

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF DELAWARE**

In re:

HALT MEDICAL, INC.,

Debtor.

Chapter 11

Case No. 17-10810 (LSS)

**NOTICE OF SALE OF CERTAIN ASSETS AT AUCTION**

PLEASE TAKE NOTICE THAT:

1. Pursuant to the *Order (A) Authorizing And Approving Bidding Procedures, Break-up Fee And Expense Reimbursement; (B) Authorizing And Approving The Debtor's Entry Into The Stalking Horse APA; (C) Approving Notice Procedures; (D) Scheduling An Auction And Sale Hearing; (E) Approving Procedures For The Assumption And Assignment Of Executory Contracts And Unexpired Leases And Determining Cure Amounts, and (F) Granting Related Relief* (the "Bidding Procedures Order") entered by the United States Bankruptcy Court for the District of Delaware (the "Bankruptcy Court") on May 4, 2017 the above captioned debtor (the "Debtor"), has entered into an Asset Purchase Agreement (the "Stalking Horse APA") with Acessa AssetCo, LLC (the "Stalking Horse Bidder") for the sale of substantially all of the Debtor's assets subject to a competitive bidding process as set forth in the Bidding Procedures Order. Capitalized terms used but not otherwise defined in this notice have the meanings ascribed to them in the Bidding Procedures Order or the Stalking Horse APA, as applicable.

2. Copies of (i) the Motion, (ii) the Stalking Horse APA, (iii) the proposed Sale Order, (iv) the Bidding Procedures, and (v) the Bidding Procedures Order can be obtained by contacting the Debtor's investment banker at Canaccord Genuity Inc., 535 Madison Avenue, New York, NY 10022, Tel: (212) 849-3919 (Attn: Geoffrey Richards), grichards@canaccordgenuity.com.

3. All interested parties are invited to make an offer to purchase the Purchased Assets in accordance with the terms and conditions approved by the Bankruptcy Court (the "Bidding Procedures") by **5:00 p.m.** (Eastern Daylight Time) on **June 2, 2017**. Pursuant to the Bidding Procedures, the Debtor may conduct an auction for the Purchased Assets (the "Auction") beginning at **10:00 a.m.** (Eastern Daylight Time) on June 5, 2017 at the New York offices of Cooley LLP, 1114 Avenue of the Americas, New York, New York 10036, or such later time or other place as the Debtor shall notify all Qualified Bidders who have submitted Qualified Bids. Contact the Debtor's investment banker, Canaccord Genuity Inc., 535 Madison Avenue, New York, NY 10022 (Attn: Geoffrey Richards), grichards@canaccordgenuity.com, Tel: (212) 849-3919, for further information regarding the Debtor's assets and/or making a bid.

4. Participation at the Auction is subject to the Bidding Procedures and the Bidding Procedures Order.

5. A hearing to approve the Sale of the Purchased Assets to the highest and best bidder will be held on **June 6, 2017, at 10:00 a.m. (Eastern Daylight Time)** at the Bankruptcy Court. The hearing on the Sale may be adjourned without notice other than an adjournment in open court.

6. Objections, if any, to the proposed Sale must be filed and served in accordance with the Bidding Procedures Order, and **actually received** no later than **5:00 p.m.** (Eastern Daylight Time) on **May 30, 2017.**

7. This notice is qualified in its entirety by the Bidding Procedures Order.

Dated: May 9, 2017  
Wilmington, Delaware

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