

EXHIBIT A

Time Records



May 23, 2017

President & CEO
Halt Medical Inc
131 Sandcreek Road, Suite B
Brentwood, CA 94513

ATTORNEYS AT LAW

101 California
5th floor
San Francisco, CA
94111-5800
MAIN 415 693-2000
FAX 415 693-2222

www.cooley.com

Taxpayer ID Number
94-1140085

Palo Alto, CA
San Diego, CA
Los Angeles, CA
Broomfield, CO
Seattle, WA
New York, NY
Reston, VA
Washington, DC
Boston, MA
Shanghai, P. R. China
London, United Kingdom

Invoice Number: 1758535
CL 01 00190

305627-202
Chapter 11 Special Counsel

For services rendered through April 30, 2017

Fees	\$	44,920.35
Chargeable costs and disbursements	\$	333.07
Total Due on Current Invoice	\$	45,253.42



305627-202
Chapter 11 Special Counsel

Invoice Number: 1758535
CL 01 00190

For services rendered through April 30, 2017 :

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
ASSET DISPOSITION			
04/12/17	Robert L. Eisenbach	Develop proposed sale process timeline	0.40
04/12/17	Robert L. Eisenbach	Exchange emails with B. Hall re sale timeline	0.20
04/12/17	Robert L. Eisenbach	Conference with K. Bridges, G. Richards re sale timeline	0.20
04/12/17	Robert L. Eisenbach	Exchange emails with G. Richards re sale timeline	0.10
04/12/17	Robert L. Eisenbach	Review sale motion	0.30
04/12/17	Robert L. Eisenbach	Review bidding procedures order	0.30
04/12/17	Robert L. Eisenbach	Review sale order	0.20
04/12/17	Robert L. Eisenbach	Conference with K. Bridges re press release issues	0.30
04/13/17	Robert L. Eisenbach	Review and revise sale process update	0.20
04/13/17	Robert L. Eisenbach	Analyze issues re creditor communications re sale process	0.50
04/13/17	Robert L. Eisenbach	Develop strategy re sale outreach	0.40
04/14/17	Mollie N. Canby	Search for and obtain definition for "final order" in APA and circulate to R. Eisenbach	0.60
04/14/17	Mollie N. Canby	Calendar all critical sale related dates	0.50
04/15/17	Robert L. Eisenbach	Exchange emails with M. Canby re sale related calendar dates	0.10
04/17/17	Robert L. Eisenbach	Conference call with Canaccord re sale process	0.30
04/17/17	Robert L. Eisenbach	Review and offer comments on non-disclosure agreement	0.40
04/17/17	Robert L. Eisenbach	Exchange emails with M. Ballisteri re nondisclosure agreement	0.20
04/18/17	Robert L. Eisenbach	Exchange emails with M. Ballisteri re APA and bidder deposit issues	0.20
04/18/17	Robert L. Eisenbach	Exchange emails with J. McFadden re bidder deposit account	0.20
04/18/17	Robert L. Eisenbach	Exchange emails with B. Hall re APA Word version for sale process	0.10



