

Fill in this information to identify the case:

United States Bankruptcy Court for the:

District of Delaware

(State)

Case number (if known): _____ Chapter 11

Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name HyreCar, Inc.

2. All other names debtor used in the last 8 years
Include any assumed names, trade names, and *doing business* as names

3. Debtor's federal Employer Identification Number (EIN) 4 7 - 2 4 8 0 4 8 7

4. Debtor's address

Principal place of business	Mailing address, if different from principal place of business
<u>1001 Wilshire Boulevard PMB 2196</u>	_____
Number Street	Number Street
_____	_____
<u>Los Angeles CA 90017</u>	P.O. Box
City State ZIP Code	_____
_____	City State ZIP Code
<u>Los Angeles</u>	
County	

5. Debtor's website (URL) www.hyrecar.com

6. Type of debtor

- Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
- Partnership (excluding LLP)
- Other. Specify: _____

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply:

- Tax-exempt entity (as described in 26 U.S.C. § 501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

4 1 1 9

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9
- Chapter 11. Check all that apply:

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, and it chooses to proceed under **Subchapter V of Chapter 11**. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

- Chapter 12

Debtor HyreCar, Inc.
Name

Case number (if known) _____

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

No

Yes. District _____ When MM / DD / YYYY Case number _____

If more than 2 cases, attach a separate list.

District _____ When MM / DD / YYYY Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

No

Yes. Debtor _____ Relationship _____

List all cases. If more than 1, attach a separate list.

District _____ When MM / DD / YYYY

Case number, if known _____

11. Why is the case filed in this district?

Check all that apply:

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other _____

Where is the property? _____

Number Street

City

State ZIP Code

Is the property insured?

No

Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- Funds will be available for distribution to unsecured creditors.
- After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors

- | | | |
|---|--|--|
| <input type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5,001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input checked="" type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. Estimated assets

- | | | |
|--|---|--|
| <input type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input checked="" type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

16. Estimated liabilities

- | | | |
|--|---|--|
| <input type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input checked="" type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 02 / 24 /2023
MM / DD / YYYY

X /s/ Eduardo Iniguez

Signature of authorized representative of debtor
Title CEO, CFO

Eduardo Iniguez

Printed name

Debtor HyreCar, Inc.
Name

Case number (if known) _____

18. Signature of attorney

X /s/ Andrew J. Roth-Moore
Signature of attorney for debtor

Date 02 / 24 /2023
MM / DD / YYYY

Andrew J. Roth-Moore
Printed name

Cole Schotz P.C.
Firm name

500 Delaware Avenue, Suite 1410
Number Street

Wilmington DE 19801
City State ZIP Code

(302) 652-3131 aroth-moore@coleschotz.com
Contact phone Email address

5988 DE
Bar number State

UNANIMOUS WRITTEN CONSENT OF THE BOARD OF DIRECTORS OF HYRECARE, INC.

February 24, 2023

The undersigned, being (a) all members of the Board of Directors (the "Board") of HyreCar, Inc. a Delaware corporation (the "Company"), do hereby consent to, adopt and approve, ratify, and confirm by unanimous written consent, in each case pursuant to and in accordance with (a) the provisions of the Company's (i) certificate of incorporation, , and (ii) bylaws, and (b) the applicable provisions of the General Corporation Law of the State of Delaware, the following resolutions and authorize the taking of all actions contemplated hereby:

WHEREAS, the Board has reviewed and considered the financial and operational condition of the Company, and the Company's business on the date hereof, including the assets of the Company, and the immediate cash flow needs of the Company, and the recommendations of the Company's legal and other advisors as to the alternatives available to the Company including pursuing a bankruptcy proceeding for the Company under the provisions of chapter 11 of title 11 of the United States Code (the "Bankruptcy Code");

WHEREAS, there has been presented to the Board a Term Sheet for a Debtor In Possession ("DIP") financing facility with Holmes Motors, Inc. ("Holmes") and the contemplated acquisition by Holmes as a stalking horse bidder of substantially all of the assets of the Company pursuant to Bankruptcy Code Section 363 (collectively the "Term Sheet").

