

**UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re: HALT MEDICAL, INC. Debtor.	Chapter 11 Case No. 17-10810 (LSS)
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AFFIDAVIT OF SERVICE

I, Gene Matthews, depose and say that I am employed by Reliable Inc., provided noticing services in the above-captioned case.

On April 14, 2017, at my direction and under my supervision, employees of Reliable caused to be served the following document by first class mail or hand delivery on the service list attached hereto as Exhibit A:

04/12/2017	<u>1</u>	Chapter 11 Voluntary Petition . Fee Amount \$1717. Filed by Halt Medical, Inc.. (Kortanek, Steven) (Entered: 04/12/2017)
04/12/2017	<u>4</u>	Motion to Pay Employee Wages / <i>Debtor's Motion for Order Authorizing (I) Payment of Wages, Compensation and Employee Benefits and (II) Financial Institutions to Honor and Process Checks and Transfers Related to Such Obligations</i> Filed By Halt Medical, Inc. (Attachments: # <u>1</u> Exhibit A)(Jackson, Patrick) (Entered: 04/12/2017)
04/12/2017	<u>5</u>	Motion to Maintain Bank Accounts / <i>Debtor's Motion for Order Under Bankruptcy Code Sections 105(a), 345(b), 363, 364, 503(b), 1107, and 1108 (I) Authorizing (A) Maintenance of Existing Bank Accounts, (B) Continued Use of Existing Business Forms, and (C) Continued Use of Existing Cash Management System, and (II) Temporarily Suspending Section 345(b) Deposit and Investment Requirements</i> Filed By Halt Medical, Inc. (Attachments: # <u>1</u> Exhibit A)(Jackson, Patrick) (Entered: 04/12/2017)
04/12/2017	<u>6</u>	Motion Prohibiting Utilities from Discontinuing Service / <i>Debtor's Motion For Order Pursuant To Bankruptcy Code Sections 105(a) And 366 (I) Prohibiting Utility Providers From Altering, Refusing Or Discontinuing Service, (II) Deeming Utility Providers Adequately Assured Of Future Payment, And (III) Establishing Procedures For Determining Requests For Additional Assurance Of Payment</i> Filed By Halt Medical, Inc. (Attachments: # <u>1</u> Exhibit A # <u>2</u> Exhibit B)(Jackson, Patrick) (Entered: 04/12/2017)

04/12/2017	<u>7</u>	Application to Appoint Claims/Noticing Agent DONLIN, RECANO & CO., INC. Filed By Halt Medical, Inc. (Attachments: # <u>1</u> Exhibit A # <u>2</u> Exhibit B # <u>3</u> Exhibit C)(Jackson, Patrick) (Entered: 04/12/2017)
04/12/2017	<u>15</u>	Affidavit/Declaration in Support of First Day Motion / <i>Declaration of Kimberly Bridges-Rodriguez in Support of Halt Medical, Inc.'s First Day Motions</i> Filed By Halt Medical, Inc. (Kortanek, Steven) (Entered: 04/12/2017)
04/12/2017	<u>16</u>	Motion to Approve Debtor In Possession Financing Filed By Halt Medical, Inc. (Attachments: # <u>1</u> Exhibit A # <u>2</u> Exhibit B (DIP Credit Agreement) # <u>3</u> Exhibit C (Initial Budget))(Kortanek, Steven) (Entered: 04/12/2017)
04/12/2017	<u>17</u>	<i>Declaration of Geoffrey A. Richards in Support of Debtor's Motion for Interim and Final Orders Under Bankruptcy Code Sections 105, 361, 362, 363, 364, and 507 and Bankruptcy Rules 2002, 4001 and 9014 (I) Authorizing Postpetition Financing, (II) Authorizing Use of Cash Collateral, (III) Granting Liens and Super-Priority Claims, (IV) Granting Adequate Protection to Prepetition Secured Lenders, (V) Modifying the Automatic Stay, (VI) Scheduling a Final Hearing, and (VII) Granting Related (Corrected)</i> (related document(s) <u>16</u>) Filed by Halt Medical, Inc.. (Kortanek, Steven) (Entered: 04/12/2017)
04/13/2017	<u>23</u>	Order Authorizing (I) Payment of Wages, Compensation and Employee Benefits and (II) Financial Institutions to Honor and Process Checks and Transfers Related to Such Obligations. (related document(s) <u>4</u>) Order Signed on 4/13/2017. (NAB) (Entered: 04/13/2017)
04/13/2017	<u>24</u>	Order (I) Authorizing (A) Maintenance of Existing Bank Accounts, (B) Continued Use of Existing Business Forms, and (C) Continued Use of Existing Cash Management System, and (II) Temporarily Suspending Section 345(b) Deposit and Investment Requirements. (related document(s) <u>5</u>) Order Signed on 4/13/2017. (NAB) (Entered: 04/13/2017)
04/13/2017	<u>25</u>	Order (WITH REVISIONS MADE BY THE COURT) (I) Prohibiting Utility Providers From Altering, Refusing Or Discontinuing Service, (II) Deeming Utility Providers Adequately Assured Of Future Payment, And (III) Establishing Procedures For Determining Requests For Additional Assurance Of Payment. (related document(s) <u>6</u>) Order Signed on 4/13/2017. (NAB) (Modified Text on 4/17/2017 (JohnstonJ, Julie). (Entered: 04/13/2017)
04/13/2017	<u>26</u>	Order Authorizing Retention and Appointment of Donlin, Recano & Company Inc. Nunc Pro Tunc to the Petition Date, as Claims and Noticing