305627-202
Chapter 11 Special Counsel

Invoice Number: 1758535
 CL 01 00190

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
04/18/17	Robert L. Eisenbach	Develop strategy re sale process	0.20
04/19/17	Robert L. Eisenbach	Analyze issues re Acessa purchase price	0.30
04/19/17	Robert L. Eisenbach	Call with Canaccord re sale process and purchase price issues	0.30
04/19/17	Robert L. Eisenbach	Prepare email to B. Hall re purchase price issues	0.20
04/19/17	Robert L. Eisenbach	Review process memo	0.10
04/19/17	Robert L. Eisenbach	Exchange emails with M. Ballisteri re sale hearing date	0.10
04/19/17	Robert L. Eisenbach	Exchange emails with J. McFadden re segregated account for deposits	0.10
04/19/17	Robert L. Eisenbach	Exchange emails with B. Hall's assistant re APA	0.10
04/19/17	Robert L. Eisenbach	Review APA	0.10
04/19/17	Robert L. Eisenbach	Review email from K. Bridges re process memo	0.10
04/20/17	Robert L. Eisenbach	Telephone conference with B. Hall re assigned contracts and APA issue	0.30
04/20/17	Robert L. Eisenbach	Conference call with K. Bridges, J. McFadden, Canaccord re sale process issues	0.60
04/20/17	Robert L. Eisenbach	Follow up with K. Bridges re sale issues	0.10
04/20/17	Robert L. Eisenbach	Review email from M. Ballisteri re NDAs	0.20
04/21/17	Robert L. Eisenbach	Conference call with Acessa Asset Co. and counsel, K. Bridges re sale process, assigned contracts, and related issues	0.70
04/21/17	Robert L. Eisenbach	Exchange emails with K. Bridges re sale related issues	0.30
04/21/17	Robert L. Eisenbach	Review draft discussion of exchange offer	0.30
04/24/17	Robert L. Eisenbach	Conference call with K. Bridges, J. McFadden, Canaccord re sale process issues	0.50
04/24/17	Robert L. Eisenbach	Telephone conference with M. Klein re sale process issues and supplement to sale motion	0.30
04/24/17	Robert L. Eisenbach	Telephone conference with A. Landis re	0.20



305627-202
Chapter 11 Special Counsel

Invoice Number: 1758535
CL 01 00190

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
		supplement to sale motion	
04/24/17	Robert L. Eisenbach	Exchange emails with A. Landis re sale motion issues	0.10
04/24/17	Robert L. Eisenbach	Telephone conference with K. Bridges re sale process and related issues	0.50
04/24/17	Robert L. Eisenbach	Exchange emails with S. Kortanek re US Trustee comments on bid procedures	0.20
04/24/17	Robert L. Eisenbach	Prepare email to K. Bridges re US Trustee comments on bid procedures	0.10
04/25/17	Robert L. Eisenbach	Analyze issues re supplement to sale motion	0.20
04/25/17	Robert L. Eisenbach	Exchange emails with K. Bridges re sale related issues	0.30
04/25/17	Robert L. Eisenbach	Review and revise supplement to sale motion	0.30
04/25/17	Robert L. Eisenbach	Develop strategy re bidding procedure hearing	0.40
04/25/17	Robert L. Eisenbach	Telephone conference with S. Kortanek re sale issues	0.50
04/25/17	Michael Aaron Klein	Prepare supplement to sale motion	1.10
04/25/17	Michael Aaron Klein	Review first day filings in support of same	0.40
04/26/17	Robert L. Eisenbach	Review US Trustee objection to sale motion	0.30
04/26/17	Robert L. Eisenbach	Exchange emails with K. Bridges re US Trustee objection	0.20
04/26/17	Robert L. Eisenbach	Exchange emails with S. Kortanek re objection to sale motion	0.10
04/26/17	Robert L. Eisenbach	Telephone conference with S. Kortanek re objection to sale motion	0.10
04/26/17	Robert L. Eisenbach	Telephone conference with K. Munford re supplement to sale motion	0.20
04/26/17	Robert L. Eisenbach	Develop strategy re schedules to asset purchase agreement	0.30
04/26/17	Robert L. Eisenbach	Exchange emails with B. Hall re sale issues	0.10
04/26/17	Michael Aaron Klein	Review and analyze UST objection to bid procedures	0.30
04/26/17	Michael Aaron Klein	Update with B. Eisenbach re UST bid procedure objection	0.20



