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*Attorneys for Amanda Demby, not individually, but
 solely in her capacity as Liquidating Trustee of the
 Gump's Liquidating Trust*

**UNITED STATES BANKRUPTCY COURT
 FOR THE DISTRICT OF NEVADA**

In re:

POST 135 HOLDINGS, LLC

☐ Affects this Debtor.

☒ Affects all Debtors.

☐ Affects Post 135 Corp.

☐ Affects Post 135 By Mail, Inc.

Case No.: 18-14683-MKN
 Chapter 11

Jointly administered with:

No. 18-14684-MKN (In re Post 135 Corp.)
 No. 18-14685-MKN (In re Post 135 By Mail,
 Inc.)

**NOTICE OF (I) EFFECTIVE DATE FOR, AND (II) SUBSTANTIAL CONSUMMATION
 OF, THE JOINT CHAPTER 11 PLAN OF LIQUIDATION (AS REVISED)**

PLEASE TAKE NOTICE that, on May 25, 2021, the United States Bankruptcy Court for the District of Nevada entered an order (the “Confirmation Order”) confirming the Second Amended Joint Chapter 11 Plan of Liquidation (as Revised) [D.I. 585] (the “Plan”). A copy of the Confirmation Order may be obtained by contacting either (i) the Court-appointed claims and noticing agent in the captioned bankruptcy case or (ii) undersigned counsel to the Liquidating Trustee serving pursuant to the Plan.

1 **PLEASE TAKE FURTHER NOTICE** that, as part of the liquidation of Debtors Gump's
 2 Holdings, LLC, Gump's Corp. and Gump's by Mail, Inc. Assets, the Debtors sold their tradenames,
 3 trademarks, service marks and other intellectual property to GH Acquisitions, LLC, which is now
 4 operating its business under the name "Gump's." To reduce any confusion between the Debtors
 5 and the purchaser's use of the "Gump's" brand, the Court Ordered that Debtors' names be changed
 6 from Gump's Holdings, LLC to Post 135 Holdings, LLC, from Gump's Corp. to Post 135 Corp.
 7 and from Gump's by Mail, Inc. to Post 135 By Mail, Inc., all as reflected in the caption above.

9 **PLEASE TAKE FURTHER NOTICE** that each of the conditions to the effectiveness of
 10 the Plan set forth in **Section 8.2** was fully satisfied on or before June 14, 2021, and, accordingly,
 11 the Effective Date of the Plan, as such term is defined therein, occurred on **June 14, 2021**.

12 **PLEASE TAKE FURTHER NOTICE** that the Plan was substantially consummated
 13 within the meaning of 11 U.S.C. § 1101(2) and under the Plan as of **June 21, 2021**.

15 **PLEASE TAKE FURTHER NOTICE** that the Administrative Claim Bar Date is July 14,
 16 2021.

17 **PLEASE TAKE FURTHER NOTICE** that the Rejection Damages Bar Date is July 14,
 18 2021.

19 Dated this 22nd day of June, 2021.

20 Respectfully Submitted,

21 /s/ Athanasios E. Agelakopoulos

22 Samuel A. Schwartz, Esq.

23 Nevada Bar No. 10985

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