		Agent for the Debtors Pursuant to 28 U.S.C. 156(c). (related document(s) <u>7</u>) Order Signed on 4/13/2017. (NAB) (Entered: 04/13/2017)
04/13/2017	<u>29</u>	Order [INTERIM] Authorizing Debtor to Incur Postpetition Secured Superpriority Indebtedness and (II) Modifying the Automatic Stay; and (III) Scheduling a Final Hearing. (Related Doc # <u>16</u>) Order Signed on 4/13/2017. (Attachments: # <u>1</u> Exhibit 1) (NAB) (Entered: 04/13/2017)

Furthermore, on April 14, 2017, at my direction and under my supervision, employees of Reliable caused to be served the following document by first class mail on the service list attached hereto as Exhibit B:

04/12/2017	<u>4</u>	Motion to Pay Employee Wages / <i>Debtor's Motion for Order Authorizing (I) Payment of Wages, Compensation and Employee Benefits and (II) Financial Institutions to Honor and Process Checks and Transfers Related to Such Obligations</i> Filed By Halt Medical, Inc. (Attachments: # <u>1</u> Exhibit A)(Jackson, Patrick) (Entered: 04/12/2017)
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04/13/2017	<u>29</u>	Order [INTERIM] Authorizing Debtor to Incur Postpetition Secured

		Superpriority Indebtedness and (II) Modifying the Automatic Stay; and (III) Scheduling a Final Hearing. (Related Doc # <u>16</u>) Order Signed on 4/13/2017. (Attachments: # <u>1</u> Exhibit 1) (NAB) (Entered: 04/13/2017)
04/14/2017	<u>31</u>	Notice of Hearing <i>Regarding (I) Entry of Interim Debtor-in-Possession Financing Order and (II) Final Hearing</i> (related document(s) <u>16, 17, 29</u>) Filed by Halt Medical, Inc.. Hearing scheduled for 5/3/2017 at 10:00 AM at US Bankruptcy Court, 824 Market St., 6th Fl., Courtroom #2, Wilmington, Delaware. Objections due by 4/26/2017. (Jackson, Patrick)

Furthermore, on April 14, 2017, at my direction and under my supervision, employees of Reliable caused to be served the following document by first class mail on the service list attached hereto as Exhibit C:

04/12/2017	<u>1</u>	Chapter 11 Voluntary Petition . Fee Amount \$1717. Filed by Halt Medical, Inc.. (Kortanek, Steven) (Entered: 04/12/2017)
04/12/2017	<u>6</u>	Motion Prohibiting Utilities from Discontinuing Service / <i>Debtor's Motion For Order Pursuant To Bankruptcy Code Sections 105(a) And 366 (I) Prohibiting Utility Providers From Altering, Refusing Or Discontinuing Service, (II) Deeming Utility Providers Adequately Assured Of Future Payment, And (III) Establishing Procedures For Determining Requests For Additional Assurance Of Payment</i> Filed By Halt Medical, Inc. (Attachments: # <u>1</u> Exhibit A # <u>2</u> Exhibit B)(Jackson, Patrick) (Entered: 04/12/2017)
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04/13/2017	<u>25</u>	Order (WITH REVISIONS MADE BY THE COURT) (I) Prohibiting Utility Providers From Altering, Refusing Or Discontinuing Service, (II) Deeming Utility Providers Adequately Assured Of Future Payment, And (III) Establishing Procedures For Determining Requests For Additional Assurance Of Payment. (related document(s) <u>6</u>) Order Signed on 4/13/2017. (NAB) (Modified Text on 4/17/2017 (JohnstonJ, Julie).
04/13/2017	<u>26</u>	Order Authorizing Retention and Appointment of Donlin, Recano & Company Inc. Nunc Pro Tunc to the Petition Date, as Claims and Noticing Agent for the Debtors Pursuant to 28 U.S.C. 156(c). (related document(s) <u>7</u>) Order Signed on 4/13/2017. (NAB) (Entered: 04/13/2017)

Furthermore, on April 14, 2017, at my direction and under my supervision, employees of Reliable caused to be served the following document by first class mail on the service list attached hereto as Exhibit D:

