94104 | VARIOUS | X | X | X | Abuse Claim against Debtor. Claimant's name and address to be filed under seal. | X | Undetermined |
| Plaintiff EM | c/o Nye, Stirling, Hale, Miller & Sweet, LLP | 33 W Mission St | Ste 201 | Santa Barbara | CA | 93101 | VARIOUS | X | X | X | Abuse Claim against Debtor. Claimant's name and address to be filed under seal. | X | Undetermined |
| Plaintiff JM | c/o Saunders & Walker, P.A. | 1901 Avenue of the Stars | 2nd Fl | Los Angeles | CA | 90067 | VARIOUS | X | X | X | Abuse Claim against Debtor. Claimant's name and address to be filed under seal. | X | Undetermined |
| Plaintiff ML | c/o Panish Shea Boyle Ravidudi LLP | 11111 Santa Monica Blvd | Ste 700 | Los Angeles | CA | 90025 | VARIOUS | X | X | X | Abuse Claim against Debtor. Claimant's name and address to be filed under seal. | X | Undetermined |
| Plaintiff MM | c/o Panish Shea Boyle Ravidudi LLP | 11111 Santa Monica Blvd | Ste 700 | Los Angeles | CA | 90025 | VARIOUS | X | X | X | Abuse Claim against Debtor. Claimant's name and address to be filed under seal. | X | Undetermined |
| Plaintiff MP | c/o Panish Shea Boyle Ravidudi LLP | 11111 Santa Monica Blvd | Ste 700 | Los Angeles | CA | 90025 | VARIOUS | X | X | X | Abuse Claim against Debtor. Claimant's name and address to be filed under seal. | X | Undetermined |
| Plaintiff PG | c/o Panish Shea Boyle Ravidudi LLP | 11111 Santa Monica Blvd | Ste 700 | Los Angeles | CA | 90025 | VARIOUS | X | X | X | Abuse Claim against Debtor. Claimant's name and address to be filed under seal. | X | Undetermined |
| Plaintiff SW | c/o Saunders & Walker, P.A. | 1901 Avenue of the Stars | 2nd Fl | Los Angeles | CA | 90067 | VARIOUS | X | X | X | Abuse Claim against Debtor. Claimant's name and address to be filed under seal. | X | Undetermined |
| Plaintiff TF | c/o Pfau Cochran Vertetis Amala PLLC | 701 5th Ave | Ste 4300 | Seattle | WA | 98104 | VARIOUS | X | X | X | Abuse Claim against Debtor. Claimant's name and address to be filed under seal. | X | Undetermined |
| R.A. | c/o Herman Law | 9434 Deschutes Rd | Ste 1000 | Palo Cedro | CA | 96073 | VARIOUS | X | X | X | Abuse Claim against Debtor. Claimant's name and address to be filed under seal. | X | Undetermined |
| R.N. | c/o Herman Law | 9434 Deschutes Rd | Ste 1000 | Palo Cedro | CA | 96073 | VARIOUS | X | X | X | Abuse Claim against Debtor. Claimant's name and address to be filed under seal. | X | Undetermined |
| TD | c/o Herman Law | 9434 Deschutes Rd | Ste 1000 | Palo Cedro | CA | 96073 | VARIOUS | X | X | X | Abuse Claim against Debtor. Claimant's name and address to be filed under seal. | X | Undetermined |
| TK Roe | c/o Nye, Stirling, Hale, Miller & Sweet, LLP | 33 W Mission St | Ste 201 | Santa Barbara | CA | 93101 | VARIOUS | X | X | X | Abuse Claim against Debtor. Claimant's name and address to be filed under seal. | X | Undetermined |

Fill in this information to identify the case:

Debtor name: Franciscan Friars of California, Inc.

United States Bankruptcy Court for the: Northern District of California

Case number (if known): 23-41723

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule _____
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 1/31/2024
MM/DD/YYYY



George Dooley
Printed name

Chief Financial Officer
Position or relationship to debtor

BINDER MALTER HARRIS & ROME-BANKS, LLP
Robert G. Harris #124678
Julie H. Rome-Banks #142364
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Email: reno@bindermalter.com

Proposed Attorneys for Debtor-in-Possession,
Franciscan Friars of California, Inc.

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
OAKLAND DIVISION

In re:

FRANCISCAN FRIARS OF
CALIFORNIA, INC.,

Debtor In Possession.

CASE NO. 23-41723

Chapter 11

[NO HEARING REQUIRED]

**STATEMENT OF METHODOLOGY REGARDING THE DEBTOR'S SCHEDULES OF
ASSETS AND LIABILITIES AND STATEMENT OF FINANCIAL AFFAIRS**

Franciscan Friars of California, Inc., as debtor and debtor in possession in the above-captioned chapter 11 case (“FFCI” or the “Debtor”), has filed Schedules of Assets and Liabilities (the “Schedules”) and a Statement of Financial Affairs (the “Statement”) with the United States Bankruptcy Court for the Northern District of California (the “Court”). The Debtor, with the assistance of its legal and financial advisors, prepared the Schedules and Statement in accordance with section 521 of title 11 of the United States Code (the “Bankruptcy Code”) and Rule 1007 of the Federal Rules of Bankruptcy Procedure. These Schedules and Statement are unaudited.

This *Statement of Methodology Regarding the Debtor's Schedules of Assets and Liabilities and Statement of Financial Affairs* (the “Global Notes”) pertains to the Debtor's

1 Schedules and Statement. George Dooley, who serves as the Debtor's Chief Financial Officer
2 and is an authorized signatory of the Debtor, has signed the Schedules and Statement. In
3 reviewing and signing the Schedules and Statement, Mr. Dooley has necessarily relied upon the
4 efforts, statements, advice, and representations of personnel of the Debtor and the Debtor's legal
5 and financial advisors and has completed the Schedules and Statement to the best of his
6 knowledge. In preparing the Schedules and Statement, the Debtor also relied upon information
7 derived from its books and records that was available at the time of such preparation.

8 The Debtor and its agents, attorneys, financial advisors, and restructuring advisors hereby
9 reserve all their rights to amend, supplement, or otherwise modify the Schedules and Statement as
10 may be necessary or appropriate.

11 **A. Methodology.**

- 12 1. **Basis of Presentation.** Except as otherwise stated, the Schedules and Statement
13 do not purport to represent financial statements prepared in accordance with
14 Generally Accepted Accounting Principles in the United States ("GAAP") nor are
15 they intended to be fully reconciled to the financial statements of the Debtor. The
16 Schedules and Statement contain unaudited information that is subject to further
17 review and potential material adjustment. The Schedules and Statement reflect the
18 Debtor's reasonable efforts to report the assets and liabilities of the Debtor.
- 19 2. **Duplication.** Certain of the Debtor's assets, liabilities, and prepetition payments
20 may properly be disclosed in response to multiple parts of the Schedules and
21 Statement. To the extent these disclosures would be duplicative, the Debtor may
22 only list such assets, liabilities, and prepetition payments once.
- 23 3. **Net Book Value.** In certain instances, current market valuations for individual
24 items of property and other assets are neither maintained by, nor readily available
25 to, the Debtor. Accordingly, unless otherwise indicated, the Debtor's Schedules
26 and Statement reflect approximate net book values as of the Petition Date, which
27 may not reflect depreciation expense for the most recently ended fiscal year.
28 Market values may vary – at times materially – from net book values. The Debtor
believes that it would be an inefficient use of estate assets for the Debtor to obtain
the current market values of its property and other assets. Accordingly, the Debtor
has indicated in the Schedules and Statement that the values of certain assets and
liabilities are undetermined. Also, assets that have been fully depreciated are
listed in these Schedules and Statement with a zero-dollar value, as such assets
have no net book value.
4. **Property and Equipment.** Unless otherwise indicated, owned property and
equipment are valued at net book value. The Debtor may lease furniture, fixtures,
and equipment from certain lessors. To the extent possible, any such leases are
listed in the Schedules.
5. **Undetermined Amounts.** The description of an amount as "undetermined,"
"unknown," or "unliquidated" is not intended to reflect upon the materiality of
such amount.

6. **Totals.** All totals that are included in the Schedules and Statement represent totals of all known amounts. To the extent such totals include unknown or undetermined amounts, the actual total may be different than the listed total.
7. **Excluded Assets and Liabilities.** The Debtor may have excluded certain categories of assets and liabilities from the Schedules and Statement, including, but not limited to: certain deferred charges, accounts, or reserves recorded only for purposes of complying with the requirements of GAAP; goodwill and other intangibles; deferred revenue accounts; and certain accrued liabilities including, but not limited to, accrued salaries and employee benefits
8. **Currency.** Unless otherwise indicated, all amounts are reflected in U.S. dollars.
9. **Setoffs.** The Debtor may incur setoffs and net payments in the ordinary course of business. Although such setoffs and other similar rights may have been accounted for when scheduling certain amounts, these ordinary course setoffs are not independently accounted for and, as such, are or may be excluded from the Schedules and Statement. In addition, some amounts listed in the Schedules and Statement may have been affected by setoffs or nettings by third parties of which the Debtor is not yet aware.

B. Specific Disclosures with Respect to the Debtor's Schedules A/B

1. **Part 1.** Details with respect to the Debtor's cash management system and bank accounts are provided in the *Debtor's Motion for Interim and Final Orders (1) Authorizing Continued Use of Existing Cash Management System, Operational Bank Accounts and Related Investment Accounts; (2) Authorizing Maintenance of Existing Business Forms, (3) Excusing Compliance With Section 345(b); (4) Authorizing Continued Use Of Current Investment Policy; and (5) Scheduling a Final Hearing* at ECF No. 19 (the "Cash Management Motion"). Amounts identified in Item 3 of Part 1 reflect actual amounts in the respective accounts as of the Petition Date and may vary from the amounts currently reflected in the Debtor's books and records.

As described in the Cash Management Motion, there are certain bank accounts in the Debtor's name that hold funds subject to donor restrictions or on behalf of others. These accounts are listed in response to Item 3 of Part 1. While the Debtor and its professionals have used their good faith best efforts to determine which accounts contain funds that are subject to donor restrictions or held on behalf of others, the review of the Debtor's records is ongoing and may reveal additional restrictions or information.

2. **Part 3.** The Debtor's accounts receivable balances include amounts due from certain ministries as reimbursements for pass-through insurance premiums paid by the Debtor on behalf of such ministries. In addition, the balance includes amounts due from Franciscan Ministries Inc. ("FMI") for expenses paid by the Debtor on behalf of FMI during FMI's startup period. Further, the Debtor has paid health insurance premiums related to certain friars who have transferred to the Province of Our Lady of Guadalupe, Inc. ("OLG") for which the Debtor expects to be reimbursed by OLG.
3. **Part 9.** For the Debtor's owned real property, such owned real estate is reported at net book value as of the Petition Date.

4. **Part 10.** Because the Debtor does not attribute any book value to its donor lists and other intellectual property, the Debtor has listed these assets with undetermined values.

C. Schedule E/F

1. **Part 1.** The Court has authorized (or is anticipated to authorize) the Debtor, in its discretion, to pay certain liabilities that may be entitled to priority under the applicable provisions of the Bankruptcy Code. To the extent such Claims have been paid or may be paid pursuant to further Court order, they may not be included on Part 1 of Schedule E/F.
2. **Part 2.** The Debtor does not include certain deferred charges, deferred liabilities, accruals, or general reserves. Such amounts are, however, reflected on the Debtor's books and records as required in accordance with GAAP. Such accruals are general estimates of liabilities and do not represent specific Claims as of the Petition Date.

Part 2 of Schedule E/F does not include obligations owed by third party insurance companies or other coverage providers on account of abuse-related liabilities, including, without limitation, defense costs due and owing to litigation defense counsel and related professionals.

D. Specific Disclosures with Respect to the Debtor's Statement

1. **Statement 3.** See note below regarding closed bank accounts. In reviewing the bank statements for these accounts, the Debtor identified approximately 100 payments made by check with an aggregate value of approximately \$100,000. The bank statements do not indicate a payee. The Debtor continues to research and will amend Statement 3 when additional information is available.
2. **Statement 7.** Statement 7 lists only those legal disputes and administrative proceedings that are formally recognized by an administrative, judicial, or other adjudicative forum as of the Petition Date. The Debtor has anonymized confidential matters in response to this question where disclosure would violate certain laws or where the investigating jurisdiction has requested confidentiality.
3. **Statement 18.** In the year preceding filing the Debtor identified approximately 60 bank accounts that had been established by individual friars using the EIN of the Debtor. These accounts were used for daily personal expenses and expenses related to ministries of such friars. These accounts have been closed¹ and the remaining funds have been transferred to either the Debtor's main bank accounts or to new accounts opened by certain friars to support themselves and their ministries.
4. **Statement 21.** The Debtor has listed funds that it holds in trust for the benefit of certain ministries in accordance with donor restrictions. In addition, the Debtor holds in trust certain funds on behalf of an elderly friar who brought these funds to the Debtor for administrative care. Further, the Debtor holds in trust proceeds from the sale of a building by the now closed St. Anthony Seminary High School that has been committed to be donated to the Franciscan School of Theology.

¹ One such account will remain open as it is a donor-designated fund. One additional account is in the process of being closed and at the Petition date had a balance of less than \$1.00.


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5. Statements 22-23. The Debtor has responded to Statements 22-23 by checking "yes" with respect to its interest in the Gibson Mine. The Gibson Mine produced copper, gold and silver dating back to the late 1800s with operations continuing in sporadic fashion for nearly a century. Gifted to the Debtor in 1969, the Gibson Mine has been the subject of remediation efforts with various agencies including public-private partnerships with the Arizona Department of Environment Quality. According to press reports, the \$2.2 million reclamation of the Gibson Mine is complete. A prior settlement for \$11,000 in costs with the USDA Forest Service, Southwestern Region, pursuant to section 122(h)(1) of CERCLA, 42 U.S.C. 9622(h)(1) was noticed on 8/25/26. The Debtor is continuing to investigate the facts relevant to Statements 22-23 of the SOFA so it can provide a more detailed response.

Dated: January 31, 2024

BINDER MALTER HARRIS & ROME-BANKS, LLP

By



ROBERT G. HARRIS
JULIE H. ROME-BANKS
WENDY W. SMITH
RENO FERNANDEZ

Proposed Attorneys for Franciscan Friars of
California, Inc.

Fill in this information to identify the case:**Debtor name:** Franciscan Friars of California, Inc.**United States Bankruptcy Court for the:** Northern District of California**Case number (if known):** 23-41723☐ Check if this is an amended filingOfficial Form 207**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy** 04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income**1. Gross revenue from business**☐ None

| Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year | | Sources of revenue (Check all that apply) | Gross revenue (before deductions and exclusions) |
|---|-----------------------------|--|---|
| From the beginning of the fiscal year to filing date: | From 9/1/2023 to 12/31/2023 | <input type="checkbox"/> Operating a business <input checked="" type="checkbox"/> Other: FRIAR PENSIONS AND CONTRIBUTIONS FROM FRIARS FOR SUPPORT AND INSURANCE | \$845,924.28 |
| From the beginning of the fiscal year to filing date: | From 9/1/2023 to 12/31/2023 | <input type="checkbox"/> Operating a business <input checked="" type="checkbox"/> Other: FRIAR FICA BENEFITS | \$63,953.21 |
| From the beginning of the fiscal year to filing date: | From 9/1/2023 to 12/31/2023 | <input type="checkbox"/> Operating a business <input checked="" type="checkbox"/> Other: EMPLOYER RETIREMENT CONTRIBUTIONS AND INSTITUTION SOLIDARITY CONTRIBUTIONS | \$32,419.69 |
| From the beginning of the fiscal year to filing date: | From 9/1/2023 to 12/31/2023 | <input type="checkbox"/> Operating a business <input checked="" type="checkbox"/> Other: GRANTS, COLLECTIONS, DONATIONS | \$466,495.37 |
| From the beginning of the fiscal year to filing date: | From 9/1/2023 to 12/31/2023 | <input type="checkbox"/> Operating a business <input checked="" type="checkbox"/> Other: BEQUESTS | \$0.00 |
| From the beginning of the fiscal year to filing date: | From 9/1/2023 to 12/31/2023 | <input type="checkbox"/> Operating a business <input checked="" type="checkbox"/> Other: CONTRIBUTIONS FOR THE DEVELOPMENT OF FUTURE FRIARS | \$86,161.97 |
| From the beginning of the fiscal year to filing date: | From 9/1/2023 to 12/31/2023 | <input type="checkbox"/> Operating a business <input checked="" type="checkbox"/> Other: INVESTMENT INCOME | \$26,571.09 |