WHEREAS, management discussed with the Board the advisability of discontinuing with the Company's current investment banker, Northland Capital Markets, considering the current circumstances of the Company;

WHEREAS, the Board has determined that it is in the best interests of the Company and the Company's stakeholders, creditors, and other interested parties to commence a case under the provisions of chapter 11 of the Bankruptcy Code, and the Board of the Company has consented to the filing of a voluntary petition under the provisions of chapter 11 and the Bankruptcy Code;

Commencement and Prosecution of Bankruptcy Case

RESOLVED, that, in the judgment of the Board, it is desirable and in the best interests of the Company, the creditors of the Company, the preferred and common shareholders, and other stakeholders and interested parties of the Company, that a voluntary petition (the "Petition") be filed by the Company with the United States Bankruptcy Court for the District of Delaware (the "Bankruptcy Court") under the provisions of chapter 11 of the Bankruptcy Code; and it is further

RESOLVED, that the form, terms and provisions of, the execution, delivery and filing of, and the performance of the transactions and obligations contemplated by the Petition be, and they hereby are, authorized, approved and adopted in all respects and that Eduardo Iniguez and AJ Lee (the "Authorized Persons") be, and hereby are, authorized, directed, and empowered on behalf of and in the name of the Company (i) to execute and verify the Petition and all documents ancillary thereto, and to cause the Petition to be filed with the Bankruptcy Court commencing a chapter 11 case (the "Bankruptcy Case"), and to make or cause to be made prior to the execution thereof any modifications to such Petition or

ancillary documents, and (ii) to execute, verify, and file or cause to be filed, or to designate other officers of the Company to execute, verify, and file or cause to be filed (in which even such persons shall also be Authorized Person), schedules, lists, motions, applications, declarations, affidavits, and other papers or documents necessary, appropriate, or desirable in connection with the foregoing, with such changes, additions, and modifications thereto as the Authorized Persons executing the same shall approve, such approval to be conclusively evidenced by the Authorized Persons' execution and delivery thereof; and it is further;

Professionals

RESOLVED, that the law firm Greenberg Glusker Fields Claman & Machtinger LLP ("GG") as the Company's general bankruptcy counsel, and Cole Schotz P.C., as the Company's local Delaware counsel, shall be, and hereby are, authorized, empowered, and directed to represent the Company, as a debtor and debtor-in-possession, in connection with the Bankruptcy Case on the terms set forth in their engagement letters with the Company, which are hereby ratified and approved, and to represent and assist the Company in carrying out its duties under the Bankruptcy Code, and to take any and all actions to advance the Company's rights and obligations, including to (a) execute, acknowledge, deliver, and verify the Petition and all other ancillary documents, and to cause the Petition to be filed with the Bankruptcy Court and make or cause to be made, prior to execution thereof, any modifications to the Petition or any ancillary document as the Authorized Persons deems necessary, desirable, or appropriate to carry out the intent and accomplish the purpose of these resolutions, (b) execute, acknowledge, deliver, verify, and file or cause to be filed all petitions, schedules, statements, lists, motions, applications and other papers or documents necessary or proper in connection with the foregoing, and (c) execute, acknowledge, deliver, and verify any and all other documents necessary or proper in connection therewith and to administer the Bankruptcy Case in form or forms as the Authorized Persons may deem necessary or proper in order to effectuate the purpose of the intent of the foregoing resolution; and in connection therewith, the Authorized Persons, with power of delegation, are hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed an appropriate application for authority to retain the services of such counsel in the Bankruptcy Case; and it is further

RESOLVED, that the law firm Raines Feldman is engaged as the Company's securities law counsel, and they hereby are, authorized, empowered, and directed to represent the Company, as a debtor and debtor-in-possession, in connection with the Company's security law obligations, on the terms set forth in their engagement letter with the Company, which is hereby ratified and approved, and the Authorized Persons, with power of delegation, are hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed an appropriate application for authority to retain the services of such counsel in the Bankruptcy Case; and it is further.

RESOLVED, that Donlin Recano & Company, Inc. be and hereby is, authorized and empowered to represent and assist the Company as claims and noticing agent and administrative advisor and in carrying out its duties under the Bankruptcy Code, and to take any and all actions to advance the Company's rights and obligations; and in connection therewith, the Authorized Persons, with power of delegation, are hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed an appropriate application for authority to retain the services of Donlin Recano in the Bankruptcy Case; and it is further

RESOLVED, that as part of the statements, lists, motions, applications and other papers or documents filed in connection with the Petition, the Company shall file an application pursuant to Bankruptcy Code section 365 to reject the engagement agreement with Northland Capital Markets.

