IN THE UNITED STATES BANKRUPTCY COURT FOR THE WESTERN DISTRICT OF TEXAS SAN ANTONIO DIVISION

In re:	§	
	§	Chapter 11
FIRST RIVER ENERGY, LLC,	§	
	§	Bankruptcy Case No. 18-50085
Debtor.	§	
	8	

NOTICE OF HEARING

PLEASE TAKE NOTICE that a hearing on Debtor's Second Amended Disclosure Statement for the Debtor's Plan of Liquidation Under Chapter 11 of the United States Bankruptcy Code (Doc. No. 1003), and any amendments thereto, will be conducted before the Honorable Craig A. Gargotta on July 13, 2021 at 1:30 p.m. (Central Time) in the United States Bankruptcy Court, Hipolito F. Garcia Federal Building, 615 East Houston Street, Courtroom 3, San Antonio, Texas 78205

PLEASE BE ADVISED: THAT PARTIES-IN-INTEREST MAY ATTEND THE HEARING IN PERSON OR BY TELEPHONE PURSUANT TO THE PROCEDURES SET FORTH HEREIN, AS MAY BE FURTHER MODIFIED FROM TIME TO TIME ON THE COURT'S WEBSITE OR REFLECTED IN THE DOCKET OF THIS BANKRUPTCY CASE.

IF A PARTY WANTS TO PARTICIPATE BY PHONE THEY SHOULD DIAL TEN (10) MINUTES PRIOR TO THE START OF THE CONFIRMATION HEARING 1-650-479-3207, Access code: 160 591 1937. IF A PARTY PARTICIPATES BY TELEPHONE THEY WILL NOT BE ABLE TO PRESENT EVIDENCE BUT WILL BE ALLOWED TO EXAMINE A WITNESS. EACH CALLER WILL BE RESPONSIBLE FOR HIS/HER OWN LONG-DISTANCE CHARGES. EACH PERSON WHO SPEAKS AT THE HEARING SHOULD BE PREPARED TO RESTATE THAT PERSON'S NAME EACH TIME THAT THE PERSON SPEAKS.

PARTIES ATTENDING ANY IN-PERSON PROCEEDING SHALL FOLLOW THE GUIDANCE POSTED AT THE PUBLIC ENTRANCE TO THE COURTHOUSE. THIS GUIDANCE APPLIES TO BOTH **FULLY VACCINATED** AND **UNVACCINATED** INDIVIDUALS. **FULLY VACCINATED** IS DEFINED BY THE CDC AT https://www.cdc.gov/coronavirus/2019-ncov/vaccines/fully-vaccinated.html THE COURT WILL LIMIT THE NUMBER OF PARTICIPANTS IN ATTENDANCE AND ENFORCE SOCIAL DISTANCING GUIDELINES. ADDITIONAL PROTOCOLS REQUIRED FOR

THOSE WHO ARE **NOT FULLY VACCINATED** TO ENTER THE COURTROOM INCLUDE, (1) MUST WEAR A MASK AT ALL TIMES AND (2) MUST SOCIAL DISTANCE AT ALL TIMES. PLEASE REFRAIN FROM APPEARING IN THE COURTROOM IF: (1) YOU ARE EXPERIENCING OR HAVE EXPERIENCED ANY FEVER, CHILLS, COUGH, SHORTNESS OF BREATH, LOSS OF TASTE OR SMELL, SORE THROAT, NAUSEA/VOMITING, OR DIARRHEA; (2) YOU ARE ISOLATING OR QUARANTINING BECAUSE YOU TESTED POSITIVE FOR COVID-19 OR ARE WORRIED THAT YOU MAY HAVE COVID-19; (3) YOU HAVE BEEN IN CLOSE PHYSICAL CONTACT IN THE LAST FOURTEEN DAYS WITH ANYONE WHO IS KNOWN TO HAVE LABORATORY-CONFIRMED COVID-19, OR WHO HAS ANY SYMPTOMS CONSISTENT WITH COVID-19; AND/OR (4) YOU ARE AWAITING THE RESULTS OF A COVID TEST.