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|--|-----------------------------|--|----------------|
| From the beginning of the fiscal year to filing date: | From 9/1/2023 to 12/31/2023 | <input type="checkbox"/> Operating a business <input checked="" type="checkbox"/> Other: RENTAL INCOME | \$15,200.00 |
| From the beginning of the fiscal year to filing date: | From 9/1/2023 to 12/31/2023 | <input type="checkbox"/> Operating a business <input checked="" type="checkbox"/> Other: OTHER | \$8,941.87 |
| From the beginning of the fiscal year to filing date: | From 9/1/2023 to 12/31/2023 | <input type="checkbox"/> Operating a business <input checked="" type="checkbox"/> Other: FRATERNAL CARE TRUST GRANT FOR CARE OF FRIARS | \$0.00 |
| From the beginning of the fiscal year to filing date: | From 9/1/2023 to 12/31/2023 | <input type="checkbox"/> Operating a business <input checked="" type="checkbox"/> Other: EXTRAORDINARY INCOME | \$284,578.00 |
| From the beginning of the fiscal year to filing date: | From 9/1/2023 to 12/31/2023 | <input type="checkbox"/> Operating a business <input checked="" type="checkbox"/> Other: LEGAL SETTLEMENT | \$0.00 |
| For prior year: | From 9/1/2022 to 8/31/2023 | <input type="checkbox"/> Operating a business <input checked="" type="checkbox"/> Other: FRIAR PENSIONS AND CONTRIBUTIONS FROM FRIARS FOR SUPPORT AND INSURANCE | \$927,631.00 |
| For prior year: | From 9/1/2022 to 8/31/2023 | <input type="checkbox"/> Operating a business <input checked="" type="checkbox"/> Other: FRIAR FICA BENEFITS | \$587,963.00 |
| For prior year: | From 9/1/2022 to 8/31/2023 | <input type="checkbox"/> Operating a business <input checked="" type="checkbox"/> Other: EMPLOYER RETIREMENT CONTRIBUTIONS AND INSTITUTION SOLIDARITY CONTRIBUTIONS | \$889,321.00 |
| For prior year: | From 9/1/2022 to 8/31/2023 | <input type="checkbox"/> Operating a business <input checked="" type="checkbox"/> Other: GRANTS, COLLECTIONS, DONATIONS | \$1,342,699.21 |
| For prior year: | From 9/1/2022 to 8/31/2023 | <input type="checkbox"/> Operating a business <input checked="" type="checkbox"/> Other: BEQUESTS | \$0.00 |
| For prior year: | From 9/1/2022 to 8/31/2023 | <input type="checkbox"/> Operating a business <input checked="" type="checkbox"/> Other: CONTRIBUTIONS FOR THE DEVELOPMENT OF FUTURE FRIARS | \$301,000.32 |
| For prior year: | From 9/1/2022 to 8/31/2023 | <input type="checkbox"/> Operating a business <input checked="" type="checkbox"/> Other: INVESTMENT INCOME | \$53,846.93 |

| | | | |
|----------------------------------|----------------------------|--|----------------|
| For prior year: | From 9/1/2022 to 8/31/2023 | <input type="checkbox"/> Operating a business <input checked="" type="checkbox"/> Other: RENTAL INCOME | \$15,400.00 |
| For prior year: | From 9/1/2022 to 8/31/2023 | <input type="checkbox"/> Operating a business <input checked="" type="checkbox"/> Other: OTHER | \$44,478.28 |
| For prior year: | From 9/1/2022 to 8/31/2023 | <input type="checkbox"/> Operating a business <input checked="" type="checkbox"/> Other: FRATERNAL CARE TRUST GRANT FOR CARE OF FRIARS | \$3,991,000.00 |
| For prior year: | From 9/1/2022 to 8/31/2023 | <input type="checkbox"/> Operating a business <input checked="" type="checkbox"/> Other: EXTRAORDINARY INCOME | \$0.00 |
| For prior year: | From 9/1/2022 to 8/31/2023 | <input type="checkbox"/> Operating a business <input checked="" type="checkbox"/> Other: LEGAL SETTLEMENT | \$250,000.00 |
| For the year before that: | From 9/1/2021 to 8/31/2022 | <input type="checkbox"/> Operating a business <input checked="" type="checkbox"/> Other: FRIAR PENSIONS AND CONTRIBUTIONS FROM FRIARS FOR SUPPORT AND INSURANCE | \$559,706.00 |
| For the year before that: | From 9/1/2021 to 8/31/2022 | <input type="checkbox"/> Operating a business <input checked="" type="checkbox"/> Other: FRIAR FICA BENEFITS | \$582,916.00 |
| For the year before that: | From 9/1/2021 to 8/31/2022 | <input type="checkbox"/> Operating a business <input checked="" type="checkbox"/> Other: EMPLOYER RETIREMENT CONTRIBUTIONS AND INSTITUTION SOLIDARITY CONTRIBUTIONS | \$726,830.00 |
| For the year before that: | From 9/1/2021 to 8/31/2022 | <input type="checkbox"/> Operating a business <input checked="" type="checkbox"/> Other: GRANTS, COLLECTIONS, DONATIONS | \$972,735.00 |
| For the year before that: | From 9/1/2021 to 8/31/2022 | <input type="checkbox"/> Operating a business <input checked="" type="checkbox"/> Other: BEQUESTS | \$445,677.00 |
| For the year before that: | From 9/1/2021 to 8/31/2022 | <input type="checkbox"/> Operating a business <input checked="" type="checkbox"/> Other: CONTRIBUTIONS FOR THE DEVELOPMENT OF FUTURE FRIARS | \$293,610.00 |
| For the year before that: | From 9/1/2021 to 8/31/2022 | <input type="checkbox"/> Operating a business <input checked="" type="checkbox"/> Other: INVESTMENT INCOME | (\$600,933.29) |

| | | | |
|----------------------------------|----------------------------|--|----------------|
| For the year before that: | From 9/1/2021 to 8/31/2022 | <input type="checkbox"/> Operating a business | \$24,600.00 |
| | | <input checked="" type="checkbox"/> Other: RENTAL INCOME | |
| For the year before that: | From 9/1/2021 to 8/31/2022 | <input type="checkbox"/> Operating a business | \$71,325.00 |
| | | <input checked="" type="checkbox"/> Other: OTHER | |
| For the year before that: | From 9/1/2021 to 8/31/2022 | <input type="checkbox"/> Operating a business | \$1,500,000.00 |
| | | <input checked="" type="checkbox"/> Other: FRATERNAL CARE TRUST GRANT FOR CARE OF FRIARS | |
| For the year before that: | From 9/1/2021 to 8/31/2022 | <input type="checkbox"/> Operating a business | \$0.00 |
| | | <input checked="" type="checkbox"/> Other: EXTRAORDINARY INCOME | |
| For the year before that: | From 9/1/2021 to 8/31/2022 | <input type="checkbox"/> Operating a business | \$0.00 |
| | | <input checked="" type="checkbox"/> Other: LEGAL SETTLEMENT | |

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None

| | | | Description of sources of revenue | Gross revenue from each source (before deductions and exclusions) |
|--|---------------------|-------|-----------------------------------|---|
| From the beginning of the fiscal year to filing date: | From _____ to _____ | _____ | | \$ _____ |
| For prior year: | From _____ to _____ | _____ | | \$ _____ |
| For the year before that: | From _____ to _____ | _____ | | \$ _____ |

Part 2: List Certain Transfers Made Before Filing for Bankruptcy**3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 04/01/2025 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None

| Creditor's name and address | Dates | Total amount or value | Reasons for payment or transfer <i>Check all that apply</i> |
|---------------------------------------|-------|-----------------------|---|
| 3.1. SEE, ATTACHMENT 1, PART 2, NO. 3 | _____ | \$ _____ | <input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____ |

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 04/01/2025 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None

| Insider's name and address | Dates | Total amount or value | Reasons for payment or transfer |
|----------------------------------|-------|-----------------------|---------------------------------|
| 4.1. _____ | _____ | \$ _____ | _____ |
| Relationship to debtor | | | |
| SEE, ATTACHMENT 2, PART 2, NO. 4 | | | |

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

| Creditor's name and address | Description of the property | Date | Value of property |
|-----------------------------|-----------------------------|-------|-------------------|
| 5.1. _____ | _____ | _____ | \$ _____ |
| _____ | _____ | _____ | _____ |
| _____ | _____ | _____ | _____ |
| _____ | _____ | _____ | _____ |

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

| Creditor's name and address | Description of the action creditor took | Date action was taken | Amount |
|---------------------------------------|---|-----------------------|----------|
| 6.1. _____ _____ _____ _____ | _____ _____ Last 4 digits of account number: XXXX-_____ | _____ | \$ _____ |

Part 3: Legal Actions or Assignments**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None

| | Case title | Nature of case | Court or agency's name and address | Status of case |
|------|-------------------------------------|----------------|------------------------------------|------------------------------------|
| 7.1. | SEE, ATTACHMENT 3, PART 3, NO. 7 | | | <input type="checkbox"/> Pending |
| | Case number | | | <input type="checkbox"/> On appeal |
| | | | | <input type="checkbox"/> Concluded |

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

| Custodian's name and address | Description of the property | Value |
|------------------------------|-----------------------------|------------------------|
| 8.1. _____ | _____ | \$ _____ |
| _____ | _____ | _____ |
| _____ | _____ | _____ |
| _____ | _____ | _____ |
| | Case title | Court name and address |
| | _____ | _____ |
| | Case number | _____ |
| | _____ | _____ |
| | Date of order or assignment | _____ |
| | _____ | _____ |

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000.

☒ None

| | Recipient's name and address | Description of the gifts or contributions | Dates given | Value |
|------|------------------------------------|---|-------------|----------|
| 9.1. | <hr/> <hr/> <hr/> | <hr/> | <hr/> | \$ <hr/> |
| | Recipient's relationship to debtor | | | |
| | <hr/> | | | |

Part 5: Certain Losses**10. All losses from fire, theft, or other casualty within 1 year before filing this case.**☒ None

| Description of the property lost and how the loss occurred | Amount of payments received for the loss If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property). | Date of loss | Value of property lost |
|--|---|--------------|------------------------|
| 10.1. _____ | \$ _____ | _____ | \$ _____ |

Part 6: Certain Payments or Transfers**11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None

| | Who was paid or who received the transfer? | If not money, describe any property transferred | Dates | Total amount or value |
|-------|---|---|-----------|-----------------------|
| 11.1. | BINDER MALTER LLP | | 2/3/2023 | \$25,000.00 |
| | Address | | | |
| | 2775 PARK AVENUE SANTA CLARA CA 95050 | | | |
| | Email or website address | | | |
| | WWW.BINDERMALTER.COM | | | |
| | Who made the payment, if not debtor? | | | |
| | | | | |
| 11.2. | BINDER MALTER LLP | | 5/26/2023 | \$8,970.00 |
| | Address | | | |
| | 2775 PARK AVENUE SANTA CLARA CA 95050 | | | |
| | Email or website address | | | |
| | WWW.BINDERMALTER.COM | | | |
| | Who made the payment, if not debtor? | | | |
| | | | | |
| 11.3. | BINDER MALTER LLP | | 6/7/2023 | \$16,925.36 |
| | Address | | | |
| | 2775 PARK AVENUE SANTA CLARA CA 95050 | | | |
| | Email or website address | | | |
| | WWW.BINDERMALTER.COM | | | |
| | Who made the payment, if not debtor? | | | |
| | | | | |

| | Who was paid or who received the transfer? | If not money, describe any property transferred | Dates | Total amount or value |
|-------|---|---|-----------|-----------------------|
| 11.4. | BINDER MALTER LLP | | 7/5/2023 | \$1,437.50 |
| | Address | | | |
| | 2775 PARK AVENUE SANTA CLARA CA 95050 | | | |
| | Email or website address | | | |
| | WWW.BINDERMALTER.COM | | | |
| | Who made the payment, if not debtor? | | | |
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| 11.5. | BINDER MALTER LLP | | 8/2/2023 | \$9,119.90 |
| | Address | | | |
| | 2775 PARK AVENUE SANTA CLARA CA 95050 | | | |
| | Email or website address | | | |
| | WWW.BINDERMALTER.COM | | | |
| | Who made the payment, if not debtor? | | | |
| | | | | |
| 11.6. | BINDER MALTER LLP | | 8/17/2023 | \$12,080.05 |
| | Address | | | |
| | 2775 PARK AVENUE SANTA CLARA CA 95050 | | | |
| | Email or website address | | | |
| | WWW.BINDERMALTER.COM | | | |
| | Who made the payment, if not debtor? | | | |
| | | | | |
| 11.7. | BINDER MALTER LLP | | 9/20/2023 | \$8,882.08 |
| | Address | | | |
| | 2775 PARK AVENUE SANTA CLARA CA 95050 | | | |
| | Email or website address | | | |
| | WWW.BINDERMALTER.COM | | | |
| | Who made the payment, if not debtor? | | | |
| | | | | |

| | Who was paid or who received the transfer? | If not money, describe any property transferred | Dates | Total amount or value |
|--------|---|---|------------|-----------------------|
| 11.8. | BINDER MALTER LLP | | 11/21/2023 | \$27,369.67 |
| | Address 2775 PARK AVENUE SANTA CLARA CA 95050 | | | |
| | Email or website address WWW.BINDERMALTER.COM | | | |
| | Who made the payment, if not debtor? _____ | | | |
| 11.9. | BINDER MALTER LLP | | 12/27/2023 | \$12,979.75 |
| | Address 2775 PARK AVENUE SANTA CLARA CA 95050 | | | |
| | Email or website address WWW.BINDERMALTER.COM | | | |
| | Who made the payment, if not debtor? _____ | | | |
| 11.10. | BINDER MALTER LLP | | 12/29/2023 | \$133,158.00 |
| | Address 2775 PARK AVENUE SANTA CLARA CA 95050 | | | |
| | Email or website address WWW.BINDERMALTER.COM | | | |
| | Who made the payment, if not debtor? _____ | | | |
| 11.11. | DONLIN, RECANO & COMPANY, INC | | 12/15/2023 | \$20,000.00 |
| | Address 48 WALL STREET, 22ND FLOOR NEW YORK NY 10005 | | | |
| | Email or website address WWW.DONLINRECANO.COM | | | |
| | Who made the payment, if not debtor? _____ | | | |

| | Who was paid or who received the transfer? | If not money, describe any property transferred | Dates | Total amount or value |
|--------|--|---|------------|-----------------------|
| 11.12. | DONLIN, RECANO & COMPANY, INC Address 48 WALL STREET, 22ND FLOOR NEW YORK NY 10005 Email or website address WWW.DONLINRECANO.COM Who made the payment, if not debtor? | | 12/26/2023 | \$1,360.16 |
| 11.13. | GLASSRATNER ADVISORY & CAPITAL GROUP, LLC D/B/A B. RILEY ADVISORY SERVICES Address 19800 MACARTHUR BOULEVARD, SUITE 820 IRVINE CA 92612 Email or website address WWW.BRILEYFIN.COM Who made the payment, if not debtor? | | 4/18/2023 | \$100,000.00 |
| 11.14. | GLASSRATNER ADVISORY & CAPITAL GROUP, LLC D/B/A B. RILEY ADVISORY SERVICES Address 19800 MACARTHUR BOULEVARD, SUITE 820 IRVINE CA 92612 Email or website address WWW.BRILEYFIN.COM Who made the payment, if not debtor? | | 5/26/2023 | \$24,526.50 |

| | Who was paid or who received the transfer? | If not money, describe any property transferred | Dates | Total amount or value |
|--------|--|--|--------------|------------------------------|
| 11.15. | GLASSRATNER ADVISORY & CAPITAL GROUP, LLC D/B/A B. RILEY ADVISORY SERVICES | | 7/13/2023 | \$56,550.00 |
| | Address | | | |
| | 19800 MACARTHUR BOULEVARD, SUITE 820 IRVINE CA 92612 | | | |
| | Email or website address | | | |
| | WWW.BRILEYFIN.COM | | | |
| | Who made the payment, if not debtor? | | | |
| | | | | |
| | Who was paid or who received the transfer? | If not money, describe any property transferred | Dates | Total amount or value |
| 11.16. | GLASSRATNER ADVISORY & CAPITAL GROUP, LLC D/B/A B. RILEY ADVISORY SERVICES | | 8/17/2023 | \$37,184.00 |
| | Address | | | |
| | 19800 MACARTHUR BOULEVARD, SUITE 820 IRVINE CA 92612 | | | |
| | Email or website address | | | |
| | WWW.BRILEYFIN.COM | | | |
| | Who made the payment, if not debtor? | | | |
| | | | | |
| | Who was paid or who received the transfer? | If not money, describe any property transferred | Dates | Total amount or value |
| 11.17. | GLASSRATNER ADVISORY & CAPITAL GROUP, LLC D/B/A B. RILEY ADVISORY SERVICES | | 9/20/2023 | \$33,577.50 |
| | Address | | | |
| | 19800 MACARTHUR BOULEVARD, SUITE 820 IRVINE CA 92612 | | | |
| | Email or website address | | | |
| | WWW.BRILEYFIN.COM | | | |
| | Who made the payment, if not debtor? | | | |
| | | | | |

| | Who was paid or who received the transfer? | If not money, describe any property transferred | Dates | Total amount or value |
|--------|---|---|------------|-----------------------|
| 11.18. | GLASSRATNER ADVISORY & CAPITAL GROUP, LLC D/B/A B. RILEY ADVISORY SERVICES Address 19800 MACARTHUR BOULEVARD, SUITE 820 IRVINE CA 92612 Email or website address WWW.BRILEYFIN.COM Who made the payment, if not debtor? _____ | _____ | 10/12/2023 | \$20,677.50 |
| 11.19. | GLASSRATNER ADVISORY & CAPITAL GROUP, LLC D/B/A B. RILEY ADVISORY SERVICES Address 19800 MACARTHUR BOULEVARD, SUITE 820 IRVINE CA 92612 Email or website address WWW.BRILEYFIN.COM Who made the payment, if not debtor? _____ | _____ | 11/21/2023 | \$46,382.00 |
| 11.20. | GLASSRATNER ADVISORY & CAPITAL GROUP, LLC D/B/A B. RILEY ADVISORY SERVICES Address 19800 MACARTHUR BOULEVARD, SUITE 820 IRVINE CA 92612 Email or website address WWW.BRILEYFIN.COM Who made the payment, if not debtor? _____ | _____ | 12/8/2023 | \$42,907.50 |

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☒ None

| | Name of trust or device | Describe any property transferred | Dates transfers were made | Total amount or value |
|-------|-------------------------|-----------------------------------|---------------------------|-----------------------|
| 12.1. | | | | \$ |
| | Trustee | | | |
| | | | | |
| | | | | |
| | | | | |

13. Transfers not already listed on this statement

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None

| | Who received transfer? | Description of property transferred or payments received or debts paid in exchange | Date transfer was made | Total amount or value |
|-------|------------------------|--|------------------------|-----------------------|
| 13.1. | | | | \$ |
| | Address | | | |
| | | | | |
| | | | | |
| | | | | |
| | Relationship to debtor | | | |
| | | | | |

Part 7:

Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ Does not apply

| Address | | Dates of occupancy | |
|---------|--|--------------------|----|
| 14.1. | | From | To |
| | | | |
| | | | |
| | | | |

Part 8: Healthcare Bankruptcies**15. Healthcare bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

☒ No. Go to Part 9.

