

THE UNITED STATES BANKRUPTCY COURT
FOR THE WESTERN DISTRICT OF TEXAS
SAN ANTONIO DIVISION

In re:	§	
	§	Chapter 11
FIRST RIVER ENERGY, LLC, ¹	§	
	§	Bankruptcy Case No. 18-50085
Debtor.	§	
	§	

**NOTICE OF (A) ENTRY OF ORDER CONFIRMING DEBTOR'S THIRD AMENDED
PLAN OF LIQUIDATION UNDER CHAPTER 11 OF THE BANKRUPTCY CODE,
(B) OCCURRENCE OF THE EFFECTIVE DATE OF THE PLAN, (C) DEADLINE TO
FILE FEE CLAIMS, (D) DEADLINE TO FILE ADMINISTRATIVE CLAIMS,
AND (E) BAR DATE FOR REJECTED EXECUTORY CONTRACTS**

PLEASE TAKE NOTICE that on August 31, 2021 (the "Confirmation Date"), the United States Bankruptcy Court for the Western District of Texas, San Antonio Division (the "Bankruptcy Court") entered its Findings of Fact, Conclusions of Law, and Order Confirming Debtor's Third Amended Plan of Liquidation Under Chapter 11 of the Bankruptcy Code (the "Confirmation Order"). Unless otherwise defined in this Notice, capitalized terms used herein shall have the meanings ascribed to them in the Debtor's Third Amended Plan of Liquidation (the "Plan").

PLEASE TAKE FURTHER NOTICE that the Effective Date of the Plan was **September 3, 2021**.

PLEASE TAKE FURTHER NOTICE that pursuant to section 1141(a) of the Bankruptcy Code, the provisions of the Plan and the Confirmation Order shall bind (i) the Debtor and its estate, (ii) the Liquidating Debtor, (iii) all holders of Claims against and Equity Interests in the Debtor that arose before or were filed as of the Effective Date, whether or not impaired under the Plan and whether or not, if impaired, such holders accepted the Plan or received or retained any property under the Plan, and (iv) each person acquiring property under the Plan.

PLEASE TAKE FURTHER NOTICE that any party-in-interest wishing to obtain a copy of the Confirmation Order may obtain such copy: (i) at <https://www.donlinrecano.com/Clients/fre/Index> or (ii) by contacting Donlin Recano & Company, Inc. at (212) 771-1128. Copies of the Confirmation Order may also be reviewed in the office of the Clerk of the Court during normal court hours and shall be available online at "https://ecf.txwb.uscourts.gov." The Clerk of Court is located at Hipolito F. Garcia Federal Building and United States Courthouse, 615 East Houston Street, Room 597, San Antonio, TX 78205.

¹ The Debtor in this chapter 11 case, along with the last four digits of the Debtor's federal tax identification number, is: First River Energy, LLC (9656). The mailing address for the Debtor, solely for purposes of notices and communications, is P.O. Box 1718, Livingston, TX 77351.

Fee Claims

PLEASE TAKE FURTHER NOTICE that as provided in Article 3.2 of the Plan, all requests for compensation or reimbursement of Fee Claims pursuant to sections 327, 328, 330, 331, 503 or 1103 of the Bankruptcy Code for services rendered prior to the Effective Date shall be filed and served on the Debtor, counsel to the Debtor, the United States Trustee, Plan Administrator and such other entities who are designated by the Bankruptcy Rules, the Confirmation Order or other order of the Court, no later than **September 10, 2021**. Holders of Fee Claims that are required to file and serve applications for final allowance of their Fee Claims and that do not file and serve such applications by the required deadline shall be forever barred from asserting such Claims against the Debtor, or their respective properties, and such Fee Claims shall be deemed discharged as of the Effective Date. Objections to any Fee Claims must be filed and served on the Debtor, counsel for the Debtor, Plan Administrator, counsel for the Plan Administrator and the requesting party no later than twenty-one (21) days after the applications are filed.

Administrative Claims Bar Date

PLEASE TAKE FURTHER NOTICE that except as otherwise ordered by the Bankruptcy Court, all holders of Administrative Claims not paid prior to the Confirmation Date shall submit requests **no later than October 1, 2021**, for payment of such Administrative Claims specified under section 503(b) of the Bankruptcy Code and entitled to priority under sections 507(a)(2), 507(b) or 1114(e)(2) of the Bankruptcy Code, including, without limitation, any actual and necessary costs and expenses of preserving the Debtor's estate, any actual and necessary costs and expenses of operating the Debtor's business, and the wind-up, any indebtedness or obligations incurred or assumed by the Debtor in Possession in connection with the conduct of its business, including, without limitation, for the acquisition or lease of property or an interest in property or the rendition of services, all compensation and reimbursement of expenses to the extent awarded by the Court under sections 330, 331 or 503 of the Bankruptcy Code, or any fees or charges assessed against the Debtor's estate under section 1930 of chapter 123 of title 28 of the United States Code, excluding all 503(b)(9) Claims which are treated separately. For avoidance of doubt, 503(b)(9) Claims shall be treated separately as set forth in Article 6.4 of the Plan.

Bar Date for Rejected Executory Contracts

PLEASE TAKE FURTHER NOTICE claims arising out of the rejection of an executory contract or unexpired lease pursuant to the Plan must be filed with the Bankruptcy Court and served upon the Debtor and Liquidating Debtor no later than **September 30, 2021**. All such Claims not filed within such time will be forever barred and shall not be enforceable against the Debtor or the Liquidating Debtor, or their properties or interests in property as agents, successors, or assigns.

#####

Prepared and Submitted by:
David W. Parham, SBN: 15459500
Esther McKean, SBN: 24122145
2001 Ross Avenue, Suite 3600
Dallas, TX 75201
Telephone: (214) 720-4300
Facsimile: (214) 981-9339
david.parham@akerman.com
esther.mckean@akerman.com

COUNSEL FOR DEBTOR AND
DEBTOR IN POSSESSION

CERTIFICATE OF SERVICE

I hereby certify that, on September 3, 2021, a true and correct copy of the foregoing document was served electronically by the Court's PACER system to all parties receiving such notices. Furthermore, I directed Donlin Recano, the Debtor's Noticing Agent, to serve the foregoing document via first class, on the parties named on the notice list attached hereto.

/s/ David W. Parham

David W. Parham