

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

TRITEK INTERNATIONAL INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 23-10520 (TMH)

(Jointly Administered)

Re: Docket No. 92

ORDER (I) ESTABLISHING BAR DATES AND RELATED PROCEDURES FOR FILING PROOFS OF CLAIM (INCLUDING FOR CLAIMS ARISING UNDER SECTION 503(b)(9) OF THE BANKRUPTCY CODE), (II) APPROVING THE FORM AND MANNER OF NOTICE THEREOF, AND (III) GRANTING RELATED RELIEF

Upon consideration of the motion (the “Motion”)² of the above-captioned debtors and debtors in possession (collectively, “Debtors) in the above-captioned cases (the “Chapter 11 Cases”) for entry of an order (this “Order”) (i) establishing deadlines by which creditors (as defined in section 101(10) of the Bankruptcy Code) may file Proofs of Claim in the Chapter 11 Cases, (ii) establishing related procedures for filing Proofs of Claim, (iii) approving the form and scope of the Bar Date Notice, (iv) approving mailing procedures with respect thereto, and (v) granting related relief, all as more fully set forth in the Motion; and the Court having reviewed the Motion and the First Day Declaration and having heard the statements of counsel regarding the relief requested in the Motion at a hearing before the Court (the “Hearing”); and the Court having jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the Amended Standing Order; and this Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b); and this Court having found that venue of this proceeding and the Motion is proper pursuant to 28

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number are: Tritek International Inc. (7919); HyLife Foods Windom, LLC (5391); and Canwin Farms, LLC (3973). Debtors' mailing address is 2850 Highway 60 East, Windom, MN 56101.

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Motion.

U.S.C. §§ 1408 and 1409; and this Court having found that Debtors' notice of the Motion and opportunity for a hearing on the Motion were appropriate under the circumstances and no other notice need be provided, except as set forth in the Motion with respect to entry of this Bar Date Order and notice of the Final Hearing (as defined below); and this Court having determined that the legal and factual bases set forth in the Motion and at the Hearing establish just cause for the relief granted herein; and upon all of the proceedings had before this Court; and after due deliberation and sufficient cause appearing therefor, it is

HEREBY ORDERED THAT:

1. The Motion is GRANTED as set forth herein.
2. All objections to entry of this Bar Date Order, to the extent not withdrawn or settled, are overruled.
3. This Court hereby approves (i) the forms of the Bar Date Notice, the Proof of Claim Form, and the Publication Notice, substantially in the forms attached to this Bar Date Order as **Exhibit 1**, **Exhibit 2**, and **Exhibit 3**, respectively, and (ii) the manner of providing notice of the Bar Dates as described in the Motion.
4. Pursuant to Bankruptcy Rule 3003(c)(2), any creditor (as defined in section 101(10) of the Bankruptcy Code) or equity security holder (as defined in section 101(17) of the Bankruptcy Code) who asserts a claim (as defined in section 101(5) of the Bankruptcy Code) against Debtors that arose, or is deemed to have arisen, before the Petition Date and whose claim is either (a) not listed on Debtors' schedules of assets and liabilities (collectively, the "**Schedules**") or (b) is listed on the Schedules as disputed, contingent, or unliquidated, must file a Proof of Claim on or before 5:00 p.m. (prevailing Eastern Time) on the date (the "**General Bar Date**") that is the first business day that is twenty-five (25) days after service of the Bar Date Notice.

5. Notwithstanding paragraph 4 above, the deadline for governmental units (as defined in section 101(27) of the Bankruptcy Code) to file a Proof of Claim against Debtors is October 24, 2023 at 5:00 p.m. (prevailing Eastern Time) (the “Governmental Bar Date”).

6. Any person or entity that holds a claim that arises from the rejection of an executory contract or unexpired lease must file a Proof of Claim based on such rejection by the later of (i) the General Bar Date or (ii) 5:00 p.m. (prevailing Eastern Time) on the date that is thirty (30) days following the service of an order (including any order confirming a chapter 11 plan) authorizing such rejection (the “Rejection Damages Bar Date”).

7. If Debtors amend the Schedules, then the deadline to submit a Proof of Claim for any creditors affected by any such amendment will be the later of (i) the General Bar Date or (ii) 5:00 p.m. (prevailing Eastern Time) on the date that is twenty-one (21) days from the date that Debtors provide written notice to the affected creditor that the Schedules have been amended (the “Amended Schedules Bar Date”) and, together with the General Bar Date, the Governmental Bar Date, and the Rejection Damages Bar Date, the “Bar Dates”).

8. Any person or entity (including, without limitation, each individual, partnership, joint venture, corporation, estate, trust, and governmental unit) that holds, or seeks to assert, a claim (as defined in section 101(5) of the Bankruptcy Code) against Debtors that arose, or is deemed to have arisen, before the Petition Date, no matter how remote, contingent, or unliquidated, including, without limitation, secured claims, unsecured priority claims (including, without limitation, claims entitled to priority under sections 507(a)(3) through 507(a)(10) and 503(b)(9) of the Bankruptcy Code), and unsecured non-priority claims (the holder of any such claim, the “Claimant”), must properly file a Proof of Claim on or before the applicable Bar Date in order to share in Debtors’ estates.

9. All Claimants must file with Donlin, Recano & Company, Inc. (“DRC”), Debtors’ claims and noticing agent, a Proof of Claim that substantially conforms to the Proof of Claim form attached to the Bar Date Order as **Exhibit 2** (the “Proof of Claim Form”) on or before the applicable Bar Date, either by (i) mailing the original Proof of Claim by regular mail to: Donlin, Recano & Company, Inc., Re: Tritex International Inc., et al., P.O. Box 199043, Blythebourne Station, Brooklyn, NY 11219, (ii) delivering such original Proof of Claim by overnight mail, courier service, hand delivery, or in person to Donlin, Recano & Company Inc., Re: Tritex International Inc., et al., 6201 15th Avenue, Brooklyn, NY 11219, or (iii) completing the electronic Proof of Claim Form (an “Electronic Proof of Claim”) available online at <https://www.donlinrecano.com/Clients/hfw/FileClaim>. The Proof of Claim must be **actually received** by DRC by no later than 5:00 p.m. (prevailing Eastern Time) on or before the applicable Bar Date.