04/12/2017	<u>18</u>	Motion For Sale of Property Free and Clear of Liens under Section 363(f)(FEE) // Debtor's Motion For Orders (A)(I) Authorizing And Approving Bidding Procedures, Break-Up Fee And Expense Reimbursement; (II) Authorizing And Approving The Debtors Entry Into The Stalking Horse APA; (III) Approving Notice Procedures; (Iv) Scheduling An Auction And Sale Hearing; And (V) Approving Procedures For Assumption And Assignment Of Executory Contracts And Unexpired Leases And Determining Cure Amounts And (B)(I) Authorizing The Sale Of Substantially All Of The Debtors Assets Free And Clear Of All Claims, Liens, Rights, Interests, And Encumbrances; (II) Approving The Stalking Horse APA; And (III) Authorizing The Debtor To Assume And Assign Certain Executory Contracts And Unexpired Leases Fee Amount \$181 Filed by Halt Medical, Inc.. (Attachments: # <u>1</u> Exhibit A # <u>2</u> Exhibit B # <u>3</u> Exhibit C) (Kortanek, Steven) (Entered: 04/12/2017)
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Furthermore, on April 14, 2017, at my direction and under my supervision, employees of Reliable caused to be served the following document by first class mail on the service list attached hereto as Exhibit E:

04/14/2017	<u>31</u>	Notice of Hearing Regarding (I) Entry of Interim Debtor-in-Possession Financing Order and (II) Final Hearing (related document(s) <u>16</u> , <u>17</u> , <u>29</u>) Filed by Halt Medical, Inc.. Hearing scheduled for 5/3/2017 at 10:00 AM at US Bankruptcy Court, 824 Market St., 6th Fl., Courtroom #2, Wilmington, Delaware. Objections due by 4/26/2017. (Jackson, Patrick)
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Gene Matthews

Dated: April 17, 2017

State of Delaware
County of New Castle

Subscribed and sworn to (or affirmed) before me on this 17th day of April, 2017, by Gene Matthews, proved to me on the basis of satisfactory evidence to be the person(s) who appeared before me.

X



EXHIBIT A

Hand Delivery

DELAWARE DIVISION OF REVENUE ZILLAH A. FRAMPTON, BANKR.
ADMIN.

CARVEL STATE OFFICE BUILD. 8TH FLOOR 820 N. FRENCH STREET
WILMINGTON DE 19801

OFFICE OF THE U.S. TRUSTEE
844 KING STREET SUITE 2207
WILMINGTON DE 19801

Landis Rath & Cobb LLP Attn: Adam G. Landis, Esq
919 Market Street, Suite 1800
Wilmington DE 19801

US ATTORNEY'S OFFICE DISTRICT OF DELAWARE
1007 N. ORANGE STREET
WILMINGTON DE 19801

US Mail

Acessa DipCo LLC Attention: Joe Andrasko
427 Park Street
Charlottesville VA 22902

American Capital LTD
2 BETHESDA METRO CTR 14TH FLOOR
BETHESDA MD 20814

ARMANINO LLP BUNNY HEATH
12657 ALCOSTA BLVD SUITE 500
SAN RAMON CA 94583

Arnold & Porter Attn: Michael Bernstein
601 Massachusetts Ave, NW
Washington DC 20001

California Attorney General's Office Consumer Law Section, Attn:
Bankruptcy Notices
455 GOLDEN GATE AVE., SUITE 11000
SAN FRANCISCO CA 94102-7004

CA Franchise Tax Board
9646 Butterfield Way
SACRAMENTO CA 95827-1500

CA State Board of Equalization State Board of Equalization
P.O. Box 942879
Sacramento CA 94279

CHILDREN'S & WOMENS HEALTH BCB ARIADNA FERNANDEZ C/O
ANITA CHUI DIR. OF FINANCE
CHILD & FAMILY RESEARCH INSTI. A-2 145, 950 WEST 28TH
AVENUE
VANCOUVER BC V5Z 4H4
CANADA

DE Secretary of State Jeffrey W. Bullock Secretary of State DE
Townsend Building
401 Federal Street
Dover DE 19901

L + G , LLP LISA LARSEN
318 CAYUGA STREET
SALINAS CA 93901

DELAWARE SECRETARY OF STATE DIVISION OF CORPORATIONS
401 FEDERAL STREET, SUITE 4
DOVER DE 19901

DELAWARE STATE TREASURY
820 SILVER LAKE BLVD., SUITE 100
DOVER DE 19904

DONALD I. GALEN, MD DON GALEN
13 HOMESTEAD COURT
DANVILLE CA 94506

DR. J.THIEL MEDICAL PROF.CORP. JOHN THIEL
#100 - 2631 - 28TH AVE.
OWOSSO MI 48867

US Mail

FRANCHISE TAX BOARD BANKRUPTCY SECTION, MS:A-340
PO BOX 2952
SACRAMENTO CA 95812-2952

INNER OPTIC TECHNOLOGY INC BRIAN HEANY
106A N. CHURTON STREET
HILLSBOROUGH NC 27278

INOVA HEALTH CARE SERVICES CAMILO NAVAL C/O INOVA
RESEARCH CENTER
CENTER INTEGRATED RES RM 3100 3300 GALLOWS ROAD
FALLS CHURCH VA 22042

