

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re

HMI LIQUIDATING, INC.¹

Debtor.

Chapter 11

Case No. 17-10810 (LSS)

Hearing Date: June 4, 2019 at 3:00 p.m.

Objection Due: May 28, 2019 at 4:00 p.m.

**NOTICE OF MOTION OF THE UNITED STATES TRUSTEE TO DISMISS
THE CHAPTER 11 CASE PURSUANT TO 11 U.S.C. § 1112(b) AND 11 U.S.C § 349**

TO: Parties on the Accompanying Certificate of Service:

Andrew R. Vara, the Acting United States Trustee, has filed a Motion to Dismiss the Chapter 11 Case Pursuant to 11 U.S.C. § 1112(b) and 11 U.S.C. § 349 (“Motion”). The Motion has been scheduled for a hearing on **June 4, 2019 at 3:00 p.m.** or as soon thereafter as counsel may be heard.

You are required to file a response and/or an objection to the Motion on or before **May 28, 2019 by 4:00 p.m.** or such other time as may be set by the court. At the same time, you must also serve a copy of the response upon the movant’s attorney:

**Richard L. Schepacarter, Esquire
United States Department of Justice
Office of the United States Trustee
J. Caleb Boggs Federal Building
844 N. King Street, Room 2207, Lockbox 35
Wilmington, DE 19801
(302) 573-6491; (302) 573-6497 (Fax)**

A HEARING ON THE MOTION WILL BE HELD ON TUESDAY, JUNE 4, 2019 at 3:00 p.m. or as soon thereafter as counsel may be heard before the Honorable Laurie Selber Silverstein, U.S.B.J., U.S. Bankruptcy Court, 824 Market Street, 6th Floor, Courtroom No. 2, Wilmington, Delaware.

IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE OR THIS COURT’S DIRECTION, THE COURT MAY GRANT THE RELIEF REQUESTED IN THE MOTION WITHOUT FURTHER NOTICE OR HEARING.

Dated: May 16, 2019

By: /s/Richard L. Schepacarter
Richard L. Schepacarter, Esquire
Trial Attorney

¹ The last four digits of the Debtor’s federal tax identification number are 8422. The Debtor’s address is 131 Sand Creek Road, Suite B, Brentwood, CA 94513.