

EXHIBIT A

Time Records



ATTORNEYS AT LAW

101 California
5th floor
San Francisco, CA
94111-5800
MAIN 415 693-2000

www.cooley.com

Taxpayer ID Number
94-1140085

Palo Alto, CA
San Diego, CA
Los Angeles, CA
Broomfield, CO
Seattle, WA
New York, NY
Reston, VA
Washington, DC
Boston, MA
Shanghai, P. R. China
London, United Kingdom

July 24, 2017

President & CEO
HMI Liquidating, Inc
*

Invoice Number: 1780573
CL 01 00190

305627-202
Chapter 11 Special Counsel

For services rendered through June 30, 2017

Fees	\$	29,212.50
Chargeable costs and disbursements	\$	3,587.46
Total Due on Current Invoice	\$	32,799.96



305627-202
Chapter 11 Special Counsel

Invoice Number: 1780573
CL 01 00190

For services rendered through June 30, 2017 :

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
ASSET DISPOSITION			
06/01/17	Robert L. Eisenbach	Review draft slides re sale process	0.20
06/01/17	Robert L. Eisenbach	Exchange emails with counsel for Acesa re status	0.10
06/02/17	Robert L. Eisenbach	Exchange emails with K. Bridges, Canaccord, S. Kortanek re bid status	0.20
06/02/17	Robert L. Eisenbach	Exchange emails S. Kortanek re cancellation of auction	0.10
06/02/17	Robert L. Eisenbach	Prepare email to B. Hall re cancellation of auction	0.10
06/02/17	Robert L. Eisenbach	Analyze issues re sale closing	0.20
06/05/17	Robert L. Eisenbach	Develop strategy re sale and sale hearing	0.40
06/05/17	Robert L. Eisenbach	Prepare email to B. Hall re sale order	0.10
06/06/17	Robert L. Eisenbach	Conference with K. Bridges re sale and closing issues	0.50
06/06/17	Robert L. Eisenbach	Exchange emails with P. Jackson, S. Kortanek re sale order issues	0.20
06/06/17	Robert L. Eisenbach	Analyze sale and closing issues	0.40
06/07/17	Robert L. Eisenbach	Exchange emails with S. Kortanek, B. Hall re sale order issues	0.20
06/07/17	Robert L. Eisenbach	Review revised sale order	0.20
06/07/17	Robert L. Eisenbach	Review certification and final sale order	0.20
06/09/17	Robert L. Eisenbach	Exchange emails with J. McFadden re assumed liabilities and sale	0.20
06/09/17	Robert L. Eisenbach	Prepare email to B. Hall re closing documents	0.10
06/09/17	Robert L. Eisenbach	Analyze issues re closing of sale	0.10
06/12/17	Robert L. Eisenbach	Exchange emails with K. Bridges re closing issues	0.20
06/12/17	Robert L. Eisenbach	Review closing documents	0.20
06/13/17	Robert L. Eisenbach	Review closing documents	0.10
06/14/17	Robert L. Eisenbach	Exchange emails with K. Bridges re closing	0.20



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<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
		issues	
06/14/17	Robert L. Eisenbach	Review asset purchase agreement re closing requirements	0.30
06/14/17	Robert L. Eisenbach	Analyze issues re closing	0.30
06/16/17	Robert L. Eisenbach	Exchange emails with K. Bridges re closing issues	0.30
06/19/17	Robert L. Eisenbach	Telephone conference with K. Bridges re sale closing issues	0.20
06/19/17	Robert L. Eisenbach	Exchange emails with B. Hall re sale closing	0.10
06/19/17	Robert L. Eisenbach	Analyze issues re sale closing	0.20
06/20/17	Mollie N. Canby	Emails with R. Eisenbach re preparation of certificate of amendment concerning name change of Debtor	0.20
06/20/17	Mollie N. Canby	Review amended and restated certificate of incorporation and prepare certificate of amendment to same concerning name change of Debtor	0.70
06/20/17	Robert L. Eisenbach	Exchange emails with K. Bridges re closing issues	0.30
06/20/17	Robert L. Eisenbach	Review revised closing documents	0.20
06/20/17	Robert L. Eisenbach	Telephone conference with K. Bridges re closing issues	0.10
06/20/17	Robert L. Eisenbach	Analyze issues re name change certificate	0.20
06/20/17	Robert L. Eisenbach	Analyze issues re sale closing steps	0.20
06/21/17	Robert L. Eisenbach	Exchange emails with K. Bridges re closing issues	0.30
06/21/17	Robert L. Eisenbach	Analyze issues re closing payments	0.30
06/21/17	Robert L. Eisenbach	Telephone conference with K. Bridges re closing payments	0.10
06/21/17	Robert L. Eisenbach	Telephone conference with S. Kortanek re closing issues	0.10
06/21/17	Robert L. Eisenbach	Finalize closing documents	0.30
06/22/17	Robert L. Eisenbach	Exchange emails with K. Bridges, S. Kortanek re post-closing issues	0.20



