

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

Halt Medical, Inc.,<sup>1</sup>

Debtor.

Chapter 11

Case No. 17-10810 (LSS)

**Obj. Deadline: May 23, 2017 at 4:00 p.m. (ET)**  
**Hearing Date: June 6, 2017 at 10:00 a.m. (ET)**

**NOTICE OF DEBTOR'S MOTION FOR ENTRY OF AN ADMINISTRATIVE  
ORDER ESTABLISHING PROCEDURES FOR INTERIM COMPENSATION  
UNDER SECTION 331 OF THE BANKRUPTCY CODE**

TO: (I) THE OFFICE OF THE UNITED STATES TRUSTEE FOR THE DISTRICT OF DELAWARE; (II) THOSE CREDITORS HOLDING THE TWENTY (20) LARGEST UNSECURED CLAIMS AGAINST THE DEBTOR'S ESTATE; (III) THE DEBTOR'S PREPETITION AND POSTPETITION SECURED LENDERS; AND (IV) ALL PARTIES THAT, AS OF THE FILING OF THIS NOTICE, HAVE REQUESTED NOTICE IN THIS CHAPTER 11 CASE PURSUANT TO BANKRUPTCY RULE 2002.

**PLEASE TAKE NOTICE** that the debtor and debtor-in-possession in the above-captioned case (the "Debtor") has filed the attached *Debtor's Motion for Entry of an Administrative Order Establishing Procedures for Interim Compensation Under Section 331 of the Bankruptcy Code* (the "Motion").

**PLEASE TAKE FURTHER NOTICE** that any objections to the Motion must be filed on or before **May 23, 2017 at 4:00 p.m. (ET)** (the "Objection Deadline") with the United States Bankruptcy Court for the District of Delaware, 3rd Floor, 824 N. Market Street, Wilmington, Delaware 19801. At the same time, you must serve a copy of any objection upon the undersigned proposed counsel to the Debtor so as to be received on or before the Objection Deadline.

**PLEASE TAKE FURTHER NOTICE THAT A HEARING ON THE MOTION WILL BE HELD ON JUNE 6, 2017 AT 10:00 A.M. (ET) BEFORE THE HONORABLE LAURIE SELBER SILVERSTEIN IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE, 824 N. MARKET STREET, 6<sup>TH</sup> FLOOR, COURTROOM NO. 2, WILMINGTON, DELAWARE 19801.**

---

<sup>1</sup> The last four digits of the Debtor's federal tax identification number are 8422. The Debtor's address is 131 Sand Creek Road, Suite B, Brentwood, CA 94513.

PLEASE TAKE FURTHER NOTICE THAT, IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF REQUESTED IN THE MOTION WITHOUT FURTHER NOTICE OR A HEARING.

Dated: May 9, 2017  
Wilmington, Delaware

Respectfully submitted,

**DRINKER BIDDLE & REATH LLP**

*/s/ Patrick A. Jackson*

---

Steven K. Kortanek (Del. Bar No. 3106)  
Patrick A. Jackson (Del Bar No. 4976)  
Joseph N. Argentina, Jr. (Del. Bar No. 5453)  
222 Delaware Ave., Suite 1410  
Wilmington, DE 19801-1621  
Telephone: (302) 467-4200  
Facsimile: (302) 467-4201  
Steven.Kortanek@dbr.com  
Patrick.Jackson@dbr.com  
Joseph.Argentina@dbr.com

*Proposed Counsel for the  
Debtor and Debtor in Possession*