

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF DELAWARE**

In re:

HALT MEDICAL, INC.,

Debtor.

Chapter 11

Case No. 17-10810 (LSS)

**NOTICE OF CANCELLATION OF AUCTION**

PLEASE TAKE NOTICE THAT:

1. Pursuant to the *Order (A) Authorizing And Approving Bidding Procedures, Break-up Fee And Expense Reimbursement; (B) Authorizing And Approving The Debtor's Entry Into The Stalking Horse APA; (C) Approving Notice Procedures; (D) Scheduling An Auction And Sale Hearing; (E) Approving Procedures For The Assumption And Assignment Of Executory Contracts And Unexpired Leases And Determining Cure Amounts, and (F) Granting Related Relief* entered by the United States Bankruptcy Court for the District of Delaware (the "Bankruptcy Court") on May 4, 2017, the above captioned debtor (the "Debtor"), entered into an Asset Purchase Agreement (the "Stalking Horse APA") with Acessa AssetCo, LLC (the "Stalking Horse Bidder") for the sale of substantially all of the Debtor's assets, subject to a competitive bidding procedures approved by the Bankruptcy Court (the "Bidding Procedures").

2. Under the Bidding Procedures, all interested parties were invited to make an offer to purchase the Debtor's assets by 5:00 p.m. (Eastern Daylight Time) on June 2, 2017 (the "Bid Deadline"), and, in the event that any Qualified Bids (as defined in the Bidding Procedures) were received, an auction for the Debtor's assets was scheduled to occur on June 5, 2017 (the "Auction").

3. No Qualified Bids were received by the Bid Deadline. Accordingly, the Auction has been cancelled, and a hearing to approve the sale of the Debtor's assets to the Stalking Horse Bidder pursuant to the Stalking Horse APA will be held on **June 6, 2017, at 10:00 a.m. (Eastern Daylight Time)** at the Bankruptcy Court.

*[Remainder of page intentionally left blank]*

Dated: June 3, 2017  
Wilmington, Delaware

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