

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

In re:	)	
	)	Chapter 11
	)	
GWG Holdings, Inc., <i>et al.</i> , <sup>1</sup>	)	Case No. 22-90032 (MI)
	)	
Debtors.	)	Jointly Administered
	)	<b>Re: Docket Nos. 1421, 1422 &amp; 1423</b>

**NOTICE OF DISCLOSURE STATEMENT HEARING**

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On February 10, 2023, the Debtors filed *the Debtors' Amended Joint Chapter 11 Plan* [Docket No. 1421] (as may be further amended, the "Plan").

On February 10, 2023, the Debtors filed their *Disclosure Statement for the Debtors' Amended Joint Chapter 11 Plan* [Docket No. 1422] (as may be further amended, the "Disclosure Statement").

On February 10, 2023, the Debtors filed the *Debtors' Motion for Entry of an Order (I) Approving the Adequacy of the Disclosure Statement, (II) Approving the Solicitation Procedures, (III) Approving the Forms of Ballots and Notices in Connection Therewith, (IV) Approving the Confirmation Timeline, and (V) Granting Related Relief* [Docket No. 1423] (the "Disclosure Statement Motion").

A hearing will be conducted on **March 10, 2023 at 9:30 a.m. (Prevailing Central Time)** (the "Hearing"), before Judge Marvin Isgur to consider approval of the Disclosure Statement. You may participate in the Hearing either in person or via audio and video connection. Objections to the approval of the Disclosure Statement are due on or before the Hearing.

Audio connection will be by use of the Court's dial-in facility. You may access the facility at **832-917-1510**. Once connected, you will be asked to enter the conference room number. Judge Isgur's conference room number is **954554**. Video communication will be by use of GoToMeeting platform. Connect via the free GoToMeeting application or click the link on Judge Isgur's home page. The meeting code is "JudgeIsgur". Click the settings icon in the upper right corner and enter your name under the personal information setting.

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: GWG Holdings, Inc. (2607); GWG Life, LLC (6955); GWG Life USA, LLC (5538); GWG DLP Funding IV, LLC (2589); GWG DLP Funding VI, LLC (none); and GWG DLP Funding Holdings VI, LLC (none). The location of Debtor GWG Holdings, Inc.'s principal place of business and the Debtors' service address is 325 N. St. Paul Street, Suite 2650 Dallas, TX 75201. Further information regarding the Debtors and these Chapter 11 Cases is available at the website of the Debtors' claims and noticing agent: <https://donlinrecano.com/gwg>.

Hearing appearances must be made electronically in advance of both electronic and in-person hearings. To make your appearance, click the “Electronic Appearance” link on Judge Isgur’s home page. Select the case name, complete the required fields and click “Submit” to complete your appearance.

Copies of all documents filed in these chapter 11 cases are available free of charge by (a) accessing the website maintained by DRC at <https://donlinrecano.com/gwg>; (b) contacting DRC directly at 1-888-508-2507 or via email at [gwginfo@donlinrecano.com](mailto:gwginfo@donlinrecano.com); or (c) for a nominal fee, accessing the PACER system on the Court’s website at <https://ecf.txs.uscourts.gov> in accordance with the procedures and fees set forth therein.

Houston, Texas  
February 10, 2023

/s/ Kristhy M. Peguero

**JACKSON WALKER LLP**

Matthew D. Cavanaugh (TX Bar No. 24062656)

Kristhy M. Peguero (TX Bar No. 24102776)

1401 McKinney Street, Suite 1900

Houston, Texas 77010

Telephone: (713) 752-4200

Email: [kpeguero@jw.com](mailto:kpeguero@jw.com)

Email: [mcavanaugh@jw.com](mailto:mcavanaugh@jw.com)

*Co-Counsel to the Debtors and  
Debtors in Possession*

**MAYER BROWN**

Charles S. Kelley (TX Bar No. 11199580)

700 Louisiana Street, Suite 2400

Houston, TX 77002-2730

Telephone: (713) 238-3000

Email: [ckelley@mayerbrown.com](mailto:ckelley@mayerbrown.com)

-- and --

Thomas S. Kiriakos (admitted *pro hac vice*)

Louis S. Chiappetta (admitted *pro hac vice*)

71 S. Wacker Drive

Chicago, IL 60606

Telephone: (312) 701-0600

Email: [tkiriakos@mayerbrown.com](mailto:tkiriakos@mayerbrown.com)

Email: [lchiappetta@mayerbrown.com](mailto:lchiappetta@mayerbrown.com)

-- and --

Adam C. Paul (admitted *pro hac vice*)

Lucy F. Kweskin (admitted *pro hac vice*)

1221 Avenue of the Americas

New York, NY 10020-1001

Telephone: (212) 506-2500

Email: [apaul@mayerbrown.com](mailto:apaul@mayerbrown.com)

Email: [lkweskin@mayerbrown.com](mailto:lkweskin@mayerbrown.com)

*Counsel for the Debtors and  
Debtors in Possession*

**Certificate of Service**

I certify that on February 10, 2023, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Kristhy M. Peguero

Kristhy M. Peguero