INTERNAL REVENUE SERVICE CENTRALIZED INSOLVENCY
OPERATION
PO BOX 7346
PHILADELPHIA PA 19101-7346

INTERNAL REVENUE SERVICE
2970 MARKET STREET MAIL STOP 5-Q30.133
PHILADELPHIA PA 19104-5016

JEFFREY M. COHEN
592 ROSSO COURT
PLEASANTON CA 94566

JOHN CARLOW
90 VIA SONRISA
SAN CLEMENTE CA 92673

KIMBERLY LEFHOLZ
515 W MAYFIELD STE 200
ARLINGTON TX 76014

MICHIGAN DEPT. OF TREASURY, TAX POL. DIV. ATTN: LITIGATION
LIAISON
430 WEST ALLEGAN STREET 2ND FLOOR, AUSTIN BUILDING
LANSING MI 48922

MINNETRONIX INC JESSE CARLSON
1635 ENERGY PARK DRIVE
ST. PAUL MN 55108

Morgan Lewis Attn: Terrence L. Dugan
101 Park Ave
New York NY 10178-0060

NAVITAS LEASE CORP CHARLIE BUTLER
PO BOX 935204
ATLANTA GA 31193-5204

NORTHERN DIGITAL INC. REECE FUHR
103 RANDALL DRIVE
WATERLOO ON N2V 1C5
CANADA

OFFICE OF THE U.S. ATTORNEY
FEDERAL COURTHOUSE 450 GOLDEN GATE AVENUE
SAN FRANCISCO CA 94102

US Mail

THE UNIVERSITY OF CHICAGO KATIE GUT ATTN: SARAH ORZALLI
5841 S. MARYLAND AVE. MC2050
CHICAGO IL 60637

PO HO
8701 PUTNAM COURT
DUBLIN CA 94568

SECRETARY OF STATE DIV OF CORPORATIONS FRANCHISE TAX
PO BOX 898
DOVER DE 19903

SECURITIES & EXCHANGE COMMISSION NY REG. OFFICE A.
CALAMARI REG. DIR
BROOKFIELD PLACE 200 VESSEY STREET, SUITE 400
NEW YORK NY 10281-1022

SECURITIES & EXCHANGE COMMISSION SEC. OF THE TREASURY
OFFICE OF GEN. COUNSEL
100 F STREET NE
WASHINGTON DC 20549

Smith, Gambrell & Russell, LLP Attn: Brian P. Hall, Esq
1230 Peachtree Street, N.E. Suite 3100
Atlanta GA 30309

SOCIAL SECURITY ADMINISTRATION OFFICE OF THE GEN.
COUNSEL, REGION 3
300 SPRING GARDEN STREET
PHILADELPHIA PA 19123

Texas Comptroller of Public Accounts
9221 Lyndon B Johnson 100
Dallas TX 75243

TEXAS FERTILITY CENTER TAMARA MINTER
6500 N. MOPAC, BLDG 1 SUITE 1200
AUSTIN TX 78731

THE PALOMINO GROUP JAN PALMER
25248 LINCOLN DRIVE, NE
ISANTI MN 55040

US EPA REG. 3, OFFICE OF REG. COUNSEL BETTINA DUNN,
PARALEGAL SPECIALIST
1650 ARCH STREET
PHILADELPHIA PA 19103

Waller Lansden Dortch & Davis, LLP Attn: Morris D. Weiss, Esq
100 Congress Avenue, Suite 1800
Austin TX 78701

