

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

HMI Liquidating Inc.,<sup>1</sup>

Debtor.

Chapter 11

Case No. 17-10810 (LSS)

Hrg Date: August 30, 2017 at 3:30 p.m. (ET)

Obj. Deadline: August 24, 2017 at 4:00 pm (ET)

**NOTICE OF FILING OF COMBINED THIRD MONTHLY AND FIRST INTERIM  
APPLICATION OF COOLEY LLP, SPECIAL CORPORATE COUNSEL TO THE  
DEBTOR AND DEBTOR-IN-POSSESSION FOR COMPENSATION AND  
REIMBURSEMENT OF EXPENSES FOR THE (I) MONTHLY PERIOD JUNE 1, 2017  
THROUGH JUNE 30, 2017 AND (II) INTERIM PERIOD OF APRIL 12, 2017  
THROUGH JUNE 30, 2017**

PLEASE TAKE NOTICE that on August 10, 2017, Cooley LLP (“Cooley”) filed and served its **Combined Third Monthly and First Interim Fee Application of Cooley LLP, Special Corporate Counsel to the Debtor and Debtor-in-Possession for Compensation and Reimbursement of Expenses for the (I) Monthly Period June 1, 2017 Through June 30, 2017 and (II) Interim Period of April 12, 2017 Through June 30, 2017** (the “Application”) seeking compensation for the reasonable and necessary services rendered as special corporate counsel to the above-captioned debtor and debtor in possession (the “Debtor”) in the total interim amount of \$113,015.80, and reimbursement for actual and necessary expenses in the amount of \$5,006.56 for the period from April 12, 2017 through June 30, 2017.

**PLEASE TAKE FURTHER NOTICE** that any objection or response to the Application must be made in writing, and be filed with the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 3<sup>rd</sup> Floor, Wilmington, Delaware 19801, on or before **August 24, 2017 at 4:00 p.m. (ET)**. At the same time, you must also serve a copy of the response or objection upon the following: (i) counsel to the Debtor, Drinker Biddle & Reath LLP, 222 Delaware Ave., Suite 1410, Wilmington, DE 19801, Attn: Steven K. Kortanek; and (ii) the Office of the United States Trustee for the District of Delaware, J. Caleb Boggs Federal Building, Room 2207, 844 North King Street, Wilmington, Delaware 19801, Attn: Richard L. Schepacarter and Brya M. Keilson (collectively, the “Notice Parties”).

**PLEASE TAKE FURTHER NOTICE THAT A HEARING ON THE APPLICATION WILL BE HELD ON AUGUST 30, 2017 AT 3:30 P.M. (ET) BEFORE THE HONORABLE LAURIE SELBER SILVERSTEIN IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE, 824 N. MARKET STREET, 6<sup>th</sup> FLOOR, COURTROOM NO. 2, WILMINGTON, DELAWARE 19801.**

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<sup>1</sup> The last four digits of the Debtor’s federal tax identification number are 8422.

PLEASE TAKE FURTHER NOTICE THAT IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE THE COURT MAY GRANT THE RELIEF REQUESTED IN THE APPLICATION WITHOUT FURTHER NOTICE OR A HEARING.

Dated: August 10, 2017  
Wilmington, Delaware

Respectfully submitted,

**DRINKER BIDDLE & REATH LLP**

*/s/ Steven K. Kortanek*

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