ALL PARTIES REQUESTING TO APPEAR IN-PERSON AT THE HEARING MUST EMAIL THE COURTROOM DEPUTY, MS. LISA ELIZONDO AT lisa_elizondo@txwb.uscourts.gov SEVEN DAYS IN ADVANCE OF THE SCHEDULED HEARING.

A copy of the above-referenced Second Amended Disclosure Statement and additional case information can be obtained free of charge by visiting the noticing agent's website at: www.donlinrecano.com/Clients/fre/Index

Dated: July 6, 2021 Respectfully submitted,

AKERMAN LLP

/s/ David W. Parham

David W. Parham, Texas Bar No. 15459500

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Dallas, TX 75201

Telephone: (214) 720-4300 Facsimile: (214) 981-9339 david.parham@akerman.com COUNSEL FOR DEBTOR AND

DEBTOR-IN-POSSESSION

CERTIFICATE OF SERVICE

I hereby certify that, on July 6, 2021, a true and correct copy of the Notice of Hearing was served electronically by the Court's PACER system to all parties receiving such notices. Furthermore, I directed Donlin Recano, the Debtor's Noticing Agent, to serve the foregoing document(s) via first class mail on the parties named on the notice list attached hereto.

/s/ David W. Parham
David W. Parham

18-50085-cag Doc#1015-1 Filed 07/06/21 Entered 07/06/21 17:04:02 Appendix Service List Pg 1 of 7

LIMITED SERVICE LIST In re First River Energy, LLC Case No. 18-50085 As of July 1, 2021

DEBTOR

FIRST RIVER ENERGY, LLC DEBORAH KRYAK P.O. BOX 1718 LIVINGSTON TX 77351

DEBTOR'S COUNSEL

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UNITED STATES TRUSTEE JAMES ROSE, ESQ. 615 E HOUSTON STE 533 SAN ANTONIO TX 78205

GOVERMENTAL AGENCIES

INTERNAL REVENUE SERVICE CENTRALIZED INSOLVENCY OPERATION PO BOX 7346 PHILADELPHIA PA 19101-7346 INTERNAL REVENUE SERVICE 2970 MARKET STREET MAIL STOP 5-Q30.133 PHILADELPHIA PA 19104-5016 SECRETARY OF STATE DIV OF CORPORATIONS FRANCHISE TAX PO BOX 898 DOVER DE 19903

18-50085-cag Doc#1015-1 Filed 07/06/21 Entered 07/06/21 17:04:02 Appendix Service List Pg 2 of 7

LIMITED SERVICE LIST In re First River Energy, LLC Case No. 18-50085 As of July 1, 2021

GOVERMENTAL AGENCIES

SECURITIES & EXCHANGE COMMISSION NY REG. OFFICE A. CALAMARI REG. DIR BROOKFIELD PLACE 200 VESEY STREET, SUITE 400 NEW YORK NY 10281-1022 SECURITIES & EXCHANGE COMMISSION SEC. OF THE TREASURY OFFICE OF GEN. COUNSEL 100 F STREET NE WASHINGTON DC 20549 DELAWARE SECRETARY OF STATE DIVISION OF CORPORATIONS 401 FEDERAL STREET, SUITE 4 DOVER DE 19901

DELAWARE STATE TREASURY 820 SILVER LAKE BLVD., SUITE 100 DOVER DE 19904 DELAWARE DIVISION OF REVENUE
ZILLAH A. FRAMPTON, BANKR. ADMIN.
CARVEL STATE OFFICE BUILD. 8TH FLOOR
820 N. FRENCH STREET
WILMINGTON DE 19801

FRANCHISE TAX BOARD BANKRUPTCY SECTION, MS:A-340 PO BOX 2952 SACRAMENTO CA 95812-2952

MICHIGAN DEPT. OF TREASURY, TAX POL. DIV. ATTN: LITIGATION LIAISON 430 WEST ALLEGAN STREET 2ND FLOOR, AUSTIN BUILDING LANSING MI 48922 SOCIAL SECURITY ADMINISTRATION OFFICE OF THE GEN. COUNSEL, REGION 3 300 SPRING GARDEN STREET PHILADELPHIA PA 19123 KARNES COUNTY DISTRICT COURT DENISE RODRIGUEZ 210 W CALVERT STE 180 KARNES CITY TX 78118

