

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

In re:	)	
	)	Chapter 11
	)	
GWG Holdings, Inc., <i>et al.</i> , <sup>1</sup>	)	Case No. 22-90032 (MI)
Debtors.	)	
	)	Jointly Administered
	)	<b>Re: Docket Nos. 1392, 1423, 1428, 1563 and 1564</b>

**NOTICE OF HEARING ON DISCLOSURE STATEMENT,  
SOLICITATION PROCEDURES MOTION, EXCLUSIVITY MOTION,  
AND COMPENSATION MOTION**

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On January 25, 2023, the Debtors filed the *Debtors' Motion for Entry of an Order Approving Amendments to Consulting Agreement with Jeffrey S. Stein and Independent Director Agreement with Anthony R. Horton and Granting Related Relief* [Docket No. 1392] (the "Compensation Motion").

On February 10, 2023, the Debtors filed the *Debtors' Motion for Entry of an Order (I) Approving the Adequacy of the Disclosure Statement, (II) Approving the Solicitation Procedures, (III) Approving the Forms of Ballots and Notices in Connection Therewith, (IV) Approving the Confirmation Timeline, and (V) Granting Related Relief* [Docket No. 1423] (the "Solicitation Procedures Motion").

On February 13, 2023, the Debtors filed the *Fifth Motion to (I) Extend the Debtors' Exclusivity Periods to Solicit Plan Acceptances and (II) Granting Related Relief* [Docket No. 1428] (the "Exclusivity Motion").

On March 22, 2023, the Debtors filed the *Debtors' Second Amended Joint Chapter 11 Plan, Submitted by the Debtors, the Bondholder Committee, and L Bond Management, LLC as Co-Proponents* [Docket No. 1563] (the "Plan") and the *Disclosure Statement for the Debtors' Second Amended Joint Chapter 11 Plan, Submitted by the Debtors, the Bondholder Committee, and L Bond Management, LLC as Co-Proponents* [Docket No. 1564] (the "Disclosure Statement").

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: GWG Holdings, Inc. (2607); GWG Life, LLC (6955); GWG Life USA, LLC (5538); GWG DLP Funding IV, LLC (2589); GWG DLP Funding VI, LLC (none); and GWG DLP Funding Holdings VI, LLC (none). The location of Debtor GWG Holdings, Inc.'s principal place of business and the Debtors' service address is 325 N. St. Paul Street, Suite 2650 Dallas, TX 75201. Further information regarding the Debtors and these Chapter 11 Cases is available at the website of the Debtors' claims and noticing agent: <https://donlinrecano.com/gwg>.

The hearing on the Compensation Motion, Solicitation Procedures Motion, Exclusivity Motion, and the hearing to consider approval of the Disclosure Statement, previously scheduled for March 20, 2023 at 8:00 a.m. (prevailing Central Time) has been reset to **March 28, 2023 at 3:30 p.m. (Prevailing Central Time)**, before Judge Marvin Isgur. Objections to the approval of the Disclosure Statement are due on or before the Hearing. You may participate in the hearing either in person or via audio and video connection.

Audio connection will be by use of the Court's dial-in facility. You may access the facility at **832-917-1510**. Once connected, you will be asked to enter the conference room number. Judge Isgur's conference room number is **954554**. Video communication will be by use of GoToMeeting platform. Connect via the free GoToMeeting application or click the link on Judge Isgur's home page. The meeting code is "**JudgeIsgur**". Click the settings icon in the upper right corner and enter your name under the personal information setting.

Hearing appearances must be made electronically in advance of both electronic and in-person hearings. To make your appearance, click the "Electronic Appearance" link on Judge Isgur's home page. Select the case name, complete the required fields and click "Submit" to complete your appearance.

Copies of all documents filed in these chapter 11 cases are available free of charge by (a) accessing the website maintained by DRC at <https://donlinrecano.com/gwg>; (b) contacting DRC directly at 1-888-508-2507 or via email at [gwginfo@donlinrecano.com](mailto:gwginfo@donlinrecano.com); or (c) for a nominal fee, accessing the PACER system at <https://ecf.txsb.uscourts.gov> in accordance with the procedures and fees set forth therein

Houston, Texas  
March 25, 2023

/s/ Kristhy M. Peguero

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**Certificate of Service**

I certify that on March 25, 2023, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Kristhy M. Peguero

Kristhy M. Peguero