WESTON DEAN CONSULTING, LLC WESTON DEAN
PO BOX 3652 1602 FRANKFORD AVENUE
PHILADELPHIA PA 19125-9998

XACT DATA DISCOVERY ASHLEY COOPER
PO BOX 6594
CAROL STREAM IL 60197-6594

YARON FRIEDMAN, MD INC YARON FRIEDMAN
130 LA CASA VIA BLDG # 3, SUITE 112
WALNUT CREEK CA 94598

EXHIBIT B

AMERICAN CAPITAL LTD
2 BETHESDA METRO CTR 14TH FLOOR
BETHESDA MD 20814

AMERICAN CAPITAL LTD
PO BOX 57001
NEWARK NJ 07101

AMERICAN CAPITAL LTD
3 BETHESDA METRO CTR 14TH FLOOR
BETHESDA MD 20814

COACTIV CAPITAL PARTNERS INC
PO BOX 51657
LOS ANGELES CA 90051-5857

NAVITAS LEASE CORP
PO BOX 935204
ATLANTA GA 31193-5204

HERITAGE BANK OF COMMERCE CATHY RATY JORI GRANT
300 MAIN ST
PLEASANTON CA 94566

EXHIBIT C

AT AND T
PO BOX 5025
CAROL STREAM IL 60190-5025

COMCAST
PO BOX 37744
SEATTLE WA 98124-1744

PACIFIC GAS AND ELECTRIC (PG&E)
PO BOX 997300
SACRAMENTO CA 95899-7300

PRIMUS
PO BOX 3246
MILWAUKEE WI 53201

AMERICAN CAPITAL LTD
2 BETHESDA METRO CTR 14TH FLOOR
BETHESDA MD 20814

AMERICAN CAPITAL LTD
3 BETHESDA METRO CTR 14TH FLOOR
BETHESDA MD 20814

AMERICAN CAPITAL LTD
PO BOX 57001
NEWARK NJ 07101

COACTIV CAPITAL PARTNERS INC
PO BOX 51657
LOS ANGELES CA 90051-5857

NAVITAS LEASE CORP
PO BOX 935204
ATLANTA GA 31193-5204

HERITAGE BANK OF COMMERCE CATHY RATY JORI GRANT
300 MAIN ST
PLEASANTON CA 94566

JEFFREY W BULLOCK SECRETARY OF STATE DELAWARE
SECRETARY OF STATE DE TOWNSEND BUILDING
401 FEDERAL ST
DOVER DE 19901

TEXAS COMPTROLLER OF PUBLIC ACCOUNTS
9221 LYNDON B JOHNSON 100
DALLAS TX 75243

CA STATE BOARD OF EQUILIZATION
PO BOX 942879
SACRAMENTO CA 94279

EXHIBIT D

Acessa DipCo LLC
Attention: Joe Andrasko
427 Park Street
Charlottesville VA 22902

American Capital LTD
2 BETHESDA METRO CTR
14TH FLOOR
BETHESDA MD 20814

ARMANINO LLP
BUNNY HEATH
12657 ALCOSTA BLVD
SUITE 500
SAN RAMON CA 94583

Arnold & Porter
Attn: Michael Bernstein
601 Massachusetts Ave, NW
Washington DC 20001

California Attorney General's Office
Consumer Law Section, Attn: Bankruptcy Notices
455 GOLDEN GATE AVE., SUITE 11000
SAN FRANCISCO CA 94102-7004

CA Franchise Tax Board
9646 Butterfield Way
SACRAMENTO CA 95827-1500

CA State Board of Equalization
State Board of Equalization
P.O. Box 942879
Sacramento CA 94279

CHILDREN'S & WOMENS HEALTH BCB
ARIADNA FERNANDEZ
C/O ANITA CHUI DIR. OF FINANCE
CHILD & FAMILY RESEARCH INSTI.
A-2 145, 950 WEST 28TH AVENUE
VANCOUVER BC V5Z 4H4
CANADA

DE Secretary of State
Jeffrey W. Bullock
Secretary of State DE Townsend Building
401 Federal Street
Dover DE 19901

DELAWARE DIVISION OF REVENUE
ZILLAH A. FRAMPTON, BANKR. ADMIN.
CARVEL STATE OFFICE BUILD. 8TH FLOOR
820 N. FRENCH STREET
WILMINGTON DE 19801

DELAWARE SECRETARY OF STATE
DIVISION OF CORPORATIONS
401 FEDERAL STREET, SUITE 4
DOVER DE 19901

DELAWARE STATE TREASURY
820 SILVER LAKE BLVD., SUITE 100
DOVER DE 19904

DONALD I. GALEN, MD
DON GALEN
13 HOMESTEAD COURT
DANVILLE CA 94506

DR. J. THIEL MEDICAL PROF. CORP.
JOHN THIEL
#100 - 2631 - 28TH AVE.
OWOSSO MI 48867

FRANCHISE TAX BOARD
BANKRUPTCY SECTION, MS:A-340
PO BOX 2952
SACRAMENTO CA 95812-2952

INNER OPTIC TECHNOLOGY INC
BRIAN HEANY
106A N. CHURTON STREET
HILLSBOROUGH NC 27278

INOVA HEALTH CARE SERVICES
CAMILO NAVAL
C/O INOVA RESEARCH CENTER
CENTER INTEGRATED RES RM 3100
3300 GALLOWS ROAD
FALLS CHURCH VA 22042

INTERNAL REVENUE SERVICE
CENTRALIZED INSOLVENCY OPERATION
PO BOX 7346
PHILADELPHIA PA 19101-7346

INTERNAL REVENUE SERVICE
2970 MARKET STREET
MAIL STOP 5-Q30.133
PHILADELPHIA PA 19104-5016

JEFFREY M. COHEN
592 ROSSO COURT
PLEASANTON CA 94566

JOHN CARLOW
90 VIA SONRISA
SAN CLEMENTE CA 92673

KIMBERLY LEFHOLZ
515 W MAYFIELD
STE 200
ARLINGTON TX 76014

L + G , LLP
LISA LARSEN
318 CAYUGA STREET
SALINAS CA 93901

Landis Rath & Cobb LLP
Attn: Adam G. Landis, Esq
919 Market Street, Suite 1800
Wilmington DE 19801

