

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE**

In re:

HMI Liquidating Inc.,¹

Debtor.

Chapter 11

Case No. 17-10810 (LSS)

Hearing Date: January 16, 2018 at 2:00 p.m. (ET)
Objection Deadline: December 22, 2017 at 4:00 p.m. (ET)

NOTICE OF MOTION

PLEASE TAKE NOTICE that on December 8, 2017, the above captioned debtor and debtor in possession (“*Debtor*”) filed the **Debtor’s Motion For An Order Further Extending The Exclusive Periods During Which Debtor May File And Solicit Acceptances Of A Plan Pursuant To 11 U.S.C. § 1121(d)** (the “*Motion*”) with the United States Bankruptcy Court for the District of Delaware, 824 Market Street, 3rd Floor, Wilmington, Delaware 19801 (the “*Bankruptcy Court*”).

PLEASE TAKE FURTHER NOTICE that any responses or objections to the Motion must be in writing, filed with the Clerk of the Bankruptcy Court and served upon and received by the undersigned counsel for the Debtor at or before **4:00 p.m. (Eastern Time) on December 22, 2017**.

PLEASE TAKE FURTHER NOTICE that if an objection is timely filed, served and received and such objection is not otherwise timely resolved, a hearing to consider such objection and the Motion will be held on **2:00 p.m. (Eastern Time) on January 16, 2018** before the Honorable Laurie Selber Silverstein in the United States Bankruptcy Court for the District of Delaware, 824 Market Street, 6th Floor, Courtroom No. 2, Wilmington, Delaware 19801.

¹ The last four digits of the Debtor’s federal tax identification number are 8422.

IF NO OBJECTIONS TO THE MOTION ARE TIMELY FILED, SERVED AND RECEIVED IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF REQUESTED IN THE MOTION WITHOUT FURTHER NOTICE OR HEARING.

Dated: December 8, 2017
Wilmington, Delaware

Respectfully submitted,

DRINKER BIDDLE & REATH LLP

/s/ Steven K. Kortanek

Steven K. Kortanek (Del. Bar No. 3106)
Patrick A. Jackson (Del. Bar No. 4976)
Joseph N. Argentina, Jr. (Del. Bar No. 5453)
222 Delaware Ave., Suite 1410
Wilmington, DE 19801-1621
Telephone: (302) 467-4200
Facsimile: (302) 467-4201
Steven.Kortanek@dbr.com
Patrick.Jackson@dbr.com
Joseph.Argentina@dbr.com

*Counsel for the Debtor
and Debtor in Possession*