

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re

HMI LIQUIDATING, INC.¹

Debtor.

Chapter 11

Case No. 17-10810 (LSS)

Hearing Date: July 9, 2018 at 11:00 a.m.

Objections Due: July 2, 2018 at 4:00 p.m.

**NOTICE OF CROSS-MOTION OF THE UNITED STATES TRUSTEE
TO CONVERT THE CHAPTER 11 CASE TO A CHAPTER 7 CASE**

TO: Parties on the Accompanying Certificate of Service:

Andrew R. Vara, the Acting United States Trustee, filed a Cross-Motion to Convert the Chapter 11 Case to a Chapter 7 Case (the "Cross-Motion"). The hearing time of the Cross-Motion is scheduled for **July 9, 2018 at 11:00 a.m.** or as soon thereafter as counsel may be heard.

You are required to file a responsive brief and any other objections to the Cross-Motion on or before **July 2, 2018** or such other time as may be set by the court. At the same time, you must also serve a copy of the response upon the movant's attorney:

**Richard L. Schepacarter, Esquire
United States Department of Justice
Office of the United States Trustee
J. Caleb Boggs Federal Building
844 N. King Street, Room 2207, Lockbox 35
Wilmington, DE 19801
(302) 573-6491; (302) 573-6497 (Fax)**

A HEARING ON THE CROSS-MOTION WILL BE HELD ON July 9, 2018 at 11:00 a.m. or as soon thereafter as counsel may be heard before the Honorable Laurie Silber Silverstein, U.S.B.J., U.S. Bankruptcy Court, 824 Market Street Mall, 6th Floor, Courtroom No. 2, Wilmington, DE 19801.

IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE OR THIS COURT'S DIRECTION, THE COURT MAY GRANT THE RELIEF REQUESTED IN THE CROSS-MOTION WITHOUT FURTHER NOTICE OR HEARING.

Dated: June 14, 2018

By: /s/Richard L. Schepacarter
Richard L. Schepacarter, Esquire
Trial Attorney

¹ The last four digits of the Debtor's federal tax identification number are 8422. The Debtor's address is 131 Sand Creek Road, Suite B, Brentwood, CA 94513.