

PERRY-D'AMICO & ASSOCIATES

"Consultants to the Health Care Industry - Worldwide"

FILED
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CLERK
US BANKRUPTCY COURT
DISTRICT OF DELAWARE

May 15, 2017

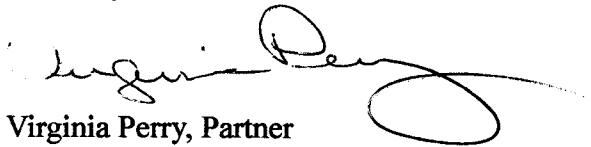
Bankruptcy Clerks Office
824 Market Street, 3rd Floor
Wilmington, DE 19801

RE: Notice of Chapter 11 Bankruptcy - Case Number: 17-10810(LSS)

To whom it may concern:

Enclosed is a copy of Invoice #101310H to Halt Medical, Inc., regarding Regulatory Consulting services provided by our firm, Perry-D'Amico & Associates in September, 2010. At that time we were advised that the firm was considering filing for bankruptcy and payment of our invoice would be difficult. No payment was ever received and we ceased serving that client.

Sincerely,



Virginia Perry, Partner

Enclosed: Invoice #101310H

Information to identify the case:

Debtor: Halt Medical, Inc.

EIN: 01-0828422

United States Bankruptcy Court District of Delaware

Date Case Filed Chapter 11: 04/12/2017

Case Number: 17-10810 (LSS)

Official Form 309F (For Corporations or Partnerships)

Notice of Chapter 11 Bankruptcy Case

12/15

For the debtor listed above, a case has been filed under chapter 11 of the Bankruptcy Code. An order for relief has been entered.

This notice has important information about the case for creditors, debtors, and trustees, including information about the meeting of creditors and deadlines. Read both pages carefully.

The filing of the case imposed an automatic stay against most collection activities. This means that creditors generally may not take action to collect debts from the debtor or the debtor's property. For example, while the stay is in effect, creditors cannot sue, assert a deficiency, repossess property, or otherwise try to collect from the debtor. Creditors cannot demand repayment from the debtor by mail, phone, or otherwise. Creditors who violate the stay can be required to pay actual and punitive damages and attorney's fees.

Confirmation of a chapter 11 plan may result in a discharge of debt. A creditor who wants to have a particular debt excepted from discharge may be required to file a complaint in the bankruptcy clerk's office within the deadline specified in this notice. (See line 11 below for more information.)

To protect your rights, consult an attorney. All documents filed in the case may be inspected at the bankruptcy clerk's office at the address listed below or through PACER (Public Access to Court Electronic Records at www.pacer.gov).

The staff of the bankruptcy clerk's office cannot give legal advice.

Do not file this notice with any proof of claim or other filing in the case.

Valid Picture ID is required for access to the J. Caleb Boggs Federal Building. Additionally, Debtor(s) must also present photo ID plus original verification of his/her social security number to the Bankruptcy Trustee. If you do not have a photo ID and/or original verification of your social security number, please contact the Office of the United States Trustee's (302-573-6491).

- 1. **Debtor's full name** Halt Medical, Inc.
- 2. **All other names used in the last 8 years** None.

Jointly Administered Cases
None.

Case No.

Tax ID.

- 3. **Address** 131 Sand Creek Rd.
Suite B
Brentwood, CA 94513

4. Debtor's attorney (Name and address)

DRINKER BIDDLE & REATH LLP
Steven K. Kortanek, Esq.
Patrick A. Jackson, Esq.
Joseph N. Argentina, Jr., Esq.
222 Delaware Ave., Suite 1410
Wilmington, DE 19801-1621
Telephone: (302) 467-4200
Facsimile: (302) 467-4201
Steven.Kortanek@dbr.com
Patrick.Jackson@dbr.com
Joseph.Argentina@dbr.com

Proposed Counsel for the Debtor and Debtor in Possession

5. Bankruptcy clerk's office

Documents in this case may be filed at this address.

824 Market Street, 3rd Floor
Wilmington, DE 19801

Hours open: Monday – Friday
8:00 AM – 4:00 PM
Contact phone (302) 252-2900

You may inspect all records filed in this case at this office or online at www.pacer.gov.

PERRY-D'AMICO & ASSOCIATES

"Consultants to the Health Care Industry - Worldwide"

September 15, 2010

Mr. Russ DeLonzor
Halt Medical Inc.
President and COO
131 Sand Creek Road
Brentwood, CA 94513-2057

Re: **INVOICE # 101310H**

For services rendered during September 1 through September 15, 2010 providing Regulatory Affairs Consulting, as per Consulting Agreement between Halt Medical, Inc. and Perry-D'Amico Associates. General Consulting Services rendered by Virginia Perry.

Date	Professional Activity	Hours
9-6-10	Review documentation provided by C. Tate. Prepare outline on the requirements for the Mexican submission.	4.0
9-12-10	Start the preparation of the Mexican Submission. (Formato de Solicitudes)	1.0
	Total 5.0 consulting hours at \$275.00:	\$1375.00
	NET DUE UPON RECEIPT OF INVOICE:	\$1375.00