

EXHIBIT A

May 23, 2017

Halt Medical, Inc.
131 Sand Creek Rd. #B
Brentwood, CA 94513

Re: Halt Medical, Inc., ("HMI") – 11 U.S.C. § 327 Fees and Expenses

Invoice # : 2368 – 01

For Professional Services: April 12, through April 30, 2017

Current Charges:		Hours	Rate	Amount
Andrew Logan	Senior Bankruptcy Consultant	6.2	175.00	\$1,085.00
Diane Schreengost	Senior Bankruptcy Consultant	5.0	175.00	\$875.00
Total Hours & Fees		<u>11.20</u>		<u>\$1,960.00</u>
Less 20% Holdback on Fees				<392.00>
Subtotal of Fees				1,568.00
Expenses				0.00
Total Amount Due				<u>\$1,568.00</u>

* Different rates apply depending on tasks being performed.

You may make your check payable to Donlin, Recano & Company, Inc. and forward it to the address below or, if you prefer, you may wire payment as per the following instructions:

Account Name: Donlin, Recano & Company, Inc.
Account #: 590872834
Bank Name: HSBC Bank USA
452 Fifth Avenue
New York, NY 10038
ABA #: 021 001 088
Contact: James F. Conti
Telephone #: (212) 525-6677
Email: james.f.conti@us.hsbc.com

Feel free to call if you have any questions or are in need of further information. Best regards.

Sincerely,

Alexander T. Leventhal
President & Chief Executive Officer

Enclosures
2368

cc:

**DONLIN, RECANO & COMPANY, INC. ("DRC")
Halt Medical, Inc. Vote/SOFA ("HMIVOTE")
Invoice # 1 – April 12, through April 30, 2017**

I. CONSULTING FEES (SEE EXHIBIT A FOR DETAILS)

11.2 hours @ \$175.00/hour 1,960.00

SUB TOTAL - Consulting Fees 1,960.00

II. OUT OF POCKET EXPENSES

none required during April 12, through April 30, 2017 0.00

SUB TOTAL - Out of Pocket Expenses 0.00

TOTAL CHARGES – April 12, through April 30, 2017 \$1,960.00

Less: 20% Holdback on Fees <\$392.00>

AMOUNT DUE \$1,568.00

DONLIN, RECANO & COMPANY, INC. ("DRC")
Halt Medical, Inc. Vote/SOFA ("HALTVOTE")
Invoice # 1 – April 12, through April 30, 2017

Summary of Charges by Activity

SOFA/SOAL Preparation	<u>11.2</u> hours	<u>\$1,960.00</u>
Total	11.2	\$1,960.00

Invoice # : 2368 - 001 - April 12, through April 30, 2017

<u>Date</u>	<u>User</u>	<u>Activity - SOFA/SOAL Preparation</u>	<u>Hours</u>	<u>Rate</u>	<u>Charges</u>
4-26	A. Logan	Prepare e-mail to Debtor's counsel and client and attach workbooks and information in connection with kick off call for Schedule and Statement preparation (0.6). Set up call to discuss schedule and statement preparation and review first day declaration in connection therewith (0.4).	1.0	175.0	175.00
4-26	D. Schrecengost	Initial call. Set up templates and related Excel workbooks.	0.8	175.0	140.00
4-27	A. Logan	Prepare for call with client to discuss schedule & statement preparation (0.2). Telephone conference with client, Debtor's counsel and DRC working group to kick off schedule and statement preparation and review schedule & statement questions (1.4).	1.6	175.0	280.00
4-27	D. Schrecengost	Review background information on HM. Identify attorney and client contacts.	1.5	175.0	262.50
4-27	D. Schrecengost	Conference call with counsel and client personnel (including related preparation). Discuss templates, process, timing, roles and responsibilities with debtor.	2.1	175.0	367.50
4-28	A. Logan	Review documents and begin preparation of Schedule G of contracts and leases and e-mail to client (2.3). Review vendor file and cull taxing authorities from file and prepare Schedule E of taxing authorities and e-mail to client (1.3).	3.6	175.0	630.00
4-29	D. Schrecengost	Review Schedule E and G worksheet templates sent to client for completion.	0.2	175.0	35.00
4-30	D. Schrecengost	Review Schedule E and G worksheet templates.	<u>0.4</u>	175.0	70.00
TOTAL HOURS – April 12, through April 30, 2017					<u>11.2</u>
TOTAL CHARGES					<u>\$1,960.00</u>