☐ Yes. Fill in the information below.

| Facility name and address | Nature of the business operation, including type of services the debtor provides | If debtor provides meals and housing, number of patients in debtor's care |
|--|---|--|
| 15.1. _____ _____ _____ _____ | _____ _____ Location where patient records are maintained (if different from facility address). If electronic, identify any service provider _____ _____ _____ _____ | _____ _____ How are records kept? Check all that apply: <input type="checkbox"/> Electronically <input type="checkbox"/> Paper |

Part 9: Personally Identifiable Information**16. Does the debtor collect and retain personally identifiable information of customers?**☐ No☒ Yes. State the nature of the information collected and retained. DONOR ADDRESSES AND CREDIT CARD INFORMATION. MAGAZINE SUBSCRIBER ADDRESSES AND CREDIT CARD INFORMATION

Does the debtor have a privacy policy about that information?

☒ No☐ Yes**17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b) or other pension or profit-sharing plan made available by the debtor as an employee benefit?**☐ None. Go to Part 10.☒ Yes. Fill in the information below.17.1.¹ Does the debtor serve as plan administrator?☒ No☐ Yes. Fill in below.**Name of plan****Employer identification number of the plan**

EIN: ____ - ____ - ____

Has the plan been terminated?

☐ No☐ No17.2.² Does the debtor serve as plan administrator?☒ No☐ Yes. Fill in below.**Name of plan****Employer identification number of the plan**

EIN: ____ - ____ - ____

Has the plan been terminated?

☐ No☐ No¹NEW 401(K) PLAN WITH ADP FOR SOLE REMAINING EMPLOYEE²IN PROCESS OF TRANSFERING PLAN TO THE PROVINCE OF OUR LADY OF GUADALUPE, INC. IN FIRST QUARTER OF 2024

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☐ None

| | Financial institution name and address | Last 4 digits of account number | Type of account | Date account was closed, sold, moved, or transferred | Last balance before closing or transfer |
|-------|---|---------------------------------|---|--|---|
| 18.1. | BANK OF AMERICA, N.A. FRANCISCAN FRIARS OF CALIFORNIA, INC 555 CALIFORNIA STREET, 4TH FL SAN FRANCISCO CA 94104 | XXX-9580 | <input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____ | 10/30/2023 | \$10,301.97 |
| 18.2. | BANK OF AMERICA, N.A. FRANCISCAN FRIARS OF CALIFORNIA INC 555 CALIFORNIA STREET, 4TH FL SAN FRANCISCO CA 94104 | XXX-2509 | <input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____ | 11/20/2023 | \$50,673.49 |
| 18.3. | BANK OF AMERICA, N.A. FRANCISCAN FRIARS ST ELIZABETH FRIARY 555 CALIFORNIA STREET, 4TH FL SAN FRANCISCO CA 94104 | XXX-3902 | <input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____ | 11/8/2023 | \$39,793.59 |
| 18.4. | BANK OF AMERICA, N.A. FRANCISCAN FRIARS OF CALIFORNIA, INC 555 CALIFORNIA STREET, 4TH FL SAN FRANCISCO CA 94104 | XXX-7147 | <input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____ | 10/27/2023 | \$84,384.49 |

| | Financial institution name and address | Last 4 digits of account number | Type of account | Date account was closed, sold, moved, or transferred | Last balance before closing or transfer |
|-------|---|---------------------------------|---|--|---|
| 18.5. | BANK OF AMERICA, N.A. FRANCISCAN FRIARS OF CALIFORNIA, INC 555 CALIFORNIA STREET, 4TH FL SAN FRANCISCO CA 94104 | XXX-5648 | <input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____ | 9/8/2023 | \$74,140.26 |
| 18.6. | BANK OF AMERICA, N.A. FRANCISCAN FRIARS OF CALIFORNIA, INC 555 CALIFORNIA STREET, 4TH FL SAN FRANCISCO CA 94104 | XXX-1166 | <input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____ | 10/31/2023 | \$500.00 |
| 18.7. | BANK OF AMERICA, N.A. FRANCISCAN FRIARS ST ELIZABETH FRIARY 555 CALIFORNIA STREET, 4TH FL SAN FRANCISCO CA 94104 | XXX-8418 | <input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____ | 9/13/2023 | \$11,825.59 |
| 18.8. | BANK OF AMERICA, N.A. FRANCISCAN FRIARS ST ELIZABETH FRIARY 555 CALIFORNIA STREET, 4TH FL SAN FRANCISCO CA 94104 | XXX-3915 | <input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____ | 9/13/2023 | \$43.21 |
| 18.9. | BANK OF AMERICA, N.A. FRANCISCAN FRIARS OF CALIFORNIA INC 555 CALIFORNIA STREET, 4TH FL SAN FRANCISCO CA 94104 | XXX-7583 | <input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____ | 9/27/2023 | \$192,000.00 |

| | Financial institution name and address | Last 4 digits of account number | Type of account | Date account was closed, sold, moved, or transferred | Last balance before closing or transfer |
|--------|--|---------------------------------|---|--|---|
| 18.10. | BANK OF AMERICA, N.A. FRANCISCAN FRIARS 555 CALIFORNIA STREET, 4TH FL SAN FRANCISCO CA 94104 | XXX-6386 | <input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____ | 10/6/2023 | \$4,543.21 |
| 18.11. | BANK OF THE WEST FRANCISCAN FRIARS OF CALIFORNIA 500 CAPITOL MALL, STE 1200 SACRAMENTO CA 95814 | XXX-9602 | <input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____ | 9/29/2023 | \$180.92 |
| 18.12. | BANK OF THE WEST FRANCISCAN FRIARS OF CALIFORNIA INC 500 CAPITOL MALL, STE 1200 SACRAMENTO CA 95814 | XXX-5909 | <input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____ | 10/2/2023 | \$46.44 |
| 18.13. | FIRST BANK (CA) FRANCISCAN FRIARS OF CALIFORNIA INC 3822 CROSS CREEK RD STE 3850 MALIBU CA 90265 | XXX-7199 | <input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____ | 10/23/2023 | \$16,919.28 |
| 18.14. | FIRST BANK (CA) FRANCISCAN FRIARS OF CALIFORNIA INC 3822 CROSS CREEK RD STE 3850 MALIBU CA 90265 | XXX-2749 | <input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____ | 9/22/2023 | \$14,945.76 |

| | Financial institution name and address | Last 4 digits of account number | Type of account | Date account was closed, sold, moved, or transferred | Last balance before closing or transfer |
|--------|---|---------------------------------|---|--|---|
| 18.15. | FIRST BANK (MO) FRANCISCAN FRIARS OF CALIFORNIA INC 11901 OLIVE BLVD CREVE COEUR MO 63141 | XXX-400 | <input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____ | 10/13/2023 | \$1,243.53 |
| 18.16. | FIRST NORTHERN BANK FRANCISCAN FRIARS HOUSE PO BOX 547 DIXON CA 95620 | XXX-0358 | <input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____ | 10/16/2023 | \$2,127.71 |
| 18.17. | FIRST NORTHERN BANK FRANCISCAN FRIARS PO BOX 547 DIXON CA 95620 | XXX-1603 | <input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____ | 10/16/2023 | \$7,680.65 |
| 18.18. | FIRST REPUBLIC BANK FRANCISCAN FRIARS OF CALIFORNIA INC DANVILLE FRIARY 111 PINE STREET SAN FRANCISCO CA 94111 | XXX-4555 | <input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____ | 10/23/2023 | \$4,334.03 |
| 18.19. | FIRST REPUBLIC BANK FRANCISCAN FRIARS OF CALIFORNIA INC 111 PINE STREET SAN FRANCISCO CA 94111 | XXX-4597 | <input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____ | 8/9/2023 | \$10,048.05 |

| | Financial institution name and address | Last 4 digits of account number | Type of account | Date account was closed, sold, moved, or transferred | Last balance before closing or transfer |
|--------|--|---------------------------------|---|--|---|
| 18.20. | JP MORGAN CHASE BANK, NA FRANCISCAN FRIARS OF CALIFORNIA, INC PO BOX 182051 COLUMBUS OH 43218 | XXX-1805 | <input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____ | 11/2/2023 | \$21,054.25 |
| 18.21. | JP MORGAN CHASE BANK, NA FRANCISCAN FRIARS OF CALIFORNIA PO BOX 182051 COLUMBUS OH 43218 | XXX-6232 | <input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____ | 10/27/2023 | \$11,066.47 |
| 18.22. | JP MORGAN CHASE BANK, NA FRANCISCAN FRIARS OF CALIFORNIA, INC PO BOX 182051 COLUMBUS OH 43218 | XXX-1391 | <input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____ | 10/13/2023 | \$1,700.03 |
| 18.23. | JP MORGAN CHASE BANK, NA FRANCISCAN FRIARS OF CALIFORNIA, INC PO BOX 182051 COLUMBUS OH 43218 | XXX-9712 | <input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____ | 10/10/2023 | \$6,492.85 |
| 18.24. | JP MORGAN CHASE BANK, NA FRANCISCAN FRIARS OF CALIFORNIA, INC PO BOX 182051 COLUMBUS OH 43218 | XXX-7723 | <input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____ | 11/2/2023 | \$0.16 |

| | Financial institution name and address | Last 4 digits of account number | Type of account | Date account was closed, sold, moved, or transferred | Last balance before closing or transfer |
|--------|--|---------------------------------|---|--|---|
| 18.25. | KEYPOINT CREDIT UNION FRANCISCAN FRIARS OF CALIFORNIA INC 2150 TRADE ZONE BOULEVARD, SUITE 200 SAN JOSE CA 95131 | XXX-2551 | <input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____ | 10/13/2023 | \$3,185.49 |
| 18.26. | KEYPOINT CREDIT UNION MARK A SCHROEDER 2150 TRADE ZONE BOULEVARD, SUITE 200 SAN JOSE CA 95131 | XXX-7830 | <input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____ | 10/26/2023 | \$397.20 |
| 18.27. | MONTECITO BANK & TRUST FRANCISCAN FRIARS OF CALIFORNIA INC 6950 HOLLISTER AVE SUITE 102 GOLETA CA 93117 | XXX-4661 | <input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____ | 11/7/2023 | \$32,057.03 |
| 18.28. | MONTECITO BANK & TRUST FRANCISCAN FRIARS OF CALIFORNIA INC 6950 HOLLISTER AVE SUITE 102 GOLETA CA 93117 | XXX-1796 | <input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____ | 10/10/2023 | \$226.75 |
| 18.29. | MONTECITO BANK & TRUST FRANCISCAN FRIARS OF CALIFORNIA INC 6950 HOLLISTER AVE SUITE 102 GOLETA CA 93117 | XXX-5621 | <input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____ | 9/13/2023 | \$2,635.70 |

| | Financial institution name and address | Last 4 digits of account number | Type of account | Date account was closed, sold, moved, or transferred | Last balance before closing or transfer |
|--------|--|---------------------------------|---|--|---|
| 18.30. | MONTECITO BANK & TRUST FRANCISCAN FRIARS OF CALIFORNIA INC 6950 HOLLISTER AVE SUITE 102 GOLETA CA 93117 | XXX-4688 | <input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____ | 9/26/2023 | \$3,624.51 |
| 18.31. | SACRAMENTO CREDIT UNION FRANCISCAN FRIARS P.O. BOX 2351 SACRAMENTO CA 95812 | XXX-201 | <input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____ | 10/30/2023 | \$1,909.41 |
| 18.32. | SACRAMENTO CREDIT UNION FRANCISCAN FRIARS P.O. BOX 2351 SACRAMENTO CA 95812 | XXX-1 | <input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____ | 10/30/2023 | \$3,008.26 |
| 18.33. | US BANK FRANCISCAN FRIARS OF CALIFORNIA INC PO BOX 1800 SAINT PAUL MN 55101 | XXX-3049 | <input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____ | 11/20/2023 | \$58,377.15 |
| 18.34. | US BANK FRANCISCAN FRIARS OF CALIFORNIA, INC PO BOX 1800 SAINT PAUL MN 55101 | XXX-2509 | <input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____ | 9/12/2023 | \$2,343.34 |

| | Financial institution name and address | Last 4 digits of account number | Type of account | Date account was closed, sold, moved, or transferred | Last balance before closing or transfer |
|--------|---|---------------------------------|---|--|---|
| 18.35. | US BANK FRANCISCAN FRIARS OF CALIFORNIA, INC PO BOX 1800 SAINT PAUL MN 55101 | XXX-2426 | <input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____ | 9/12/2023 | \$1,466.86 |
| 18.36. | US BANK SCOTT WILLIAM SLATTUM PO BOX 1800 SAINT PAUL MN 55101 | XXX-0491 | <input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____ | 9/21/2023 | \$22,634.91 |
| 18.37. | US BANK FRANCISCAN FRIARS OF OREGON PO BOX 1800 SAINT PAUL MN 55101 | XXX-4197 | <input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____ | 10/23/2023 | \$619.00 |
| 18.38. | US BANK FRANCISCAN FRIARS OF OREGON PO BOX 1800 SAINT PAUL MN 55101 | XXX-6468 | <input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____ | 10/23/2023 | \$195.01 |
| 18.39. | US BANK FRANCISCAN FRIARS OF OREGON PO BOX 1800 SAINT PAUL MN 55101 | XXX-4171 | <input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____ | 10/23/2023 | \$65.09 |

| | Financial institution name and address | Last 4 digits of account number | Type of account | Date account was closed, sold, moved, or transferred | Last balance before closing or transfer |
|--------|---|---------------------------------|---|--|---|
| 18.40. | US BANK FRANCISCAN FRIARS PO BOX 1800 SAINT PAUL MN 55101 | XXX-1918 | <input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____ | 11/20/2023 | \$4,738.09 |
| 18.41. | US BANK FRANCISCAN FRIARS PO BOX 1800 SAINT PAUL MN 55101 | XXX-3503 | <input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____ | 11/17/2023 | \$111.90 |
| 18.42. | US BANK FRANCISCAN FRIARS PO BOX 1800 SAINT PAUL MN 55101 | XXX-7199 | <input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____ | 10/2/2023 | \$2,469.04 |
| 18.43. | US BANK FRANCISCAN FRIARS OF CALIFORNIA, INC PO BOX 1800 SAINT PAUL MN 55101 | XXX-7338 | <input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____ | 9/25/2023 | \$12,221.56 |
| 18.44. | US BANK FRANCISCAN FRIARS OF CALIFORNIA, INC VOCATIONS PO BOX 1800 SAINT PAUL MN 55101 | XXX-2343 | <input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____ | 10/31/2023 | \$8,705.97 |

| | Financial institution name and address | Last 4 digits of account number | Type of account | Date account was closed, sold, moved, or transferred | Last balance before closing or transfer |
|--------|---|---------------------------------|---|--|---|
| 18.45. | WASHINGTON TRUST BANK FRANCISCAN FRIARS PO BOX 2127 SPOKANE WA 99210 | XXX-8353 | <input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____ | 10/11/2023 | \$2,922.03 |
| 18.46. | WELLS FARGO FRANCISCAN FRIARS OF CALIFORNIA INC IMMACULATE CONCEPTION FRIARY PO BOX 6995 PORTLAND OR 97228 | XXX-3201 | <input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____ | 10/25/2023 | \$80,313.30 |
| 18.47. | WELLS FARGO FRANCISCAN FRIARS OF CALIFORNIA INC HOUSE ACCOUNT PO BOX 6995 PORTLAND OR 97228 | XXX-6605 | <input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____ | 10/25/2023 | \$12,066.57 |
| 18.48. | WELLS FARGO FRANCISCAN FRIARS OF ARIZONA SAN XAVIER MISSION PO BOX 6995 PORTLAND OR 97228 | XXX-2452 | <input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____ | 11/1/2023 | \$14,519.23 |
| 18.49. | WELLS FARGO FRANCISCAN FRIARS OF CALIFORNIA INC PO BOX 6995 PORTLAND OR 97228 | XXX-3052 | <input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____ | 10/25/2023 | \$10,544.35 |

| | Financial institution name and address | Last 4 digits of account number | Type of account | Date account was closed, sold, moved, or transferred | Last balance before closing or transfer |
|--------|--|---------------------------------|---|--|---|
| 18.50. | WELLS FARGO FRANCISCAN FRIARS PO BOX 6995 PORTLAND OR 97228 | XXX-6617 | <input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____ | SEPT 2023 | \$248.40 |
| 18.51. | WELLS FARGO FRANCISCAN FRIARS - GUAYMAS MISSION PO BOX 6995 PORTLAND OR 97228 | XXX-3311 | <input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____ | 9/25/2023 | \$2,324.04 |
| 18.52. | WELLS FARGO FRANCISCAN MINISTRIES PO BOX 6995 PORTLAND OR 97228 | XXX-6826 | <input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____ | 10/8/2023 | \$324.59 |
| 18.53. | WELLS FARGO FRANCISCAN FRIARS OF CALIFORNIA INC PO BOX 6995 PORTLAND OR 97228 | XXX-8026 | <input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____ | 9/22/2023 | \$936.80 |
| 18.54. | WELLS FARGO FRANCISCAN FRIARS PO BOX 6995 PORTLAND OR 97228 | XXX-4953 | <input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____ | 10/5/2023 | \$96.61 |

| | Financial institution name and address | Last 4 digits of account number | Type of account | Date account was closed, sold, moved, or transferred | Last balance before closing or transfer |
|--------|--|---------------------------------|---|--|---|
| 18.55. | WELLS FARGO FRANCISCAN FRIARS PO BOX 6995 PORTLAND OR 97228 | XXX-0370 | <input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____ | 10/5/2023 | \$637.16 |
| 18.56. | WELLS FARGO FRANCISCANS PO BOX 6995 PORTLAND OR 97228 | XXX-4046 | <input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____ | 10/27/2023 | \$1,799.89 |
| 18.57. | WELLS FARGO FRANCISCAN FRIARS PO BOX 6995 PORTLAND OR 97228 | XXX-0133 | <input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____ | 9/29/2023 | \$2,343.90 |
| 18.58. | WELLS FARGO FRANCISCAN FRIARS OF CALIFORNIA, INC DBA FRANCISCAN FRIARS CENTRAL AMERICAN MISSION PO BOX 6995 PORTLAND OR 97228 | XXX-2992 | <input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____ | 9/25/2023 | \$13,643.28 |
| 18.59. | WELLS FARGO FRANCISCAN FRIARS OF CALIFORNIA INC PO BOX 6995 PORTLAND OR 97228 | XXX-1627 | <input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____ | 9/5/2023 | \$5,895.40 |

