

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF MINNESOTA**

In re:	Jointly Administered Under Case No. 17-30673 (MER)
Gander Mountain Company, Overton's, Inc.	Case No. 17-30673 Case No. 17-30675
Debtors.	Chapter 11 Cases

**NOTICE OF INTENDED DISTRIBUTION UNDER DEBTORS' AND OFFICIAL
COMMITTEE OF UNSECURED CREDITORS' JOINT PLAN OF LIQUIDATION**

PLEASE TAKE NOTICE that on January 26, 2018, the United States Bankruptcy Court for the District of Minnesota confirmed the Debtors' and Official Committee of Unsecured Creditors' Joint Plan of Liquidation dated October 31, 2017 (the "Plan");

PLEASE TAKE FURTHER NOTICE that the Plan became effective on February 8, 2018;

PLEASE TAKE FURTHER NOTICE that on or about September 7, 2018, the Liquidating Trustee made an initial distribution (the "Initial Administrative Claim Distribution") under the Plan to holders of Allowed Administrative Claims in an amount equal to 50% of the Allowed amount of such Administrative Claims;¹

PLEASE TAKE FURTHER NOTICE that on or about April 30, 2019, the Liquidating Trustee made a second interim distribution (the "Second Administrative Claim Distribution") under the Plan to holders of Allowed Administrative Claims in an amount equal to 30% of the Allowed amount of such Administrative Claims, such that following the Second Distribution,

¹ Capitalized terms used herein shall have the meaning ascribed to such terms in the Plan.

holders of Allowed Administrative Claims received, in the aggregate, 80% of the Allowed amount of such Administrative Claims;

PLEASE TAKE FURTHER NOTICE that on or about October 23, 2019, the Liquidating Trustee intends to make a third and final distribution (the “Final Administrative Claim Distribution,”) under the Plan to holders of Allowed Administrative Claims in an amount equal to 20% of the Allowed amount of such Administrative Claims, such that following the Final Administrative Claim Distribution, holders of Allowed Administrative Claims will have received, in the aggregate, 100% of the Allowed amount of such Administrative Claims; and

PLEASE TAKE FURTHER NOTICE that the Liquidating Trustee will make additional distributions as appropriate in accordance with the Plan and Orders of the Bankruptcy Court, as the Liquidating Trustee resolves remaining issues and disputes, including Disputed Claims.

Dated: October 8, 2019

Respectfully Submitted,

BARNES & THORNBURG LLP

/e/ Molly N. Sigler

Connie A. Lahn, #0269219

Christopher Knapp, #0344412

Molly N. Sigler, #0399122

2800 Capella Tower

225 South Sixth Street

Minneapolis, MN 55402-4662

Telephone: (612) 333-2111

Facsimile: (612) 333-6798

Connie.Lahn@btlaw.com

Christopher.Knapp@btlaw.com

Molly.Sigler@btlaw.com

--and--

LOWENSTEIN SANDLER LLP

Jeffrey Cohen

Scott Cargill

Keara M. Waldron

1251 Avenue of the Americas

New York, NY 10020

Telephone: (212) 262-6700

Facsimile: (212) 262-7402

jcohen@lowenstein.com

scargill@lowenstein.com

kwaldron@lowenstein.com

*Counsel for the Gander Mountain
Liquidating Trustee*