TEXAS WORKFORCE COMMISSION 101 EAST 15TH ST AUSTIN TX 78778 UNITED STATES ATTORNEY 601 N W LOOP 410 STE 600 SAN ANTONIO TX 78216 TEXAS COMPTROLLER OF PUBLIC ACCOUNTS PO BOX 13528 CAPITOL STATION AUSTIN TX 78711

TOP 25 UNSECURED CREDITORS

US ENERGY DEVELOPMENT CORP MICHELLE PETERSON 1400 SWEET HOME RD, STE 5 BUFFALO, NY 14228-2777 RYDER TRUCK RENTAL INC SCOTT WEEKS 11690 NW 105TH ST MIAMI FL 33178 AGERON ENERGY LLC KATY RODRIGUEZ 1250 NE LOOP 410 STE 500 SAN ANTONIO TX 78209

18-50085-cag Doc#1015-1 Filed 07/06/21 Entered 07/06/21 17:04:02 Appendix Service List Pg 3 of 7

LIMITED SERVICE LIST In re First River Energy, LLC Case No. 18-50085 As of July 1, 2021

TOP 25 UNSECURED CREDITORS

LEWIS PETRO PROPERTIES INC BINFORD HALVERSON 10101 REUNION PL STE 1000 SAN ANTONIO TX 78216 NU STAR RICK WEBB 2330 NORTH LOOP 1604 WEST SAN ANTONIO TX 78248 CRIMSON ENERGY PARTNERS IV LLC KYLE MURDOCK 420 COMMERCE ST STE 200 FORT WORTH TX 76102

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DEWBRE PETROLEUM CORP JANE RUSSELL 802 N CARANCAHUA ST STE 1800 CORPUS CHRISTI TX 78401 RADCO OPERATIONS LP ASHLEY HARVEY PO BOX 1017 SOUR LAKE TX 77659 FOUNDATION ENERGY MANAGEMENT LLC SARAH MANDERY 1775 N SHERMAN ST STE 1800 DENVER CO 80203-4318

18-50085-cag Doc#1015-1 Filed 07/06/21 Entered 07/06/21 17:04:02 Appendix Service List Pq 4 of 7

LIMITED SERVICE LIST In re First River Energy, LLC Case No. 18-50085 As of July 1, 2021

TOP 25 UNSECURED CREDITORS

TEXRON OPERATING LLC JENIFER GEORGE 29481 BULVERDE LN BULVERDE TX 78163 HIDEAWAY RANCH MINERALS LP CRAIG KIEFER 415 CARRIAGE CREEK LN FRIENDSWOOD TX77546 TRADEWATER O AND G DISTRIBUTIONS LLC DANA CARTER, PRESIDENT-CEO 232 COUNTY ROAD 5718 WEST DEVINE, TX 78016

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NOTICE OF APPEARANCE

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18-50085-cag Doc#1015-1 Filed 07/06/21 Entered 07/06/21 17:04:02 Appendix Service List Pg 5 of 7

LIMITED SERVICE LIST In re First River Energy, LLC Case No. 18-50085 As of July 1, 2021

NOTICE OF APPEARANCE

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18-50085-cag Doc#1015-1 Filed 07/06/21 Entered 07/06/21 17:04:02 Appendix Service List Pg 6 of 7

LIMITED SERVICE LIST In re First River Energy, LLC Case No. 18-50085 As of July 1, 2021

NOTICE OF APPEARANCE

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18-50085-cag Doc#1015-1 Filed 07/06/21 Entered 07/06/21 17:04:02 Appendix Service List Pg 7 of 7

LIMITED SERVICE LIST In re First River Energy, LLC Case No. 18-50085 As of July 1, 2021

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