

UNITED STATES BANKRUPTCY COURT
District of Delaware
824 Market Street, 3rd Floor
Wilmington, DE 19801

Una O'Boyle
Clerk of Court

To: Steven K. Kortanek
Drinker Biddle & Reath LLP
222 Delaware Avenue, Suite 1410
Wilmington, DE 19801

RE: Bankruptcy Case No. 17-10810 (LSS)
Halt Medical, Inc.

Please be advised that the United States Trustee's Office has filed a "Request to Schedule Section 341 Meeting". The 341 Meeting for the above-mentioned case is to be scheduled on **Monday, May 22, 2017 at 11:00 A.M.**, J. Caleb Boggs Federal Building, 844 King Street, Wilmington DE 19801.

Please prepare the "Notice of Commencement of Chapter 11 Bankruptcy Case, Meeting of Creditors, and Fixing of Certain Dates" (341 Notice). An electronic version of this form is available from the Court's website: www.deb.uscourts.gov/content/forms. Should you want to make changes to this notice, you must contact Una O'Boyle, Clerk of Court, for approval prior to mailing.

Please mail the Notice to all creditors, in addition to the five (5) agencies listed below on or before May 1, 2017 and file the Notice and Certificate of Service with the Court no later than May 15, 2017.

Securities & Exchange Commission
100 F Street, NE
Washington, DC 20549

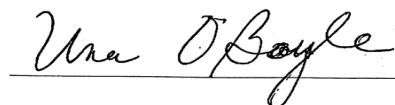
Secretary of State
Division of Corporations
Franchise Tax
P.O. Box 898
Dover, DE 19903

Securities & Exchange Commission
New York Regional Office
Attn: Andrew Calamari, Regional Director
Brookfield Place
200 Vesey Street, Suite 400
New York, NY 10281-1022

Delaware State Treasury
820 Silver Lake Blvd., Suite 100
Dover, DE 19904

Internal Revenue Service
P.O. Box 7346
Philadelphia, PA 19101-7346

Date: 4/18/17



Una O'Boyle, *Clerk of Court*

(VAN-472)

United States Bankruptcy Court
District of Delaware

In re:
Halt Medical, Inc.
Debtor

Case No. 17-10810-LSS
Chapter 11

CERTIFICATE OF NOTICE

District/off: 0311-1

User: BonnieA
Form ID: van472

Page 1 of 1
Total Noticed: 2

Date Rcvd: Apr 18, 2017

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Apr 20, 2017.

db +Halt Medical, Inc., 131 Sand Creek Rd., Suite B, Brentwood, CA 94513-2040
aty Robert L Eisenbach, III, COOLEY LLP, 101 California St., 5th Floor,
San Francisco, CA 94111-5800

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.
NONE. TOTAL: 0

***** BYPASSED RECIPIENTS *****

NONE. TOTAL: 0

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP.
USPS regulations require that automation-compatible mail display the correct ZIP.

Transmission times for electronic delivery are Eastern Time zone.

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Apr 20, 2017

Signature: /s/Joseph Speetjens

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on April 18, 2017 at the address(es) listed below:

Brya Michele Keilson on behalf of U.S. Trustee U.S. Trustee brya.keilson@usdoj.gov
Donlin, Recano & Co., Inc. ljordan@donlinrecano.com
Kerri K. Mumford on behalf of Interested Party Acessa AssetCo LLC and Acessa DIPCo LLC
mumford@lrclaw.com, raucci@lrclaw.com;dellose@lrclaw.com;schierbaum@lrclaw.com
Patrick A. Jackson on behalf of Debtor Halt Medical, Inc. Patrick.jackson@dbr.com,
joanne.miceli@dbr.com
Richard L. Schepacarter on behalf of U.S. Trustee U.S. Trustee richard.schepacarter@usdoj.gov
Steven K. Kortanek on behalf of Debtor Halt Medical, Inc. Steven.Kortanek@dbr.com,
jane.gorman@dbr.com;andrew.groesch@dbr.com;joann.miceli@dbr.com
U.S. Trustee USTPRegion03.WL.ECF@USDOJ.GOV

TOTAL: 7