

**UNITED STATES DEPARTMENT OF JUSTICE  
OFFICE OF THE UNITED STATES TRUSTEE  
DISTRICT OF DELAWARE**

IN THE MATTER OF:

Chapter 11

**In re Halt Medical, Inc.**

Case Nos. 17-10810(LSS)

Debtor.

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**STATEMENT THAT A COMMITTEE OF  
UNSECURED CREDITORS HAS NOT BEEN APPOINTED**

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**TO: THE CLERK OF THE BANKRUPTCY COURT**

As of the date of this statement, a committee of unsecured creditors has not been appointed by the UNITED STATES TRUSTEE.

- ( ) Debtors' petition/schedules reflect less than three unsecured creditors, (excluding insiders and governmental agencies).
- ( ) No unsecured creditor response to the United States Trustee communication/contact for service on the committee.
- (X) Insufficient response to the United States Trustee communication/contact for service on the committee.**
- ( ) No unsecured creditor interest
- ( ) Non-operating debtor-in-possession - - No creditor interest.
- ( ) Application to convert to Chapter 7 or to dismiss pending.
- ( ) Converted or dismissed.

**ANDREW R. VARA  
ACTING UNITED STATES TRUSTEE**

*/s/ Richard L. Schepacarter*  
for T. PATRICK TINKER  
Assistant United States Trustee

DATED: April 21, 2017

cc: Attorney for Debtor: Steven K. Kortanek, Esquire