10. A Proof of Claim must satisfy all of the following requirements to be considered properly and timely filed in the Chapter 11 Cases:

- a. Each Proof of Claim must: (i) be legible; (ii) include a claim amount denominated in United States dollars using, if applicable, the exchange rate as of 5:00 p.m. prevailing Eastern Time, on the Petition Date (and to the extent such claim is converted to United States dollars, state the rate used in such conversion); (iii) set forth with specificity the legal and factual basis for the alleged claim; (iv) conform substantially with the Proof of Claim Form provided by Debtors or Official Form 410; and (v) be signed by the Claimant, or by an authorized agent or legal representative of the Claimant on the Claimant’s behalf, whether such signature is an electronic signature or is ink.
- b. Any Proof of Claim asserting a claim entitled to priority under section 503(b)(9) of the Bankruptcy Code must also (i) set forth with specificity: (1) the date of shipment of the goods the Claimant contends Debtors received in the 20 days before the Petition Date; (2) the date, place, and method (including carrier name) of delivery of the goods the Claimant contends Debtors received in the 20 days before the Petition Date; (3) the value of the goods the Claimant contends Debtors received in the 20 days before the Petition Date; and (4) whether the Claimant timely made a

demand to reclaim such goods under section 546(c) of the Bankruptcy Code; (ii) attach any documentation identifying the particular invoices for which a claim under section 503(b)(9) of the Bankruptcy Code is being asserted; and (iii) attach documentation of any reclamation demand made to Debtors under section 546(c) of the Bankruptcy Code (if applicable).

- c. Proofs of Claim signed electronically by the Claimant or an authorized agent or legal representative of the Claimant may be deemed acceptable for purposes of claims administration.
- d. Each Proof of Claim must clearly identify the Debtor against which a claim is asserted, including the individual Debtor's case number. A Proof of Claim filed under the joint administration case number (23-10520 (TMH)) or otherwise without identifying a specific Debtor, will be deemed as filed only against Tritex International Inc.
- e. Unless otherwise ordered by the Court, each Proof of Claim must state a claim against **only one** Debtor, clearly indicate the Debtor against which the claim is asserted, and be filed on the claims register of such Debtor. To the extent more than one Debtor is listed on the Proof of Claim, such claim may be treated as if filed only against Tritex International Inc.
- f. Each Proof of Claim must include supporting documentation in accordance with Bankruptcy Rules 3001(c) and 3001(d). If, however, such documentation is voluminous, such Proof of Claim may include a summary of such documentation or an explanation as to why such documentation is not available; *provided* that any creditor will be required to transmit such documentation to Debtors' counsel upon request no later than ten (10) days from the date of such request.
- g. Each Proof of Claim, including supporting documentation, must be filed so as to be **actually received** by DRC on or before the applicable Bar Date as follows: (i) mailing the original Proof of Claim by regular mail to: Donlin, Recano & Company, Inc., Re: Tritex International Inc., *et al.*, P.O. Box 199043, Blythebourne Station, Brooklyn, NY 11219, (ii) delivering such original Proof of Claim by overnight mail, courier service, hand delivery, or in person to Donlin, Recano & Company Inc., Re: Tritex International Inc., *et al.*, 6201 15th Avenue, Brooklyn, NY 11219, or (iii) completing the electronic Proof of Claim Form available online at <https://www.donlinrecano.com/Clients/hfw/FileClaim>.
- h. Copies of Proofs of Claim or Proofs of Claim sent by facsimile or electronic mail will **not** be accepted.
- i. Claimants wishing to receive acknowledgement that their Proofs of Claim were received by DRC must submit (i) a copy of the Proof of Claim Form

(in addition to the original Proof of Claim Form sent to DRC) and (ii) a self-addressed, stamped envelope.

11. Proofs of Claim sent to DRC by facsimile, telecopy, or electronic mail will **not** be accepted and will **not** be considered properly or timely filed for any purpose in the Chapter 11 Cases.

12. Notwithstanding the above, holders of the following claims are **not** required to file a Proof of Claim on or before the applicable Bar Date solely with respect to such claim:

- a. a claim against Debtors for which a signed Proof of Claim has already been properly filed with the Clerk of the Bankruptcy Court for the District of Delaware or DRC in a form substantially similar to Official Bankruptcy Form No. 410;
- b. a claim that is listed on Debtors' Schedules if and only if (i) such claim is not scheduled as "disputed," "contingent," or "unliquidated," (ii) the holder of such claim agrees with the amount, nature and priority of the claim as set forth in the Schedules, **and** (iii) the holder of such claim does not dispute that the claim is an obligation of the specific Debtor against which the claim is listed in the Schedules;
- c. an administrative expense claim allowable under sections 503(b) and 507(a)(2) of the Bankruptcy Code as an expense of administration (other than any claim allowable under section 503(b)(9));
- d. an administrative expense claim for postpetition fees and expenses incurred by any professional allowable under sections 330, 331, and 503(b) of the Bankruptcy Code;
- e. a claim that has been paid in full by Debtors in accordance with the Bankruptcy Code or an order of this Court;
- f. a claim that has been allowed by an order of the Court entered on or before the applicable Bar Date;
- g. a claim of any Debtor against another Debtor or non-Debtor subsidiary or affiliate;
- h. a claim by a current officer or director of a Debtor for claims for indemnification and/or contribution arising as a result of such officer's or director's prepetition or postpetition services to Debtors;

- i. any fees payable to the Office of the United States Trustee for the District of Delaware (the “U.S. Trustee”) under 28 U.S.C. § 1930; and
- j. a claim for which specific deadlines have been fixed by an order of this Court entered on or before the applicable Bar Date.

13. Any Claimant exempted from filing a Proof of Claim pursuant to paragraph 12 above must still properly and timely file a Proof of Claim for any other claim that does not fall within the exemptions provided by paragraph 12 above.

14. Any person or entity holding an equity security (as defined in section 101(16) of the Bankruptcy Code and including, without limitation, common stock, preferred stock, warrants, or stock options) or other ownership interest in Debtors (an “Interest Holder”) is not required to file a proof of interest on or before the applicable Bar Date; *provided, however*, that an Interest Holder that wishes to assert claims against Debtors that arise out of or relate to the ownership or purchase of an equity security or other ownership interest, including, but not limited to, a claim for damages or rescission based on the purchase or sale of such equity security or other ownership interest, must file a Proof of Claim on or before the applicable Bar Date. Debtors reserve the right to seek relief at a later date establishing a deadline for Interest Holders to file proofs of interest.

