

**EXHIBIT A**

Schedule 2.3(b) Assumed Liabilities

- A. Goods Received in the ordinary course of business in the 20 days leading up to filing:
1. Service OR Cart-small received on 3-23-2017 from National Biz Furniture in the amount of \$265.85 paid for on the American Express Company Credit Card
- B. Goods/Services expected to be incurred in the ordinary course of business after the filing through to closing
- C. The prepetition liabilities listed below will also be assumed by Purchaser at the Closing:

#	Vendor	Total Amount owed
1	Airgas	\$100
2	American Express (Corporate CC)	\$8,129
3	Armanino LLP (financial auditor)	\$2,572
4	AT&T	\$190
5	Comcast	\$436
6	Complete Business Systems	\$20
7	Discovery Statistics (John Carlow)	\$4,500
8	Dr. Brian Enganno (proctor)	\$938
9	Federal Express	\$1,058
10	Handal & Morofsky (IP attorney)	\$15,907
11	Levine Bagade Han (IP attorney)	\$1,706
12	Hogan & Lovells	\$770
13	Dr. Rattray Medical Corp. (TRUST study in Canada)	\$1,350
14	Radabaugh Law Group	\$1,575
15	Nelson Labs	\$175
16	Northern Digital	\$287,316
17	Jake Schneider - ROS payment 2016	\$7,500
18	PG&E	\$1,576
19	Primus (VOIP phone)	\$85
20	Town & Country	\$612
21	Tri-Valley Graphics	\$1,523
22	Uline Shipping	\$237
23	UPS	\$849
24	Verizon	\$421
25	Visa (Corporate CC)	\$759
26	Wainwright Medical Writer	\$1,084
27	Weston Dean	\$3,000
28	Western Internal Review Board	\$570
	<b>Subtotal Other Assumed</b>	<b>\$344,956</b>

Schedule 5.1(i) Contract listing from APA  
 Schedule 2.3(a) Assumed Liabilities listing from APA

<b>Company</b>	<b>Description</b>	<b>Total Amount owed</b>
InnerOptic Technology Inc.	License & Product Development Agreement dated August 5, 2016	\$10,000
Health Trust	Purchase Agreement dated June 1, 2015 and amended on April 1, 2016	\$0
Minnetronix Inc.	Business Agreement dated July 28, 2016	\$0
L+G, LLP	Engagement letter dated September 1, 2016	\$8,723
Alto Litigation	Engagement letter dated May 26, 2016	\$0
Amanda Krusee	Consulting Agreement dated October 5, 2016	\$170
Claire Brian	Consulting Agreement dated November 24, 2014	\$140
Carlos Quezada, MD	Consulting Agreement dated May 9, 2016	\$0
Chris Olson, MD	Consulting Agreement dated June 6, 2016	\$0
Nathaniel Crump, MD	Consulting Agreement dated April 15, 2015	\$0
Devin Garza, MD	Consulting Agreement dated June 10, 2016	\$0
Donald Galen, MD	Consulting Agreement dated July 1, 2014	\$3,675
Alan Greenberg, MD	Consulting Agreement dated November 25, 2015	\$1,647
Jessica Shepherd, MD	Consulting Agreement dated June 6, 2016	\$1,287
John Bertrand, MD	Consulting Agreement dated June 1, 2016	\$0
Jorge Saldivar, MD	Consulting Agreement dated June 1, 2016	\$0
Laina Crowthers, MD	Consulting Agreement dated March 3, 2014	\$0
Kemp Clinical Consulting	Consulting Agreement dated September 11, 2015 and amended on December 16, 2016	\$0
Kimberly Lefholz, MD	Consulting Agreement dated August 6, 2015	\$8,079
Janine Little	Consulting Agreement dated February 24, 2014	\$1,639
Abraham Shashoua, MD	Consulting Agreement dated December 29, 2015	\$0
Shawn Tassone, MD	Consulting Agreement dated December 8, 2016	\$1,800
John Thiel, MD	Consulting Agreement dated March 5, 2013	\$0
Nicole Williams, MD	Consulting Agreement dated June 12, 2014	\$6,094
The Palomino Group	Service Agreement dated June 1, 2016 (Reimbursement support)	\$12,585
Po Ho	Service Agreement dated June 13, 2007 (IT support)	\$22,610
TriNet	Service Agreement dated May 1, 2013 (HR support)	\$0
University of Saskatchewan and Dr. John Thiel	Clinical Trial Agreement dated January 31, 2015 and amended on July 8, 2016	\$8,998
Children's & Women's Health Centre of British Columbia Branch	Clinical Trial Agreement dated November 29, 2012	\$8,044

