

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

In re:  
  
Halt Medical, Inc.,<sup>1</sup>  
  
Debtor.

Chapter 11

Case No. 17-10810 (LSS)

**AFFIDAVIT OF SERVICE**

STATE OF NEW YORK     )  
  ) ss:  
COUNTY OF KINGS     )

I, Sung Kim, declare:

1. I am over the age of 18 years and not a party to these chapter 11 cases.
2. I am employed by Donlin, Recano & Company, Inc., 419 Park Avenue South, Suite 1206, New York, NY 10016.
3. On the 15<sup>th</sup> day of May, 2017, I caused a true and accurate copy of the:
  - (i) “Debtor’s Motion for Interim and Final Orders Under Bankruptcy Code Sections 105, 361, 362, 363, 364, and 507 and Bankruptcy Rules 2002, 4001 and 9014 (I) Authorizing Postpetition Financing, (II) Authorizing Use of Cash Collateral, (III) Granting Liens and Super-Priority Claims, (IV) Granting Adequate Protection to Prepetition Secured Lenders, (V) Modifying the Automatic Stay, (VI) Scheduling a Final Hearing, and (VII) Granting Related Relief (Corrected)”, along with the relevant exhibits (Docket No. 16);
  - (ii) “Interim Order (I) Authorizing Debtor to Incur Postpetition Secured Superpriority Indebtedness Pursuant to Sections 105(a), 362, 364(c)(1), 364(c)(2), 364(c)(3), and 364(d); (II) Modifying the Automatic Stay; and (III) Scheduling a Final Hearing Pursuant to Bankruptcy Rules 4001(b) and 4001(c)”, along with the relevant exhibit (Docket No. 29); and the

1 The last four digits of the Debtor’s federal tax identification number are 8422. The Debtor’s address is 131 Sand Creek Road, Suite B, Brentwood, CA 94513.

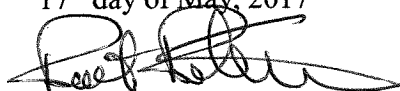
- (iii) “Final Order (I) Authorizing Debtor to Incur Postpetition Secured Superpriority Indebtedness Pursuant to Sections 105(a), 362, 364(c)(1), 364(c)(2), 364(c)(3), and 364(d); and (II) Modifying the Automatic Stay”, along with the relevant exhibit (Docket No. 56),

to be served upon the parties as set forth in Exhibit 1, attached hereto, via First Class US Mail.

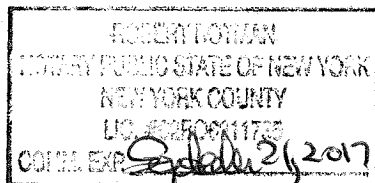
- 4. I declare under penalty of perjury that the foregoing is true and correct to the best of my personal knowledge. Executed this 17<sup>th</sup> day of May, 2017 at Brooklyn, New York.

By   
Sung Kim

Sworn before me this  
17<sup>th</sup> day of May, 2017



Notary Public



**EXHIBIT 1**

**Halt Medical, Inc.  
Exhibit Page**

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000001P001-1368A-019  
AMERICAN CAPITAL LTD  
2 BETHESDA METRO CTR  
14TH FLOOR  
BETHESDA MD 20814

000002P001-1368A-019  
AMERICAN CAPITAL LTD  
3 BETHESDA METRO CTR  
14TH FLOOR  
BETHESDA MD 20814

000115P001-1368A-019  
AMERICAN CAPITAL LTD  
PO BOX 57001  
NEWARK NJ 07101

000008P001-1368A-019  
CALESA ASSOCIATES LP  
ED CALESA  
7800 FRYING PAN RD  
BASALT CO 81621

000008S001-1368A-019  
CALESA ASSOCIATES LP  
MORRIS NICHOLS; DONALD PARSONS JR.  
1201 N MARKET ST  
P.O. BOX 1347  
WILMINGTON DE 19899

000008S002-1368A-019  
CALESA ASSOCIATES LP  
DILWORTH PAXSON; THADDEUS WEAVER  
704 KING ST, STE 500  
P.O. BOX 1031  
WILMINGTON DE 19801

000031P001-1368A-019  
BRUCE B LEE MD  
ADDRESS INTENTIONALLY OMITTED

000031S001-1368A-019  
BRUCE B LEE MD  
GARDNER & LEWIS; MICHAEL GARDNER  
ADDRESS INTENTIONALLY OMITTED

000580P001-1368A-019  
BRUCE B LEE MD  
ADDRESS INTENTIONALLY OMITTED

001075P002-1368A-019  
JUDY WONG  
COTCHETT PITRE; ALEXANDRA SUMMER  
840 MALCOLM ROAD SUITE 200  
BURLINGAME CA 94010