

United States Bankruptcy Court **District of Minnesota**

<b>Information to identify the cases:</b> Debtors	Jointly Administered Under Case: 17-30673 (MER)	Debtors' EINs:
Gander Mountain Company, Overton's, Inc.	17-30673-MER 17-30675-MER	41-3330949 56-0955472

Date cases filed for chapter 11: 3/10/2017

Official Form 309F (For Corporations or Partnerships)

**Notice of Chapter 11 Bankruptcy Cases**

12/15

**For the debtors listed above, cases have been filed under chapter 11 of the Bankruptcy Code. Orders for relief have been entered.**

**This notice has important information about the cases for creditors, debtors, and trustees, including information about the meeting of creditors and deadlines. Read both pages carefully.**

The filing of the cases imposed an automatic stay against most collection activities. This means that creditors generally may not take action to collect debts from the debtors or the debtors' property. For example, while the stay is in effect, creditors cannot sue, assert a deficiency, repossess property, or otherwise try to collect from the debtors. Creditors cannot demand repayment from the debtors by mail, phone, or otherwise. Creditors who violate the stay can be required to pay actual and punitive damages and attorney's fees.

Confirmation of a chapter 11 plan may result in a discharge of debt. A creditor who wants to have a particular debt excepted from discharge may be required to file a complaint in the bankruptcy clerk's office within the deadline specified in this notice.

To protect your rights, consult an attorney. All documents filed in these cases may be inspected at the bankruptcy clerk's office at the address listed below or through PACER (Public Access to Court Electronic Records at [www.pacer.gov](http://www.pacer.gov)).

**The staff of the bankruptcy clerk's office cannot give legal advice.**

**Do not file this notice with any proof of claim or other filing in the cases.**

<b>Debtors' address</b>	180 East 5 <sup>th</sup> Street, Ste., 1300 St. Paul MN 55101	
<b>Debtors' attorneys</b> Name and address	Clinton E. Cutler Fredrikson & Byron, P.A. 200 South Sixth Street Ste 4000 Minneapolis, MN 55402	Contact phone: 612-492-7070 Email: ccutler@fredlaw.com
	Sarah M. Olson Fredrikson & Bryon P. A. 200 S 6th Street Suite 4000 Minneapolis, MN 55402	Contact phone: 612-492-7452 Email: solson@fredlaw.com
	Steven R. Kinsella Fredrikson & Byron, P.A. 200 South Sixth Street Suite 4000 Minneapolis, MN 55402-1425	Contact phone: 612-492-7244 Email: skinsella@fredlaw.co
<b>Attorney for US Trustee</b> Name and address	Sarah Wencil US Trustee Office 300 S 4th St Ste 1015 Minneapolis, MN 55415	
<b>Bankruptcy clerk's office</b> Documents in these cases may be filed at this address. You may inspect all records filed in these cases at this office or online at <a href="http://www.pacer.gov">www.pacer.gov</a> .	200 Warren E Burger Federal Building and US Courthouse 316 N Robert St St Paul, MN 55101	Hours open: Monday - Friday: 8:00am - 5:00pm Contact phone: (651)-848-1000 Web address: <a href="http://www.mnb.uscourts.gov">www.mnb.uscourts.gov</a>
<b>Meeting of creditors</b> The debtor's representative must attend the meeting to be questioned under oath. Creditors may attend, but are not required to do so.	<b>April 18, 2017 @ 1:30 PM</b>  The meeting may be continued or adjourned to a later date. If so, the date will be on the court docket.	Location: <b>U S Courthouse, Rm 1017 (10th Floor), 300 S 4th St, Minneapolis, MN 55415</b>

For more information, see page 2 &gt;

<p><b>Proof of claim deadline</b></p>	<p><b>Deadline for filing proof of claim: 7/17/17 For a governmental unit: 7/17/17.</b></p> <p>A proof of claim is a signed statement describing a creditor's claim. Proofs of claim can be filed electronically on the court's website: <a href="http://www.mnb.uscourts.gov">www.mnb.uscourts.gov</a> (Electronic Proof of Claim). No login or password is required. Alternatively, a proof of claim form may be obtained at <a href="http://www.uscourts.gov">www.uscourts.gov</a> or any bankruptcy clerk's office. Your claim will be allowed in the amount scheduled unless:</p> <ul style="list-style-type: none"> <li>• your claim is designated as <i>disputed</i>, <i>contingent</i>, or <i>unliquidated</i>;</li> <li>• you file a proof of claim in a different amount; or</li> <li>• you receive another notice.</li> </ul> <p>If your claim is not scheduled or if your claim is designated as <i>disputed</i>, <i>contingent</i>, or <i>unliquidated</i>, you must file a proof of claim or you might not be paid on your claim and you might be unable to vote on a plan. You may file a proof of claim even if your claim is scheduled.</p> <p>You may review the schedules at the bankruptcy clerk's office or online at <a href="http://www.pacer.gov">www.pacer.gov</a>.</p> <p>Secured creditors retain rights in their collateral regardless of whether they file a proof of claim. Filing a proof of claim submits a creditor to the jurisdiction of the bankruptcy court, with consequences a lawyer can explain. For example, a secured creditor who files a proof of claim may surrender important nonmonetary rights, including the right to a jury trial.</p>
<p><b>Exception to discharge deadline</b> The bankruptcy clerk's office must receive a complaint and any required filing fee by the following deadline.</p>	<p>You must start a judicial proceeding by filing a complaint if you want to have a debt excepted from discharge under 11 U.S.C. § 1141(d)(6)(A). <b>Deadline for filing the complaint: 6/19/17</b></p>
<p><b>Creditors with a foreign address</b></p>	<p>If you are a creditor receiving notice mailed to a foreign address, you may file a motion asking the court to extend the deadlines in this notice. Consult an attorney familiar with United States bankruptcy law if you have any questions about your rights in these cases.</p>
<p><b>Filing a Chapter 11 bankruptcy case</b></p>	<p>Chapter 11 allows debtors to reorganize or liquidate according to a plan. A plan is not effective unless the court confirms it. You may receive a copy of the plan and a disclosure statement telling you about the plan, and you may have the opportunity to vote on the plan. You will receive notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtor will remain in possession of the property and may continue to operate its business.</p>
<p><b>Discharge of debts</b></p>	<p>Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See 11 U.S.C. § 1141(d). A discharge means that creditors may never try to collect the debt from the debtor except as provided in the plan. If you want to have a particular debt owed to you excepted from the discharge under 11 U.S.C. § 1141(d)(6)(A), you must start a judicial proceeding by filing a complaint and paying the filing fee in the bankruptcy clerk's office by the deadline</p>

**Important Special Information:**

On **3/14/17**, the Bankruptcy Court entered an **Order Authorizing Joint Administration** of the above noted cases. **ALL FUTURE DOCUMENTS (including claims) SHALL BE FILED ONLY IN CASE NO. 17-30673.**

The caption shall read:

In re:

Jointly Administered under  
Case No. 17-30673 (MER)

Gander Mountain Company,  
Overton's, Inc.,

Case No. 17-30673  
Case No. 17-30675

Debtors.

Chapter 11 Cases