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☐ None

| | Depository institution name and address | Name and address of anyone with access to it | Description of the contents | Does debtor still have it? |
|-------|---|---|-----------------------------|--|
| 19.1. | WELLS FARGO FRANCISCAN FRIARS 125 FIFTH ST SOUTH ST. PETERSBURG FL 33701 | ANGELO CARDINALI 2201 LAGUNA ST SANTA BARBARA CA 93105-3611 | UNKNOWN | <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes |
| | Depository institution name and address | Name and address of anyone with access to it | Description of the contents | Does debtor still have it? |
| 19.2. | WELLS FARGO FRANCISCAN FRIARS 125 FIFTH ST SOUTH ST. PETERSBURG FL 33701 | REGAN CHAPMAN 2100 SAN PABLO AVE BERKELEY CA 94702 | UNKNOWN | <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes |

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☐ None

| | Depository institution name and address | Name and address of anyone with access to it | Description of the contents | Does debtor still have it? |
|--------------------|---|---|-----------------------------|--|
| 20.1. ¹ | SANTA BARBARA MISSION ARCHIVE-LIBRARY 2201 LAGUNA ST. SANTA BARBARA CA 93105 | EMPLOYEES OF THE LIBRARY 2201 LAGUNA ST. SANTA BARBARA CA 93105 | FILES | <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes |

¹BASEMENT

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☐ None

| | Owner's name and address | Location of the property | Description of the property | Value |
|--------------------|--|---|--------------------------------------|--------------|
| 21.1. | FRANCISCAN MISSIONARY UNION 1500 34TH AVE OAKLAND CA 94601 | BANK OF THE WEST/BMO BANK ACCOUNT ENDING #7441 500 CAPITOL MALL, STE 1200 SACRAMENTO CA 95814 | CASH / DONOR DESIGNATED DONATIONS | \$294,678.00 |
| 21.2. ¹ | FRANCISCAN SCHOOL OF THEOLOGY 1500 34TH AVE OAKLAND CA 94601 | BANK OF THE WEST/BMO BANK ACCOUNT ENDING #3645 500 CAPITOL MALL, STE 1200 SACRAMENTO CA 95814 | CASH / DONOR DESIGNATED DONATIONS | \$59,415.06 |
| 21.3. | GUGLIELMO LAURIOLA 1500 34TH AVE OAKLAND CA 94601 | BANK OF THE WEST/BMO BANK ACCOUNT ENDING #9313 500 CAPITOL MALL, STE 1200 SACRAMENTO CA 95814 | CASH / DONOR DESIGNATED DONATIONS | \$435,725.64 |
| 21.4. | YOLANDA VEGA/VICTOR VEGA'S CHURCH PROJECT 29733 CALLE DE MORENO, LA CANADA MUNICIPIO DE ECUANDUREO MICHOCÁN DE OCAMPO MX 59735 MEXICO | BANK OF THE WEST/BMO BANK ACCOUNT ENDING #9313 500 CAPITOL MALL, STE 1200 SACRAMENTO CA 95814 | CASH / DONOR DESIGNATED DONATIONS | \$25,030.00 |

¹PROCEEDS FROM SALE OF ST. ANTHONY'S SEMINARY DESIGNATED FOR EDUCATIONAL PURPOSES ONLY. FFCI PLANS TO DONATE TO FRANCISCAN SCHOOL OF THEOLOGY.

Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- **Environmental law** means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- **Site** means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- **Hazardous material** means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

☐ No

☒ Yes. Provide details below.

| | Case title | Court or agency name and address | Nature of the case | Status of case |
|-------|------------------------------|--|--|---|
| 22.1. | None | USDA FOREST SERVICE, SOUTHWESTERN REGION 333 BROADWAY, SE. ALBUQUERQUE NM 87102 | COMPREHENSIVE ENVIRONMENTAL RESPONSE, COMPENSATION, AND LIABILITY ACT, AS AMENDED (CERCLA), 42 U.S.C. 9622(I) SECTION 122 AND 42 U.S.C. 9606 AND 9607(A) SECTIONS 106 AND 107(A) | <input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded |
| | Case number | | | |
| | FEDERAL REGISTER DOC 06-7142 | | | |

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

☐ No

☒ Yes. Provide details below.

| | Site name and address | Governmental unit name and address | Environmental law, if known | Date of notice |
|--------------------|---|--|------------------------------------|-----------------------|
| 23.1. ¹ | FORMER COPPER MINE FSR 349 MIAMI AZ 85539 | ARIZONA DEPARTMENT OF ENVIRONMENTAL QUALITY (ADEQ) 1110 WEST WASHINGTON STREET PHOENIX AZ 85007 | | 9/1/2022 |
| | Site name and address | Governmental unit name and address | Environmental law, if known | Date of notice |
| 23.2. ² | FORMER COPPER MINE FSR 349 MIAMI AZ 85539 | DEPARTMENT OF THE ARMY US ARMY CORPS OF ENGINEERS LOS ANGELES DISTRICT 3636 N CENTRAL AVENUE SUITE 900 PHOENIX AZ 85012 | | 8/15/2022 |

| | Site name and address | Governmental unit name and address | Environmental law, if known | Date of notice |
|--------------------|---|--|--|----------------|
| 23.3. ³ | FORMER COPPER MINE FSR 349 MIAMI AZ 85539 | USDA FOREST SERVICE, SOUTHWESTERN REGION 333 BROADWAY, SE. ALBUQUERQUE NM 87102 | COMPREHENSIVE ENVIRONMENTAL RESPONSE, COMPENSATION, AND LIABILITY ACT, AS AMENDED (CERCLA), 42 U.S.C. 9622(I) SECTION 122 AND 42 U.S.C. 9606 AND 9607(A) SECTIONS 106 AND 107(A) | 8/17/2006 |

¹TASK ORDER OFFER. PROPERTY RECEIVED BY FFCI AS A DONATION IN 1969.

²NATIONWIDE PERMIT (NWP) VERIFICATION. PROPERTY RECEIVED BY FFCI AS A DONATION IN 1969.

³PROPOSED ADMINISTRATIVE SETTLEMENT. PROPERTY RECEIVED BY FFCI AS A DONATION IN 1969.

24. Has the debtor notified any governmental unit of any release of hazardous material?

☒ No

☐ Yes. Provide details below.

| | Site name and address | Governmental unit name and address | Environmental law, if known | Date of notice |
|-------|-----------------------|------------------------------------|-----------------------------|----------------|
| 24.1. | | | | |
| | | | | |
| | | | | |
| | | | | |

Part 13: Details About the Debtor's Business or Connections to Any Business**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☒ None

| Business name and address | Describe the nature of the business | Employer Identification number Do not include Social Security number or ITIN. |
|--|-------------------------------------|--|
| 25.1. _____ _____ _____ _____ | _____ | EIN: ____ - ____ - ____ Dates business existed From _____ To _____ |

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

| Name and address | Dates of service |
|---|----------------------------|
| 26a.1. ACCOUNTINGDEPARTMENT.COM 3312 ATLANTIC CIR NAPLES FL 34119 | From 9/1/2022 To Present |
| 26a.2. DAVID NUTTALL 2160 SILVERADO ST. SAN MARCOS CA 92078 | From 1/1/2022 To Present |
| 26a.3. GEORGE DOOLEY 1500 34TH AVENUE OAKLAND CA 94601 | From 11/1/2018 To Present |
| 26a.4. RAMONA LUPIAN (REYNA) 1500 34TH AVENUE OAKLAND CA 94601 | From 7/8/1994 To 7/14/2023 |
| 26a.5. SALLY CUNNINGHAM 1500 34TH AVENUE OAKLAND CA 94601 | From 7/1/2023 To Present |

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☐ None

| Name and address | Dates of service |
|---|------------------------|
| 26b.1. ZIELINSKI & ASSOCIATES, P.C. 1859 BOWLES AVENUE SUITE 100 FENTON MO 63026 | From 1/2018 To Present |

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None

| | Name and address | If any books of account and records are unavailable, explain why |
|--------|--|--|
| 26c.1. | ACCOUNTINGDEPARTMENT.COM 3312 ATLANTIC CIR NAPLES FL 34119 | |
| | Name and address | If any books of account and records are unavailable, explain why |
| 26c.2. | DAVID NUTTALL 2160 SILVERADO ST. SAN MARCOS CA 92078 | |
| | Name and address | If any books of account and records are unavailable, explain why |
| 26c.3. | GEORGE DOOLEY 1500 34TH AVE OAKLAND CA 94601 | |
| | Name and address | If any books of account and records are unavailable, explain why |
| 26c.4. | ZIELINSKI & ASSOCIATES, P.C. 1859 BOWLES AVENUE SUITE 100 FENTON MO 63026 | |

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☒ None

| | Name and address |
|--------|------------------|
| 26d.1. | |
| | |
| | |
| | |

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No

☐ Yes. Give the details about the two most recent inventories.

| Name of the person who supervised the taking of the inventory | Date of inventory | The dollar amount and basis (cost, market, or other basis) of each inventory |
|---|-------------------|--|
| 27.1. _____ | _____ | \$ _____ |

| Name and address of the person who has possession of inventory records |
|--|
| _____ |
| _____ |
| _____ |

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

| | Name and address | Position | Nature of any interest | % of interest, if any |
|-------|--|-------------------------------------|------------------------|-----------------------|
| 28.1. | ANTHONY GARIBALDI Address Intentionally Omitted | DEFINITOR | N/A | N/A |
| | Name and address | Position | Nature of any interest | % of interest, if any |
| 28.2. | DANIEL LACKIE Address Intentionally Omitted | DEFINITOR | N/A | N/A |
| | Name and address | Position | Nature of any interest | % of interest, if any |
| 28.3. | DAVID GAA 1500 34TH AVE OAKLAND CA 94601 | PRESIDENT, PROVINCIAL MINISTER | N/A | N/A |
| | Name and address | Position | Nature of any interest | % of interest, if any |
| 28.4. | GARRETT GALVIN Address Intentionally Omitted | DEFINITOR | N/A | N/A |
| | Name and address | Position | Nature of any interest | % of interest, if any |
| 28.5. | GEORGE DOOLEY 1500 34TH AVE OAKLAND CA 94601 | CONTRACT CHIEF FINANCIAL OFFICER | N/A | N/A |
| | Name and address | Position | Nature of any interest | % of interest, if any |
| 28.6. | JOE SCHWAB Address Intentionally Omitted | DEFINITOR | N/A | N/A |
| | Name and address | Position | Nature of any interest | % of interest, if any |
| 28.7. | JOHN GIBBONS Address Intentionally Omitted | DEFINITOR | N/A | N/A |
| | Name and address | Position | Nature of any interest | % of interest, if any |
| 28.8. | MARTIN IBARRA 1500 34TH AVE OAKLAND CA 94601 | PROVINCIAL VICAR | N/A | N/A |
| | Name and address | Position | Nature of any interest | % of interest, if any |
| 28.9. | WILLIAM MINKEL Address Intentionally Omitted | DEFINITOR | N/A | N/A |

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?☒ No☐ Yes. Identify below.

| | Name and address | Position | Nature of any interest | Period during which position or interest was held |
|-------|------------------|----------|------------------------|---|
| 29.1. | _____ | _____ | _____ | From _____ To _____ |
| | _____ | | | |
| | _____ | | | |
| | _____ | | | |

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

☐ No☒ Yes. Identify below

| | Name and address of recipient | Amount of money or value of property | Description of property | Dates | Reason for providing the value |
|-------|--------------------------------|--------------------------------------|-------------------------|-------|--------------------------------|
| 30.1. | SEE, RESPONSE AT PART 2, NO. 4 | \$ _____ | _____ | _____ | _____ |
| | Relationship to debtor | | | | |
| | _____ | | | | |

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?☒ No☐ Yes. Identify below

| | Name of the parent corporation | Employer Identification number of the parent corporation |
|-------|--------------------------------|--|
| 31.1. | _____ | EIN: ____-____ |
| | _____ | |
| | _____ | |
| | _____ | |

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?☒ No☐ Yes. Identify below

Name of the pension fund**Employer Identification number of the pension fund**

32.1.

EIN: ____-____-____

| CREDITOR NAME | ADDRESS | CITY | STATE | ZIP | DATE OF PAYMENT/TRANSFER | TOTAL AMOUNT | REASON FOR PAYMENT OR TRANSFER: SECURED DEBT (X) | REASON FOR PAYMENT OR TRANSFER: UNSECURED LOAN REPAYMENTS (X) | REASON FOR PAYMENT OR TRANSFER: SUPPLIERS OR VENDORS (X) | REASON FOR PAYMENT OR TRANSFER: SERVICES (X) | REASON FOR PAYMENT OR TRANSFER: OTHER (SPECIFY) |
|--|------------------------------|---------------|-------|------------|-----------------------------|-----------------|---|---|--|---|--|
| AccountingDepartment.com | 3312 Atlantic Cir | Naples | FL | 34119 | 12/13/2023 | \$6,500.00 | | | | X | |
| AccountingDepartment.com | 3312 Atlantic Cir | Naples | FL | 34119 | 12/5/2023 | \$12,289.00 | | | | X | |
| AccountingDepartment.com | 3312 Atlantic Cir | Naples | FL | 34119 | 11/10/2023 | \$433.70 | | | | X | |
| AccountingDepartment.com | 3312 Atlantic Cir | Naples | FL | 34119 | 11/6/2023 | \$12,289.00 | | | | X | |
| AccountingDepartment.com | 3312 Atlantic Cir | Naples | FL | 34119 | 10/5/2023 | \$12,289.00 | | | | X | |
| AccountingDepartment.com Total | | | | | | \$43,800.70 | | | | | |
| Alameda County Tax Collector, Henry C. Levy | 1221 Oak St. Room 131 | Oakland | CA | 94612 | 10/26/2023 | \$12,683.72 | | | X | | |
| Alameda County Tax Collector, Henry C. Levy Total | | | | | | \$12,683.72 | | | | | |
| American Express | 200 Vesey St Fl 50 | New York City | NY | 10285 | 11/10/2023 | \$1,841.21 | | | | X | |
| American Express | 200 Vesey St Fl 50 | New York City | NY | 10285 | 10/16/2023 | \$930.92 | | | | X | |
| American Express | 200 Vesey St Fl 50 | New York City | NY | 10285 | 10/16/2023 | \$7,000.00 | | | | X | |
| American Express | 200 Vesey St Fl 50 | New York City | NY | 10285 | 10/13/2023 | \$219.99 | | | | X | |
| American Express | 200 Vesey St Fl 50 | New York City | NY | 10285 | 10/11/2023 | \$1,382.68 | | | | X | |
| American Express | 200 Vesey St Fl 50 | New York City | NY | 10285 | 10/6/2023 | \$377.68 | | | | X | |
| American Express Total | | | | | | \$11,752.48 | | | | | |
| Armando Lopez | 1500 34th Avenue | Oakland | CA | 94601 | 10/2/2023 | \$9,262.38 | | | | | Balance Transferred to Personal Account |
| Armando Lopez Total | | | | | | \$9,262.38 | | | | | |
| Bank of America | 555 California Street 4th Fl | San Francisco | CA | 94104 | 12/15/2023 | \$83.02 | | | X | | |
| Bank of America | 555 California Street 4th Fl | San Francisco | CA | 94104 | 12/15/2023 | \$235.66 | | | X | | |
| Bank of America | 555 California Street 4th Fl | San Francisco | CA | 94104 | 11/15/2023 | \$76.51 | | | X | | |
| Bank of America | 555 California Street 4th Fl | San Francisco | CA | 94104 | 11/15/2023 | \$268.82 | | | X | | |
| Bank of America | 555 California Street 4th Fl | San Francisco | CA | 94104 | 10/16/2023 | \$69.17 | | | X | | |
| Bank of America | 555 California Street 4th Fl | San Francisco | CA | 94104 | 10/16/2023 | \$309.90 | | | X | | |
| Bank of America | PO Box 15796 | Wilmington | DE | 19886-5796 | 12/20/2023 | \$6,000.00 | | | | X | |
| Bank of America | PO Box 15796 | Wilmington | DE | 19886-5796 | 12/20/2023 | \$9,000.00 | | | | X | |
| Bank of America | PO Box 15796 | Wilmington | DE | 19886-5796 | 12/18/2023 | \$23.70 | | | | X | |
| Bank of America | PO Box 15796 | Wilmington | DE | 19886-5796 | 12/18/2023 | \$2,465.91 | | | | X | |
| Bank of America | PO Box 15796 | Wilmington | DE | 19886-5796 | 12/12/2023 | \$395.21 | | | | X | |
| Bank of America | PO Box 15796 | Wilmington | DE | 19886-5796 | 12/6/2023 | \$478.57 | | | | X | |
| Bank of America | PO Box 15796 | Wilmington | DE | 19886-5796 | 12/5/2023 | \$92.38 | | | | X | |
| Bank of America | PO Box 15796 | Wilmington | DE | 19886-5796 | 12/5/2023 | \$1,123.69 | | | | X | |
| Bank of America | PO Box 15796 | Wilmington | DE | 19886-5796 | 11/28/2023 | \$952.11 | | | | X | |
| Bank of America | PO Box 15796 | Wilmington | DE | 19886-5796 | 11/22/2023 | \$129.21 | | | | X | |
| Bank of America | PO Box 15796 | Wilmington | DE | 19886-5796 | 11/14/2023 | \$826.84 | | | | X | |
| Bank of America | PO Box 15796 | Wilmington | DE | 19886-5796 | 11/14/2023 | \$1,842.06 | | | | X | |
| Bank of America | PO Box 15796 | Wilmington | DE | 19886-5796 | 11/14/2023 | \$2,511.57 | | | | X | |
| Bank of America | PO Box 15796 | Wilmington | DE | 19886-5796 | 11/3/2023 | \$0.87 | | | | X | |
| Bank of America | PO Box 15796 | Wilmington | DE | 19886-5796 | 11/3/2023 | \$32.86 | | | | X | |
| Bank of America | PO Box 15796 | Wilmington | DE | 19886-5796 | 11/3/2023 | \$134.98 | | | | X | |
| Bank of America | PO Box 15796 | Wilmington | DE | 19886-5796 | 11/3/2023 | \$414.68 | | | | X | |
| Bank of America | PO Box 15796 | Wilmington | DE | 19886-5796 | 11/3/2023 | \$505.96 | | | | X | |
| Bank of America | PO Box 15796 | Wilmington | DE | 19886-5796 | 11/3/2023 | \$627.96 | | | | X | |
| Bank of America | PO Box 15796 | Wilmington | DE | 19886-5796 | 11/3/2023 | \$658.35 | | | | X | |
| Bank of America | PO Box 15796 | Wilmington | DE | 19886-5796 | 11/3/2023 | \$660.73 | | | | X | |
| Bank of America | PO Box 15796 | Wilmington | DE | 19886-5796 | 11/3/2023 | \$683.31 | | | | X | |
| Bank of America | PO Box 15796 | Wilmington | DE | 19886-5796 | 11/3/2023 | \$891.96 | | | | X | |
| Bank of America | PO Box 15796 | Wilmington | DE | 19886-5796 | 11/3/2023 | \$1,007.81 | | | | X | |
| Bank of America | PO Box 15796 | Wilmington | DE | 19886-5796 | 11/3/2023 | \$2,453.87 | | | | X | |
| Bank of America | PO Box 15796 | Wilmington | DE | 19886-5796 | 11/3/2023 | \$3,210.85 | | | | X | |
| Bank of America | PO Box 15796 | Wilmington | DE | 19886-5796 | 11/3/2023 | \$5,493.37 | | | | X | |
| Bank of America | PO Box 15796 | Wilmington | DE | 19886-5796 | 10/16/2023 | \$1.97 | | | | X | |
| Bank of America | PO Box 15796 | Wilmington | DE | 19886-5796 | 10/16/2023 | \$51.56 | | | | X | |
| Bank of America | PO Box 15796 | Wilmington | DE | 19886-5796 | 10/16/2023 | \$388.59 | | | | X | |
| Bank of America | PO Box 15796 | Wilmington | DE | 19886-5796 | 10/16/2023 | \$852.63 | | | | X | |
| Bank of America | PO Box 15796 | Wilmington | DE | 19886-5796 | 10/12/2023 | \$819.55 | | | | X | |
| Bank of America | PO Box 15796 | Wilmington | DE | 19886-5796 | 10/11/2023 | \$856.08 | | | | X | |