RESOLVED, that Zukin Partners LLC. (“Zukin”), be and hereby is, authorized and empowered effective only upon the commencement of the Bankruptcy Case to represent and assist the Company as its investment banker and in carrying out its duties under the Bankruptcy Code, and to take any and all actions to advance the Company’s rights and obligations; and in connection therewith, the Authorized Persons, with power of delegation, is hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed an appropriate application to retain the services of Zukin in the Bankruptcy Case; and it is further

RESOLVED, that the Authorized Persons be, and hereby are, authorized and directed to employ any other professionals to assist the Company in carrying out the Company’s duties under the Bankruptcy Code, and to take any and all actions to advance the Company’s rights and obligations; and in connection therewith, the Authorized Persons, with power of delegation, are hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed appropriate applications for authority to retain the services of any other professionals as necessary; and it is further

DIP Facility

RESOLVED, that (i) the form, terms and provisions of that certain Senior Secured Debtor-In-Possession Term Loan and Security Agreement between the Company and Holmes Motors, Inc (“DIP Loan Agreement”), (ii) the execution, delivery and performance of supplemental agreements, instruments, certificates, joinders, consents, financing statements and other documents, contemplated by the DIP Loan Agreement, and (iii) the consummation of the DIP Loan related thereto is hereby authorized and approved in all respects, and each of the Authorized Persons, any of whom may act without any of the others, be, and each of them hereby is, authorized, directed and empowered, in the name and on behalf of the Companies, to enter into, execute, deliver and perform, the DIP Loan terms of the DIP Loan Agreement and related documents and any amendments or modifications thereto, with such changes, modifications, additions, deletions and amendments thereto as any Authorized Representative in his or her sole discretion shall deem required, necessary, appropriate, desirable or advisable, the approval of which shall be conclusively established by the execution and delivery thereof;

363 Sale

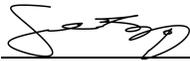
RESOLVED FURTHER, that the terms of the Term Sheet as it relates to the entry into a stalking horse arrangement for the sale of substantially all of the assets of the Company to the DIP lender be and is hereby approved, subject to: (i) the Board’s review of the definitive stalking horse purchase and sale agreement and (ii) approval of the Bankruptcy Court, and such other approvals as may be required. In connection with the foregoing, each of the Authorized Persons, any of whom may act without any of the others, be, and each of them hereby is, authorized, directed and empowered, in the name and on behalf of the Company, to enter into, execute, deliver and perform, related documents and any amendments or modifications thereto, with such changes, modifications, additions, deletions and amendments thereto as any Authorized Representative in his or her sole discretion shall deem required, necessary,

appropriate, desirable or advisable, the approval of which shall be conclusively established by the execution and delivery thereof;

General

RESOLVED, that all of the acts and transactions relating to matters contemplated by the foregoing resolutions, which acts and transactions would have been authorized and approved by the foregoing resolutions except that such acts and transactions were taken prior to the adoption of these resolutions, be, and they hereby are, in all respects confirmed, approved, and ratified; and it is further

RESOLVED, that facsimile or photostatic copies of signatures to this consent shall be deemed to be originals and may be relied on to the same extent as the originals.



Grace Mellis



[Brooke Skinner Ricketts \(Feb 23, 2023 23:13 CST\)](#)

Brooke Skinner Ricketts



[Jayaprakash Vijayan \(Feb 23, 2023 21:23 PST\)](#)

Jay Vijayan



Michael Root

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

HYRECAR INC.,

Debtor.¹

Chapter 11

Case No. 23- ()

Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy Under Chapter 11

1. If any of the debtor's securities are registered under Section 12 of the Securities Exchange Act of 1934, the SEC file number is 0001-713832
2. The following financial data is the latest available information and refers to the debtor's condition as of the dates noted in the comments below.

a.	Total assets	<u>\$16,480,799</u>
b.	Total debts (including debts listed in 2.c., below)	<u>\$18,407,037</u>
c.	Debt securities held by more than 500 holders	<u>N/A</u>
d.	Number of shares of preferred stock	<u>4,724 (Series B Preferred Stock)</u>
e.	Number of shares of common stock	<u>32,105,782</u>

Comments, if any: Total assets and total debts are listed as of December 31, 2022 according to the Debtor's unaudited financial statements. Shares of outstanding common stock are listed as of February 24, 2023.