15. The Prepetition Secured Parties (with respect to any of the Prepetition Obligations, the Adequate Protection Superpriority Claims, or any other claim allowed pursuant to the DIP Orders) and DIP Lenders (with respect to any of the DIP Obligations or any other claim allowed pursuant to the DIP Orders) shall not be required to file Proofs of Claim in any of the Chapter 11 Cases. The provisions of this paragraph are intended solely for the purpose of administrative convenience and will not affect the right of any of the Prepetition Secured Parties or the DIP Lenders (or any of their respective successors in interest) to vote separately on any plan proposed

in the Chapter 11 Cases.³

16. Within five business days after the later of (i) the date of the entry of this Bar Date Order and (ii) the date Debtors file their Schedules of Assets and Liabilities, Debtors shall serve the Bar Date Notice, together with a copy of the Proof of Claim Form (the “Bar Date Package”), by first class United States mail, postage prepaid (or equivalent service), to the following parties:

- a. all known potential Claimants and their counsel (if known), including all persons and entities listed in the Schedules at the addresses set forth therein as potentially holding claims;
- b. all parties that have requested notice of the proceedings in the Chapter 11 Cases pursuant to Bankruptcy Rule 2002 as of the date of the Bar Date Order;
- c. all parties that have filed Proofs of Claim in the Chapter 11 Cases as of the date of the Bar Date Order;
- d. all known holders of equity securities in Debtors as of the date of the Bar Date Order;
- e. all known parties to executory contracts and unexpired leases with Debtors as of the Petition Date;
- f. all known parties to litigation with Debtors as of the date of the Bar Date Order;
- g. any applicable regulatory authorities;
- h. the Internal Revenue Service;
- i. all known taxing authorities for the jurisdictions in which Debtors maintain or conduct business;
- j. the Securities and Exchange Commission;
- k. the United States Attorney for the District of Delaware; and
- l. the U.S. Trustee for the District of Delaware.

17. After the initial mailing of the Bar Date Package, Debtors may, in their discretion,

³ Capitalized terms used but not otherwise defined in this paragraph have the meanings ascribed to them in the Interim DIP Order.

make supplemental mailings of Bar Date Packages, including in the event that (i) the Bar Date Packages are returned by the post office with forwarding addresses, (ii) certain parties acting on behalf of parties in interest decline to pass along the Bar Date Packages to these parties and instead return their names and addresses to Debtors for direct mailing, and (iii) additional potential claimants or parties in interest become known after the initial mailing of the Bar Date Package. In the event Debtors make supplemental mailings of the Bar Date Package under the foregoing and similar circumstances at any time up to fourteen (14) days in advance of the applicable Bar Date, such mailing shall be deemed timely and the applicable Bar Dates shall be applicable to the recipient creditors.

18. To the extent any Bar Date Notices or Bar Date Packages are returned as “return to sender” without a forwarding address, Debtors shall not be required to mail additional notices to such creditors.

19. In accordance with Bankruptcy Rule 2002(a)(7), service of the Bar Date Package in the manner set forth in the Bar Date Order is and shall be deemed to be good and sufficient notice of the Bar Date to known Claimants.

20. Pursuant to Bankruptcy Rule 2002(l), Debtors shall cause the Publication Notice to be published once in The Wall Street Journal, The New York Times, or USA Today as soon as practicable after entry of this Bar Date Order but no later than 21 days before the General Bar Date, and in such other local newspapers or publications, if any, as Debtors deem appropriate. Such form and manner of publication notice is hereby approved and authorized and is and shall be deemed to be good and sufficient notice of the Bar Dates to unknown Claimants.

21. Properly filing an original, written Proof of Claim that substantially conforms to the Proof of Claim Form shall be deemed to satisfy the procedural requirements for the assertion

of administrative priority claims under section 503(b)(9) of the Bankruptcy Code; *provided, however*, that all other administrative claims under section 503(b) of the Bankruptcy Code must be made by separate requests for payment in accordance with section 503(a) of the Bankruptcy Code and will not be deemed proper if made by Proof of Claim.

22. Pursuant to Bankruptcy Rule 3003(c)(2), any Claimant that is required to file a Proof of Claim in the Chapter 11 Cases pursuant to the Bankruptcy Code, the Bankruptcy Rules, or this Bar Date Order with respect to a particular claim against Debtors, but that fails to do so properly by the applicable Bar Date, shall not be treated as a creditor with respect to such claim for purposes of voting and distribution.

23. Nothing contained in this Bar Date Order or in the Motion, the Publication Notice, or the Bar Date Notice is or should be construed as: (i) an admission as to the validity of any claim against Debtors, (ii) a waiver of Debtors' rights to dispute the amount of, basis for, or validity of any claim against Debtors, (iii) a waiver of any claims or causes of action that may exist against any creditor or interest holder, (iv) a promise to pay any claim, (v) an approval, assumption, adoption, or rejection of any agreement, contract, program, policy, or lease between Debtors and any third party under section 365 of the Bankruptcy Code, or (vi) otherwise affecting Debtors' rights under section 365 of the Bankruptcy Code to assume or reject any executory contract or unexpired lease.

24. The provisions of this Bar Date Order apply to all claims of whatever character or nature against Debtors or their assets, whether secured or unsecured, priority or non-priority, liquidated or unliquidated, fixed or contingent.

25. All Claimants who desire to rely on the Schedules with respect to filing a Proof of Claim in the Chapter 11 Cases shall have the sole responsibility for determining that their

respective claim is accurately listed therein.

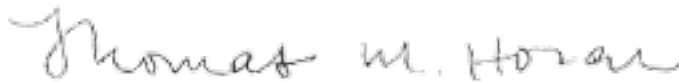
26. Any creditor filing a Proof of Claim against any of Debtors or their respective estates shall clearly assert such claim against the particular Debtor obligated on such claim and not against the jointly administered Debtors, except as otherwise provided in any other order of this Court.

27. Notwithstanding Bankruptcy Rule 6004(h), to the extent applicable, this Bar Date Order shall be effective and enforceable immediately upon entry hereof.

28. Debtors and DRC are authorized and empowered to take all actions necessary to effectuate the relief granted in this Order in accordance with the Motion.

