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*Attorneys for Debtors*

**UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF NEVADA**

In re:

GUMP'S HOLDINGS, LLC

☐ Affects this Debtor.

☒ Affects all Debtors.

☐ Affects Gump's Corp.

☐ Affects Gump's By Mail, Inc.

Case No.: BK-18-14683-mkn  
Chapter 11

*Jointly administered with:*

No. BK-18-14684-mkn (In re Gump's Corp.)  
No. BK-18-14685-mkn (In re Gump's By Mail, Inc.)

Confirmation Hearing:

Date: April 29, 2021  
Time: 1:30 p.m.  
Place U.S. Bankruptcy Court District of Nevada  
Courtroom 2  
Foley Federal Building  
300 Las Vegas Boulevard South  
Las Vegas, NV 89101

**NOTICE OF NON-VOTING STATUS**

**PLEASE TAKE NOTICE THAT** the United States Bankruptcy Court for the District of Nevada has conditionally approved the *Disclosure Statement Concerning The Debtors' Joint Plan of Liquidation (as Revised)* (the "Disclosure Statement") [ECF No. 586], filed by Gump's Holdings, LLC, Gump's Corp, and Gump's by Mail, Inc. (collectively, "Debtors").

The Bankruptcy Court has directed Debtors to solicit votes from Holders of Claims in Classes 3 (a)-(c) with regard to the acceptance or rejection of *Debtors' Joint Plan of Liquidation as Revised*), attached as **Exhibit A** to the Disclosure Statement (as it may be amended,

1 supplemented, or modified, including all exhibits and schedules annexed thereto or referenced  
2 therein, (the “Plan”).

3 **NON-VOTING STATUS – CLASSES NOT ENTITLED TO VOTE:** As set forth in  
4 the Plan and Disclosure Statement, Holders of Unclassified Claims and Holders of Allowed  
5 Claims in Class 1(a)-(c) and Class 2(a)-(c) are Unimpaired and deemed to accept the Plan, and  
6 therefore, will not vote on the Plan. Holders of Allowed Claims in Class 4(a)-(c) and Class 5(a)-  
7 (d) (Equity Interests) will not receive anything under the Plan and, therefore, are deemed to have  
8 rejected the Plan pursuant to Section 1126(g) of the Bankruptcy Code and are not entitled to  
9 vote.

10 This notice is provided for informational purposes only. The Disclosure Statement and  
11 *Debtors’ Joint Plan of Liquidation*, attached as **Exhibit A** to the Disclosure Statement may be  
12 viewed on the internet at <https://www.donlinrecano.com/Clients/gumps/Index> If you do not have  
13 access to the internet or otherwise require a printed copy of the Disclosure Statement and  
14 *Debtors’ Joint Plan of Liquidation*, paper copies of those documents may be requested by  
15 contacting Donlin Recano & Company, Inc. at **(212) 771-1128** or they may be obtained for a fee  
16 at <http://www.nvb.uscourts.gov>.

17  
18 Dated: March 9, 2021.

19 GARMAN TURNER GORDON LLP

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