

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

|  |   |                        |
|--|---|------------------------|
| In re:   | ) | Chapter 11             |
|  | ) |                        |
| GWG HOLDINGS, INC., <i>et al.</i> , <sup>1</sup> | ) | Case No. 22-90032 (MI) |
|  | ) |                        |
| DEBTORS.   | ) | (Jointly Administered) |
|  | ) |                        |

**SUPPLEMENTAL STATEMENT OF FINANCIAL AFFAIRS FOR  
GWG LIFE, LLC, (CASE NO. 22-90033)**

**SUPPLEMENT TO PART 2, NUMBER 4<sup>2</sup>**

Please Note: The attached supplement to Part 2, Number 4 of the Statement of Financial Affairs presents new information that is cumulative to the information presented in the Original Statement of Financial Affairs [Docket No. 427] (the “Original SOFA”) and should be considered in conjunction with the Original SOFA.

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: GWG Holdings, Inc. (2607); GWG Life, LLC (6955); GWG Life USA, LLC (5538); GWG DLP Funding IV, LLC (2589); GWG DLP Funding VI, LLC (6955); and GWG DLP Funding Holdings VI, LLC (6955). The location of Debtor GWG Holdings, Inc.’s principal place of business and the Debtors’ service address is 325 N. St. Paul Street, Suite 2650 Dallas, TX 75201. Further information regarding the Debtors and these chapter 11 cases is available at the website of the Debtors’ claims and noticing agent: <https://donlinrecano.com/gwg>.

<sup>2</sup> This amended statement of financial affairs incorporates by reference and must be considered in connection with the Global Notes and Statement of Limitations, Methodology and Disclaimers Regarding the Debtors’ Schedules of Assets and Liabilities and Statements of Financial Affairs, attached to the Statement of Financial Affairs for GWG Life, LLC, (Case No. 22-90033) [Docket No. 427].

**Fill in this information to identify the case:****Debtor name:** GWG Life, LLC**United States Bankruptcy Court for the:** Southern District of Texas**Case number (if known):** 22-90033☒ Check if this is an amended filingOfficial Form 207**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy 04/22**

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

**Part 2: List Certain Transfers Made Before Filing for Bankruptcy****4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 04/01/2025 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None

|      | Insider's name and address  | Dates     | Total amount or value | Reasons for payment or transfer |
|------|---|-----------|-----------------------|---------------------------------|
| 4.1. | GWG DLP FUNDING IV, LLC<br>325 N ST. PAUL STREET<br>DALLAS TX 75201 | 4/27/2021 | \$5,072,021.07        | PREMIUM FUNDING ADVANCE         |

**Relationship to debtor**

AFFILIATE

|      | Insider's name and address  | Dates    | Total amount or value | Reasons for payment or transfer |
|------|---|----------|-----------------------|---------------------------------|
| 4.2. | GWG DLP FUNDING VI, LLC<br>325 N ST. PAUL STREET<br>DALLAS TX 75201 | 3/9/2022 | \$678.00              | PREMIUM FUNDING ADVANCE         |

**Relationship to debtor**

AFFILIATE

|      | Insider's name and address  | Dates      | Total amount or value | Reasons for payment or transfer             |
|------|---|------------|-----------------------|---|
| 4.3. | GWG DLP FUNDING VI, LLC<br>325 N ST. PAUL STREET<br>DALLAS TX 75201 | 12/23/2021 | \$926,236.86          | FUNDING OF REQUIRED RESERVE ACCOUNT BALANCE |

**Relationship to debtor**

AFFILIATE

|      | Insider's name and address  | Dates      | Total amount or value | Reasons for payment or transfer             |
|------|---|------------|-----------------------|---|
| 4.4. | GWG DLP FUNDING VI, LLC<br>325 N ST. PAUL STREET<br>DALLAS TX 75201 | 11/23/2021 | \$1,339,536.66        | FUNDING OF REQUIRED RESERVE ACCOUNT BALANCE |

**Relationship to debtor**

AFFILIATE

Debtor **GWG Life, LLC**Case number (if known) **22-90033**

|      | Insider's name and address  | Dates      | Total amount or value | Reasons for payment or transfer                |
|------|---|------------|-----------------------|--|
| 4.5. | GWG DLP FUNDING VI, LLC<br>325 N ST. PAUL STREET<br>DALLAS TX 75201 | 10/22/2021 | \$1,737,496.08        | FUNDING OF REQUIRED RESERVE<br>ACCOUNT BALANCE |

**Relationship to debtor**

AFFILIATE

|      | Insider's name and address  | Dates     | Total amount or value | Reasons for payment or transfer                |
|------|---|-----------|-----------------------|--|
| 4.6. | GWG DLP FUNDING VI, LLC<br>325 N ST. PAUL STREET<br>DALLAS TX 75201 | 9/20/2021 | \$1,964,626.53        | FUNDING OF REQUIRED RESERVE<br>ACCOUNT BALANCE |

**Relationship to debtor**

AFFILIATE

Debtor **GWG Life, LLC**Case number (if known) **22-90033****Part 14: Signature and Declaration**

**WARNING --** Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 01/30/2023  
MM/DD/YYYY

/s/ Michael Tucker

Signature of individual signing on behalf of debtor

Michael Tucker  
Printed name

Authorized Signatory  
Position or relationship to debtor

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

☒ No

☐ Yes