29. This Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

Dated: May 22nd, 2023
Wilmington, Delaware



THOMAS M. HORAN
UNITED STATES BANKRUPTCY JUDGE

Exhibit 1

Bar Date Notice

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	
)	Chapter 11
)	
TRITEK INTERNATIONAL INC., <i>et al.</i> , ¹)	Case No. 23-10520 (TMH)
)	
Debtors.)	(Jointly Administered)
)	
)	Re: Docket No. __

**NOTICE OF DEADLINE FOR FILING OF PROOFS OF CLAIM, INCLUDING FOR
CLAIMS ASSERTED UNDER SECTION 503(b)(9) OF THE BANKRUPTCY CODE**

THE GENERAL BAR DATE IS 5:00 P.M. (PREVAILING EASTERN TIME) ON [•], 2023

TO: ALL HOLDERS OF POTENTIAL CLAIMS AGAINST DEBTORS (AS LISTED BELOW)

Please take notice that on April 27, 2023 (the “**Petition Date**”), the above-captioned debtors and debtors in possession (collectively, “**Debtors**”) filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code in the United States Bankruptcy Court for the District of Delaware (the “**Court**”).

Please take further notice that on [•], 2023, the Court entered an order (the “**Bar Date Order**”)² establishing certain dates by which parties holding prepetition claims against Debtors must file proofs of claim, including requests for payment pursuant to section 503(b)(9) of the Bankruptcy Code (the “**Proofs of Claim**”).

For your convenience, except with respect to beneficial owners of Debtors’ debt and equity securities, enclosed with this notice (this “**Notice**”) is a Proof of Claim Form, which identifies on its face the amount, nature, and classification of your claim(s), if any, listed in Debtors’ schedules of assets and liabilities filed in these cases (collectively, the “**Schedules**”). If Debtors believe that you hold claims against more than one Debtor, you will receive multiple Proof of Claim forms, each of which will reflect the nature and amount of your claims as listed in the Schedules.

As used in this Notice, the term “**creditor**” has the meaning given to it in section 101(10) of the Bankruptcy Code, and includes all persons, entities, estates, trusts, governmental units, and the United States Trustee. In addition, the terms “**persons**,” “**entities**,” and “**governmental units**” are defined in sections 101(41), 101(15), and 101(27) of the Bankruptcy Code, respectively.

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor’s federal tax identification number are: Trittek International Inc. (7919); HyLife Foods Windom, LLC (5391); and Canwin Farms, LLC (3973). Debtors’ mailing address is 2850 Highway 60 East, Windom, MN 56101.

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Bar Date Order, unless otherwise noted.

As used in this Notice, the term “**claim**” or “**Claim**” has the meaning given to it in section 101(5) of the Bankruptcy Code, and includes as to or against Debtors: (a) any right to payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured, or unsecured; or (b) any right to an equitable remedy for breach of performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured, or unsecured.

YOU ARE RECEIVING THIS NOTICE BECAUSE YOU MAY HAVE, OR MAY ASSERT, A CLAIM AGAINST THE DEBTORS IN THE ABOVE-CAPTIONED CHAPTER 11 CASES. THEREFORE, YOU SHOULD READ THIS NOTICE CAREFULLY AND DISCUSS IT WITH YOUR ATTORNEY. IF YOU DO NOT HAVE AN ATTORNEY, YOU MAY WISH TO CONSULT ONE.

General Information About Debtors’ Case. Debtors’ cases are being jointly administered under case number 23-10520 (TMH). [No trustee or examiner has been requested in the Chapter 11 Cases, and no committees have been appointed].

Individual Debtor Information. The last four digits of each Debtor’s federal tax identification number (as applicable) are set forth below. Debtors’ mailing address is 2850 Highway 60 East, Windom, MN 56101.

<u>Debtor</u>	<u>Case No.</u>	<u>EID# (Last 4 Digits)</u>
Tritek International Inc.	23-10520	7919
HyLife Foods Windom, LLC	23-10521	5391
Canwin Farms, LLC	23-10522	3973

A CLAIMANT SHOULD CONSULT AN ATTORNEY IF SUCH CLAIMANT HAS ANY QUESTIONS, INCLUDING WHETHER SUCH CLAIMANT SHOULD FILE A PROOF OF CLAIM.

1. BAR DATES

The Bar Date Order establishes the following bar dates for filing Proofs of Claim in the Chapter 11 Cases (collectively, the “**Bar Dates**”).

a. ***General Bar Date.*** Except as expressly set forth in this Notice, all entities (except governmental units) holding claims against Debtors that arose or are deemed to have arisen before the Petition Date, including requests for payment pursuant to section 503(b)(9) of the Bankruptcy Code, are required to file Proofs of Claim ***by 5:00 p.m., prevailing Eastern Time on [•].*** Except as expressly set forth in this Notice, the General Bar Date applies to all types of claims against Debtors that arose on or before the Petition Date, including secured claims, unsecured priority claims, and unsecured non-priority claims.

b. ***Governmental Bar Date.*** All governmental units holding claims against Debtors that arose or are deemed to have arisen before the Petition Date are required to file Proofs of Claim

by ***October 24, 2023, at 5:00 p.m., prevailing Eastern Time.*** The Governmental Bar Date applies to all governmental units holding claims against Debtors (whether secured, unsecured priority, or unsecured non-priority) that arose on or before the Petition Date, including governmental units with claims against Debtors for unpaid taxes, whether such claims arise from prepetition tax years or periods or prepetition transactions to which Debtors were a party.

c. ***Rejection Damages Bar Date.*** Unless otherwise ordered by the Court, all entities holding claims against Debtors arising from the rejection of executory contracts and unexpired leases of Debtors are required to file Proofs of Claim by the later of (i) the General Bar Date or Governmental Bar Date, as applicable, and (ii) 5:00 p.m., prevailing Eastern Time, on the date that is 30 days following the service of an order (including any order confirming a chapter 11 plan) approving the rejection of any executory contract or unexpired lease of Debtors.

d. ***Amended Schedules Bar Date.*** If, subsequent to the date of this Notice, Debtors amend or supplement their Schedules to reduce the undisputed, noncontingent, and liquidated amount of a claim listed in the Schedules, change the nature or classification of a claim against Debtors reflected in the Schedules, or add a new claim to the Schedules, the affected creditor is required to file a Proof of Claim or amend any previously filed Proof of Claim in respect of the amended scheduled claim by the later of (i) the General Bar Date or the Governmental Bar Date, as applicable, and (ii) 5:00 p.m., prevailing Eastern Time, on the date that is 21 days from the date on which Debtors mail notice of the amendment to the Schedules (or another time period as may be fixed by the Court).

2. PERSONS OR ENTITIES WHO MUST FILE A PROOF OF CLAIM

Any person or entity that has or seeks to assert a claim against Debtors which arose, or is deemed to have arisen, before the Petition Date, including, without limitation, a claim under section 503(b)(9) of the Bankruptcy Code, **MUST FILE A PROOF OF CLAIM ON OR BEFORE THE APPLICABLE BAR DATE** in order to potentially share in Debtors' estates.

