

**UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF MINNESOTA**

In re: Jointly Administered Under
Case No. 17-30673 (MER)

Gander Mountain Company, Case No. 17-30673
Overton's, Inc., Case No. 17-30675

Debtors. Chapter 11 Cases

**STAFFING REPORT OF LIGHTHOUSE MANAGEMENT GROUP, INC. FOR THE
PERIOD OF APRIL 1, 2017, THROUGH APRIL 30, 2017**

Lighthouse Management Group, Inc.'s ("Lighthouse") submits this Monthly Staffing Report (the "Staffing Report") for the period April 1, 2017, through April 30, 2017, pursuant to the *Order Authorizing Nunc Pro Tunc to March 10, 2017, the Retention and Employment of Lighthouse Management Group Under 11 U.S.C. § 363 as the Debtors' Chief Restructuring Officer* [Docket 278]. Lighthouse discloses as follows:

1. Professionals who rendered services from 4/1/17 to 4/30/17: Timothy Becker and James Bartholomew.
2. The total hours billed from 4/1/17 to 4/30/17: 352.80.
3. A summary of tasks performed from 4/1/17 to 4/30/17:


Services consist of extensive communication with Debtors, Debtors' counsel, and financial advisors regarding discussions with prospective strategic buyers, cure costs, 32 store closings, status of auction, diligence requests, cost factor analysis, agency agreement, and bid review preparation; attending meeting of creditors; preparing operational summary of agency agreement; communications with A. Stone regarding inventory taking; conferences with M. Shea regarding request of NDA agreement and potential strategic buyer with stalking horse bid; reviewing 32 store closing performance, potential bid packages, variance report, closing process, open items required for DIP hearing, consolidation motion, and final agency agreement; attending numerous meetings with potential bidders to review and discuss bids; preparing analysis for cash and valuation model; attending to

open KERP/KEIP issues, cash forecast, and budget for agency agreement; and preparing for and attending auction.

VERIFICATION

I, Timothy G. Becker, of Lighthouse Management Group, Inc., the Chief Restructuring Office of the Debtors, declare under penalty of perjury that the facts set forth in the preceding Staffing Report is true and correct according to the best of my knowledge, information and belief.

Dated: May 19, 2017

Signed: 
Timothy G. Becker