

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

Halt Medical, Inc.,¹

Debtor.

Chapter 11

Case No. 17-10810 (LSS)

Obj. Deadline: May 8, 2017 at 4:00 p.m. (ET)

Hearing Date: May 15, 2017 at 2:00 p.m. (ET)

**NOTICE OF APPLICATION FOR ORDER AUTHORIZING EMPLOYMENT OF
COOLEY LLP, AS SPECIAL CORPORATE COUNSEL PURSUANT TO SECTIONS
327(e), AND 328(a) OF THE BANKRUPTCY CODE AND BANKRUPTCY RULES
2014 AND 2016, EFFECTIVE NUNC PRO TUNC TO THE PETITION DATE**

TO: (I) THE OFFICE OF THE UNITED STATES TRUSTEE FOR THE DISTRICT OF DELAWARE; (II) THOSE CREDITORS HOLDING THE TWENTY (20) LARGEST UNSECURED CLAIMS AGAINST THE DEBTOR'S ESTATE; (III) THE DEBTOR'S PREPETITION AND POSTPETITION SECURED LENDERS; AND (IV) ALL PARTIES THAT, AS OF THE FILING OF THIS NOTICE, HAVE REQUESTED NOTICE IN THIS CHAPTER 11 CASE PURSUANT TO BANKRUPTCY RULE 2002.

PLEASE TAKE NOTICE that the debtor and debtor-in-possession in the above-captioned case (the "Debtor") has filed the attached *Application for Order Authorizing Employment of Cooley LLP, as Special Corporate Counsel Pursuant to Sections 327(e), and 328(a) of the Bankruptcy Code and Bankruptcy Rules 2014 and 2016, Effective Nunc Pro Tunc to the Petition Date* (the "Application").

PLEASE TAKE FURTHER NOTICE that any objections to the Application must be filed on or before **May 8, 2017 at 4:00 p.m. (ET)** (the "Objection Deadline") with the United States Bankruptcy Court for the District of Delaware, 3rd Floor, 824 N. Market Street, Wilmington, Delaware 19801. At the same time, you must serve a copy of any objection upon the undersigned proposed counsel to the Debtor so as to be received on or before the Objection Deadline.

PLEASE TAKE FURTHER NOTICE THAT A HEARING ON THE APPLICATION WILL BE HELD ON MAY 15, 2017 AT 2:00 P.M. (ET) BEFORE THE HONORABLE LAURIE SELBER SILVERSTEIN IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE, 824 N. MARKET STREET, 6TH FLOOR, COURTROOM NO. 2, WILMINGTON, DELAWARE 19801.

¹ The last four digits of the Debtor's federal tax identification number are 8422. The Debtor's address is 131 San Creek Road, Suite B, Brentwood, CA 94513.

PLEASE TAKE FURTHER NOTICE THAT, IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF REQUESTED IN THE APPLICATION WITHOUT FURTHER NOTICE OR A HEARING.

Dated: April 24, 2017
Wilmington, Delaware

Respectfully submitted,

DRINKER BIDDLE & REATH LLP

/s/ Patrick A. Jackson

Steven K. Kortanek (Del. Bar No. 3106)
Patrick A. Jackson (Del Bar No. 4976)
Joseph N. Argentina, Jr. (Del. Bar No. 5453)
222 Delaware Ave., Suite 1410
Wilmington, DE 19801-1621
Telephone: (302) 467-4200
Facsimile: (302) 467-4201
Steven.Kortanek@dbr.com
Patrick.Jackson@dbr.com
Joseph.Argentina@dbr.com

*Proposed Counsel for the
Debtor and Debtor in Possession*