MICHIGAN DEPT. OF TREASURY, TAX POL. DIV.
ATTN: LITIGATION LIAISON
430 WEST ALLEGAN STREET
2ND FLOOR, AUSTIN BUILDING
LANSING MI 48922

MINNETRONIX INC
JESSE CARLSON
1635 ENERGY PARK DRIVE
ST. PAUL MN 55108

Morgan Lewis
Attn: Terrence L. Dugan
101 Park Ave
New York NY 10178-0060

NAVITAS LEASE CORP
CHARLIE BUTLER
PO BOX 935204
ATLANTA GA 31193-5204

NORTHERN DIGITAL INC.
REECE FUHR
103 RANDALL DRIVE
WATERLOO ON N2V 1C5
CANADA

OFFICE OF THE U.S. ATTORNEY
FEDERAL COURTHOUSE
450 GOLDEN GATE AVENUE
SAN FRANCISCO CA 94102

OFFICE OF THE U.S. TRUSTEE
844 KING STREET
SUITE 2207
WILMINGTON DE 19801

PO HO
8701 PUTNAM COURT
DUBLIN CA 94568

SECRETARY OF STATE
DIV OF CORPORATIONS FRANCHISE TAX
PO BOX 898
DOVER DE 19903

SECURITIES & EXCHANGE COMMISSION
NY REG. OFFICE A. CALAMARI REG. DIR
BROOKFIELD PLACE
200 VESSEY STREET, SUITE 400
NEW YORK NY 10281-1022

SECURITIES & EXCHANGE COMMISSION
SEC. OF THE TREASURY OFFICE OF GEN. COUNSEL
100 F STREET NE
WASHINGTON DC 20549

Smith, Gambrell & Russell, LLP
Attn: Brian P. Hall, Esq
1230 Peachtree Street, N.E.
Suite 3100
Atlanta GA 30309

SOCIAL SECURITY ADMINISTRATION
OFFICE OF THE GEN. COUNSEL, REGION 3
300 SPRING GARDEN STREET
PHILADELPHIA PA 19123

Texas Comptroller of Public Accounts
9221 Lyndon B Johnson 100
Dallas TX 75243

TEXAS FERTILITY CENTER
TAMARA MINTER
6500 N. MOPAC, BLDG 1
SUITE 1200
AUSTIN TX 78731

THE PALOMINO GROUP
JAN PALMER
25248 LINCOLN DRIVE, NE
ISANTI MN 55040

THE UNIVERSITY OF CHICAGO
KATIE GUT
ATTN: SARAH ORZALLI
5841 S. MARYLAND AVE. MC2050
CHICAGO IL 60637

US ATTORNEY'S OFFICE
DISTRICT OF DELAWARE
1007 N. ORANGE STREET
WILMINGTON DE 19801

US EPA REG. 3, OFFICE OF REG. COUNSEL
BETTINA DUNN, PARALEGAL SPECIALIST
1650 ARCH STREET
PHILADELPHIA PA 19103

Waller Lansden Dortch & Davis, LLP
Attn: Morris D. Weiss, Esq
100 Congress Avenue, Suite 1800
Austin TX 78701