305627-202
Chapter 11 Special Counsel

Invoice Number: 1758535
CL 01 00190

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>	
04/27/17	Robert L. Eisenbach	Conference call with K. Bridges, J. McFadden, Canaccord, S. Kortanek re sale process issues	0.90	
04/27/17	Robert L. Eisenbach	Conference call with Canaccord re sale issues	0.20	
04/27/17	Robert L. Eisenbach	Telephone conference with S. Kortanek re bid protection issues	0.30	
04/27/17	Robert L. Eisenbach	Conference call with R. Schepacarter, S. Kortanek re bid protection issues	0.50	
04/27/17	Robert L. Eisenbach	Exchange emails with K. Mumford re sale issues	0.10	
04/27/17	Robert L. Eisenbach	Review and revise confidentiality agreement with potential interested bidder	0.30	
04/27/17	Robert L. Eisenbach	Exchange emails with M. Balistreri, K. Bridges re confidentiality agreement	0.20	
04/27/17	Robert L. Eisenbach	Exchange emails with J. McFadden re purchase price issue	0.10	
04/27/17	Robert L. Eisenbach	Review draft outline of G. Richards testimony	0.20	
04/27/17	Robert L. Eisenbach	Analyze issues re asset purchase agreement schedules	0.30	
04/27/17	Robert L. Eisenbach	Exchange emails with G. Richards re bid issues	0.20	
04/28/17	Robert L. Eisenbach	Exchange emails with K. Mumford re sale related issues	0.20	
04/28/17	Robert L. Eisenbach	Exchange emails with B. Hall re sale issues	0.10	
04/28/17	Robert L. Eisenbach	Develop strategy re sale process issues	0.20	
04/30/17	Robert L. Eisenbach	Exchange emails with B. Hall, G. Richards re bid procedures issues	0.10	
Task Total:			20.60	20,601.50

CASE ADMINISTRATION

04/12/17	Robert L. Eisenbach	Exchange emails with M. Bernstein re first day hearing status	0.10
04/12/17	Robert L. Eisenbach	Review petition and first day motions	0.30
04/12/17	Mollie N. Canby	Review emails re filing of 1st day motions	0.10



305627-202
Chapter 11 Special Counsel

Invoice Number: 1758535
 CL 01 00190

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>	
04/13/17	Mollie N. Canby	Prepare notice stay for filing in CA superior court	0.60	
04/14/17	Mollie N. Canby	Receive and review critical dates memo	0.20	
04/15/17	Robert L. Eisenbach	Exchange emails with S. Kortanek, K. Bridges re formation meeting issues	0.20	
04/21/17	Mollie N. Canby	Emails with M. Boyd and R. Eisenbach concerning no committee formation	0.20	
04/21/17	Mollie N. Canby	Review connections and emails with R. Eisenbach re same	0.30	
04/21/17	Robert L. Eisenbach	Determine status re formation meeting	0.10	
04/21/17	Robert L. Eisenbach	Review US Trustee notice re non-appointment of committee	0.10	
Task Total:			2.20	1,188.00

CLAIMS

04/12/17	Robert L. Eisenbach	Analyze creditors issues and potential impact on sale	0.30	
04/20/17	Robert L. Eisenbach	Telephone conference with S. Kortanek re creditor issues	0.10	
04/20/17	Robert L. Eisenbach	Exchange emails with S. Kortanek re creditor issues	0.10	
Task Total:			0.50	532.50

FEE/EMPLOYMENT APPLICATIONS

04/12/17	Mollie N. Canby	Revise Cooley's retention application	0.40	
04/13/17	Mollie N. Canby	Analyze issues re Cooley retention application	0.30	
04/17/17	Mollie N. Canby	Receive and review email from R. Eisenbach re retention application changes (.1); update schedule 1 to Eisenbach Declaration and circulate draft of same to R. Eisenbach (.2)	0.30	
04/17/17	Mollie N. Canby	Emails with R. Eisenbach re changes to Eisenbach declaration and Rule 2016 statement and prepare redlines of same	0.30	
04/17/17	Robert L. Eisenbach	Revise Cooley employment application	0.60	