Attachment 1
Part 2, No. 3
Payments Within 90 - Days of Filing

| CREDITOR NAME | ADDRESS | CITY | STATE | ZIP | DATE OF PAYMENT/TRANSFER | TOTAL AMOUNT | REASON FOR PAYMENT OR TRANSFER: SECURED DEBT (X) | REASON FOR PAYMENT OR TRANSFER: UNSECURED LOAN REPAYMENTS (X) | REASON FOR PAYMENT OR TRANSFER: SUPPLIERS OR VENDORS (X) | REASON FOR PAYMENT OR TRANSFER: SERVICES (X) | REASON FOR PAYMENT OR TRANSFER: OTHER (SPECIFY) |
|---|--------------------------------|---------------|-------|------------|-----------------------------|-----------------|---|---|--|---|--|
| Bank of America | PO Box 15796 | Wilmington | DE | 19886-5796 | 10/11/2023 | \$1,382.89 | | | | X | |
| Bank of America | PO Box 15796 | Wilmington | DE | 19886-5796 | 10/11/2023 | \$4,845.40 | | | | X | |
| Bank of America | PO Box 15796 | Wilmington | DE | 19886-5796 | 10/10/2023 | \$113.31 | | | | X | |
| Bank of America | PO Box 15796 | Wilmington | DE | 19886-5796 | 10/10/2023 | \$122.48 | | | | X | |
| Bank of America | PO Box 15796 | Wilmington | DE | 19886-5796 | 10/10/2023 | \$124.00 | | | | X | |
| Bank of America | PO Box 15796 | Wilmington | DE | 19886-5796 | 10/10/2023 | \$153.50 | | | | X | |
| Bank of America | PO Box 15796 | Wilmington | DE | 19886-5796 | 10/10/2023 | \$328.87 | | | | X | |
| Bank of America | PO Box 15796 | Wilmington | DE | 19886-5796 | 10/10/2023 | \$369.34 | | | | X | |
| Bank of America | PO Box 15796 | Wilmington | DE | 19886-5796 | 10/10/2023 | \$419.37 | | | | X | |
| Bank of America | PO Box 15796 | Wilmington | DE | 19886-5796 | 10/10/2023 | \$453.52 | | | | X | |
| Bank of America | PO Box 15796 | Wilmington | DE | 19886-5796 | 10/10/2023 | \$516.11 | | | | X | |
| Bank of America | PO Box 15796 | Wilmington | DE | 19886-5796 | 10/10/2023 | \$592.98 | | | | X | |
| Bank of America | PO Box 15796 | Wilmington | DE | 19886-5796 | 10/10/2023 | \$814.42 | | | | X | |
| Bank of America | PO Box 15796 | Wilmington | DE | 19886-5796 | 10/10/2023 | \$1,035.23 | | | | X | |
| Bank of America | PO Box 15796 | Wilmington | DE | 19886-5796 | 10/10/2023 | \$1,316.02 | | | | X | |
| Bank of America | PO Box 15796 | Wilmington | DE | 19886-5796 | 10/10/2023 | \$1,472.09 | | | | X | |
| Bank of America | PO Box 15796 | Wilmington | DE | 19886-5796 | 10/10/2023 | \$2,734.85 | | | | X | |
| Bank of America | PO Box 15796 | Wilmington | DE | 19886-5796 | 10/10/2023 | \$2,794.40 | | | | X | |
| Bank of America | PO Box 15796 | Wilmington | DE | 19886-5796 | 10/10/2023 | \$3,324.96 | | | | X | |
| Bank of America | PO Box 15796 | Wilmington | DE | 19886-5796 | 10/3/2023 | \$1,291.82 | | | | X | |
| Bank of America Total | | | | | | \$70,837.83 | | | | | |
| Bill.com | 6220 America Center Dr Ste 100 | San Jose | CA | 95002 | 10/11/2023 | \$297.32 | | | | X | |
| Bill.com | 6220 America Center Dr Ste 100 | San Jose | CA | 95002 | 10/10/2023 | \$7,742.75 | | | | X | |
| Bill.com Total | | | | | | \$8,040.07 | | | | | |
| Brian Brosnahan | 134 Laidley | San Francisco | CA | 94131 | 12/6/2023 | \$8,820.00 | | | | X | |
| Brian Brosnahan Total | | | | | | \$8,820.00 | | | | | |
| Burlingame Villa | 1117 Rhinette Ave | Burlingame | CA | 94010 | 12/4/2023 | \$18,190.00 | | | | X | |
| Burlingame Villa | 1117 Rhinette Ave | Burlingame | CA | 94010 | 11/30/2023 | \$9,095.00 | | | | X | |
| Burlingame Villa | 1117 Rhinette Ave | Burlingame | CA | 94010 | 11/1/2023 | \$9,095.00 | | | | X | |
| Burlingame Villa | 1117 Rhinette Ave | Burlingame | CA | 94010 | 10/16/2023 | \$9,095.00 | | | | X | |
| Burlingame Villa Total | | | | | | \$45,475.00 | | | | | |
| Capital One Financial Corp | 1680 Capital One Drive | McLean | VA | 22102-3491 | 12/11/2023 | \$334.13 | | | | X | |
| Capital One Financial Corp | 1680 Capital One Drive | McLean | VA | 22102-3491 | 11/21/2023 | \$372.27 | | | | X | |
| Capital One Financial Corp | 1680 Capital One Drive | McLean | VA | 22102-3491 | 11/16/2023 | \$137.36 | | | | X | |
| Capital One Financial Corp | 1680 Capital One Drive | McLean | VA | 22102-3491 | 11/16/2023 | \$338.79 | | | | X | |
| Capital One Financial Corp | 1680 Capital One Drive | McLean | VA | 22102-3491 | 11/14/2023 | \$196.07 | | | | X | |
| Capital One Financial Corp | 1680 Capital One Drive | McLean | VA | 22102-3491 | 11/14/2023 | \$1,027.42 | | | | X | |
| Capital One Financial Corp | 1680 Capital One Drive | McLean | VA | 22102-3491 | 11/13/2023 | \$1,000.67 | | | | X | |
| Capital One Financial Corp | 1680 Capital One Drive | McLean | VA | 22102-3491 | 11/6/2023 | \$1,163.54 | | | | X | |
| Capital One Financial Corp | 1680 Capital One Drive | McLean | VA | 22102-3491 | 10/24/2023 | \$1,078.97 | | | | X | |
| Capital One Financial Corp | 1680 Capital One Drive | McLean | VA | 22102-3491 | 10/17/2023 | \$2,563.63 | | | | X | |
| Capital One Financial Corp | 1680 Capital One Drive | McLean | VA | 22102-3491 | 10/16/2023 | \$5,054.09 | | | | X | |
| Capital One Financial Corp | 1680 Capital One Drive | McLean | VA | 22102-3491 | 10/13/2023 | \$84.40 | | | | X | |
| Capital One Financial Corp | 1680 Capital One Drive | McLean | VA | 22102-3491 | 10/4/2023 | \$34.24 | | | | X | |
| Capital One Financial Corp | 1680 Capital One Drive | McLean | VA | 22102-3491 | 10/3/2023 | \$535.88 | | | | X | |
| Capital One Financial Corp Total | | | | | | \$13,921.46 | | | | | |
| Chase Card Services | P.O. Box 6294 | Carol Stream | IL | 60197 | 12/19/2023 | \$2,117.92 | | | | X | |
| Chase Card Services | P.O. Box 6294 | Carol Stream | IL | 60197 | 12/11/2023 | \$66.75 | | | | X | |
| Chase Card Services | P.O. Box 6294 | Carol Stream | IL | 60197 | 12/6/2023 | \$432.27 | | | | X | |
| Chase Card Services | P.O. Box 6294 | Carol Stream | IL | 60197 | 12/5/2023 | \$502.00 | | | | X | |
| Chase Card Services | P.O. Box 6294 | Carol Stream | IL | 60197 | 11/21/2023 | \$440.98 | | | | X | |
| Chase Card Services | P.O. Box 6294 | Carol Stream | IL | 60197 | 11/21/2023 | \$502.00 | | | | X | |
| Chase Card Services | P.O. Box 6294 | Carol Stream | IL | 60197 | 11/15/2023 | \$765.39 | | | | X | |
| Chase Card Services | P.O. Box 6294 | Carol Stream | IL | 60197 | 11/13/2023 | \$213.79 | | | | X | |

Attachment 1
Part 2, No. 3
Payments Within 90 - Days of Filing

| CREDITOR NAME | ADDRESS | CITY | STATE | ZIP | DATE OF PAYMENT/TRANSFER | TOTAL AMOUNT | REASON FOR PAYMENT OR TRANSFER: SECURED DEBT (X) | REASON FOR PAYMENT OR TRANSFER: UNSECURED LOAN REPAYMENTS (X) | REASON FOR PAYMENT OR TRANSFER: SUPPLIERS OR VENDORS (X) | REASON FOR PAYMENT OR TRANSFER: SERVICES (X) | REASON FOR PAYMENT OR TRANSFER: OTHER (SPECIFY) |
|----------------------------------|---------------|--------------|-------|-------|-----------------------------|--------------------|---|---|--|---|--|
| Chase Card Services | P.O. Box 6294 | Carol Stream | IL | 60197 | 11/13/2023 | \$573.43 | | | | X | |
| Chase Card Services | P.O. Box 6294 | Carol Stream | IL | 60197 | 11/13/2023 | \$3,825.60 | | | | X | |
| Chase Card Services | P.O. Box 6294 | Carol Stream | IL | 60197 | 11/6/2023 | \$73.82 | | | | X | |
| Chase Card Services | P.O. Box 6294 | Carol Stream | IL | 60197 | 11/6/2023 | \$106.52 | | | | X | |
| Chase Card Services | P.O. Box 6294 | Carol Stream | IL | 60197 | 10/17/2023 | \$545.39 | | | | X | |
| Chase Card Services | P.O. Box 6294 | Carol Stream | IL | 60197 | 10/17/2023 | \$8,012.29 | | | | X | |
| Chase Card Services | P.O. Box 6294 | Carol Stream | IL | 60197 | 10/16/2023 | \$1,602.28 | | | | X | |
| Chase Card Services | P.O. Box 6294 | Carol Stream | IL | 60197 | 10/16/2023 | \$5,417.72 | | | | X | |
| Chase Card Services | P.O. Box 6294 | Carol Stream | IL | 60197 | 10/13/2023 | \$31.81 | | | | X | |
| Chase Card Services | P.O. Box 6294 | Carol Stream | IL | 60197 | 10/13/2023 | \$900.00 | | | | X | |
| Chase Card Services | P.O. Box 6294 | Carol Stream | IL | 60197 | 10/12/2023 | \$761.30 | | | | X | |
| Chase Card Services | P.O. Box 6294 | Carol Stream | IL | 60197 | 10/11/2023 | \$1,700.03 | | | | X | |
| Chase Card Services | P.O. Box 6294 | Carol Stream | IL | 60197 | 10/10/2023 | \$183.92 | | | | X | |
| Chase Card Services | P.O. Box 6294 | Carol Stream | IL | 60197 | 10/10/2023 | \$235.71 | | | | X | |
| Chase Card Services | P.O. Box 6294 | Carol Stream | IL | 60197 | 10/10/2023 | \$1,005.07 | | | | X | |
| Chase Card Services | P.O. Box 6294 | Carol Stream | IL | 60197 | 10/10/2023 | \$2,652.07 | | | | X | |
| Chase Card Services | P.O. Box 6294 | Carol Stream | IL | 60197 | 10/2/2023 | \$519.11 | | | | X | |
| Chase Card Services Total | | | | | | \$33,187.17 | | | | | |
| Check | | | | | 11/17/2023 | \$111.90 | | | X | | |
| Check | | | | | 10/31/2023 | \$80.08 | | | X | | |
| Check | | | | | 10/31/2023 | \$108.60 | | | X | | |
| Check | | | | | 10/31/2023 | \$131.45 | | | X | | |
| Check | | | | | 10/27/2023 | \$1,660.00 | | | X | | |
| Check | | | | | 10/26/2023 | \$190.98 | | | X | | |
| Check | | | | | 10/26/2023 | \$560.00 | | | X | | |
| Check | | | | | 10/24/2023 | \$248.75 | | | X | | |
| Check | | | | | 10/23/2023 | \$209.65 | | | X | | |
| Check | | | | | 10/23/2023 | \$229.29 | | | X | | |
| Check | | | | | 10/23/2023 | \$335.00 | | | X | | |
| Check | | | | | 10/23/2023 | \$535.00 | | | X | | |
| Check | | | | | 10/23/2023 | \$918.00 | | | X | | |
| Check | | | | | 10/23/2023 | \$1,346.42 | | | X | | |
| Check | | | | | 10/20/2023 | \$370.39 | | | X | | |
| Check | | | | | 10/19/2023 | \$470.93 | | | X | | |
| Check | | | | | 10/19/2023 | \$666.83 | | | X | | |
| Check | | | | | 10/18/2023 | \$690.66 | | | X | | |
| Check | | | | | 10/18/2023 | \$1,157.40 | | | X | | |
| Check | | | | | 10/17/2023 | \$1,107.72 | | | X | | |
| Check | | | | | 10/17/2023 | \$2,126.96 | | | X | | |
| Check | | | | | 10/17/2023 | \$2,930.46 | | | X | | |
| Check | | | | | 10/16/2023 | \$44.64 | | | X | | |
| Check | | | | | 10/16/2023 | \$61.06 | | | X | | |
| Check | | | | | 10/16/2023 | \$98.77 | | | X | | |
| Check | | | | | 10/16/2023 | \$152.22 | | | X | | |
| Check | | | | | 10/16/2023 | \$201.94 | | | X | | |
| Check | | | | | 10/16/2023 | \$384.78 | | | X | | |
| Check | | | | | 10/16/2023 | \$392.84 | | | X | | |
| Check | | | | | 10/16/2023 | \$709.05 | | | X | | |
| Check | | | | | 10/16/2023 | \$1,500.00 | | | X | | |
| Check | | | | | 10/16/2023 | \$2,721.44 | | | X | | |
| Check | | | | | 10/16/2023 | \$12,311.73 | | | X | | |
| Check | | | | | 10/13/2023 | \$57.00 | | | X | | |
| Check | | | | | 10/13/2023 | \$57.06 | | | X | | |
| Check | | | | | 10/13/2023 | \$142.96 | | | X | | |
| Check | | | | | 10/13/2023 | \$250.00 | | | X | | |
| Check | | | | | 10/13/2023 | \$800.00 | | | X | | |
| Check | | | | | 10/13/2023 | \$1,243.53 | | | X | | |

