

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE**

In re:

HMI Liquidating Inc.,¹

Debtor.

Chapter 11

Case No. 17-10810 (LSS)

Re. Docket No. __

**ORDER GRANTING DEBTOR’S MOTION FOR AN ORDER FURTHER EXTENDING
THE EXCLUSIVE PERIODS DURING WHICH DEBTOR MAY FILE AND SOLICIT
ACCEPTANCES OF A PLAN PURSUANT TO 11 U.S.C. § 1121(d)**

Upon the Debtor’s Motion for an Order Extending the Exclusive Periods During Which Debtor May File and Solicit Acceptances of a Plan Pursuant to 11 U.S.C. § 1121(d) (the “Motion”);² and the Court having jurisdiction to consider the Motion and the relief requested therein pursuant to 28 U.S.C. §§ 157 and 1334; and consideration of the Motion and the requested relief therein being a core proceeding pursuant to 28 U.S.C. § 157(b); and venue being proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and due and proper notice of the Motion having been provided under the circumstances, and it appearing that no other or further notice need be provided; and the Court having determined that the relief sought in the Motion is in the best interests of the Debtor, its creditors and all parties-in-interest; and the Court having determined that the legal and factual bases set forth in the Motion establish just cause for the relief granted herein; and upon all of the proceedings had before the Court and after due deliberation and sufficient cause appearing therefor, it is hereby ordered that:

1. The Motion is granted.
2. The Plan Period is hereby extended through and including February 6, 2018, and

¹ The last four digits of the Debtor’s federal tax identification number are 8422.

² Capitalized terms not herein defined shall have the same meaning ascribed to them in the Motion.

the Solicitation Period is hereby extended through and including April 9, 2018.

3. Nothing herein shall be construed to limit the Debtor's right to seek further extensions of time under 11 U.S.C. § 1121.

4. The Court shall retain jurisdiction over any matter or dispute arising from or relating to the implementation of this Order.

Dated: _____, 2018

THE HONORABLE
LAURIE SELBER SILVERSTEIN
UNITED STATES BANKRUPTCY JUDGE