

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

Halt Medical, Inc.,¹

Debtor.

Chapter 11

Case No. 17-10810 (LSS)

**NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON MAY 3, 2017 AT 10:00 A.M. (ET)²**

I. UNCONTESTED MATTER

1. Debtor's Motion for Interim and Final Orders Under Bankruptcy Code Sections 105, 361, 362, 363, 364, and 507 and Bankruptcy Rules 2002, 4001 and 9014 (I) Authorizing Postpetition Financing, (II) Authorizing Use of Cash Collateral, (III) Granting Liens and Super-Priority Claims, (IV) Granting Adequate Protection to Prepetition Secured Lenders, (V) Modifying the Automatic Stay, (VI) Scheduling a Final Hearing, and (VII) Granting Related [D.I. 16, filed 4/12/17]

Response Deadline: April 26, 2017 at 4:00 p.m.

Related Documents:

- A. Declaration of Geoffrey A. Richards in Support of Debtor's Motion for Interim and Final Orders Under Bankruptcy Code Sections 105, 361, 362, 363, 364, and 507 and Bankruptcy Rules 2002, 4001 and 9014 (I) Authorizing Postpetition Financing, (II) Authorizing Use of Cash Collateral, (III) Granting Liens and Super-Priority Claims, (IV) Granting Adequate Protection to Prepetition Secured Lenders, (V) Modifying the Automatic Stay, (VI) Scheduling a Final Hearing, and (VII) Granting Related [D.I. 17, filed 4/12/17]
- B. Certification of Counsel Re: Motion to Approve Debtor In Possession Financing [D.I. 27, filed 4/13/17]
- C. Interim Order Authorizing Debtor to Incur Postpetition Secured Superpriority Indebtedness and (II) Modifying the Automatic Stay; and (III) Scheduling a Final Hearing [D.I. 29, filed 4/13/17]

¹ The last four digits of the Debtor's federal tax identification number are 8422. The Debtor's address is 131 Sand Creek Road, Suite B, Brentwood, CA 94513.

² Please note that the hearing is before the Honorable Laurie Selber Silverstein in the United States Bankruptcy Court of the District of Delaware, 824 Market Street, 6th Floor, Courtroom No. 2, Wilmington, Delaware 19801. Any person who wishes to appear telephonically at the hearing must contact COURTCALL LLC at (866) 582-6878 no later than 12:00 p.m. (ET) one business day prior to the hearing.

D. Notice of Hearing Regarding (I) Entry of Interim Debtor-in-Possession Financing Order and (II) Final Hearing [D.I. 31, filed 4/14/17]

Responses Received: None.

Status: This matter is going forward on an unopposed basis, as the Debtor has not received any formal or informal objections or responses. A proposed revised form of final order will be submitted.

II. CONTESTED MATTER

2. Debtor's Motion For Orders (A)(I) Authorizing And Approving Bidding Procedures, Break-Up Fee And Expense Reimbursement; (II) Authorizing And Approving The Debtors Entry Into The Stalking Horse APA; (III) Approving Notice Procedures; (Iv) Scheduling An Auction And Sale Hearing; And (V) Approving Procedures For Assumption And Assignment Of Executory Contracts And Unexpired Leases And Determining Cure Amounts And (B)(I) Authorizing The Sale Of Substantially All Of The Debtors Assets Free And Clear Of All Claims, Liens, Rights, Interests, And Encumbrances; (II) Approving The Stalking Horse APA; And (III) Authorizing The Debtor To Assume And Assign Certain Executory Contracts And Unexpired Leases [D.I. 18, filed 4/12/17]

Response Deadline: April 26, 2017 at 4:00 p.m.

Related Documents:

A. Notice of Hearing Regarding Debtor's Motion For Orders (A)(I) Authorizing And Approving Bidding Procedures, Break-Up Fee And Expense Reimbursement; (II) Authorizing And Approving The Debtors Entry Into The Stalking Horse APA; (III) Approving Notice Procedures; (Iv) Scheduling An Auction And Sale Hearing; And (V) Approving Procedures For Assumption And Assignment Of Executory Contracts And Unexpired Leases And Determining Cure Amounts And (B)(I) Authorizing The Sale Of Substantially All Of The Debtors Assets Free And Clear Of All Claims, Liens, Rights, Interests, And Encumbrances; (II) Approving The Stalking Horse APA; And (III) Authorizing The Debtor To Assume And Assign Certain Executory Contracts And Unexpired Leases [D.I. 32, filed 4/14/17]

B. Declaration of Adam G. Landis in Connection with Court's Request for Additional Information with Respect to the Tender Offer of the Debtor's Prepetition Notes [D.I. 50, filed 5/1/17]

Responses Received:

A. Objection of the United States Trustee to the Debtors Motion Debtors Motion For Orders (A)(I) Authorizing And Approving Bidding Procedures, Break-Up Fee And Expense Reimbursement; (II) Authorizing And Approving The Debtors

Entry Into The Stalking Horse APA; (III) Approving Notice Procedures; (IV) Scheduling An Auction And Sale Hearing; And (V) Approving Procedures For Assumption And Assignment Of Executory Contracts And Unexpired Leases And Determining Cure Amounts And (B)(I) Authorizing The Sale Of Substantially All Of The Debtors Assets Free And Clear Of All Claims, Liens, Rights, Interests, And Encumbrances; (II) Approving The Stalking Horse APA; and (III) Authorizing The Debtor To Assume And Assign Certain Executory Contracts And Unexpired Leases [D.I. 46, filed 4/26/17]

Status: The hearing on this matter will go forward.

Dated: May 1, 2017
Wilmington, Delaware

Respectfully submitted,

DRINKER BIDDLE & REATH LLP

/s/ Steven K. Kortanek

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and Debtor in Possession*