Attachment 1
Part 2, No. 3
Payments Within 90 - Days of Filing

| CREDITOR NAME | ADDRESS | CITY | STATE | ZIP | DATE OF PAYMENT/TRANSFER | TOTAL AMOUNT | REASON FOR PAYMENT OR TRANSFER: SECURED DEBT (X) | REASON FOR PAYMENT OR TRANSFER: UNSECURED LOAN REPAYMENTS (X) | REASON FOR PAYMENT OR TRANSFER: SUPPLIERS OR VENDORS (X) | REASON FOR PAYMENT OR TRANSFER: SERVICES (X) | REASON FOR PAYMENT OR TRANSFER: OTHER (SPECIFY) |
|---------------|---------|------|-------|-----|-----------------------------|-----------------|---|---|--|---|--|
| Check | | | | | 10/13/2023 | \$1,261.91 | | | X | | |
| Check | | | | | 10/12/2023 | \$109.09 | | | X | | |
| Check | | | | | 10/12/2023 | \$178.82 | | | X | | |
| Check | | | | | 10/12/2023 | \$600.00 | | | X | | |
| Check | | | | | 10/12/2023 | \$1,086.04 | | | X | | |
| Check | | | | | 10/11/2023 | \$300.00 | | | X | | |
| Check | | | | | 10/11/2023 | \$550.00 | | | X | | |
| Check | | | | | 10/11/2023 | \$819.43 | | | X | | |
| Check | | | | | 10/11/2023 | \$1,481.17 | | | X | | |
| Check | | | | | 10/11/2023 | \$2,345.00 | | | X | | |
| Check | | | | | 10/10/2023 | \$38.30 | | | X | | |
| Check | | | | | 10/10/2023 | \$300.00 | | | X | | |
| Check | | | | | 10/10/2023 | \$300.00 | | | X | | |
| Check | | | | | 10/10/2023 | \$336.27 | | | X | | |
| Check | | | | | 10/10/2023 | \$349.00 | | | X | | |
| Check | | | | | 10/10/2023 | \$350.00 | | | X | | |
| Check | | | | | 10/10/2023 | \$450.00 | | | X | | |
| Check | | | | | 10/10/2023 | \$507.97 | | | X | | |
| Check | | | | | 10/10/2023 | \$682.55 | | | X | | |
| Check | | | | | 10/10/2023 | \$750.00 | | | X | | |
| Check | | | | | 10/10/2023 | \$750.00 | | | X | | |
| Check | | | | | 10/10/2023 | \$1,036.39 | | | X | | |
| Check | | | | | 10/10/2023 | \$1,173.78 | | | X | | |
| Check | | | | | 10/10/2023 | \$1,338.29 | | | X | | |
| Check | | | | | 10/10/2023 | \$2,000.00 | | | X | | |
| Check | | | | | 10/10/2023 | \$2,038.22 | | | X | | |
| Check | | | | | 10/10/2023 | \$2,428.00 | | | X | | |
| Check | | | | | 10/6/2023 | \$25.95 | | | X | | |
| Check | | | | | 10/6/2023 | \$41.96 | | | X | | |
| Check | | | | | 10/6/2023 | \$60.00 | | | X | | |
| Check | | | | | 10/6/2023 | \$249.77 | | | X | | |
| Check | | | | | 10/6/2023 | \$300.00 | | | X | | |
| Check | | | | | 10/6/2023 | \$817.84 | | | X | | |
| Check | | | | | 10/6/2023 | \$1,400.00 | | | X | | |
| Check | | | | | 10/6/2023 | \$4,366.58 | | | X | | |
| Check | | | | | 10/5/2023 | \$320.00 | | | X | | |
| Check | | | | | 10/5/2023 | \$600.00 | | | X | | |
| Check | | | | | 10/5/2023 | \$1,000.00 | | | X | | |
| Check | | | | | 10/5/2023 | \$3,829.72 | | | X | | |
| Check | | | | | 10/5/2023 | \$12,368.14 | | | X | | |
| Check | | | | | 10/4/2023 | \$45.78 | | | X | | |
| Check | | | | | 10/4/2023 | \$137.16 | | | X | | |
| Check | | | | | 10/4/2023 | \$150.12 | | | X | | |
| Check | | | | | 10/4/2023 | \$300.00 | | | X | | |
| Check | | | | | 10/4/2023 | \$700.54 | | | X | | |
| Check | | | | | 10/4/2023 | \$741.83 | | | X | | |
| Check | | | | | 10/4/2023 | \$1,588.94 | | | X | | |
| Check | | | | | 10/3/2023 | \$40.00 | | | X | | |
| Check | | | | | 10/3/2023 | \$108.40 | | | X | | |
| Check | | | | | 10/3/2023 | \$145.88 | | | X | | |
| Check | | | | | 10/3/2023 | \$6,000.00 | | | X | | |
| Check | | | | | 10/2/2023 | \$40.00 | | | X | | |
| Check | | | | | 10/2/2023 | \$76.53 | | | X | | |
| Check | | | | | 10/2/2023 | \$177.77 | | | X | | |
| Check | | | | | 10/2/2023 | \$181.48 | | | X | | |
| Check | | | | | 10/2/2023 | \$608.31 | | | X | | |
| Check | | | | | 10/2/2023 | \$700.00 | | | X | | |
| Check | | | | | 10/2/2023 | \$700.00 | | | X | | |
| Check | | | | | 10/2/2023 | \$820.95 | | | X | | |

| CREDITOR NAME | ADDRESS | CITY | STATE | ZIP | DATE OF PAYMENT/TRANSFER | TOTAL AMOUNT | REASON FOR PAYMENT OR TRANSFER: SECURED DEBT (X) | REASON FOR PAYMENT OR TRANSFER: UNSECURED LOAN REPAYMENTS (X) | REASON FOR PAYMENT OR TRANSFER: SUPPLIERS OR VENDORS (X) | REASON FOR PAYMENT OR TRANSFER: SERVICES (X) | REASON FOR PAYMENT OR TRANSFER: OTHER (SPECIFY) |
|--|-------------------|---------------|-------|------------|-----------------------------|-----------------|---|---|--|---|--|
| Check | | | | | 10/2/2023 | \$1,200.00 | | | X | | |
| Check | | | | | 10/2/2023 | \$1,250.00 | | | X | | |
| Check | | | | | 10/2/2023 | \$1,429.80 | | | X | | |
| Check | | | | | 10/2/2023 | \$1,878.01 | | | X | | |
| Check | | | | | 10/2/2023 | \$2,000.00 | | | X | | |
| Check Total | | | | | | \$107,277.18 | | | | | |
| Christian Brothers Services BMT | 1205 Windham Pkwy | Romeoville | IL | 60446 | 12/12/2023 | \$3,477.86 | | | X | | |
| Christian Brothers Services BMT | 1205 Windham Pkwy | Romeoville | IL | 60446 | 11/28/2023 | \$3,216.08 | | | X | | |
| Christian Brothers Services BMT | 1205 Windham Pkwy | Romeoville | IL | 60446 | 10/26/2023 | \$195.00 | | | X | | |
| Christian Brothers Services BMT | 1205 Windham Pkwy | Romeoville | IL | 60446 | 10/12/2023 | \$17,076.00 | | | X | | |
| Christian Brothers Services BMT Total | | | | | | \$23,964.94 | | | | | |
| Citibank Credit Cards | 2829 Winter St | Los Angeles | CA | 90033 | 12/6/2023 | \$502.20 | | | | X | |
| Citibank Credit Cards | 2829 Winter St | Los Angeles | CA | 90033 | 12/5/2023 | \$733.94 | | | | X | |
| Citibank Credit Cards | 2829 Winter St | Los Angeles | CA | 90033 | 11/20/2023 | \$719.46 | | | | X | |
| Citibank Credit Cards | 2829 Winter St | Los Angeles | CA | 90033 | 11/17/2023 | \$305.73 | | | | X | |
| Citibank Credit Cards | 2829 Winter St | Los Angeles | CA | 90033 | 11/6/2023 | \$166.71 | | | | X | |
| Citibank Credit Cards | 2829 Winter St | Los Angeles | CA | 90033 | 11/6/2023 | \$653.87 | | | | X | |
| Citibank Credit Cards | 2829 Winter St | Los Angeles | CA | 90033 | 10/17/2023 | \$282.48 | | | | X | |
| Citibank Credit Cards | 2829 Winter St | Los Angeles | CA | 90033 | 10/17/2023 | \$1,874.29 | | | | X | |
| Citibank Credit Cards | 2829 Winter St | Los Angeles | CA | 90033 | 10/16/2023 | \$1,393.53 | | | | X | |
| Citibank Credit Cards | 2829 Winter St | Los Angeles | CA | 90033 | 10/13/2023 | \$48.34 | | | | X | |
| Citibank Credit Cards | 2829 Winter St | Los Angeles | CA | 90033 | 10/13/2023 | \$343.78 | | | | X | |
| Citibank Credit Cards | 2829 Winter St | Los Angeles | CA | 90033 | 10/13/2023 | \$762.22 | | | | X | |
| Citibank Credit Cards | 2829 Winter St | Los Angeles | CA | 90033 | 10/11/2023 | \$4.72 | | | | X | |
| Citibank Credit Cards | 2829 Winter St | Los Angeles | CA | 90033 | 10/11/2023 | \$100.00 | | | | X | |
| Citibank Credit Cards | 2829 Winter St | Los Angeles | CA | 90033 | 10/11/2023 | \$253.62 | | | | X | |
| Citibank Credit Cards | 2829 Winter St | Los Angeles | CA | 90033 | 10/6/2023 | \$72.35 | | | | X | |
| Citibank Credit Cards | 2829 Winter St | Los Angeles | CA | 90033 | 10/3/2023 | \$848.39 | | | | X | |
| Citibank Credit Cards Total | | | | | | \$9,065.63 | | | | | |
| Cornerstone Law Group | 134 Laidley | San Francisco | CA | 94131 | 11/7/2023 | \$21,742.00 | | | | X | |
| Cornerstone Law Group | 134 Laidley | San Francisco | CA | 94131 | 10/12/2023 | \$13,095.00 | | | | X | |
| Cornerstone Law Group Total | | | | | | \$34,837.00 | | | | | |
| Elegance Berkley Assisted Living and Memory Support | 2100 San Pablo | Berkeley | CA | 94702 | 10/2/2023 | \$8,160.00 | | | | X | |
| Elegance Berkley Assisted Living and Memory Support Total | | | | | | \$8,160.00 | | | | | |
| FolgerGraphics, Inc. | 21093 Forbes Ave | Hayward | CA | 94545 | 10/18/2023 | \$12,463.41 | | | X | | |
| FolgerGraphics, Inc. Total | | | | | | \$12,463.41 | | | | | |
| Franciscan Ministries Inc (San Luis Rey) | 4050 Mission Ave | Oceanside | CA | 92057 | 12/6/2023 | \$29,501.00 | | | X | | |
| Franciscan Ministries Inc (San Luis Rey) | 4050 Mission Ave | Oceanside | CA | 92057 | 10/18/2023 | \$55,560.00 | | | | | Grant |
| Franciscan Ministries Inc (San Luis Rey) Total | | | | | | \$85,061.00 | | | | | |
| Franciscan School of Theology, CA | 5998 Alcalá Park | San Diego | CA | 92110 | 10/31/2023 | \$4,166.67 | | | | | Subsidy |
| Franciscan School of Theology, CA | 5998 Alcalá Park | San Diego | CA | 92110 | 10/4/2023 | \$4,166.67 | | | | | Subsidy |
| Franciscan School of Theology, CA Total | | | | | | \$8,333.34 | | | | | |
| Hanson Bridgett | 425 Market Street | San Francisco | CA | 94105 | 12/8/2023 | \$1,498.50 | | | | X | |
| Hanson Bridgett | 425 Market Street | San Francisco | CA | 94105 | 11/8/2023 | \$1,209.00 | | | | X | |
| Hanson Bridgett | 425 Market Street | San Francisco | CA | 94105 | 10/26/2023 | \$8,089.50 | | | | X | |
| Hanson Bridgett | 425 Market Street | San Francisco | CA | 94105 | 10/12/2023 | \$50,000.00 | | | | X | |
| Hanson Bridgett | 425 Market Street | San Francisco | CA | 94105 | 10/4/2023 | \$4,104.00 | | | | X | |
| Hanson Bridgett Total | | | | | | \$64,901.00 | | | | | |
| IRS | P.O. Box 7346 | Philadelphia | PA | 19101-7346 | 12/22/2023 | \$4,456.80 | | | X | | |
| IRS | P.O. Box 7346 | Philadelphia | PA | 19101-7346 | 12/5/2023 | \$4,456.80 | | | X | | |
| IRS | P.O. Box 7346 | Philadelphia | PA | 19101-7346 | 11/3/2023 | \$4,456.80 | | | X | | |
| IRS | P.O. Box 7346 | Philadelphia | PA | 19101-7346 | 10/4/2023 | \$4,456.80 | | | X | | |

Attachment 1
Part 2, No. 3
Payments Within 90 - Days of Filing

| CREDITOR NAME | ADDRESS | CITY | STATE | ZIP | DATE OF PAYMENT/TRANSFER | TOTAL AMOUNT | REASON FOR PAYMENT OR TRANSFER: SECURED DEBT (X) | REASON FOR PAYMENT OR TRANSFER: UNSECURED LOAN REPAYMENTS (X) | REASON FOR PAYMENT OR TRANSFER: SUPPLIERS OR VENDORS (X) | REASON FOR PAYMENT OR TRANSFER: SERVICES (X) | REASON FOR PAYMENT OR TRANSFER: OTHER (SPECIFY) |
|--|-------------------------|---------------|-------|------------|-----------------------------|-----------------|---|---|--|---|--|
| IRS Total | | | | | | \$17,827.20 | | | | | |
| Israel Rosales, PhD | 1734 Fillmore St #3 | San Francisco | CA | 94115 | 12/27/2023 | \$578.77 | | | | X | |
| Israel Rosales, PhD | 1734 Fillmore St #3 | San Francisco | CA | 94115 | 12/27/2023 | \$1,223.43 | | | | X | |
| Israel Rosales, PhD | 1734 Fillmore St #3 | San Francisco | CA | 94115 | 12/27/2023 | \$1,301.01 | | | | X | |
| Israel Rosales, PhD | 1734 Fillmore St #3 | San Francisco | CA | 94115 | 12/27/2023 | \$1,301.01 | | | | X | |
| Israel Rosales, PhD | 1734 Fillmore St #3 | San Francisco | CA | 94115 | 12/27/2023 | \$1,478.13 | | | | X | |
| Israel Rosales, PhD | 1734 Fillmore St #3 | San Francisco | CA | 94115 | 12/27/2023 | \$2,318.07 | | | | X | |
| Israel Rosales, PhD Total | | | | | | \$8,200.42 | | | | | |
| Kaiser Foundation Health Plan | P.O. Box 741511 | Los Angeles | CA | 90074 | 12/26/2023 | \$17,224.15 | | | X | | |
| Kaiser Foundation Health Plan | P.O. Box 741511 | Los Angeles | CA | 90074 | 12/26/2023 | \$19,599.40 | | | X | | |
| Kaiser Foundation Health Plan | P.O. Box 741511 | Los Angeles | CA | 90074 | 11/28/2023 | \$17.56 | | | X | | |
| Kaiser Foundation Health Plan | P.O. Box 741511 | Los Angeles | CA | 90074 | 11/21/2023 | \$9,745.70 | | | X | | |
| Kaiser Foundation Health Plan | P.O. Box 741511 | Los Angeles | CA | 90074 | 11/21/2023 | \$17,049.25 | | | X | | |
| Kaiser Foundation Health Plan | P.O. Box 741511 | Los Angeles | CA | 90074 | 11/20/2023 | \$17,842.70 | | | X | | |
| Kaiser Foundation Health Plan | P.O. Box 741511 | Los Angeles | CA | 90074 | 11/20/2023 | \$29,995.51 | | | X | | |
| Kaiser Foundation Health Plan | P.O. Box 741511 | Los Angeles | CA | 90074 | 10/4/2023 | \$20,571.30 | | | X | | |
| Kaiser Foundation Health Plan | P.O. Box 741511 | Los Angeles | CA | 90074 | 10/4/2023 | \$25,301.96 | | | X | | |
| Kaiser Foundation Health Plan Total | | | | | | \$157,347.53 | | | | | |
| Long Nguyen | 2809 Pearson Pkwy | Booklyn Park | MN | 55444 | 10/4/2023 | \$10,000.00 | | | | | Donation |
| Long Nguyen Total | | | | | | \$10,000.00 | | | | | |
| Mercy Care Center | 3431 Foothill Boulevard | Oakland | CA | 94601 | 11/21/2023 | \$159.30 | | | | X | |
| Mercy Care Center | 3431 Foothill Boulevard | Oakland | CA | 94601 | 10/26/2023 | \$300.00 | | | | X | |
| Mercy Care Center | 3431 Foothill Boulevard | Oakland | CA | 94601 | 10/16/2023 | \$17,835.00 | | | | X | |
| Mercy Care Center Total | | | | | | \$18,294.30 | | | | | |
| Regan Chapman | 2100 San Pablo Ave | Berkeley | CA | 94702 | 10/16/2023 | \$6,373.51 | | | | | Reimburse Personal Expenses |
| Regan Chapman | 2100 San Pablo Ave | Berkeley | CA | 94702 | 10/12/2023 | \$1,854.49 | | | | | Reimburse Personal Expenses |
| Regan Chapman Total | | | | | | \$8,228.00 | | | | | |
| San Damiano Friary | 710 Highland Dr | Danville | CA | 94526 | 12/26/2023 | \$3,000.00 | | | | X | |
| San Damiano Friary | 710 Highland Dr | Danville | CA | 94526 | 12/8/2023 | \$3,000.00 | | | | X | |
| San Damiano Friary | 710 Highland Dr | Danville | CA | 94526 | 10/4/2023 | \$3,000.00 | | | | X | |
| San Damiano Friary Total | | | | | | \$9,000.00 | | | | | |
| San Damiano Retreat, CA | 710 Highland Dr | Danville | CA | 94526 | 12/5/2023 | \$18,022.26 | | | X | | |
| San Damiano Retreat, CA | 710 Highland Dr | Danville | CA | 94526 | 10/12/2023 | \$2,700.00 | | | | | Post Novitiate Program |
| San Damiano Retreat, CA Total | | | | | | \$20,722.26 | | | | | |
| Serra Retreat, CA | 3401 Serra Rd | Malibu | CA | 90265 | 10/16/2023 | \$7,856.00 | | | X | | |
| Serra Retreat, CA Total | | | | | | \$7,856.00 | | | | | |
| St Anthony Foundation | 150 Golden Gate Avenue | San Francisco | CA | 94102 | 12/22/2023 | \$56,874.99 | | X | | | |
| St Anthony Foundation Total | | | | | | \$56,874.99 | | | | | |
| St. Vincent Parish | 2333 S Figueroa St | Los Angeles | CA | 90007 | 10/16/2023 | \$378.51 | | | X | | |
| St. Vincent Parish | 2333 S Figueroa St | Los Angeles | CA | 90007 | 10/16/2023 | \$918.84 | | | X | | |
| St. Vincent Parish | 2333 S Figueroa St | Los Angeles | CA | 90007 | 10/16/2023 | \$11,000.00 | | | X | | |
| St. Vincent Parish | 2333 S Figueroa St | Los Angeles | CA | 90007 | 10/16/2023 | \$11,000.00 | | | X | | |
| St. Vincent Parish Total | | | | | | \$23,297.35 | | | | | |
| St. Vincent's Friary | 4176 Ibis St | San Diego | CA | 92103 | 12/18/2023 | \$8,000.00 | | | | | Donation from Franciscan Missionary Union |
| St. Vincent's Friary Total | | | | | | \$8,000.00 | | | | | |
| Stephen Mangione Associates, Inc. | PO BOX 621 | Katonah | NY | 10536-0621 | 12/29/2023 | \$5,600.00 | | | X | | |
| Stephen Mangione Associates, Inc. | PO BOX 621 | Katonah | NY | 10536-0621 | 12/6/2023 | \$16,800.00 | | | X | | |
| Stephen Mangione Associates, Inc. Total | | | | | | \$22,400.00 | | | | | |
| Superior Stone & Cabinets | #N/A | | | | 10/10/2023 | \$25,000.00 | | | X | | |
| Superior Stone & Cabinets Total | | | | | | \$25,000.00 | | | | | |
| The Hacienda Mission San Luis Rey AL | 4000 Mission Ave | Oceanside | CA | 92057 | 11/1/2023 | \$13,769.40 | | | | | Stipend |