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<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>	
06/23/17	Robert L. Eisenbach	Exchange emails with K. Bridges re closing issues	0.40	
06/23/17	Robert L. Eisenbach	Telephone conference with K. Bridges re closing items	0.40	
06/23/17	Robert L. Eisenbach	Telephone conference with B. Hall re closing	0.20	
06/23/17	Robert L. Eisenbach	Exchange emails with B. Hall, S. Rosario re closing	0.30	
06/23/17	Robert L. Eisenbach	Review closing documents	0.30	
06/23/17	Robert L. Eisenbach	Follow up re closing payments and issues	0.60	
06/23/17	Robert L. Eisenbach	Exchange emails with S. Kortanek, Canaccord re closing	0.10	
06/25/17	Robert L. Eisenbach	Exchange emails with C. Young re corporate resolution	0.10	
06/26/17	Robert L. Eisenbach	Follow up re corporate name change	0.20	
06/26/17	Robert L. Eisenbach	Prepare email to M. King re corporate name change	0.20	
06/26/17	Robert L. Eisenbach	Exchange emails with M. Fleming re corporate name change	0.10	
		Task Total:	11.70	11,718.00

BUSINESS OPERATIONS

06/02/17	Robert L. Eisenbach	Develop strategy re corporate wind down	0.20
06/12/17	Robert L. Eisenbach	Analyze issues re wind down of operations	0.50
06/13/17	Robert L. Eisenbach	Exchange emails with K. Bridges re wind down options	0.20
06/13/17	Robert L. Eisenbach	Analyze wind down issues	0.20
06/23/17	Robert L. Eisenbach	Exchange emails with M. Fleming re board consent	0.30
06/23/17	Robert L. Eisenbach	Review board consent	0.20
06/23/17	Robert L. Eisenbach	Exchange emails with K. Bridges re board consent	0.30
06/23/17	Robert L. Eisenbach	Analyze name change issues	0.20
06/23/17	Robert L. Eisenbach	Exchange emails with C. Young re board	0.10



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<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>	
		consent		
06/23/17	Matthew F. Fleming	Attend to board and officer resignations (.1); review consent requirements and bylaws re the same (.2); draft board consent and resignation language re the same (.4)	0.70	
06/25/17	Robert L. Eisenbach	Prepare email to M. Fleming re corporate resolution	0.10	
06/26/17	Matthew F. Fleming	Review the Certificate of Amendment to the Certificate of Incorporation	0.10	
06/26/17	Robert L. Eisenbach	Exchange emails with K. Bridges re back account issues	0.20	
06/26/17	Robert L. Eisenbach	Analyze issues re corporate wind down	0.10	
06/27/17	Mollie N. Canby	Receive and review certificate of name change	0.10	
06/27/17	Mollie N. Canby	Follow-up regarding filing the certificate of name change with DE SOS	0.20	
06/27/17	Mollie N. Canby	Discuss pre-clearance process with DE vendor and submit request for filing of certificate of name change	0.40	
06/27/17	Robert L. Eisenbach	Exchange emails with M. King re name change certificate	0.10	
06/27/17	Robert L. Eisenbach	Analyze issues re name change certificate	0.20	
06/28/17	Mollie N. Canby	Emails with R. Eisenbach re status of filing of cert of name change	0.20	
06/28/17	Robert L. Eisenbach	Follow up re corporate name change	0.10	
06/29/17	Mollie N. Canby	Receive and review from DE file stamped copy of name change and circulate to R. Eisenbach	0.20	
06/29/17	Robert L. Eisenbach	Review corporate name change certification	0.10	
06/29/17	Robert L. Eisenbach	Exchange emails with S. Kortanek re name change and caption change	0.20	
06/29/17	Robert L. Eisenbach	Prepare email to M. King re name change certificate	0.10	
Task Total:			5.30	4,473.00

