

**Exhibit A**

Proposed Order

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

HMI Liquidating Inc.,<sup>1</sup>

Debtor.

Chapter 11

Case No. 17-10810 (LSS)

Re: Docket Nos. 176 & 177

**OMNIBUS ORDER APPROVING INTERIM FEE APPLICATIONS  
FOR COMPENSATION AND REIMBURSEMENT OF EXPENSES**

Upon consideration of the interim fee applications (the “**Applications**”) of those professionals (the “**Professionals**”) referenced on “Exhibit A” attached hereto, pursuant to sections 105(a) and 331 of title 11 of the United States Code, Fed. R. Bankr. P. 2016 and that certain Order Establishing Procedures for Interim Compensation (the “**Interim Compensation Order**”) [D.I. 103] previously entered by this United States Bankruptcy Court for the District of Delaware (the “**Court**”) on May 30, 2017; and it appearing that the Court has jurisdiction to consider the Applications and the relief requested therein in accordance with 28 U.S.C. §§ 157 and 1134; and it appearing that this matter is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2); and it appearing that venue of this proceeding and these Applications is proper in this district pursuant to 28 U.S.C. §§ 1408 and 1409; and due and proper notice of the Applications having been given; and after due deliberation and sufficient cause appearing therefor;

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<sup>1</sup> The last four digits of the Debtor’s federal tax identification number are 8422.

**IT IS HEREBY ORDERED THAT:**

1. The Applications are granted on an interim basis in the amounts set forth on “Exhibit A” hereto for services rendered and reimbursement for actual and necessary expenses incurred during the fee periods set forth on “Exhibit A”.

2. The Debtor is authorized and directed to remit payment to each of the Professionals one hundred (100%) of the fees and one hundred percent (100%) of the expenses allowed by this Order, to the extent not previously paid.

3. This Court retains jurisdiction to hear and determine all matters and disputes arising from or related to this Order.

Dated: \_\_\_\_\_, 2017

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The Honorable Laurie Selber Silverstein  
United States Bankruptcy Judge

**Exhibit A**

**In re: HMI Liquidating Inc.  
Case No. 17-10810 (LSS)**

**Interim Fee Applications**

<b>Applicant</b>	<b>Date Filed/DI#</b>	<b>Compensation Period</b>	<b>Fee Amount Requested</b>	<b>Expense Amount Requested</b>	<b>Voluntary Reduction</b>	<b>Total Amount Requested</b>
Drinker Biddle & Reath LLP <i>Counsel to the Debtor</i>	8/10/2017 [D.I. 177]	4/12/2017 to 5/31/2017	\$130,548.00	\$13,636.60	\$0.00	\$144,184.60
Cooley LLP <i>Special Corporate Counsel to Debtors</i>	8/10/2017 [D.I. 176]	4/12/2017 to 6/30/2017	\$113,015.80	\$5,006.56	\$0.00	\$118,022.36
<b>TOTAL</b>			<b>\$243,563.80</b>	<b>\$18,643.16</b>	<b>\$0.00</b>	<b>\$262,206.96</b>