<b>Company</b>	<b>Description</b>	<b>Total Amount owed</b>
Brigham and Women's Hospital	Clinical Trial Agreement dated February 22, 2017	\$453
Yaron Friedman, MD and John Muir Health	Clinical Trial Agreement dated December 10, 2015	\$10,509
Inova Healthcare Services	Clinical Trial Agreement dated June 28, 2016	\$120,395
Texas Fertility Center	Clinical Trial Agreement dated May 11, 2016 and amended on October 1, 2016	\$134,819
University of Chicago	Clinical Trial Agreement dated March 11, 2016	\$73,639
University of Rochester	Clinical Trial Agreement dated April 4, 2016	\$195
Georgia Regents Research Institute	Clinical Trial Agreement dated May 16, 2014 and amended on March 31, 2016	\$23,375
Henry Ford Health System	Clinical Trial Agreement dated October 5, 2016	\$51,900
The Regents of the University of California (UCSF)	Investigator Initiated Clinical Trial Agreement dated April 25, 2013 and amended on October 8, 2014 and again on November 20, 2015 and again on August 15, 2016	\$0
University Clinical Center Tubingen	Investigator Initiated Clinical Trial Agreement dated January 27, 2016	\$2,000
Canepa Healthcare	Non-disclosure agreement dated August 22, 2016	\$0
Strada Consulting	Non-disclosure agreement dated June 17, 2016	\$0
Brent O'Connell, MD	Non-disclosure agreement dated August 23, 2016	\$0
Novo Ventures	Non-disclosure agreement dated August 31, 2016	\$0
The Palomino Group	Non-disclosure agreement dated June 8, 2016	\$0
Piper Jaffray	Non-disclosure agreement dated June 8, 2016	\$0
Silicon Valley Bank	Non-disclosure agreement dated August 10, 2016	\$0
MVM Life Science Partners	Non-disclosure agreement dated September 9, 2016	\$0
Francis Mayeda	Non-disclosure agreement dated June 15, 2016	\$0
Larry Anderson	EPIIA dated October 12, 2012	\$0
Kimberly Bridges-Rodriguez	EPIIA dated March 17, 2016	\$0
Erin Damerall	EPIIA dated December 17, 2007	\$0
Amalia Herrera	EPIIA dated May 23, 2007	\$0
Martha Herrera	EPIIA dated August 1, 2007	\$0
Jena Holcomb	EPIIA dated November 26, 2007	\$0
Tyler Holcomb	EPIIA dated August 13, 2012	\$0
Jeremy McFadden	EPIIA dated August 22, 2014	\$0
Chris Owen	EPIIA dated September 24, 2007	\$96
Jacob Schneider	EPIIA dated July 15, 2016	\$0

<b>Company</b>	<b>Description</b>	<b>Total Amount owed</b>
Nicholas Schneider	EPIIA dated December 16, 2015	\$0
Robert Skidmore	EPIIA dated January 20, 2006	\$25
Rick Spero	EPIIA dated September 28, 2005	\$0
Lou Tateo	EPIIA dated July 25, 2006	\$0
Thomas Whipple	EPIIA dated October 26, 2015	\$0
Jordan Whittle	EPIIA dated January 8, 2015	\$0
Jeremy McFadden	Employee Severance Agreement dated January 20, 2017	\$0
Larry Anderson	Employee Severance Agreement dated January 20, 2017	\$0
Tyler Holcomb	Employee Severance Agreement dated January 20, 2017	\$0
Robert Skidmore	Employee Severance Agreement dated January 20, 2017	\$0
Rick Spero	Employee Severance Agreement dated January 20, 2017	\$0
Jordan Whittle	Employee Severance Agreement dated January 20, 2017	\$0
Nick Schneider	Employee Severance Agreement dated January 20, 2017	\$0
Sand Creek Business Associates I	Property Lease dated September 27, 2010 and amended on September 12, 2011, and again on March 1, 2013, and again on May 23, 2014 and again on September 3, 2015	\$25,973
Navitas Lease Corp	Ultrasound Equipment lease dated 5/23/2016	\$19,294
Navitas Lease Corp	Ultrasound Equipment lease dated 7/19/2016	
Navitas Lease Corp	Ultrasound Equipment lease dated 2/23/2016	
Navitas Lease Corp	Ultrasound Equipment lease dated 10/3/2016	
Navitas Lease Corp	Ultrasound Equipment lease dated 10/3/2016	
Navitas Lease Corp	Ultrasound Equipment lease dated 10/3/2016	
Navitas Lease Corp	Ultrasound Equipment lease dated 5/23/2016	
Navitas Lease Corp	Ultrasound Equipment lease dated 2/23/2016	
Navitas Lease Corp	Ultrasound Equipment lease dated 2/22/2016	
Navitas Lease Corp	Ultrasound Equipment lease dated 2/22/2016	
Canon Financial Services, Inc	Canon Copier Equipment lease dated October 15, 2015	\$308
<b>Subtotal Contracts</b>		<b>\$558,471</b>