WESTON DEAN CONSULTING, LLC
WESTON DEAN
PO BOX 3652
1602 FRANKFORD AVENUE
PHILADELPHIA PA 19125-9998

XACT DATA DISCOVERY
ASHLEY COOPER
PO BOX 6594
CAROL STREAM IL 60197-6594

YARON FRIEDMAN, MD INC
YARON FRIEDMAN
130 LA CASA VIA
BLDG # 3, SUITE 112
WALNUT CREEK CA 94598

LANDIS RATH & COBB LLP
KERRI M. MUMFORD, ESQ.
919 MARKET ST., SUITE 1800
WILMINGTON DE 19801

ENVIRONMENTAL PROTECTION AGENCY
ARIEL RIOS BUILDING
1200 PENNSYLVANIA AVE., N.W.
WASHINGTON DC 20460

ENVIRONMENTAL PROTECTION AGENCY
75 HAWTHORNE STREET
SAN FRANCISCO CA 94105

CALIFORNIA EPA
1001 I STREET
P.O. BOX 2815
SACRAMENTO CA 95812-2815

AMERICAN CAPITAL LTD
2 BETHESDA METRO CTR
14TH FLOOR
BETHESDA MD 20814

AMERICAN CAPITAL LTD
3 BETHESDA METRO CTR
14TH FLOOR
BETHESDA MD 20814

AMERICAN CAPITAL LTD
PO BOX 57001
NEWARK NJ 07101

COACTIV CAPITAL PARTNERS INC
PO BOX 51657
LOS ANGELES CA 90051-5857

NAVITAS LEASE CORP
PO BOX 935204
ATLANTA GA 31193-5204

HERITAGE BANK OF COMMERCE
CATHY RATY JORI GRANT
300 MAIN ST
PLEASANTON CA 94566

CLAIRE H BRIAN
6912 HANDEL
COLLEYVILLE TX 76034

CANON FINANCIAL SVC
14904 COLLECTIONS CTR DR
CHICAGO IL 60693-0149

CARLOS QUEZADA
12715 FLORIANNE
SAN ANTONIO TX 78253

LAINA CROWTHERS MD
600 GREENVILLE RD
NORTH SMITHFIELD RI 02896

DR NATHANIEL CRUMP
680 N LAKE SHORE DR
APT 705 LAKE
CHICAGO IL 60611

DEVIN GARZA
12201 RENFERT WAY # 215
AUSTIN TX 78758

DONALD I GALEN MD
13 HOMESTEAD CT
DANVILLE CA 94506

DR ALAN M GREENBERG
1725 HILTON HEAD LN
FRISCO TX 75034

HEALTH TRUST PURCHASING GROUP
WELLS FARGO
PO BOX 751576
CHARLOTTE NC 28275-1576

INNER OPTIC TECHNOLOGY INC
106A N CHURTON STREET
HILLSBOROUGH NC 27278

JANINE LITTLE
1067 LINCOLN CT
BIRMINGHAM MI 48009

JESSICA SHEPHERD
1714 MAPLEWOOD AVE
CHICAGO IL 60647

JORGE SALDIVAR
2715 BOLTON BOONE B
DESOTO TX 75115

KEMPCLINICAL CONSULTING CO LLC
LAURA KEMP
130 OHLONE CT
LOS GATOS CA 95032

AMANDA KRUSEE
MANDY
13452 VENTURA BLVD APT A
SHERMAN OAKS CA 91423

KIMBERLY LEFHOLZ
515 W MAYFIELD
STE 200
ARLINGTON TX 76014

JANINE LITTLE
857 VANDALIA DR
CARY NC 27519

MINNETRONIX INC
JESSE CARLSON
1635 ENERGY PK DR
ST. PAUL MN 55108

NAVITAS LEASE CORP
PO BOX 935204
ATLANTA GA 31193-5204

CHRISTOPHER G OLSON MD
WOMEN'S CENTER FOR HEALTH
1220 HOBSON RD STE 116
NAPERVILLE IL 60540

SAND CREEK BUSINESS ASSOCIATES LLC
C O CARDOZA PROPERTIES INC
101 ELLINWOOD DR
PLEASANT HILL CA 94523

DR ABRAHAM SHASHOUA
1717 W WOLFRAM ST
CHICAGO IL 60657

DR JESSICA SHEPHERD
1714 N MAPLEWOOD AVE
CHICAGO IL 60647

SHAWN TASSONE MD PHD
3417 FOOTHILL TER
AUSTIN TX 78731

DR JTHIEL MEDICAL PROFCORP
100 2631 28TH AVE
REGINA SK S4S 6X3
CANADA

EXHIBIT E

Acessa DipCo LLC Attention: Joe Andrasko
427 Park Street
Charlottesville VA 22902

American Capital LTD
2 BETHESDA METRO CTR 14TH FLOOR
BETHESDA MD 20814

ARMANINO LLP BUNNY HEATH
12657 ALCOSTA BLVD SUITE 500
SAN RAMON CA 94583

Arnold & Porter Attn: Michael Bernstein
601 Massachusetts Ave, NW
Washington DC 20001

California Attorney General's Office Consumer Law Section, Attn:
Bankruptcy Notices
455 GOLDEN GATE AVE., SUITE 11000
SAN FRANCISCO CA 94102-7004

CA Franchise Tax Board
9646 Butterfield Way
SACRAMENTO CA 95827-1500

CA State Board of Equalization State Board of Equalization
P.O. Box 942879
Sacramento CA 94279

CHILDREN'S & WOMENS HEALTH BCB ARIADNA FERNANDEZ C/O
ANITA CHUI DIR. OF FINANCE
CHILD & FAMILY RESEARCH INSTI. A-2 145, 950 WEST 28TH
AVENUE
VANCOUVER BC V5Z 4H4
CANADA

DE Secretary of State Jeffrey W. Bullock Secretary of State DE
Townsend Building
401 Federal Street
Dover DE 19901

DELAWARE DIVISION OF REVENUE ZILLAH A. FRAMPTON, BANKR.
ADMIN.
CARVEL STATE OFFICE BUILD. 8TH FLOOR 820 N. FRENCH STREET
WILMINGTON DE 19801

DELAWARE SECRETARY OF STATE DIVISION OF CORPORATIONS
401 FEDERAL STREET, SUITE 4
DOVER DE 19901

DELAWARE STATE TREASURY
820 SILVER LAKE BLVD., SUITE 100
DOVER DE 19904

DONALD I. GALEN, MD DON GALEN
13 HOMESTEAD COURT
DANVILLE CA 94506

DR. J. THIEL MEDICAL PROF. CORP. JOHN THIEL
#100 - 2631 - 28TH AVE.
OWOSSO MI 48867

FRANCHISE TAX BOARD BANKRUPTCY SECTION, MS:A-340
PO BOX 2952
SACRAMENTO CA 95812-2952

INNER OPTIC TECHNOLOGY INC BRIAN HEANY
106A N. CHURTON STREET
HILLSBOROUGH NC 27278

INOVA HEALTH CARE SERVICES CAMILO NAVAL C/O INOVA
RESEARCH CENTER
CENTER INTEGRATED RES RM 3100 3300 GALLOWS ROAD
FALLS CHURCH VA 22042

