

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:

HMI Liquidating Inc.,¹

Debtor.

Chapter 11

Case No. 17-10810 (LSS)

**AMENDED NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON AUGUST 30, 2017 AT 3:30 P.M. (ET)²**

**THE HEARING IS CANCELLED AT THE DIRECTION OF THE COURT, AS
THERE ARE NO MATTERS GOING FORWARD.**

I. ADJOURNED MATTERS

1. Interim Fee Applications

Related Documents:

A. See Exhibit A, attached

Responses Received: None.

Status: The hearing on this matter has been continued to September 26, 2017 at 3:00 p.m. Counsel to the Debtor intends to file a Certification of Counsel with a proposed form of order.

II. UNCONTESTED MATTER WITH A C.N.O.

2. Debtor's Motion For An Order Extending The Exclusive Periods During Which Debtor May File And Solicit Acceptances Of A Plan Pursuant To 11 U.S.C. § 1121(d) [D.I. 173, filed 8/9/17]

Response Deadline: August 23, 2017 at 4:00 p.m.

Related Documents:

¹ The last four digits of the Debtor's federal tax identification number are 8422.

² Please note that the hearing is before the Honorable Laurie Selber Silverstein in the United States Bankruptcy Court of the District of Delaware, 824 Market Street, 6th Floor, Courtroom No. 2, Wilmington, Delaware 19801. Any person who wishes to appear telephonically at the hearing must contact COURTCALL LLC at (866) 582-6878 no later than 12:00 p.m. (ET) one business day prior to the hearing.

A. Certificate of No Objection Regarding Debtor's Motion For An Order Extending The Exclusive Periods During Which Debtor May File And Solicit Acceptances Of A Plan Pursuant To 11 U.S.C. § 1121(d)[D.I. 189, filed 8/28/17]

Responses Received: None.

Status: **An Order has been signed. Therefore, no hearing is necessary.**

Dated: August 29, 2017
Wilmington, Delaware

Respectfully submitted,

DRINKER BIDDLE & REATH LLP

/s/ Joseph N. Argentina, Jr.

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INDEX TO FEE APPLICATIONS

Cooley LLP

1. Combined Third Monthly and First Interim Application of Cooley LLP, Special Corporate Counsel to the Debtor and Debtor-in-Possession for Compensation and Reimbursement of Expenses for the (I) Monthly Period June 1, 2017 Through June 30, 2017 and (II) Interim Period for the period April 12, 2017 to June 30, 2017 [D.I. 176, filed 8/10/17]

Response Deadline: August 24, 2017 at 4:00 p.m.

Related Documents:

- A. First Monthly Application of Cooley LLP, Special Corporate Counsel to the Debtor and Debtor-in-Possession for Compensation and Reimbursement of Expenses for the Period April 12, 2017 Through April 30, 2017 [D.I. 126, filed 6/8/17]
- B. Certificate of No Objection Regarding First Monthly Application of Cooley LLP, Special Corporate Counsel to the Debtor and Debtor-in-Possession for Compensation and Reimbursement of Expenses for the Period April 12, 2017 Through April 30, 2017 [D.I. 136, filed 6/30/17]
- C. Second Monthly Application of Cooley LLP, Special Corporate Counsel to the Debtor and Debtor-in-Possession for Compensation and Reimbursement of Expenses for the Period May 1, 2017 Through May 31, 2017 [D.I. 140, filed 7/6/17]
- D. Certificate of No Objection Regarding Second Monthly Application of Cooley LLP, Special Corporate Counsel to the Debtor and Debtor-in-Possession for Compensation and Reimbursement of Expenses for the Period May 1, 2017 Through May 31, 2017 [D.I. 160, filed 7/28/17]

¹ The last four digits of the Debtor’s federal tax identification number are 8422.

- E. Certificate of No Objection Regarding Combined Third Monthly and First Interim Application of Cooley LLP, Special Corporate Counsel to the Debtor and Debtor-in-Possession for Compensation and Reimbursement of Expenses for the (I) Monthly Period June 1, 2017 Through June 30, 2017 and (II) Interim Period for the period April 12, 2017 to June 30, 2017 [D.I. 187, filed 8/25/17]

Drinker Biddle & Reath LLP

- 2. Combined First Monthly and First Interim Fee Application of Drinker Biddle & Reath LLP for Compensation and Reimbursement of Expenses as Counsel to the Debtor for the period From April 12, 2017 to May 31, 2017 [D.I. 177, filed 8/10/17]

Response Deadline: August 24, 2017 at 4:00 p.m.

Related Documents:

- A. Certificate of No Objection Regarding Combined First Monthly and First Interim Fee Application of Drinker Biddle & Reath LLP for Compensation and Reimbursement of Expenses as Counsel to the Debtor for the period From April 12, 2017 to May 31, 2017[D.I. 188, filed 8/25/17]