305627-202
Chapter 11 Special Counsel

Invoice Number: 1758535
CL 01 00190

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
		papers	
04/18/17	Robert L. Eisenbach	Revise Cooley retention application	0.30
04/18/17	Mollie N. Canby	Revisions to retention application and proposed order to conform to changes made in rule 2016 statement and Eisenbach declaration	0.50
04/18/17	Mollie N. Canby	Update schedule 1 to Eisenbach declaration	0.20
04/18/17	Mollie N. Canby	Review and compare versions of retention application and Eisenbach declaration	0.20
04/19/17	Robert L. Eisenbach	Review emails re Canaccord retention	0.10
04/19/17	Robert L. Eisenbach	Prepare email to P. Jackson re Cooley retention application	0.10
04/19/17	Mollie N. Canby	Circulate draft retention documents to R. Eisenbach	0.10
04/21/17	Robert L. Eisenbach	Review issues re Cooley retention application	0.40
04/21/17	Robert L. Eisenbach	Exchange emails with K. Bridges re Cooley retention application	0.60
04/21/17	Robert L. Eisenbach	Analyze issues re disclosures for Cooley retention application	0.40
04/24/17	Mollie N. Canby	Follow up re Cooley retention application and search of additional parties	0.20
04/24/17	Mollie N. Canby	Receive and review email from R. Eisenbach re changes to retention application documents	0.10
04/24/17	Mollie N. Canby	Review email re search results of additional parties	0.10
04/24/17	Mollie N. Canby	Circulate file stamped copy of Cooley's retention application and calendar critical dates to same	0.20
04/24/17	Robert L. Eisenbach	Revise Cooley retention application	0.30
04/24/17	Robert L. Eisenbach	Revise declaration re Cooley retention	0.20
04/24/17	Robert L. Eisenbach	Exchange emails with K. Bridges re Cooley retention issues	0.20
04/24/17	Robert L. Eisenbach	Review Cooley retention application papers as filed	0.10
04/26/17	Robert L. Eisenbach	Review US Trustee comments on Cooley	0.20



305627-202
Chapter 11 Special Counsel

Invoice Number: 1758535
CL 01 00190

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>	
		retention		
04/26/17	Robert L. Eisenbach	Revise Cooley retention order re US Trustee comments	0.30	
04/26/17	Robert L. Eisenbach	Analyze response to US Trustee comments on Cooley retention order	0.30	
04/26/17	Robert L. Eisenbach	Telephone conference with M. Klein re Cooley retention order	0.10	
04/26/17	Robert L. Eisenbach	Exchange emails with J. McFadden re retainer statement	0.20	
04/26/17	Mollie N. Canby	Review spreadsheet containing retainer payment history and compare with accounting records and respond to R. Eisenbach re same (.2); update spreadsheet to reflect allocation of retainers to invoices and update balance information and circulate same to R. Eisenbach (.4)	0.60	
04/26/17	Michael Aaron Klein	Analyze Cooley retention issues	0.20	
04/26/17	Michael Aaron Klein	Review retention application and UST suggested revisions in furtherance of same	0.40	
04/26/17	Michael Aaron Klein	Revise Cooley retention order	0.60	
		Task Total:	9.10	6,546.00

FINANCING AND CASH COLLATERAL

04/12/17	Robert L. Eisenbach	Exchange emails with B. Hall re DIP financing issues	0.30	
04/12/17	Robert L. Eisenbach	Telephone conference with B. Hall re DIP loan issues	0.30	
04/12/17	Robert L. Eisenbach	Exchange emails with B. Hall re closing certificate and DIP note	0.20	
04/12/17	Robert L. Eisenbach	Review closing certificate and DIP note	0.20	
04/12/17	Robert L. Eisenbach	Determine status re first day hearing on DIP motion and potential impacts	0.30	
04/12/17	Robert L. Eisenbach	Exchange emails with S. Rosario re exchange offer issues	0.30	
04/12/17	Robert L. Eisenbach	Exchange emails with K. Bridges, J. McFadden re exchange offer issues	0.20	



