

**EXHIBIT A**

An AST Company

June 16, 2017

Halt Medical, Inc.  
131 Sand Creek Rd. #B  
Brentwood, CA 94513

**Re: Halt Medical, Inc., ("HMI") – 11 U.S.C. § 327 Fees and Expenses**

**Invoice # : 2368 – 02**

For Professional Services: May 1, through May 31, 2017

<b>Current Charges:</b>		<b>Hours</b>	<b>Rate</b>	<b>Amount</b>
Andrew Logan	Senior Bankruptcy Consultant	17.8	175.00	\$3,115.00
Diane Schrecengost	Senior Bankruptcy Consultant	54.0	175.00	\$9,450.00
Nora Morales	Bankruptcy Consultant	1.6	140.00	\$224.00
<b>Total Hours &amp; Fees</b>		<u>73.40</u>		<u>\$12,789.00</u>

Less 20% Holdback on Fees	<2,557.80>
Subtotal of Fees	10,231.20
Expenses	0.00
<b>Total Amount Due</b>	<u>\$10,231.20</u>

You may make your check payable to Donlin, Recano & Company, Inc. and forward it to the address below or, if you prefer, you may wire payment as per the following instructions:

Account Name: Donlin, Recano & Company, Inc.  
 Account #: 590872834  
 Bank Name: HSBC Bank USA  
 452 Fifth Avenue  
 New York, NY 10038  
 ABA #: 021 001 088  
 Contact: James F. Conti  
 Telephone #: (212) 525-6677  
 Email: james.f.conti@us.hsbc.com

Feel free to call if you have any questions or are in need of further information. Best regards.

Sincerely,

Alexander T. Leventhal  
President & Chief Executive Officer

Enclosures  
2368

cc:

DONLIN, RECANO & COMPANY, INC. ("DRC")  
Halt Medical, Inc. Vote/SOFA ("HALTVOTE")  
Invoice # 2 – May 1, through May 31, 2017

**I. CONSULTING FEES (SEE EXHIBIT A FOR DETAILS)**

71.8 hours @ \$175.00/hour  
1.6 hours @ \$140.00/hour

12,565.00  
224.00

**SUB TOTAL - Consulting Fees**

**12,789.00**

**II. OUT OF POCKET EXPENSES**

none required May 1, through May 31, 2017

0.00

**SUB TOTAL - Out of Pocket Expenses**

**0.00**

**TOTAL CHARGES – May 1, through May 31, 2017**

**\$12,789.00**

**Less: 20% Holdback on Fees**

**<2,557.80>**

**AMOUNT DUE**

**\$10,231.20**

DONLIN, RECANO & COMPANY, INC. ("DRC")  
Halt Medical, Inc. Vote/SOFA ("HALTVOTE")  
Invoice # 2 – May 1, through May 31, 2017

**Summary of Charges by Activity**

Fee Statement and Application Preparation	3.0	hours	\$469.00
SOFA/SOAL Preparation	<u>70.4</u>	hours	<u>12,320.00</u>
<b>Total</b>	<b>73.4</b>		<b>\$12,789.00</b>

Invoice # : 2368 - 002 - May 1, through May 31, 2017

<u>Date</u>	<u>User</u>	<u>Activity - SOFA/SOAL Preparation</u>	<u>Hours</u>	<u>Rate</u>	<u>Charges</u>
5-2	A. Logan	Follow-up on questions from client regarding schedule and statement preparation.	0.2	175.00	35.00
5-2	D. Schrecengost	Review/respond to e-mail and telephone inquiries from client regarding Schedule and SOFA preparation. Import / review of first submission of client information for Schedules/SOFA including list of "Not Applicable" worksheets	1.2	175.00	210.00
5-3	D. Schrecengost	SOFA and SOAL preparation. Receipt, review and import of client information. Reformat data to fit DRC templates and identify missing, incomplete and/or questionable information. Compare data received to disclosures in Asset Purchase Agreement, where applicable. Prepare Top Notes for discussion with Client and Counsel.	8.5	175.00	1,487.50
5-4	A. Logan	Review status of Schedule & SOFA preparation and follow-up on same (0.2). Telephone conference with D. Schrecengost of DRC re Schedule and Statement preparation (0.5).	0.7	175.00	122.50
5-4	D. Schrecengost	Ongoing SOFA and SOAL preparation. Assist Client with preparation of various Schedule worksheets, as requested. Monitor progress and update Top Note analysis as additional information is received and reviewed. Respond to Client inquires and questions and communicate issues and status with Client personnel on an ongoing basis.	8.2	175.00	1,435.00
5-5	A. Logan	Telephone conference with D. Schrecengost of DRC re schedule and statement preparation, missing information and open items.	0.7	175.00	122.50
5-5	D. Schrecengost	Ongoing SOFA and SOAL preparation, including review, modification, and input of data received from client. Monitor progress and update Top Note analysis as additional information is received and reviewed.	2.8	175.00	490.00
5-5	D. Schrecengost	Ongoing SOFA and SOAL preparation. Compare information received from Client to APA, where applicable. Prepare/send listing of preliminary questions to client seeking additional/missing information.	4.2	175.00	735.00