Under the Bar Date Order, the filing of a Proof of Claim Form will be deemed to satisfy the procedural requirements for the assertion of administrative priority claims under section 503(b)(9) of the Bankruptcy Code. All other administrative claims under section 503(b) of the Bankruptcy Code must be made by separate requests for payment in accordance with section 503(a) of the Bankruptcy Code and will not be deemed proper if made by Proof of Claim. No deadline has yet been established for the filing of administrative claims other than claims under section 503(b)(9) of the Bankruptcy Code. **Claims under section 503(b)(9) of the Bankruptcy Code must be filed by the applicable Bar Date.**

Acts or omissions of Debtors that occurred or arose before the Petition Date may give rise to claims against Debtors that must be filed by the applicable Bar Date, notwithstanding that such claims may not have matured, are contingent, or have not become fixed or liquidated before or as of the Petition Date.

THE FACT THAT YOU HAVE RECEIVED THIS NOTICE DOES NOT MEAN THAT YOU HAVE A CLAIM OR THAT DEBTORS BELIEVE THAT YOU HAVE A CLAIM. A CLAIMANT SHOULD CONSULT AN ATTORNEY IF SUCH CLAIMANT HAS ANY

QUESTIONS, INCLUDING WHETHER SUCH CLAIMANT SHOULD FILE A PROOF OF CLAIM.

A. Claims for Which No Proof of Claim Is Required to Be Filed

Notwithstanding the above, holders of the following claims are not required to file a Proof of Claim on or before the applicable Bar Date solely with respect to such claim:

- a. a claim against Debtors for which a signed Proof of Claim has already been properly filed with the Clerk of the Bankruptcy Court for the District of Delaware or Donlin, Recano & Company, Inc. (“**DRC**”) in a form substantially similar to Official Bankruptcy Form No. 410;
- b. a claim that is listed on Debtors’ Schedules if and only if (i) such claim is not scheduled as “disputed,” “contingent,” or “unliquidated,” (ii) the holder of such claim agrees with the amount, nature and priority of the claim as set forth in the Schedules, **and** (iii) the holder of such claim does not dispute that the claim is an obligation of the specific Debtor against which the claim is listed in the Schedules;
- c. an administrative expense claim allowable under sections 503(b) and 507(a)(2) of the Bankruptcy Code as an expense of administration (other than any claim allowable under section 503(b)(9));
- d. an administrative expense claim for postpetition fees and expenses incurred by any professional allowable under sections 330, 331, and 503(b) of the Bankruptcy Code;
- e. a claim that has been paid in full by Debtors in accordance with the Bankruptcy Code or an order of this Court;
- f. a claim that has been allowed by an order of the Court entered on or before the applicable Bar Date;
- g. a claim of any Debtor against another Debtor or non-Debtor subsidiary or affiliate;
- h. a claim by a current officer or director of a Debtor for claims for indemnification and/or contribution arising as a result of such officer’s or director’s prepetition or postpetition services to Debtors;
- i. any fees payable to the Office of the United States Trustee for the District of Delaware (the “U.S. Trustee”) under 28 U.S.C. § 1930; and
- j. a claim for which specific deadlines have been fixed by an order of this Court entered on or before the applicable Bar Date.

Please take notice that any Claimant exempted from filing a Proof of Claim pursuant to paragraph A above **must still properly and timely file a Proof of Claim for any other claim that does not fall within the exemptions provided by paragraph A above.**

B. No Bar Date for Proof of Interest

Any person or entity holding an equity security (as defined in section 101(16) of the Bankruptcy Code and including, without limitation, common stock, preferred stock, warrants, or stock options) or other ownership interest in Debtors (an “**Interest Holder**”) is not required to file a proof of interest on or before the applicable Bar Date; *provided, however*, that an Interest Holder that wishes to assert claims against Debtors that arise out of or relate to the ownership or purchase of an equity security or other ownership interest, including, but not limited to, a claim for damages or rescission based on the purchase or sale of such equity security or other ownership interest, must file a Proof of Claim on or before the applicable Bar Date. Debtors have reserved the right to establish at a later time a bar date requiring Interest holders to file proofs of interest. If such a bar date is established, Interest holders will be notified in writing of the bar date for filing of proofs of interest at the appropriate time.

3. WHEN AND WHERE TO FILE

All Claimants must submit an original, written Proof of Claim that substantially conforms to the Proof of Claim Form so as to be **actually received** by DRC, Debtor’s claims and notice agent, by no later than 5:00 p.m. (prevailing Eastern Time) on or before the applicable Bar Date, either by (i) mailing the original Proof of Claim by regular mail to: Donlin, Recano & Company, Inc., Re: Tritex International Inc., *et al.*, P.O. Box 199043, Blythebourne Station, Brooklyn, NY 11219, or (ii) delivering such original Proof of Claim by overnight mail, courier service, hand delivery, or in person to: Donlin, Recano & Company Inc., Re: Tritex International Inc., *et al.*, 6201 15th Avenue, Brooklyn, NY 11219.

Alternatively, Claimants may submit a Proof of Claim electronically by completing the Proof of Claim Form available online at <https://www.donlinrecano.com/Clients/hfw/FileClaim>.

Proofs of Claim will be deemed timely filed only if **actually received** DRC on or before the applicable Bar Date. Proofs of Claim may **not** be delivered by facsimile, telecopy, or electronic mail transmission. Any facsimile, telecopy, or electronic mail submission will **not** be accepted and will **not** be deemed filed until a Proof of Claim is submitted to DRC by overnight mail, courier service, hand delivery, regular mail, in person, or through DRC’s website listed above.

4. CONTENTS OF A PROOF OF CLAIM

With respect to preparing and filing of a Proof of Claim, each Proof of Claim must be consistent with the following:

- a. Each Proof of Claim must: (i) be legible; (ii) include a claim amount denominated in United States dollars using, if applicable, the exchange rate as of 5:00 p.m. prevailing Eastern Time, on the Petition Date (and to the extent such claim is

converted to United States dollars, state the rate used in such conversion); (iii) set forth with specificity the legal and factual basis for the alleged claim; (iv) conform substantially with the Proof of Claim Form provided by Debtors or Official Form 410; and (v) be signed by the Claimant, or by an authorized agent or legal representative of the Claimant on the Claimant's behalf, whether such signature is an electronic signature or is ink.