INTERNAL REVENUE SERVICE CENTRALIZED INSOLVENCY
OPERATION
PO BOX 7346
PHILADELPHIA PA 19101-7346

INTERNAL REVENUE SERVICE
2970 MARKET STREET MAIL STOP 5-Q30.133
PHILADELPHIA PA 19104-5016

JEFFREY M. COHEN
592 ROSSO COURT
PLEASANTON CA 94566

JOHN CARLOW
90 VIA SONRISA
SAN CLEMENTE CA 92673

KIMBERLY LEFHOLZ
515 W MAYFIELD STE 200
ARLINGTON TX 76014

L + G , LLP LISA LARSEN
318 CAYUGA STREET
SALINAS CA 93901

Landis Rath & Cobb LLP Attn: Adam G. Landis, Esq
919 Market Street, Suite 1800
Wilmington DE 19801

MICHIGAN DEPT. OF TREASURY, TAX POL. DIV. ATTN: LITIGATION
LIAISON
430 WEST ALLEGAN STREET 2ND FLOOR, AUSTIN BUILDING
LANSING MI 48922

MINNETRONIX INC JESSE CARLSON
1635 ENERGY PARK DRIVE
ST. PAUL MN 55108

Morgan Lewis Attn: Terrence L. Dugan
101 Park Ave
New York NY 10178-0060

NAVITAS LEASE CORP CHARLIE BUTLER
PO BOX 935204
ATLANTA GA 31193-5204

NORTHERN DIGITAL INC. REECE FUHR
103 RANDALL DRIVE
WATERLOO ON N2V 1C5
CANADA

OFFICE OF THE U.S. ATTORNEY
FEDERAL COURTHOUSE 450 GOLDEN GATE AVENUE
SAN FRANCISCO CA 94102

OFFICE OF THE U.S. TRUSTEE
844 KING STREET SUITE 2207
WILMINGTON DE 19801

PO HO
8701 PUTNAM COURT
DUBLIN CA 94568

SECRETARY OF STATE DIV OF CORPORATIONS FRANCHISE TAX
PO BOX 898
DOVER DE 19903

SECURITIES & EXCHANGE COMMISSION NY REG. OFFICE A.
CALAMARI REG. DIR
BROOKFIELD PLACE 200 VESSEY STREET, SUITE 400
NEW YORK NY 10281-1022

SECURITIES & EXCHANGE COMMISSION SEC. OF THE TREASURY
OFFICE OF GEN. COUNSEL
100 F STREET NE
WASHINGTON DC 20549

Smith, Gambrell & Russell, LLP Attn: Brian P. Hall, Esq
1230 Peachtree Street, N.E. Suite 3100
Atlanta GA 30309

SOCIAL SECURITY ADMINISTRATION OFFICE OF THE GEN.
COUNSEL, REGION 3
300 SPRING GARDEN STREET
PHILADELPHIA PA 19123

Texas Comptroller of Public Accounts
9221 Lyndon B Johnson 100
Dallas TX 75243

TEXAS FERTILITY CENTER TAMARA MINTER
6500 N. MOPAC, BLDG 1 SUITE 1200
AUSTIN TX 78731

THE PALOMINO GROUP JAN PALMER
25248 LINCOLN DRIVE, NE
ISANTI MN 55040

THE UNIVERSITY OF CHICAGO KATIE GUT ATTN: SARAH ORZALLI
5841 S. MARYLAND AVE. MC2050
CHICAGO IL 60637

US ATTORNEY'S OFFICE DISTRICT OF DELAWARE
1007 N. ORANGE STREET
WILMINGTON DE 19801

US EPA REG. 3, OFFICE OF REG. COUNSEL BETTINA DUNN,
PARALEGAL SPECIALIST
1650 ARCH STREET
PHILADELPHIA PA 19103

Waller Lansden Dortch & Davis, LLP Attn: Morris D. Weiss, Esq
100 Congress Avenue, Suite 1800
Austin TX 78701

WESTON DEAN CONSULTING, LLC WESTON DEAN
PO BOX 3652 1602 FRANKFORD AVENUE
PHILADELPHIA PA 19125-9998

XACT DATA DISCOVERY ASHLEY COOPER
PO BOX 6594
CAROL STREAM IL 60197-6594

YARON FRIEDMAN, MD INC YARON FRIEDMAN
130 LA CASA VIA BLDG # 3, SUITE 112
WALNUT CREEK CA 94598