Invoice # : 2368 - 002 - May 1, through May 31, 2017

<u>Date</u>	<u>User</u>	<u>Activity - SOFA/SOAL Preparation</u>	<u>Hours</u>	<u>Rate</u>	<u>Charges</u>
5-8	A. Logan	Telephone call with D. Schrecengost of DRC re status of schedule and statement preparation (0.2). Follow-up on same and scheduling of call (0.2).	0.4	175.00	70.00
5-8	D. Schrecengost	Detailed review of Schedule and SOFA workbooks to identify issues in preparation for production of pdf documents. Incorporate client responses to questions, as necessary. Prepare formatted Excel file for Other Permits and Certificates for possible inclusion in Master workbook. Revise Top Notes listing to reflect any open matters for discussion with Client and Counsel.	3.5	175.00	612.50
5-8	D. Schrecengost	Circulate various documents to and assess availability of Project team in preparation for conference call to resolve top note issues before preparing pdf Schedule and SOFA drafts.	1.5	175.00	262.50
5-9	A. Logan	Prepare for call with client and debtor's counsel to discuss schedules and statements (0.8). Follow-up with D. Schrecengost of DRC on various open issues (0.3). Telephone call with client, debtor's counsel and D. Schrecengost of DRC review schedule and statement workbooks and open issues list (1.4). Follow-up on missing address information for Schedule G parties (0.2).	2.7	175.00	472.50
5-9	D. Schrecengost	Circulate Revised Schedule and SOFA workbooks to Project Team (together with related Top Notes and supporting spreadsheets). Conference call with Client and Counsel to discuss open issues and additional information required before processing pdf documents.	2.5	175.00	437.50
5-9	D. Schrecengost	Incorporate conference call discussions and additional data received into Schedule and SOFA workbooks. Perform comparative analysis of Asset Purchase Agreement disclosures, Notice of Assumption filing, and workbooks to ensure full inclusion and consistency.	4.4	175.00	770.00

Invoice # : 2368 - 002 - May 1, through May 31, 2017

<u>Date</u>	<u>User</u>	<u>Activity - SOFA/SOAL Preparation</u>	<u>Hours</u>	<u>Rate</u>	<u>Charges</u>
5-10	A. Logan	Review and revise and update schedule and statement workbooks and coordinate production of drafts of schedules and statements for page turn call, proofing of same and e-mail to working group for call (2.7). Review and comment upon 1st drafts of Schedules and Statements for page turn call (1.0). Telephone call with client, debtor's counsel, and D. Schrecengost of DRC re page turn call to review Schedules and Statements (2.0).	5.7	175.00	997.50
5-10	D. Schrecengost	Finalize changes to Master SOFA and Schedule workbooks and submit for processing to pdf formats. Prepare and circulate additional analyses to be discussed during conference call.	1.4	175.00	245.00
5-10	D. Schrecengost	Conference call with Client and Counsel for review of first draft of Halt SOFA and SOAL documents in pdf format required by Bankruptcy Court. Note changes required for re-processing.	2.0	175.00	350.00
5-10	D. Schrecengost	Process changes to Master workbooks based on conference call discussions and follow-up e-mails from client and Counsel.	4.5	175.00	787.50
5-11	A. Logan	Follow-up on schedule and sofa preparation (0.2). Review and revise and update statements workbook for processing, coordinate processing of statement workbook to produce drafts of statements and proof draft of statements (1.3). Review and revise and update schedules workbook for processing, coordinate processing of schedules workbook to produce drafts of schedules and proof draft of schedules and e-mail updated drafts of schedules and statements to working group (2.2).	3.7	175.00	647.50
5-11	D. Schrecengost	Ongoing processing, revision and review of Master SOFA and Schedule workbooks for preparation of revised pdf drafts. Prepare and circulate additional analyses to communicate status and collect outstanding information.	3.2	175.00	560.00
5-11	D. Schrecengost	Identify, research and input data regarding long term incentive plans not previously included in Schedule EF and Schedule G disclosures. Update and review Master documents and submit for processing to produce second draft of pdf documents.	2.4	175.00	420.00

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<u>Date</u>	<u>User</u>	<u>Activity - SOFA/SOAL Preparation</u>	<u>Hours</u>	<u>Rate</u>	<u>Charges</u>
5-11	D. Schrecengost	Review second draft of SOFA and Schedule pdf drafts. Review Draft of Global Notes prepared by Counsel.	1.5	175.00	262.50
5-12	A. Logan	Review and comment upon global notes to accompany schedules and statements (0.9). Prepare signature pages and e-mail to client for signature (0.2). Prepare global notes, schedules and statements and append signature pages for court filing and e-mail to Debtor's counsel for filing (0.6). Prepare schedule and statement workbooks for DRC case managers for uploading of data to DRC database (0.6).	2.3	175.00	402.50
5-12	D. Schrecengost	Review various drafts of Global Notes to accompany Schedule and SOFA documents for filing with the Bankruptcy Court. Communicate changes to Counsel, as necessary. Discussion with client and final review of SOFA and Schedule documents.	<u>2.2</u>	175.00	385.00
TOTAL HOURS – May 1, through May 31, 2017					<u>70.4</u>
TOTAL CHARGES					<u>\$12,320.00</u>



## DONLIN, RECANO &amp; COMPANY, INC. ("DRC")

Exhibit A

Invoice # : 2368 - 002 - May 1, through May 31, 2017

<u>Date</u>	<u>User</u>	<u>Activity - Fee Statement and Application Preparation</u>	<u>Hours</u>	<u>Rate</u>	<u>Charges</u>
5-23	A. Logan	Drafting DRC's 1st monthly fee statement and review and revise same.	1.3	175.00	227.50
5-26	N. Morales	Draft April fee Statement.	1.6	140.00	224.00
5-30	A. Logan	Update and calendar deadlines for interim fee applications.	<u>0.1</u>	175.00	17.50
TOTAL HOURS – May 1, through May 31, 2017					<u>3.0</u>
TOTAL CHARGES					<u>\$469.00</u>