

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

HMI Liquidating Inc.,<sup>1</sup>

Debtor.

Chapter 11

Case No. 17-10810 (LSS)

Re: Docket Nos. 145, 146, 148, 150, 154, 155

**NOTICE OF AGENDA OF MATTERS SCHEDULED  
FOR HEARING ON AUGUST 1, 2017 AT 2:00 P.M. (ET)**<sup>2</sup>

**THE HEARING IS CANCELLED AT THE DIRECTION OF THE COURT, AS  
THERE ARE NO MATTERS GOING FORWARD.**

**I. RESOLVED MATTER**

1. Debtor's Motion For Modification of the Automatic Stay, To The Extent Applicable, To Permit Insurance Company To Advance and Make Payments To And For The Benefit Of Individual Insureds Under Directors And Officers Liability Policy[D.I. 145, filed 7/11/17]

Response Deadline: July 20, 2017 at 5:00 p.m.

Related Documents:

- A. Motion of the Debtor for Entry of an Order Shortening Notice with Respect to the Objection Deadline for the Debtor's Motion For Modification of the Automatic Stay, To The Extent Applicable, To Permit Insurance Company To Advance and Make Payments To And For The Benefit Of Individual Insureds Under Directors And Officers Liability Policy [D.I. 146, filed 7/11/17]
- B. Order Shortening Notice with Respect to the Objection Deadline of the Motion For Modification of the Automatic Stay, To The Extent Applicable, To Permit Insurance Company To Advance and Make Payments To And For The Benefit Of Individual Insureds Under Directors And Officers Liability Policy [D.I. 148, filed 7/12/17]

<sup>1</sup> The last four digits of the Debtor's federal tax identification number are 8422. The Debtor's address is 131 Sand Creek Road, Suite B, Brentwood, CA 94513.

<sup>2</sup> Please note that the hearing is before the Honorable Laurie Selber Silverstein in the United States Bankruptcy Court of the District of Delaware, 824 Market Street, 6th Floor, Courtroom No. 2, Wilmington, Delaware 19801. Any person who wishes to appear telephonically at the hearing must contact COURTCALL LLC at (866) 582-6878 no later than 12:00 p.m. (ET) one business day prior to the hearing.

- C. Notice of Hearing Regarding Debtor's Motion For Modification of the Automatic Stay, To The Extent Applicable, To Permit Insurance Company To Advance and Make Payments To And For The Benefit Of Individual Insureds Under Directors And Officers Liability Policy [D.I. 150, filed 7/12/17]
- D. Certificate of No Objection Regarding Debtor's Motion For Modification of the Automatic Stay, To The Extent Applicable, To Permit Insurance Company To Advance and Make Payments To And For The Benefit Of Individual Insureds Under Directors And Officers Liability Policy [D.I. 154, filed 7/21/17]
- E. Order Modifying the Automatic Stay, To The Extent Applicable, To Permit Insurance Company To Advance and Make Payments To And For The Benefit Of Individual Insureds Under Directors And Officers Liability Policy [D.I. 155, filed 7/24/17]

Responses Received: None.

Status: An Order has been entered. Therefore, no hearing is necessary.

Dated: July 28, 2017  
Wilmington, Delaware

Respectfully submitted,

**DRINKER BIDDLE & REATH LLP**

*/s/ Joseph N. Argentina, Jr.*

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