3. Brief description of debtor's business: The Debtor's core business is the operation of a virtual car-sharing marketplace that allows individual and commercial car owners to rent their idle cars to ride-sharing service drivers. The Debtor further provides commercial automobile insurance coverage to both owners and drivers through the marketplace.
4. List the names of any person who directly or indirectly owns, controls, or holds, with power to vote, 5% or more of the voting securities of debtor:

Arctis Global LLC

William F. Holmes

Walleye Capital LLC

Altium Capital Management LP

¹ The last four digits of the Debtor's federal tax identification numbers are 0487. The Debtor's headquarters are located at 915 Wilshire Blvd., Suite 1950, Los Angeles, California 90017.

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

HYRECAR INC.,

Debtor.¹

Chapter 11

Case No. 23- ()

CONSOLIDATED CORPORATE OWNERSHIP STATEMENT

Pursuant to Rules 1007(a)(1) and 7007.1 of the Federal Rules of Bankruptcy Procedure, as of February 24, 2023, Arctis Global LLC is the only corporate entity that directly or indirectly owns 10% or more of any class of HyreCar Inc.'s equity interests.

¹ The last four digits of the Debtor's federal tax identification numbers are 0487. The Debtor's mailing address is 1001 Wilshire Boulevard PMB 2196, Los Angeles, CA 90017.

Fill in this information to identify the case:

Debtor name: HyreCar Inc.

United States Bankruptcy Court for the: District of Delaware

Case number (if known): 23-_____

Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 Largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 Largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1 Aon Risk Insurance Services West, Inc P.O. Box 849832 Suite 2800 Los Angeles CA 90084-9832	Mary Nicolini mary.nicolini@aon.com Tel: 415.486.7278	Insurance	<input checked="" type="checkbox"/> C <input checked="" type="checkbox"/> U <input checked="" type="checkbox"/> D			\$1,879,206.47
2 Latham & Watkins LLP 10250 Constellation Blvd Suite 1100 Los Angeles CA 90067	Joshua Hamilton Joshua.Hamilton@lw.com Tel: 424.653.5500; 213.891.8742	Legal Services	<input checked="" type="checkbox"/> C <input checked="" type="checkbox"/> U <input checked="" type="checkbox"/> D			\$1,061,346.20
3 TTEC BV 9197 South Peoria Street Englewood CO 80112	Jason Roque arglobal@ttec.com; billing@ttec.com Tel: 303.397.8100	Trade Debt	<input checked="" type="checkbox"/> C <input checked="" type="checkbox"/> U <input checked="" type="checkbox"/> D			\$907,978.47
4 Polsinelli 2049 Century Park East Ste 2900 Los Angeles CA 90067	Bryan Wasser lkattam@polsinelli.com; BWasser@polsinelli.com Tel: 310.203.5308	Legal Services	<input checked="" type="checkbox"/> C <input checked="" type="checkbox"/> U <input checked="" type="checkbox"/> D			\$672,065.22
5 Sedgwick Claims Management Services PO Box 14670 Sedgwick Lexington KY 40512-4670	Clint Christman clint.christman@sedgwick.com Tel: 515.698.8907	Insurance	<input checked="" type="checkbox"/> C <input checked="" type="checkbox"/> U <input checked="" type="checkbox"/> D			\$609,507.18
6 HyreDrive 3350 SW 148th Ave Suite 202 Miramar FL 33027	hello@hyredrive.com	Contract	<input checked="" type="checkbox"/> C <input checked="" type="checkbox"/> U <input checked="" type="checkbox"/> D			\$487,730.24

Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
7 ThoughtWorks, Inc 200 E. Randolph 25th Floor Chicago IL 60601	Alena Puri alena.puri@thoughtworks.com Tel: 312- 373-1000; 312.874.1415	Trade Debt	<input checked="" type="checkbox"/> C <input checked="" type="checkbox"/> U <input checked="" type="checkbox"/> D			\$448,247.76
8 Weil, Gotshal & Manges, LLP 767 Fifth Ave New York NY 10153	Tel: 201.892.5435	Legal Services	<input checked="" type="checkbox"/> C <input checked="" type="checkbox"/> U <input checked="" type="checkbox"/> D			\$305,524.32
9 O'Melveny 610 Newport Center Drive 17th Floor Newport Beach CA 92660	mclose@omm.com Tel: 213.430.6000	Legal Services	<input checked="" type="checkbox"/> C <input checked="" type="checkbox"/> U <input checked="" type="checkbox"/> D			\$294,287.26
10 Northland Capital Markets - Vendor 150 South Fifth Street Ste 3300 Minneapolis MN 55402	Jeff Peterson wires@northlandsecures.com; jpeterson@northlandcapitalmarkets.com Tel: 800.851.2920	Professional Services	<input checked="" type="checkbox"/> C <input checked="" type="checkbox"/> U <input checked="" type="checkbox"/> D			\$250,000.00
11 Fenwick & West LLP 801 California Street Mountain View CA 94041	Tel: 650.428.4422 accountsreceivable@fenwick.com	Trade Debt	<input checked="" type="checkbox"/> C <input checked="" type="checkbox"/> U <input checked="" type="checkbox"/> D			\$175,688.48
12 NANLABS, INC. 2035 Sunset Lake Road Suite B-2 Newark DE 19702	Adrian Etcheverry adrian.etccheverry@nan-labs.com Tel: 221.603.6556	Trade Debt	<input checked="" type="checkbox"/> C <input checked="" type="checkbox"/> U <input checked="" type="checkbox"/> D			\$140,760.00
13 Mitek 600 B Street Suite 100 San Diego CA 92101	Pete Chumpitaz pchumpitaz@mitexsystems.com Tel: 619.269.6800	Trade Debt	<input checked="" type="checkbox"/> C <input checked="" type="checkbox"/> U <input checked="" type="checkbox"/> D			\$138,139.95
14 Davis Wright Tremaine 920 Fifth Avenue Suite 3300 Seattle WA 98104	Tel: 206.622.3150	Legal Services	<input checked="" type="checkbox"/> C <input checked="" type="checkbox"/> U <input checked="" type="checkbox"/> D			\$131,655.90
15 Mitchell Silberberg & Knupp LLP - Vendor 2049 Century Park East 18th Floor Los Angeles CA 90067	Tel: 310-312-3177	Legal Services	<input checked="" type="checkbox"/> C <input checked="" type="checkbox"/> U <input checked="" type="checkbox"/> D			\$130,254.50
16 SnaSheet, Inc. 1 North Dearborn St. Suite 600 Chicago IL 60602	Connor Cherette finance@snaSheet.me Tel: 312-429-5809	Trade Debt	<input checked="" type="checkbox"/> C <input checked="" type="checkbox"/> U <input checked="" type="checkbox"/> D			\$129,842.22

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
17	Rexford Industrial Realty 11620 Wilshire Boulevard Suite 1000 Los Angeles CA 90025	Jorge Contreras jcontreras@rexfordindustrial.com; eric.duncanson@cushwake.com Tel: 310.966.3800	Unpaid Rent	<input checked="" type="checkbox"/> C <input checked="" type="checkbox"/> U <input checked="" type="checkbox"/> D			\$117,673.08
18	CHECKR.COM One Montgomery St Suite 2000 San Francisco CA 94104	Michael Weiner jared.ricci@checkr.com; michael.weiner@checkr.com Tel: 844 824 3257	Trade Debt	<input checked="" type="checkbox"/> C <input checked="" type="checkbox"/> U <input checked="" type="checkbox"/> D			\$93,772.25
19	Assurant 11222 Quail Roost Drive Miami FL 33157	Jennifer Rios elvira.seijo@assurant.com; jennifer.rios@assurant.com Tel: 305.992.1739	Insurance	<input checked="" type="checkbox"/> C <input checked="" type="checkbox"/> U <input checked="" type="checkbox"/> D			\$84,889.86
20	Halpern May Ybarra Gelberg LLP 550 South Hope Street Ste 2330 Los Angeles CA 90071	Grant Gelberg grant.gelberg@halpernmay.com Tel: 213.402.1910	Legal Services	<input checked="" type="checkbox"/> C <input checked="" type="checkbox"/> U <input checked="" type="checkbox"/> D			\$79,389.50

Fill in this information to identify the case and this filing:

Debtor Name HyreCar, Inc.

United States Bankruptcy Court for the: _____ District of DE
(State)

Case number (if known): _____

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING – Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule _____
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration Consolidated Corporate Ownership Statement

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 02/24/2023
MM / DD / YYYY

X /s/ Eduardo Iniguez

Signature of individual signing on behalf of debtor

Eduardo Iniguez
Printed name

CEO, CFO
Position or relationship to debtor