

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

HMI Liquidating Inc.,¹

Debtor.

Chapter 11

Case No. 17-10810 (LSS)

Re. Docket No. __

**ORDER APPROVING FIRST AND FINAL FEE APPLICATION OF
CANACCORD GENUITY INC. AS INVESTMENT BANKER FOR
THE DEBTOR FOR ALLOWANCE OF COMPENSATION FOR SERVICES
RENDERED AND REIMBURSEMENT OF EXPENSES INCURRED FOR
THE FINAL PERIOD FROM APRIL 12, 2017 THROUGH JUNE 23, 2017**

Upon consideration of the final application (the “Application”) of Canaccord Genuity Inc. (“Canaccord”) for final allowance of compensation and reimbursement of expenses for professional services rendered and expenses incurred during the period from April 12, 2017 through June 23, 2017 (the “Application Period”); and the Court having jurisdiction over this matter pursuant and that the relief requested in the Application is in the best interests of the Debtor, its estate and creditors, and it appearing that proper and adequate notice has been given and that no other further notice is necessary; upon the record herein, and after due deliberation thereon:

¹ The last four digits of the Debtor’s federal tax identification number are 8422. The Debtor’s address is 131 Sand Creek Road, Suite B, Brentwood, CA 94513.

IT IS HEREBY ORDERED THAT:

1. The Application is approved as set forth herein.
2. Canaccord is granted allowance, on a final basis, of compensation for services rendered during the Application Period in the amount of \$790,000.00 and reimbursement of reasonable and necessary expenses incurred during the Application Period in the amount of \$4,007.21.
3. The Debtor is authorized and directed to remit payment to Canaccord in the amounts set forth herein, less any and all amounts previously paid to Canaccord on account of such fees and expenses, within five business days hereof.
4. This Order is effective and enforceable immediately, and shall not be affected and/or stayed by any of the provisions of Rule 6004(h) of the Federal Rules of Bankruptcy Procedure, or any other applicable rule.
5. This Court retains jurisdiction with respect to all matters and disputes arising from or related to this Order.

Dated: _____, 2017
Wilmington, Delaware

The Honorable Laurie Selber Silverstein
United States Bankruptcy Judge