IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
FORT WORTH DIVISION

IN RE:	§	
	§	
Silver Star Virginia Parkway LLC, *et al.*	§	**Case No. 26-42315-mxm11**
	§	
	§	**(Jointly Administered)**
Debtors.[1]	§	
	§	

NOTICE OF NON-VOTING STATUS

PLEASE TAKE NOTICE that you are receiving this *Notice of Non-Voting Status* because you hold a Claim or Equity Interest that is not entitled to vote to accept or reject the Plan under the provisions of the Plan, the Solicitation Procedures Order, or applicable Bankruptcy Court orders. No ballot is enclosed. Capitalized terms not otherwise defined herein shall have the meaning ascribed to them in the Plan or the Solicitation Procedures Order as identified in the enclosed *Notice of Confirmation Hearing, Voting Deadline, and Deadline to Object to Confirmation* (the "Confirmation Hearing Notice").

PLEASE TAKE FURTHER NOTICE that, under the current Plan, Classes 1 and 2 are unimpaired, presumed to accept the Plan, and not entitled to vote, and Class 8 (Equity Interests) is impaired, deemed to reject the Plan under section 1126(g) of the Bankruptcy Code, and not entitled to vote. Under the Plan, all Equity Interests will be cancelled on the Effective Date and Holders of Equity Interests will not receive or retain any property under the Plan. The status of any other Class or Holder is governed by the Plan, the approved Disclosure Statement, the Solicitation Procedures Order, and any later order entered by the Bankruptcy Court.

PLEASE TAKE FURTHER NOTICE that the Confirmation Hearing will be held on December 11, 2026 at 9:30 a.m. (prevailing Central Time), and any objection to confirmation must be filed and served no later than December 4, 2026 at 5:00 p.m. (prevailing Central Time), as set forth in the enclosed Confirmation Hearing Notice. Copies of the Plan and Disclosure Statement are available free of charge at www.bankruptcy.angeiongroup.com/silverstar or by request to the Solicitation Agent via email to *DRCVote@DonlinRecano.com*.

PLEASE TAKE FURTHER NOTICE that any party in interest that did not previously receive notice of the hearing on the Disclosure Statement may file and serve an objection to the adequacy of the Disclosure Statement no later than 5:00 p.m. (prevailing Central Time) on December 4, 2026, which will be considered at the Confirmation Hearing, as set forth in the enclosed Confirmation Hearing Notice.

[1] The Debtors in these proceedings (including their respective taxpayer identification numbers) are: Silver Star Virginia Parkway LLC (99-3308488); Silver Star Properties REIT, Inc. (26-3455189); and Cooper Street SPE LLC (93-4893154). The Debtors' corporate headquarters are: 100 N. Forest Park Blvd., Suite 100, Fort Worth, TX 76102.

Dated: November 16, 2026

Respectfully submitted,

/s/ John D. Gaither

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