Attachment 1
Part 2, No. 3
Payments Within 90 - Days of Filing

| CREDITOR NAME | ADDRESS | CITY | STATE | ZIP | DATE OF PAYMENT/TRANSFER | TOTAL AMOUNT | REASON FOR PAYMENT OR TRANSFER: SECURED DEBT (X) | REASON FOR PAYMENT OR TRANSFER: UNSECURED LOAN REPAYMENTS (X) | REASON FOR PAYMENT OR TRANSFER: SUPPLIERS OR VENDORS (X) | REASON FOR PAYMENT OR TRANSFER: SERVICES (X) | REASON FOR PAYMENT OR TRANSFER: OTHER (SPECIFY) |
|---|---|---------------------|--------|-------|--------------------------|--------------|--|---|--|--|---|
| The Hacienda Mission San Luis Rey AL Total | | | | | | \$13,769.40 | | | | | |
| University of San Diego | 5998 Alcalá Park | San Diego | CA | 92110 | 12/27/2023 | \$7,785.00 | | | | | Post Novitiate Education |
| University of San Diego Total | | | | | | \$7,785.00 | | | | | |
| Waste Management of Alameda County Inc | 172 98th Avenue | Oakland | CA | 94603 | 12/8/2023 | \$1,885.44 | | | X | | |
| Waste Management of Alameda County Inc | 172 98th Avenue | Oakland | CA | 94603 | 11/30/2023 | \$1,128.35 | | | X | | |
| Waste Management of Alameda County Inc | 172 98th Avenue | Oakland | CA | 94603 | 11/14/2023 | \$1,885.44 | | | X | | |
| Waste Management of Alameda County Inc | 172 98th Avenue | Oakland | CA | 94603 | 10/23/2023 | \$2,301.92 | | | X | | |
| Waste Management of Alameda County Inc | 172 98th Avenue | Oakland | CA | 94603 | 10/20/2023 | \$1,146.59 | | | X | | |
| Waste Management of Alameda County Inc | 172 98th Avenue | Oakland | CA | 94603 | 10/11/2023 | \$1,885.44 | | | X | | |
| Waste Management of Alameda County Inc Total | | | | | | \$10,233.18 | | | | | |
| Wells Fargo Card Services | P.O. Box 51193 | Los Angeles | CA | 90051 | 11/20/2023 | \$446.90 | | | | X | |
| Wells Fargo Card Services | P.O. Box 51193 | Los Angeles | CA | 90051 | 11/16/2023 | \$485.48 | | | | X | |
| Wells Fargo Card Services | P.O. Box 51193 | Los Angeles | CA | 90051 | 11/13/2023 | \$1,153.69 | | | | X | |
| Wells Fargo Card Services | P.O. Box 51193 | Los Angeles | CA | 90051 | 11/10/2023 | \$414.79 | | | | X | |
| Wells Fargo Card Services | P.O. Box 51193 | Los Angeles | CA | 90051 | 11/10/2023 | \$2,983.38 | | | | X | |
| Wells Fargo Card Services | P.O. Box 51193 | Los Angeles | CA | 90051 | 10/17/2023 | \$1,613.38 | | | | X | |
| Wells Fargo Card Services | P.O. Box 51193 | Los Angeles | CA | 90051 | 10/16/2023 | \$1,113.61 | | | | X | |
| Wells Fargo Card Services | P.O. Box 51193 | Los Angeles | CA | 90051 | 10/13/2023 | \$275.73 | | | | X | |
| Wells Fargo Card Services Total | | | | | | \$8,486.96 | | | | | |
| Yolanda Vega | 29733 Calle de Moreno, La Canada, Municipio de Ecuandureo | Michoacán de Ocampo | Mexico | 59735 | 11/28/2023 | \$4,500.00 | | | | | Donation |
| Yolanda Vega | 29733 Calle de Moreno, La Canada, Municipio de Ecuandureo | Michoacán de Ocampo | Mexico | 59735 | 11/16/2023 | \$3,500.00 | | | | | Donation |
| Yolanda Vega Total | | | | | | \$8,000.00 | | | | | |
| Zielinski & Associates | 1859 Bowles Avenue, Suite 100 | Fenton | MO | 63026 | 10/20/2023 | \$16,220.00 | | | | X | |
| Zielinski & Associates Total | | | | | | \$16,220.00 | | | | | |
| | | | | | | | | | | | |

Attachment 2
Part 2, No. 4
Payments Within One Year of Filing

| RELATIONSHIP TO DEBTOR | INSIDER'S / THIRD PARTY PAYEE'S NAME | ADDRESS1 | CITY | STATE | ZIP | DATE OF PAYMENT/TRANSFER | TOTAL AMOUNT OR VALUE \$ | REASON FOR PAYMENT OR TRANSFER |
|----------------------------|--------------------------------------|--------------------|------------|-------|-------|--------------------------|--------------------------|--------------------------------|
| Employee | Dave Nuttall | 2160 Silverado St. | San Marcos | CA | 92078 | 8/31/2023 | \$5,190.96 | Salary |
| Employee | Dave Nuttall | 2160 Silverado St. | San Marcos | CA | 92078 | 8/15/2023 | \$5,190.96 | Salary |
| Employee | Dave Nuttall | 2160 Silverado St. | San Marcos | CA | 92078 | 7/31/2023 | \$5,716.66 | Salary |
| Employee | Dave Nuttall | 2160 Silverado St. | San Marcos | CA | 92078 | 7/14/2023 | \$8,896.90 | Salary |
| Employee | Dave Nuttall | 2160 Silverado St. | San Marcos | CA | 92078 | 6/30/2023 | \$4,973.54 | Salary |
| Employee | Dave Nuttall | 2160 Silverado St. | San Marcos | CA | 92078 | 6/15/2023 | \$4,973.55 | Salary |
| Employee | Dave Nuttall | 2160 Silverado St. | San Marcos | CA | 92078 | 5/31/2023 | \$4,973.53 | Salary |
| Employee | Dave Nuttall | 2160 Silverado St. | San Marcos | CA | 92078 | 5/15/2023 | \$4,973.54 | Salary |
| Employee | Dave Nuttall | 2160 Silverado St. | San Marcos | CA | 92078 | 4/28/2023 | \$4,973.54 | Salary |
| Employee | Dave Nuttall | 2160 Silverado St. | San Marcos | CA | 92078 | 4/14/2023 | \$4,973.54 | Salary |
| Employee | Dave Nuttall | 2160 Silverado St. | San Marcos | CA | 92078 | 3/31/2023 | \$4,973.54 | Salary |
| Employee | Dave Nuttall | 2160 Silverado St. | San Marcos | CA | 92078 | 3/15/2023 | \$4,973.54 | Salary |
| Employee | Dave Nuttall | 2160 Silverado St. | San Marcos | CA | 92078 | 2/28/2023 | \$4,973.54 | Salary |
| Employee | Dave Nuttall | 2160 Silverado St. | San Marcos | CA | 92078 | 2/15/2023 | \$4,973.54 | Salary |
| Employee | Dave Nuttall | 2160 Silverado St. | San Marcos | CA | 92078 | 1/31/2023 | \$4,973.54 | Salary |
| Employee | Dave Nuttall | 2160 Silverado St. | San Marcos | CA | 92078 | 1/13/2023 | \$4,973.54 | Salary |
| Dave Nuttall Total | | | | | | | \$84,677.96 | |
| President | David Gaa | 1500 34th Ave | Oakland | CA | 94601 | 12/4/2023 | \$14,400.00 | Stipend |
| President | David Gaa | 1500 34th Ave | Oakland | CA | 94601 | 10/16/2023 | \$14,400.00 | Stipend |
| President | David Gaa | 1500 34th Ave | Oakland | CA | 94601 | 4/6/2023 | \$1,163.44 | Expense Reimbursement |
| President | David Gaa | 1500 34th Ave | Oakland | CA | 94601 | 1/25/2023 | \$59.96 | Expense Reimbursement |
| David Gaa Total | | | | | | | \$30,023.40 | |
| Contract CFO | George Dooley | 1500 34th Ave | Oakland | CA | 94601 | 12/26/2023 | \$36,294.50 | Contract CFO |
| Contract CFO | George Dooley | 1500 34th Ave | Oakland | CA | 94601 | 12/6/2023 | \$34,500.00 | Contract CFO |
| Contract CFO | George Dooley | 1500 34th Ave | Oakland | CA | 94601 | 11/8/2023 | \$77,125.00 | Contract CFO |
| Contract CFO | George Dooley | 1500 34th Ave | Oakland | CA | 94601 | 10/4/2023 | \$34,000.00 | Contract CFO |
| Contract CFO | George Dooley | 1500 34th Ave | Oakland | CA | 94601 | 9/20/2023 | \$31,625.00 | Contract CFO |
| Contract CFO | George Dooley | 1500 34th Ave | Oakland | CA | 94601 | 8/2/2023 | \$30,044.54 | Contract CFO |
| Contract CFO | George Dooley | 1500 34th Ave | Oakland | CA | 94601 | 7/10/2023 | \$34,588.70 | Contract CFO |
| Contract CFO | George Dooley | 1500 34th Ave | Oakland | CA | 94601 | 6/7/2023 | \$30,964.08 | Contract CFO |
| Contract CFO | George Dooley | 1500 34th Ave | Oakland | CA | 94601 | 5/4/2023 | \$30,419.54 | Contract CFO |
| Contract CFO | George Dooley | 1500 34th Ave | Oakland | CA | 94601 | 4/21/2023 | \$30,000.00 | Contract CFO |
| Contract CFO | George Dooley | 1500 34th Ave | Oakland | CA | 94601 | 4/5/2023 | \$18,750.00 | Contract CFO |
| Employee | George Dooley | 1500 34th Ave | Oakland | CA | 94601 | 3/22/2023 | \$5,000.00 | Legal Advisory Allowance |
| Contract CFO | George Dooley | 1500 34th Ave | Oakland | CA | 94601 | 3/22/2023 | \$39,341.82 | Contract CFO |
| Employee | George Dooley | 1500 34th Ave | Oakland | CA | 94601 | 3/15/2023 | \$5,651.22 | Salary |
| Employee | George Dooley | 1500 34th Ave | Oakland | CA | 94601 | 2/28/2023 | \$5,651.23 | Salary |
| Employee | George Dooley | 1500 34th Ave | Oakland | CA | 94601 | 2/15/2023 | \$5,651.23 | Salary |
| Employee | George Dooley | 1500 34th Ave | Oakland | CA | 94601 | 1/31/2023 | \$5,651.23 | Salary |
| Employee | George Dooley | 1500 34th Ave | Oakland | CA | 94601 | 1/13/2023 | \$5,651.23 | Salary |
| George Dooley Total | | | | | | | \$460,909.32 | |
| Provincial Vicar | Martin Ibarra | 1500 34th Ave | Oakland | CA | 94601 | 12/4/2023 | \$11,400.00 | Stipend |
| Provincial Vicar | Martin Ibarra | 1500 34th Ave | Oakland | CA | 94601 | 10/16/2023 | \$11,400.00 | Stipend |
| Provincial Vicar | Martin Ibarra | 1500 34th Ave | Oakland | CA | 94601 | 7/13/2023 | \$500.00 | Stipend |
| Martin Ibarra Total | | | | | | | \$23,300.00 | |

Attachment 3
Part 3, No. 7
Litigation

| CASE TITLE | CASE NUMBER | NATURE OF CASE | COURT OR AGENCY'S NAME1 | STATUS OF CASE |
|---|-------------|--------------------|---|----------------|
| R.A. v. Archdiocese of Los Angeles, et al. | 22STCV39299 | Child Sexual Abuse | Los Angeles County, CA Superior Court, 111 N. Hill St., Los Angeles, CA 90012 | Pending |
| John Doe SAC 1124 v. Doe 1, et al. | 22CV021596 | Child Sexual Abuse | Alameda County, CA Superior Court 2233 Shore Line Dr, Alameda, CA 94501 | Pending |
| John L-140 Doe v. Doe 1, et al. | 22STCV34135 | Child Sexual Abuse | Los Angeles County, CA Superior Court, 111 N. Hill St., Los Angeles, CA 90012 | Pending |
| John Doe LA 2009 v. Doe Archdiocese, et al. | 22STCV40506 | Child Sexual Abuse | Los Angeles County, CA Superior Court, 111 N. Hill St., Los Angeles, CA 90012 | Pending |
| John Doe LA 1588 v. Doe Archdiocese, et al. | 22STCV36660 | Child Sexual Abuse | Los Angeles County, CA Superior Court, 111 N. Hill St., Los Angeles, CA 90012 | Pending |
| John Roe 560 v. Doe Diocese, et al. | 22CV022811 | Child Sexual Abuse | Alameda County, CA Superior Court 2233 Shore Line Dr, Alameda, CA 94501 | Pending |
| John CT Roe v. Doe 1 et al. | 22CV05121 | Child Sexual Abuse | Los Angeles County, CA Superior Court, 111 N. Hill St., Los Angeles, CA 90012 | Pending |
| John Doe (B.D.) v. Doe Archdiocese, et al. | 22STCV6331 | Child Sexual Abuse | Los Angeles County, CA Superior Court, 111 N. Hill St., Los Angeles, CA 90012 | Pending |
| TD v. Archdiocese of Los Angeles, et al. | 22STCV23130 | Child Sexual Abuse | Los Angeles County, CA Superior Court, 111 N. Hill St., Los Angeles, CA 90012 | Pending |
| Timothy Fritch v. Doe Archdiocese, et al. | 22STCV37996 | Child Sexual Abuse | Los Angeles County, CA Superior Court, 111 N. Hill St., Los Angeles, CA 90012 | Pending |
| LL Jane Doe AG, v. Doe 1, et al. | 22CV019761 | Child Sexual Abuse | Alameda County, CA Superior Court 2233 Shore Line Dr, Alameda, CA 94501 | Pending |
| John Roe 544 v. Doe Diocese, et al. | 22STCV28994 | Child Sexual Abuse | Los Angeles County, CA Superior Court, 111 N. Hill St., Los Angeles, CA 90012 | Pending |
| LL John Doe AH v. Doe Archdiocese, et al. | 22STCV38067 | Child Sexual Abuse | Los Angeles County, CA Superior Court, 111 N. Hill St., Los Angeles, CA 90012 | Pending |
| John Doe 1667 v. Doe Diocese, et al. | 21STCV30530 | Child Sexual Abuse | Los Angeles County, CA Superior Court, 111 N. Hill St., Los Angeles, CA 90012 | Pending |
| E.J v. Archdiocese of Los Angeles, et al. | 22STCV38951 | Child Sexual Abuse | Los Angeles County, CA Superior Court, 111 N. Hill St., Los Angeles, CA 90012 | Pending |
| John Doe 665 v. Doe Archdiocese, et al. | 22CV022771 | Child Sexual Abuse | Alameda County, CA Superior Court 2233 Shore Line Dr, Alameda, CA 94501 | Pending |
| Martinez v. Franciscan Friars of California, et al. | 22CV04375 | Child Sexual Abuse | Los Angeles County, CA Superior Court, 111 N. Hill St., Los Angeles, CA 90012 | Pending |
| John Doe G.M. v. Doe 1 Religious Order, et al. | 23CV041043 | Child Sexual Abuse | Alameda County, CA Superior Court 2233 Shore Line Dr, Alameda, CA 94501 | Pending |
| John Doe J.M. v. Doe 1, et al. | 22STCV27102 | Child Sexual Abuse | Los Angeles County, CA Superior Court, 111 N. Hill St., Los Angeles, CA 90012 | Pending |
| John Doe LA 1760 v. Doe Archdiocese, et al. | 22STCV35950 | Child Sexual Abuse | Los Angeles County, CA Superior Court, 111 N. Hill St., Los Angeles, CA 90012 | Pending |
| John Doe OK 2005 v. Doe 1, et al. | 22CV024472 | Child Sexual Abuse | Alameda County, CA Superior Court 2233 Shore Line Dr, Alameda, CA 94501 | Pending |
| John Doe LA 1921 v. Doe Archdiocese, et al. | 22STCV38176 | Child Sexual Abuse | Los Angeles County, CA Superior Court, 111 N. Hill St., Los Angeles, CA 90012 | Pending |
| John Roe 213 v. Doe Archdiocese, et al. | 22STCV38369 | Child Sexual Abuse | Los Angeles County, CA Superior Court, 111 N. Hill St., Los Angeles, CA 90012 | Pending |
| John Doe OG 1307 v. Doe Diocese, et al. | 22STCV36707 | Child Sexual Abuse | Los Angeles County, CA Superior Court, 111 N. Hill St., Los Angeles, CA 90012 | Pending |
| John Roe 292 v. Doe Diocese, et al. | 22CV018069 | Child Sexual Abuse | Alameda County, CA Superior Court 2233 Shore Line Dr, Alameda, CA 94501 | Pending |
| John Doe LA 1778 v. Doe Archdiocese, et al. | 22STCV36309 | Child Sexual Abuse | Los Angeles County, CA Superior Court, 111 N. Hill St., Los Angeles, CA 90012 | Pending |
| John Doe LA 1942 v. Doe Archdiocese, et al. | 22STCV39387 | Child Sexual Abuse | Los Angeles County, CA Superior Court, 111 N. Hill St., Los Angeles, CA 90012 | Pending |
| John Doe LA 1393 v. Doe Archdiocese, et al. | 22STCV3469 | Child Sexual Abuse | Los Angeles County, CA Superior Court, 111 N. Hill St., Los Angeles, CA 90012 | Pending |
| John Doe LA 1593 v. Doe Archdiocese, et al. | 22STCV33420 | Child Sexual Abuse | Los Angeles County, CA Superior Court, 111 N. Hill St., Los Angeles, CA 90012 | Pending |
| John Roe 624 v. Doe Archdiocese, et al. | 22STCV35847 | Child Sexual Abuse | Los Angeles County, CA Superior Court, 111 N. Hill St., Los Angeles, CA 90012 | Pending |

