

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

HMI Liquidating Inc.,<sup>1</sup>

Debtor.

Chapter 11

Case No. 17-10810 (LSS)

Re. Docket Nos. 5, 24, & 105

**ORDER FURTHER TEMPORARILY SUSPENDING  
SECTION 345(b) DEPOSIT AND INVESTMENT REQUIREMENTS**

This matter coming before the Court on the *Motion for Entry of an Order Further Temporarily Suspending Section 345(b) Deposit and Investment Requirements* (the “*Motion*”);<sup>2</sup> and the Court having reviewed the Motion; and it appearing that (a) the Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 1334 and 157, and the *Amended Standing Order of Reference* dated February 29, 2012, from the United States District Court for the District of Delaware, (b) this is a core proceeding pursuant to 28 U.S.C. § 157(b), and the Court may enter a final order consistent with Article III of the United States Constitution, and (c) notice of the Motion was sufficient under the circumstances and no other or further notice need be provided; and the Court having determined that the legal and factual bases set forth in the Motion establish just cause for the relief granted herein; and upon the record of this chapter 11 case; and after due deliberation and sufficient cause appearing therefor,

**IT IS HEREBY ORDERED THAT:**

1. The Motion is GRANTED as set forth herein.

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<sup>1</sup> The last four digits of the Debtor’s federal tax identification number are 8422. The Debtor’s address is 131 San Creek Road, Suite B, Brentwood, CA 94513.

<sup>2</sup> Unless otherwise noted, capitalized terms used herein shall have the meanings ascribed to them in the Motion.

2. Subject to the following paragraph of this Order, the Debtor is (i) authorized, on an interim basis, to the extent as may be necessary, to continue to deposit funds in excess of amounts insured by the Federal Depository Insurance Corporation as requested in the Motion, all in accordance with the Debtor's customary prepetition Cash Management System, in addition to the investments and deposits permitted by Bankruptcy Code section 345, and (ii) granted a further 30-day extension of time to comply with the investment and deposit requirements of section 345 of the Bankruptcy Code, which extension is without prejudice to the Debtor's ability to seek additional time to comply with such requirements, after notice and a hearing.

3. The Debtor is authorized to continue to deposit funds in accordance with its established deposit practices in effect as of the commencement of this case and, to the extent such deposit practices are not consistent with the requirements of section 345(b) of the Bankruptcy Code or of the U.S. Trustee Operating Guidelines for Chapter 11 Cases, such requirements hereby are suspended for 30 days, without prejudice to the Debtor's right to seek additional time, after notice and a hearing.

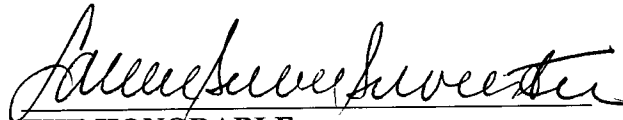
4. The U.S. Trustee's rights to seek further relief from this Court on notice in the event that any banks at which the Debtor holds accounts are unwilling to execute a Uniform Depository Agreement in a form prescribed by the U.S. Trustee are fully reserved.

5. The terms and conditions of this Order shall be immediately effective and enforceable upon its entry.

6. The Debtor, its officers, employees and agents, are authorized to take or refrain from taking such acts as are necessary and appropriate to implement and effectuate the relief granted herein.

7. This Court shall retain jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation and/or enforcement of this Order.

Dated: July 10, 2017  
Wilmington, Delaware



**THE HONORABLE  
LAURIE SELBER SILVERSTEIN  
UNITED STATES BANKRUPTCY JUDGE**