- b. Any Proof of Claim asserting a claim entitled to priority under section 503(b)(9) of the Bankruptcy Code must also (i) set forth with specificity: (1) the date of shipment of the goods the Claimant contends Debtors received in the 20 days before the Petition Date; (2) the date, place, and method (including carrier name) of delivery of the goods the Claimant contends Debtors received in the 20 days before the Petition Date; (3) the value of the goods the Claimant contends Debtors received in the 20 days before the Petition Date; and (4) whether the Claimant timely made a demand to reclaim such goods under section 546(c) of the Bankruptcy Code; (ii) attach any documentation identifying the particular invoices for which a claim under section 503(b)(9) of the Bankruptcy Code is being asserted; and (iii) attach documentation of any reclamation demand made to Debtors under section 546(c) of the Bankruptcy Code (if applicable).
- c. Proofs of Claim signed electronically by the Claimant or an authorized agent or legal representative of the Claimant may be deemed acceptable for purposes of claims administration.
- d. Each Proof of Claim must clearly identify the Debtor against which a claim is asserted, including the individual Debtor's case number. A Proof of Claim filed under the joint administration case number (23-10520 (TMH)) or otherwise without identifying a specific Debtor, will be deemed as filed only against Tritex International Inc.
- e. Unless otherwise ordered by the Court, each Proof of Claim must state a claim against **only one** Debtor, clearly indicate the Debtor against which the claim is asserted, and be filed on the claims register of such Debtor. To the extent more than one Debtor is listed on the Proof of Claim, such claim may be treated as if filed only against Tritex International Inc.
- f. Each Proof of Claim must include supporting documentation in accordance with Bankruptcy Rules 3001(c) and 3001(d). If, however, such documentation is voluminous, such Proof of Claim may include a summary of such documentation or an explanation as to why such documentation is not available; *provided* that any creditor will be required to transmit such documentation to Debtors' counsel upon request no later than ten days from the date of such request.
- g. Each Proof of Claim, including supporting documentation, must be filed so as to be **actually received** by DRC on or before the applicable Bar Date as follows: (i) mailing the original Proof of Claim by regular mail to: Donlin, Recano & Company, Inc., Re: Tritex International Inc., *et al.*, P.O. Box 199043, Blythebourne Station,

Brooklyn, NY 11219, (ii) delivering such original Proof of Claim by overnight mail, courier service, hand delivery, or in person to Donlin, Recano & Company Inc., Re: Tritex International Inc., *et al.*, 6201 15th Avenue, Brooklyn, NY 11219, or (iii) completing the electronic Proof of Claim Form available online at <https://www.donlinrecano.com/Clients/hfw/FileClaim>.

- h. Copies of Proofs of Claim or Proofs of Claim sent by facsimile or electronic mail will **not** be accepted.
- i. Claimants wishing to receive acknowledgement that their Proofs of Claim were received by DRC must submit (i) a copy of the Proof of Claim Form (in addition to the original Proof of Claim Form sent to DRC) and (ii) a self-addressed, stamped envelope.

5. **CONSEQUENCES OF FAILURE TO FILE PROOF OF CLAIM BY THE BAR DATE**

Any Claimant that is required to file a Proof of Claim in the Chapter 11 Cases pursuant to the Bankruptcy Code, the Bankruptcy Rules, or the Bar Date Order with respect to a particular claim against Debtors, but that fails to do so properly by the applicable Bar Date, will not be treated as a creditor with respect to such claim for purposes of voting and distribution.

6. **CONTINGENT CLAIMS**

Acts or omissions of Debtors that occurred, or that are deemed to have occurred, before the Petition Date, including, without limitation, acts or omissions related to any indemnity agreement, guarantee, services provided to or rendered by Debtors, or goods provided to or by Debtors, may give rise to claims against Debtors notwithstanding the fact that such claims (or any injuries on which they may be based) may be contingent or may not have matured or become fixed or liquidated before the Petition Date. Therefore, any person or entity that holds a claim or potential claim against Debtors, no matter how remote, contingent, or unliquidated, **MUST** file a Proof of Claim on or before the applicable Bar Date.

7. **THE SCHEDULES**

You may be listed as the holder of a claim against Debtors in the Schedules. The Schedules are available free of charge on DRC's website at <https://www.donlinrecano.com/Clients/hfw/Index>. If you rely on the Schedules, it is your responsibility to determine that your claim is accurately listed in the Schedules. As described above, if (a) your claim is **NOT** described as "disputed," "contingent," or "unliquidated," (b) you agree with the nature, amount and status of your claim as listed in the Schedules, **and** (c) you do not dispute that the claim is an obligation of the specific Debtor against which the claim is listed in the Schedules, then you are not required to file a Proof of Claim in the Chapter 11 Cases with respect to such claim. Otherwise, or if you decide to file a Proof of Claim, you must do so before the applicable Bar Date in accordance with the procedures set forth in this Notice and the Bar Date Order.

If Debtors amend their Schedules, then the Bar Date for those creditors affected by any such amendment shall be the later of (a) the General Bar Date or (b) 5:00 p.m. (Prevailing Eastern Time) on the date that is twenty-one (21) days from the date that Debtors provided written notice to the affected creditor that the Schedules have been amended.

8. RESERVATION OF RIGHTS

Nothing contained in this Notice or the Bar Date Order is or should be construed as: (i) an admission as to the validity of any claim against Debtors, (ii) a waiver of Debtors' rights to dispute the amount of, basis for, or validity of any claim against Debtors, (iii) a waiver of any claims or causes of action that may exist against any creditor or interest holder, (iv) a promise to pay any claim, (v) an approval, assumption, adoption, or rejection of any agreement, contract, program, policy, or lease between Debtors and any third party under section 365 of the Bankruptcy Code, or (vi) otherwise affecting Debtors' rights under section 365 of the Bankruptcy Code to assume or reject any executory contract or unexpired lease. All such rights and remedies are reserved.

9. ADDITIONAL INFORMATION

The Schedules, the Proof of Claim Form, and the Bar Date Order are available free of charge on DRC's website at <https://www.donlinrecano.com/Clients/hfw/Index>. If you have questions concerning the filing or processing of Claims, you may contact Debtors' claims agent, DRC, toll-free at 1-800-761-6523 or via email at hfwinfo@drc.equiniti.com. If you require additional information regarding the filing of a Proof of Claim, you may contact counsel for Debtors in writing at the address below.