Attachment 3
Part 3, No. 7
Litigation

| CASE TITLE | CASE NUMBER | NATURE OF CASE | COURT OR AGENCY'S NAME1 | STATUS OF CASE |
|--|----------------------------|--------------------|---|----------------|
| John Roe 323 v. Doe Archdiocese, et al. | 22STCV30519 | Child Sexual Abuse | Los Angeles County, CA Superior Court, 111 N. Hill St. ,Los Angeles, CA 90012 | Pending |
| John TK Roe v. Franciscan Friars of California, et al. | 22CV01114 | Child Sexual Abuse | Santa Barbara County, CA Superior Court, 4285-B California Blvd., Santa Maria, CA 93455 | Pending |
| J.V. v. The Roman Catholic Bishop of Orange, et al. | 30-2022-01278920-CU-PO-CJC | Child Sexual Abuse | Orange County, CA Superior Court, 751 West Santa Ana Blvd., Santa Ana, CA 92701 | Pending |
| LL John Doe MTW v. Doe Arch Diocese, et al. | 22STCV39217 | Child Sexual Abuse | Los Angeles County, CA Superior Court, 111 N. Hill St. ,Los Angeles, CA 90012 | Pending |
| John WS Roe v. Franciscan Friars of California, et al. | 22CV04523 | Child Sexual Abuse | Santa Barbara County, CA Superior Court, 4285-B California Blvd., Santa Maria, CA 93455 | Pending |
| John Doe 1590 v. Doe Archdiocese, et al. | 22STCV34795 | Child Sexual Abuse | Los Angeles County, CA Superior Court, 111 N. Hill St. ,Los Angeles, CA 90012 | Pending |
| John Does 1-3 v. Catholic Diocese of El Paso, et al | D-101-CV-2023-01010 | Child Sexual Abuse | County of Santa Fe, New Mexico, 225 Montezuma Ave., Santa Fe, NM 87505 | Pending |
| John Does 1-3 v. Catholic Diocese of El Paso, et al | D-101-CV-2023-01010 | Child Sexual Abuse | County of Santa Fe, New Mexico, 225 Montezuma Ave., Santa Fe, NM 87505 | Pending |
| John Does 1-3 v. Catholic Diocese of El Paso, et al | D-101-CV-2023-01010 | Child Sexual Abuse | County of Santa Fe, New Mexico, 225 Montezuma Ave., Santa Fe, NM 87505 | Pending |
| John LA-5 Doe v. Doe 1, et al | 20STCV06337 | Child Sexual Abuse | Los Angeles County, CA Superior Court, 111 N. Hill St. ,Los Angeles, CA 90012 | Pending |
| John PM Doe v. Franciscan Friars a/k/a Franciscan Friars Province of St. Barbara | CV2020-017467 | Child Sexual Abuse | Maricopa County, AZ Superior Court, 201 W Jefferson St, Phoenix, AZ 85003 | Pending |
| Jane RA Doe v. Franciscan Friars a/k/a Franciscan Friars Province of St. Barbara | CV2020-017384 | Child Sexual Abuse | Maricopa County, AZ Superior Court, 201 W Jefferson St, Phoenix, AZ 85003 | Pending |
| John VD Doe v. The Roman Catholic Church of the Diocese of Phoenix | CV2020-017289 | Child Sexual Abuse | Maricopa County, AZ Superior Court, 201 W Jefferson St, Phoenix, AZ 85003 | Pending |
| John VL Doe v. The Roman Catholic Church of the Diocese of Phoenix | CV2020-017465 | Child Sexual Abuse | Maricopa County, AZ Superior Court, 201 W Jefferson St, Phoenix, AZ 85003 | Pending |
| John PG Roe SF v. Doe Archdiocese, et al | 22CV021219 | Child Sexual Abuse | Alameda County, CA Superior Court 2233 Shore Line Dr, Alameda, CA 94501 | Pending |
| Joseph Doe X 585 v. Doe 1, et al | 22CV020947 | Child Sexual Abuse | Alameda County, CA Superior Court 2233 Shore Line Dr, Alameda, CA 94501 | Pending |
| Joseph Doe X 571 v. Doe 1, et al | 22CV020942 | Child Sexual Abuse | Alameda County, CA Superior Court 2233 Shore Line Dr, Alameda, CA 94501 | Pending |
| Joseph Doe X 572 | 22CV021239 | Child Sexual Abuse | Alameda County, CA Superior Court 2233 Shore Line Dr, Alameda, CA 94501 | Pending |
| Carolyn Moore v. Doe 1, et al | RG21107866 | Child Sexual Abuse | Alameda County, CA Superior Court 2233 Shore Line Dr, Alameda, CA 94501 | Pending |
| John Doe LA 1996 | 22STCV40134 | Child Sexual Abuse | Los Angeles County, CA Superior Court, 111 N. Hill St. ,Los Angeles, CA 90012 | Pending |
| Martin Petty v. Doe Archdiocese, et al | 22STCV39515 | Child Sexual Abuse | Los Angeles County, CA Superior Court, 111 N. Hill St. ,Los Angeles, CA 90012 | Pending |
| John Doe SAC 1926 v. Doe 1 et al. | 22CV023453 | Child Sexual Abuse | Alameda County, CA Superior Court 2233 Shore Line Dr, Alameda, CA 94501 | Pending |
| John Doe 547 v. Archdiocese et al. | 22CV014530 | Child Sexual Abuse | Alameda County, CA Superior Court 2233 Shore Line Dr, Alameda, CA 94501 | Pending |
| Jane CM Roe v. Doe 1 et al. | RG21094452 | Child Sexual Abuse | Alameda County, CA Superior Court 2233 Shore Line Dr, Alameda, CA 94501 | Pending |
| Jane MC Roe SF v. Defendant Doe 1 Archdiocese, et al. | 22CV022354 | Child Sexual Abuse | Alameda County, CA Superior Court 2233 Shore Line Dr, Alameda, CA 94501 | Pending |
| Joseph C. v. Franciscan Friars of California Inc., et al. | 22CV05154 | Child Sexual Abuse | Santa Barbara County, CA Superior Court, 4285-B California Blvd., Santa Maria, CA 93455 | Pending |
| John Doe LA 1613 v. Doe Archdiocese, et al. | 22STCV33319 | Child Sexual Abuse | Los Angeles County, CA Superior Court, 111 N. Hill St. ,Los Angeles, CA 90012 | Pending |
| AWKO DOE 16 v. Doe Diocese et al. | 22CV022827 | Child Sexual Abuse | Alameda County, CA Superior Court 2233 Shore Line Dr, Alameda, CA 94501 | Pending |

Attachment 3
Part 3, No. 7
Litigation

| CASE TITLE | CASE NUMBER | NATURE OF CASE | COURT OR AGENCY'S NAME1 | STATUS OF CASE |
|---|-------------|--------------------|---|----------------|
| Doe SF 1162 v. Doe 1 et al. | 22CV020299 | Child Sexual Abuse | Alameda County, CA Superior Court 2233 Shore Line Dr, Alameda, CA 94501 | Pending |
| Doe SF 1169 v. Doe 1 et al. | 22CV020462 | Child Sexual Abuse | Alameda County, CA Superior Court 2233 Shore Line Dr, Alameda, CA 94501 | Pending |
| John Doe OG 1715 v. Doe Diocese, et al. | 22STCV35433 | Child Sexual Abuse | Los Angeles County, CA Superior Court, 111 N. Hill St. ,Los Angeles, CA 90012 | Pending |
| Gittehns v. Doe Religious Order, et al. | 22CV022912 | Child Sexual Abuse | Alameda County, CA Superior Court 2233 Shore Line Dr, Alameda, CA 94501 | Pending |
| Jane AG Roe STO v. Doe 1 | 22CV023380 | Child Sexual Abuse | Alameda County, CA Superior Court 2233 Shore Line Dr, Alameda, CA 94501 | Pending |
| Jane HK Roe v. Doe 1 | 22CV024313 | Child Sexual Abuse | Alameda County, CA Superior Court 2233 Shore Line Dr, Alameda, CA 94501 | Pending |
| John OC-16 Doe vs. Doe 1, et al. | 22STCV25048 | Child Sexual Abuse | Los Angeles County, CA Superior Court, 111 N. Hill St. ,Los Angeles, CA 90012 | Pending |
| John HJ Roe v. Franciscan Friars of California Inc, et al. | 22CV05120 | Child Sexual Abuse | Santa Barbara County, CA Superior Court, 4285- B California Blvd., Santa Maria, CA 93455 | Pending |
| Jane EH Roe SF v. Doe 1 | 22CV022138 | Child Sexual Abuse | Alameda County, CA Superior Court 2233 Shore Line Dr, Alameda, CA 94501 | Pending |
| John Doe LA 1630 v. Doe Archdiocese, et al. | 22STCV33284 | Child Sexual Abuse | Los Angeles County, CA Superior Court, 111 N. Hill St. ,Los Angeles, CA 90012 | Pending |
| John Doe 557 v. Religious Order | 22CV021963 | Child Sexual Abuse | Alameda County, CA Superior Court 2233 Shore Line Dr, Alameda, CA 94501 | Pending |
| John Doe 559 v. Religious Order | 22CV022012 | Child Sexual Abuse | Alameda County, CA Superior Court 2233 Shore Line Dr, Alameda, CA 94501 | Pending |
| Jane Doe SAC 1876 v. Doe 1 | 22CV023066 | Child Sexual Abuse | Alameda County, CA Superior Court 2233 Shore Line Dr, Alameda, CA 94501 | Pending |
| John JL Doe v. The Archdiocese of San Francisco, et al. | 22CV024139 | Child Sexual Abuse | Alameda County, CA Superior Court 2233 Shore Line Dr, Alameda, CA 94501 | Pending |
| John Roe 245 v. Doe Diocese et al. | 22CV022849 | Child Sexual Abuse | Alameda County, CA Superior Court 2233 Shore Line Dr, Alameda, CA 94501 | Pending |
| Mallen v. Doe Archdiocese, et al. | 22CV023903 | Child Sexual Abuse | Alameda County, CA Superior Court 2233 Shore Line Dr, Alameda, CA 94501 | Pending |
| John Roe 304 v. Doe Diocese et al. | 22CV018180 | Child Sexual Abuse | Alameda County, CA Superior Court 2233 Shore Line Dr, Alameda, CA 94501 | Pending |
| James Merz v. Doe 1, et al. | 21STCV01521 | Child Sexual Abuse | Los Angeles County, CA Superior Court, 111 N. Hill St. ,Los Angeles, CA 90012 | Pending |
| John Doe CLG03426 v. Doe Diocese et al. | 22CV023945 | Child Sexual Abuse | Alameda County, CA Superior Court 2233 Shore Line Dr, Alameda, CA 94501 | Pending |
| John Doe LA 1376 v. Doe Archdiocese, et al. | 22STCV36699 | Child Sexual Abuse | Los Angeles County, CA Superior Court, 111 N. Hill St. ,Los Angeles, CA 90012 | Pending |
| John Doe CPM v. Doe 1 Archdiocese et al. | 22STCV27145 | Child Sexual Abuse | Los Angeles County, CA Superior Court, 111 N. Hill St. ,Los Angeles, CA 90012 | Pending |
| R.N. v. Doe 1 et al. | 22CV017854 | Child Sexual Abuse | Alameda County, CA Superior Court 2233 Shore Line Dr, Alameda, CA 94501 | Pending |
| John LA-70 Doe v. Doe 1, et al. | 22STCV33450 | Child Sexual Abuse | Los Angeles County, CA Superior Court, 111 N. Hill St. ,Los Angeles, CA 90012 | Pending |
| Jane Doe LA 1830 v. Doe Archdiocese, et al. | 22STCV36337 | Child Sexual Abuse | Los Angeles County, CA Superior Court, 111 N. Hill St. ,Los Angeles, CA 90012 | Pending |
| John Doe OG 1594 v. Doe Diocese, et al. | 22STCV33427 | Child Sexual Abuse | Los Angeles County, CA Superior Court, 111 N. Hill St. ,Los Angeles, CA 90012 | Pending |
| John Roe 676 v. Doe Diocese et al. | 22CV022853 | Child Sexual Abuse | Alameda County, CA Superior Court 2233 Shore Line Dr, Alameda, CA 94501 | Pending |
| E.S. v. Doe 1 Diocese et al. | 22CV023917 | Child Sexual Abuse | Alameda County, CA Superior Court 2233 Shore Line Dr, Alameda, CA 94501 | Pending |
| John Doe CLG03354 v. Doe Archdiocese et al. | 22CV023948 | Child Sexual Abuse | Alameda County, CA Superior Court 2233 Shore Line Dr, Alameda, CA 94501 | Pending |
| John Doe (F.S.) v. Doe Archdiocese et al. | 22CV023671 | Child Sexual Abuse | Alameda County, CA Superior Court 2233 Shore Line Dr, Alameda, CA 94501 | Pending |
| Jennifer Doe Oak 484 v. Doe 1 et al. | 22CV019884 | Child Sexual Abuse | Alameda County, CA Superior Court 2233 Shore Line Dr, Alameda, CA 94501 | Pending |

Attachment 3
Part 3, No. 7
Litigation

| CASE TITLE | CASE NUMBER | NATURE OF CASE | COURT OR AGENCY'S NAME1 | STATUS OF CASE |
|--|---------------|-----------------------------|---|----------------|
| Sara Waldrop v. Doe 1, et al. | CGC-20-588212 | Child Sexual Abuse | San Francisco County, CA Superior Court, 575 Polk St., San Francisco, CA 94102 | Pending |
| Jane YP Doe v. Defendant Doe Archdiocese, et al. | 22STCV31812 | Child Sexual Abuse | Los Angeles County, CA Superior Court, 111 N. Hill St. ,Los Angeles, CA 90012 | Pending |
| Jane PG Doe v. Defendant Doe Archdiocese, et al. | 22STCV38518 | Child Sexual Abuse | Los Angeles County, CA Superior Court, 111 N. Hill St. ,Los Angeles, CA 90012 | Pending |
| John Doe v. Sacred Heart Parish, et al. | 22CV023368 | Child Sexual Abuse | Alameda County, CA Superior Court 2233 Shore Line Dr, Alameda, CA 94501 | Pending |
| John Roe 325 v. Doe Archdiocese, et al. | 22STCV13493 | Child Sexual Abuse | Los Angeles County, CA Superior Court, 111 N. Hill St. ,Los Angeles, CA 90012 | Pending |
| Amber Saucedo v. Franciscan Friars of California, Inc., et al. | CGC-23-606332 | Personal Injury (non-abuse) | San Francisco County, CA Superior Court, 575 Polk St., San Francisco, CA 94102 | Pending |
| Jennifer Kenney v. Franciscan Friars of California, Inc., et al. | 22CV03340 | Personal Injury (non-abuse) | Santa Barbara County, CA Superior Court, 4285-B California Blvd., Santa Maria, CA 93455 | Pending |

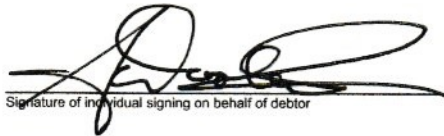
Part 14: Signature and Declaration

WARNING — Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 1/31/2024
MM/DD/YYYY


Signature of individual signing on behalf of debtor

George Dooley
Printed name

Chief Financial Officer
Position or relationship to debtor

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

☐ No
☒ Yes