305627-202
Chapter 11 Special Counsel

Invoice Number: 1758535
 CL 01 00190

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
04/12/17	Robert L. Eisenbach	Prepare transmittal notice re exchange offer	0.20
04/12/17	Robert L. Eisenbach	Follow up re wire instructions and draw request re DIP financing	0.30
04/12/17	Robert L. Eisenbach	Review and correct DIP motion	0.20
04/12/17	Robert L. Eisenbach	Analyze issues re corrections to DIP motion and declarations	0.30
04/12/17	Robert L. Eisenbach	Follow up re corrections to DIP pleading	0.20
04/12/17	Robert L. Eisenbach	Analyze issues re US Trustee issues with DIP motion	0.20
04/12/17	Robert L. Eisenbach	Exchange emails with B. Hall re US Trustee position on DIP motion	0.10
04/12/17	Robert L. Eisenbach	Exchange emails with S. Kortanek re US Trustee position on DIP motion	0.10
04/13/17	Robert L. Eisenbach	Exchange emails with B. Smith, J. Andrasko re funding of DIP loan	0.30
04/13/17	Robert L. Eisenbach	Review revised DIP order	0.20
04/13/17	Robert L. Eisenbach	Review emails re revised DIP order	0.20
04/14/17	Robert L. Eisenbach	Exchange emails with K. Bridges, J. McFadden re tender offer mailing issues	0.20
04/14/17	Robert L. Eisenbach	Exchange emails with M. Canby re tender offer mailing	0.30
04/14/17	Mollie N. Canby	Follow-up re sending out tender offer materials to noteholders	0.40
04/17/17	Michael Aaron Klein	Update with R. Eisenbach re DIP issue	0.10
04/17/17	Robert L. Eisenbach	Telephone conference with M. Klein re case and financing issues	0.10
04/17/17	Robert L. Eisenbach	Telephone conference with B. Hall re DIP financing issues	0.20
04/18/17	Robert L. Eisenbach	Exchange emails with M. Bernstein re ACAS comments on DIP order	0.10
04/18/17	Robert L. Eisenbach	Analyze issues re final DIP hearing and supplemental filing	0.20
04/18/17	Robert L. Eisenbach	Review ACAS comments on DIP order	0.10
04/20/17	Robert L. Eisenbach	Telephone conference with S. Kortanek re DIP issues	0.20



305627-202
Chapter 11 Special Counsel

Invoice Number: 1758535
CL 01 00190

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>	
04/21/17	Robert L. Eisenbach	Analyze issues re exchange offer communications	0.20	
04/21/17	Robert L. Eisenbach	Exchange emails with L. Medina, M. Fleming re exchange offer issue	0.10	
04/24/17	Michael Aaron Klein	Update call with B. Eisenbach re DIP issues	0.20	
04/24/17	Michael Aaron Klein	Review tender-offer descriptive materials	0.40	
04/24/17	Robert L. Eisenbach	Exchange emails with L. Medina, M. Fleming re exchange offer issues	0.20	
04/25/17	Robert L. Eisenbach	Exchange emails with K. Bridges re noteholder request	0.10	
04/25/17	Mollie N. Canby	Emails with R. Eisenbach re sending out tender off documents to additional recipient	0.20	
04/27/17	Robert L. Eisenbach	Exchange emails with M. Bernstein re final DIP order	0.20	
04/27/17	Robert L. Eisenbach	Prepare email to B. Hall re final DIP order	0.10	
04/27/17	Robert L. Eisenbach	Exchange emails with S. Kortanek re final DIP order revisions	0.20	
04/28/17	Robert L. Eisenbach	Exchange emails with K. Bridges re DIP budget and subscription issue	0.20	
04/28/17	Robert L. Eisenbach	Conference call with K. Bridges, J. McFadden, S. Kortanek re DIP budget and assumed liabilities	0.90	
04/30/17	Robert L. Eisenbach	Exchange emails with K. Mumford re Landis declaration issues	0.20	
Task Total:			9.20	9,152.50