[Remainder of page left blank intentionally]

Dated: ____, 2023
Wilmington, Delaware

Jerry L. Hall (admitted *pro hac vice*)
Michael E. Comerford (admitted *pro hac vice*)
Jesse A. Kitnick (admitted *pro hac vice*)
KATTEN MUCHIN ROSENMAN LLP
50 Rockefeller Plaza
New York, NY 10020
Telephone: (212) 940-8800
Facsimile: (212) 940-8776
Email: jerry.hall@katten.com
michael.comerford@katten.com
jesse.kitnick@katten.com

Allison E. Yager (admitted *pro hac vice*)
Kenneth N. Hebeisen (admitted *pro hac vice*)
KATTEN MUCHIN ROSENMAN LLP
525 W. Monroe Street
Chicago, IL 60661
Telephone: (312) 902-5200
Facsimile: (312) 902-1061
Email: allison.yager@katten.com
ken.hebeisen@katten.com

Respectfully submitted,

/s/

Jeremy W. Ryan (No. 4057)
L. Katherine Good (No. 5101)
R. Stephen McNeill (No. 5210)
Sameen Rizvi (No. 6902)
POTTER ANDERSON & CORROON LLP
1313 N. Market Street, 6th Floor
Wilmington, DE 19801
Telephone: (302) 984-6000
Facsimile: (302) 658-1192
Email: jryan@potteranderson.com
kgood@potteranderson.com
rmcneill@potteranderson.com
srizvi@potteranderson.com

Yelena E. Archiyan (admitted *pro hac vice*)
KATTEN MUCHIN ROSENMAN LLP
2121 N. Pearl Street, Suite 1100
Dallas, TX 7201
Telephone: (214) 765-3657
Facsimile: (214) 765-3602
Email: yelena.archiyan@katten.com

*Proposed Counsel to Debtors
and Debtors in Possession*

Exhibit 2

Proof of Claim Form

Your claim is scheduled by the Debtor as:

04/22

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. **Do not send original documents**; they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.

1. Who is the current creditor? Name and address of the creditor.	Name and address of creditor (the person or entity to be paid for this claim): _____		
	Other names the creditor used with the debtor: _____		
2. Has this claim been acquired from someone else?	<input type="checkbox"/> No <input type="checkbox"/> Yes. From whom? _____		
3. Where should notices and payments to the creditor be sent? Federal Rule of Bankruptcy Procedure (FRBP) 2002(g).	Where should notices to the creditor be sent? Name: _____ Address: _____ City: _____ State: ____ Zip: _____ Phone: _____ Email: _____ Uniform claim identifier for electronic payments in chapter 13 (if you use one): _____	Where should payments to the creditor be sent? (if different) Name: _____ Address: _____ City: _____ State: ____ Zip: _____ Phone: _____ Email: _____	
4. Does this claim amend one already filed?	<input type="checkbox"/> No <input type="checkbox"/> Yes. Claim number on court claims registry (if known): _____ Filed on (MM/DD/YYYY): _____		
5. Do you know if anyone else has filed a proof of claim for this claim?	<input type="checkbox"/> No <input type="checkbox"/> Yes. Who made the earlier filing? _____		

<p>6. Do you have any number you use to identify the debtor?</p>	<p><input type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Last 4 digits of the debtor's account or any identification number used: _____</p>	
<p>7. How much is the claim?</p>	<p>\$ _____</p> <p>Does this amount include interest or other charges?</p> <p><input type="checkbox"/> No <input type="checkbox"/> Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).</p>	
<p>8. What is the basis of the claim?</p>	<p>Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card. Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c). Limit disclosing information that is entitled to privacy, such as health care information.</p>	

9. Is all or part of the claim secured?	<input type="checkbox"/> No <input type="checkbox"/> Yes. The claim is secured by a lien on property.	Nature of property: <input type="checkbox"/> Real estate. If the claim is secured by the debtor's principal residence, file a <i>Mortgage Proof of Claim Attachment</i> (Official Form 410-A) with this <i>Proof of Claim</i> . <input type="checkbox"/> Motor vehicle <input type="checkbox"/> Other (describe): _____
Basis for perfection: _____ Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)		
Value of property: \$ _____ Amount of the claim that is secured: \$ _____		
Amount of the claim that is unsecured (the sum of the secured and unsecured amounts should match the amount in line 7): \$ _____		
Amount necessary to cure any default as of the date of the petition: \$ _____ Annual interest rate (when case was filed): _____ % <input type="checkbox"/> Fixed <input type="checkbox"/> Variable		
10. Is this claim based on a lease?	<input type="checkbox"/> No <input type="checkbox"/> Yes. Amount necessary to cure any default as of the date of the petition. \$ _____	
11. Is this claim subject to a right of setoff?	<input type="checkbox"/> No <input type="checkbox"/> Yes. Identify the property: _____	
12. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)? A claim may be partly priority and partly nonpriority. For example, in some categories, the law limits the amount entitled to priority. <small>* Amounts are subject to adjustment on 4/01/25 and every 3 years after that for cases begun on or after the date of adjustment.</small>	<input type="checkbox"/> No <input type="checkbox"/> Yes. <i>Check all that apply:</i> <input type="checkbox"/> Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B). <input type="checkbox"/> Up to \$3,350* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7). <input type="checkbox"/> Wages, salaries, or commissions (up to \$15,150*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4). <input type="checkbox"/> Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8). <input type="checkbox"/> Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5). <input type="checkbox"/> Other. Specify subsection of 11 U.S.C. § 507(a)() that applies.	Amount entitled to priority \$ _____ \$ _____ \$ _____ \$ _____ \$ _____ \$ _____
13. Is all or part of the claim entitled to priority under 11 U.S.C. § 503(b)(9)?	<input type="checkbox"/> No <input type="checkbox"/> Yes. Indicate the amount of your claim arising from the value of any goods received by the debtor within 20 days before the date of commencement of the above case, in which the goods have been sold to the Debtor in the ordinary course of such Debtor's business. Attach documentation: (i) setting forth with specificity: (1) the date of shipment of the goods the claimant contends Debtor received in the 20 days before the petition date; (2) the date, place, and method (including carrier name) of delivery of the goods the claimant contends Debtor received in the 20 days before the petition date (3) the value of the goods the claimant contends Debtor received in the 20 days before the petition date; and (4) whether the claimant timely made a demand to reclaim such goods under section 546(c) of the Bankruptcy Code (ii) identifying the particular invoices for which the section 503(b)(9) claim is being asserted; and (iii) of any reclamation demand made to Debtor under section 546(c) of the Bankruptcy Code (if applicable). \$ _____	

Part 3: Sign Below

The person completing this proof of claim must sign and date it. FRBP 9011(b).