CASE ADMINISTRATION



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<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>	
06/01/17	Robert L. Eisenbach	Exchange emails with J. McFadden re accounting issues	0.20	
06/22/17	Mollie N. Canby	Respond to R. Eisenbach's email regarding Debtor's connection to Hogan Lovell	0.10	
06/30/17	Robert L. Eisenbach	Review caption change notice	0.10	
		Task Total:	0.40	343.50

CLAIMS

06/01/17	Robert L. Eisenbach	Exchange emails with S. Kortanek re former noteholder inquiry	0.20	
06/01/17	Robert L. Eisenbach	Review financing documents re former noteholder	0.30	
		Task Total:	0.50	532.50

FEE/EMPLOYMENT APPLICATIONS

06/08/17	Robert L. Eisenbach	Review and revise monthly fee application for Cooley	0.40	
06/08/17	Robert L. Eisenbach	Review Cooley fee statement	0.50	
06/08/17	Mollie N. Canby	Review final draft of Cooley's 1st monthly fee application	0.30	
06/08/17	Mollie N. Canby	Receive and review file stamped copy of Cooley's first monthly fee application and calendar response deadline	0.20	
06/12/17	Mollie N. Canby	Emails with R. Eisenbach re preparing Cooley's 2nd monthly fee application	0.10	
06/12/17	Mollie N. Canby	Begin preparing Cooley's 2nd monthly fee application	0.90	
06/13/17	Mollie N. Canby	Draft Cooley's 2nd monthly fee application	0.50	
06/14/17	Mollie N. Canby	Finalize draft of Cooley's 2nd monthly fee application	0.80	
06/14/17	Robert L. Eisenbach	Review draft monthly fee application	0.10	
06/23/17	Robert L. Eisenbach	Revise monthly fee application	0.20	
06/29/17	Mollie N. Canby	Review docket for any filed responses to	0.40	



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<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>	
		Cooley's 1st monthly fee application (.2); email R. Eisenbach advising when CNO can be filed (.2)		
06/29/17	Robert L. Eisenbach	Determine status of Cooley monthly fee application	0.10	
06/30/17	Robert L. Eisenbach	Review CNO re Cooley monthly fee application	0.10	
Task Total:			4.60	2,259.00

FINANCING AND CASH COLLATERAL

06/01/17	Matthew F. Fleming	Draft and revise Investor Representation Letter for signature by Acessa InvestCo in connection with the tender offer and transfer of notes	0.70	
06/02/17	Robert L. Eisenbach	Review and revise Acessa representation letters	0.40	
06/02/17	Robert L. Eisenbach	Exchange emails with M. Fleming re Acessa letter issues	0.20	
06/02/17	Robert L. Eisenbach	Exchange emails S. Rosario re Acessa letter issues	0.20	
06/09/17	Robert L. Eisenbach	Exchange emails with M. Fleming re representation letter	0.10	
06/16/17	Robert L. Eisenbach	Exchange emails with S. Rosario re Acessa notes	0.10	
06/16/17	Robert L. Eisenbach	Exchange emails with J. McFadden, M. Fleming re debt ledger issues	0.10	
06/17/17	Robert L. Eisenbach	Review email re DIP draw	0.10	
06/19/17	Robert L. Eisenbach	Exchange emails with S. Kortanek re DIP funding issues	0.20	
06/19/17	Robert L. Eisenbach	Prepare email to S. Rosario re debt ledger	0.10	
06/19/17	Robert L. Eisenbach	Exchange emails with J. McFadden, M. Fleming re debt ledger	0.20	
06/20/17	Robert L. Eisenbach	Telephone conference with K. Bridges re final DIP draw issues	0.10	
06/22/17	Robert L. Eisenbach	Review DIP lender release	0.20	