LITIGATION

04/13/17	Robert L. Eisenbach	Telephone conference with B. Seyedin Norr re subpoena issues	0.10
04/13/17	Robert L. Eisenbach	Exchange emails with D. Balch re Wong litigation and notice of automatic stay	0.20
04/13/17	Robert L. Eisenbach	Exchange emails with M. Canby re suggestion of bankruptcy	0.20
04/14/17	Robert L. Eisenbach	Exchange emails with K. Bridges re subpoena issues	0.20



305627-202
Chapter 11 Special Counsel

Invoice Number: 1758535
CL 01 00190

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>	
		Task Total:	0.70	745.50

MEETINGS

04/13/17	Robert L. Eisenbach	Meeting with S. Kortanek, K. Bridges, G. Richards re DIP motion issues	1.10	
04/26/17	Robert L. Eisenbach	Halt Board call	0.50	
04/26/17	Robert L. Eisenbach	Review and revise Board meeting minutes	0.20	
		Task Total:	1.80	1,917.00

TRAVEL

04/15/17	Robert L. Eisenbach	Travel to San Francisco (billed at one half time)	4.00	
		Task Total:	4.00	4,260.00

LEASES AND EXECUTORY CONTRACTS

04/13/17	Robert L. Eisenbach	Conference with K. Bridges re customer issues	0.40	
04/13/17	Robert L. Eisenbach	Exchange emails with P. Jackson re executory contract list	0.20	
04/14/17	Robert L. Eisenbach	Exchange emails with K. Bridges re clinical trial agreement issues	0.20	
04/25/17	Robert L. Eisenbach	Telephone conference with counsel for Minnetronix agreement	0.20	
04/25/17	Robert L. Eisenbach	Exchange emails with K. Bridges re Minnetronix agreement	0.20	
04/26/17	Robert L. Eisenbach	Review list of executory contracts and leases	0.30	
04/28/17	Robert L. Eisenbach	Review assigned contracts list	0.20	
		Task Total:	1.70	1,810.50

PREPARATION FOR AND ATTENDANCE AT COURT HEARINGS

04/13/17	Robert L. Eisenbach	Prepare for first day hearing on DIP motion	0.80	
04/13/17	Robert L. Eisenbach	Appear at first day hearing	1.70	



305627-202
Chapter 11 Special Counsel

Invoice Number: 1758535
CL 01 00190

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>	
				Task Total:
			2.50	2,662.50

TAX ISSUES

04/26/17	Robert L. Eisenbach	Telephone conference with IRS re excise tax issues	0.10	
04/26/17	Robert L. Eisenbach	Exchange emails with J. McFadden re excise tax issues	0.20	
				Task Total:
			0.30	319.50

Total Fees **\$49,735.50**

10% Discount (Partner, Of Counsel, Senior Counsel) (4,815.15)

Subtotal Fees **\$44,920.35**

Fee Summary:

<u>Timekeeper</u>	<u>Rate</u>	<u>Hours</u>	<u>Total</u>
Robert L. Eisenbach	1065	42.10	44,836.50
Michael Aaron Klein	850	3.90	3,315.00
Mollie N. Canby	240	6.60	1,584.00

For costs and disbursements recorded through April 30, 2017 :

Hotels and Meals (Hotels)	211.57
Wilmington, Delaware - Attend hearing 04/12/2017-04/13/2017	
Robert L. Eisenbach	
Meals	22.40
Postage	2.24
Taxi	96.86
Total Costs	\$333.07



305627-202
Chapter 11 Special Counsel

Invoice Number: 1758535
CL 01 00190

Total:

\$45,253.42