

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

HMI Liquidating Inc.,¹

Debtor.

Chapter 11

Case No. 17-10810 (LSS)

Hearing Date: August 30, 2017 at 3:30 p.m. (ET)

Objection Deadline: August 15, 2017 at 4:00 p.m. (ET)

**NOTICE OF DEBTOR'S MOTION PURSUANT TO SECTION 365(A)
OF THE BANKRUPTCY CODE FOR AN ORDER: (A) AUTHORIZING THE
REJECTION OF NON-RESIDENTIAL LEASE *NUNC PRO TUNC* TO THE
EFFECTIVE REJECTION DATE AND ABANDONMENT OF ANY PERSONAL
PROPERTY LOCATED AT SUCH PREMISES; AND
(B) FIXING A BAR DATE FOR CLAIMS OF COUNTERPARTY**

TO: (I) THE OFFICE OF THE UNITED STATES TRUSTEE FOR THE DISTRICT OF DELAWARE; (II) THOSE CREDITORS HOLDING THE TWENTY (20) LARGEST UNSECURED CLAIMS AGAINST THE DEBTOR'S ESTATE; (III) THE COUNTERPARTY TO THE NON-RESIDENTIAL LEASE; AND (IV) ALL PARTIES THAT, AS OF THE FILING OF THIS NOTICE, HAVE REQUESTED NOTICE IN THIS CHAPTER 11 CASE PURSUANT TO BANKRUPTCY RULE 2002.

PLEASE TAKE NOTICE that the debtor and debtor-in-possession in the above-captioned case (the "Debtor") has filed the attached *Motion Pursuant to Section 365(a) of the Bankruptcy Code for an Order: (A) Authorizing the Rejection of Non-Residential Lease Nunc Pro Tunc to the Effective Rejection Date and Abandonment of any Personal Property Located at Such Premises; and (B) Fixing a Bar Date for Claims of Counterparty* (the "Motion").

PLEASE TAKE FURTHER NOTICE that any objections to the Motion must be filed on or before **August 15, 2017 at 4:00 p.m. (ET)** (the "Objection Deadline") with the United States Bankruptcy Court for the District of Delaware, 3rd Floor, 824 N. Market Street, Wilmington, Delaware 19801. At the same time, you must serve a copy of any objection upon the undersigned counsel to the Debtor so as to be received on or before the Objection Deadline.

PLEASE TAKE FURTHER NOTICE THAT A HEARING ON THE MOTION WILL BE HELD ON AUGUST 30, 2017 AT 3:30 P.M. (ET) BEFORE THE HONORABLE LAURIE SELBER SILVERSTEIN IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE, 824 N. MARKET STREET, 6TH FLOOR, COURTROOM NO. 2, WILMINGTON, DELAWARE 19801.

¹ The last four digits of the Debtor's federal tax identification number are 8422. The Debtor's address is 131 Sand Creek Road, Suite B, Brentwood, CA 94513.

PLEASE TAKE FURTHER NOTICE THAT, IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF REQUESTED IN THE MOTION WITHOUT FURTHER NOTICE OR A HEARING.

Dated: July 31, 2017
Wilmington, Delaware

Respectfully submitted,

DRINKER BIDDLE & REATH LLP

/s/ Steven K. Kortanek

Steven K. Kortanek (Del. Bar No. 3106)
Patrick A. Jackson (Del. Bar No. 4976)
Joseph N. Argentina, Jr. (Del. Bar No. 5453)
222 Delaware Ave., Suite 1410
Wilmington, DE 19801-1621
Telephone: (302) 467-4200
Facsimile: (302) 467-4201
Steven.Kortanek@dbr.com
Patrick.Jackson@dbr.com
Joseph.Argentina@dbr.com

*Counsel for the Debtor
and Debtor in Possession*