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06/22/17	Robert L. Eisenbach	Exchange emails with DIP lender counsel re release	0.10	
06/22/17	Robert L. Eisenbach	Exchange emails with K. Bridges re DIP lender release	0.10	
06/22/17	Robert L. Eisenbach	Telephone conference with K. Bridges re DIP loan release	0.20	
06/22/17	Robert L. Eisenbach	Exchange emails with J. McFadden re DIP advance	0.10	
Task Total:			3.20	3,177.00

MEETINGS

06/02/17	Robert L. Eisenbach	Review Board materials	0.20	
06/02/17	Robert L. Eisenbach	Board call	0.70	
06/06/17	Robert L. Eisenbach	Attend 341 meeting	0.50	
06/16/17	Robert L. Eisenbach	Board call	0.50	
Task Total:			1.90	2,023.50

PLAN AND DISCLOSURE STATEMENT

06/06/17	Robert L. Eisenbach	Analyze corporate issues re plan	0.40	
Task Total:			0.40	426.00

TRAVEL

06/04/17	Robert L. Eisenbach	Travel to New York before hearing in Delaware (billed at half time)	2.10	
06/06/17	Robert L. Eisenbach	Travel from New York to Wilmington (billed at half time)	0.30	
06/06/17	Robert L. Eisenbach	Travel from Wilmington to San Francisco (billed at half time)	2.30	
Task Total:			4.70	5,005.50

LEASES AND EXECUTORY CONTRACTS



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<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>	
06/02/17	Robert L. Eisenbach	Exchange emails with B. Hall re Minnetronix cure issue	0.10	
06/05/17	Robert L. Eisenbach	Analyze issues re executory contracts	0.20	
06/06/17	Robert L. Eisenbach	Conference with K. Bridges re contract and lease issues for assigned contracts list	0.30	
06/06/17	Robert L. Eisenbach	Review revised assigned contracts lists	0.20	
06/08/17	Robert L. Eisenbach	Prepare email to S. Kortanek re motion to extend time to assume or reject	0.10	
06/30/17	Robert L. Eisenbach	Exchange emails with S. Kortanek re lease rejection	0.10	
Task Total:			1.00	1,065.00

PREPARATION FOR AND ATTENDANCE AT COURT HEARINGS

06/06/17	Robert L. Eisenbach	Appear at sale hearing	1.10	
Task Total:			1.10	1,171.50

Total Fees **\$32,194.50**

Courtesy Discount (Of Counsel) (2,982.00)

Subtotal Fees **\$29,212.50**

Fee Summary:

<u>Timekeeper</u>	<u>Type</u>	<u>Rate</u>	<u>Hours</u>	<u>Total</u>
Robert L. Eisenbach	Of Counsel	1065	28.00	29,820.00
Matthew F. Fleming	Associate	735	1.50	1,102.50
Mollie N. Canby	Paralegal	240	5.30	1,272.00

For costs and disbursements recorded through June 30, 2017 :

Air Fare 1,150.10



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Traveler: R. EISENBACH Departure Date: 5/1/2017 Itinerary: San Francisco, CA-Philadelphia, PA-Baton Rouge, LA-Charlotte, NC-New York, NY Airline: American Airlines

Air Fare 8.00

Traveler: R. EISENBACH Departure Date: N/A Itinerary: N/A

Air Fare 474.21

Traveler: R. EISENBACH Departure Date: 6/4/2017 Itinerary: San Francisco, CA-New York, NY Airline: Delta Airlines

Air Fare 782.20

Traveler: R. EISENBACH Departure Date: 6/6/2017 Itinerary: Philadelphia, PA-San Francisco, CA Airline: American Airlines

Air Fare 45.00

Traveler: R. EISENBACH Departure Date: N/A Itinerary: N/A

Hotels and Meals (Hotels) 676.23

Delaware - Attend hearing in Delaware 06/04/2017-06/06/2017

Robert L. Eisenbach

Meals 97.47

Taxi 156.25

Train Fare 198.00

Traveler: R. EISENBACH Departure Date: June 6, 2017; Itinerary: NY to Wilmington

Total Costs \$3,587.46

Total: \$32,799.96