If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Check the appropriate box:

- ☐ I am the creditor.
☐ I am the creditor's attorney or authorized agent.
☐ I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.
☐ I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date (MM/DD/YYYY): _____

Signature: _____

Print the name of the person who is completing and signing this claim:

First name: _____ Middle: _____ Last: _____

Title: _____

Company (identify the corporate servicer as the company if the authorized agent is a servicer): _____

Address: _____

City: _____ State: _____ Zip: _____

Phone: _____ Email: _____

Instructions for Proof of Claim

United States Bankruptcy Court

12/15

These instructions and definitions generally explain the law. In certain circumstances, such as bankruptcy cases that debtors do not file voluntarily, exceptions to these general rules may apply. You should consider obtaining the advice of an attorney, especially if you are unfamiliar with the bankruptcy process and privacy regulations.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157 and 3571.

How to fill out this form

- **Fill in all of the information about the claim as of the date the case was filed.**
- **Fill in the caption at the top of the form.** Indicate the Debtor against which you assert a claim by checking the appropriate box. Check only one Debtor per claim form. If you are asserting claims against more than one Debtor, you **MUST** file a separate proof of claim for each debtor.
- **If the claim has been acquired from someone else, then state the identity of the last party** who owned the claim or was the holder of the claim and who transferred it to you before the initial claim was filed.
- **Attach any supporting documents to this form.** Attach redacted copies of any documents that show that the debt exists, a lien secures the debt, or both. (See the definition of *redaction* on the reverse page.)

Also attach redacted copies of any documents that show perfection of any security interest or any assignments or transfers of the debt. In addition to the documents, a summary may be added. Federal Rule of Bankruptcy Procedure (called “Bankruptcy Rule”) 3001(c) and (d).
- **Do not attach original documents because attachments may be destroyed after scanning.**
- **If the claim is based on delivering health care goods or services, do not disclose confidential health care information. Leave out or redact confidential information both in the claim and in the attached documents.**

- **A *Proof of Claim* form and any attached documents must show only the last 4 digits of any social security number, individual’s tax identification number, or financial account number, and only the year of any person’s date of birth.** See Bankruptcy Rule 9037.
- **For a minor child, fill in only the child’s initials and the full name and address of the child’s parent or guardian.** For example, write *A.B., a minor child (John Doe, parent, 123 Main St., City, State)*. See Bankruptcy Rule 9037.

Confirmation that the claim has been filed

To receive confirmation that the claim has been filed, either enclose a stamped self-addressed envelope and a copy of this form or you may access the claims agent’s website (www.donlinrecano.com/tritek) to view the filed form.

Understand the terms used in this form

Administrative expense: Generally, an expense that arises after a bankruptcy case is filed in connection with operating, liquidating, or distributing the bankruptcy estate. 11 U.S.C. § 503.

Administrative expense claim under 11 U.S.C. §503(b)(9): Administrative expense claims under 11 U.S.C. §503(b)(9) include those claims for the value of any goods received by the debtor, within 20 days before the date of commencement of a case under the Bankruptcy Code in which the goods have been sold to the debtor in the ordinary course of such debtor’s business.

Claim: A creditor’s right to receive payment for a debt that the debtor owed on the date the debtor filed for bankruptcy. 11 U.S.C. §101 (5). A claim may be secured or unsecured.

Creditor: A person, corporation, or other entity to whom a debtor owes a debt that was incurred on or before the date the debtor filed for bankruptcy. 11 U.S.C. §101 (10).

Debtor: A person, corporation, or other entity who is in bankruptcy. Use the debtor's name and case number as shown in the bankruptcy notice you received. 11 U.S.C. § 101 (13).

Evidence of perfection: Evidence of perfection of a security interest may include documents showing that a security interest has been filed or recorded, such as a mortgage, lien, certificate of title, or financing statement.

Information that is entitled to privacy: A *Proof of Claim* form and any attached documents must show only the last 4 digits of any social security number, an individual's tax identification number, or a financial account number, only the initials of a minor's name, and only the year of any person's date of birth. If a claim is based on delivering health care goods or services, limit the disclosure of the goods or services to avoid embarrassment or disclosure of confidential health care information. You may later be required to give more information if the trustee or someone else in interest objects to the claim.

Priority claim: A claim within a category of unsecured claims that is entitled to priority under 11 U.S.C. §507(a). These claims are paid from the available money or property in a bankruptcy case before other unsecured claims are paid. Common priority unsecured claims include alimony, child support, taxes, and certain unpaid wages.

Proof of claim: A form that shows the amount of debt the debtor owed to a creditor on the date of the bankruptcy filing. The form must be filed in the district where the case is pending.

Redaction of information: Masking, editing out, or deleting certain information to protect privacy. Filers must redact or leave out information entitled to **privacy** on the *Proof of Claim* form and any attached documents.

Secured claim under 11 U.S.C. §506(a): A claim backed by a lien on particular property of the debtor. A claim is secured to the extent that a creditor has the right to be paid from the property before other creditors are paid. The amount of a secured claim usually cannot be more than the value of the particular property on which the creditor has a lien. Any amount owed to a creditor that is more than the value of the property normally may be an unsecured claim. But exceptions exist; for example, see 11 U.S.C. § 1322(b) and the final sentence of 1325(a).

Examples of liens on property include a mortgage on real estate or a security interest in a car. A lien may be voluntarily granted by a debtor or may be obtained through a court proceeding. In some states, a court judgment may be a lien.

Setoff: Occurs when a creditor pays itself with money belonging to the debtor that it is holding, or by canceling a debt it owes to the debtor.

Uniform claim identifier: An optional 24-character identifier that some creditors use to facilitate electronic payment.

Unsecured claim: A claim that does not meet the requirements of a secured claim. A claim may be unsecured in part to the extent that the amount of the claim is more than the value of the property on which a creditor has a lien.

Offers to purchase a claim

Certain entities purchase claims for an amount that is less than the face value of the claims. These entities may contact creditors offering to purchase their claims. Some written communications from these entities may easily be confused with official court documentation or communications from the debtor. These entities do not represent the bankruptcy court, the bankruptcy trustee, or the debtor. A creditor has no obligation to sell its claim. However, if a creditor decides to sell its claim, any transfer of that claim is subject to Bankruptcy Rule 3001(e), any provisions of the Bankruptcy Code (11 U.S.C. § 101 et seq.) that apply, and any orders of the bankruptcy court that apply.

PLEASE SEND COMPLETED PROOF(S) OF CLAIM TO:

If Proof of Claim is sent by mail, send to:

Donlin, Recano & Company, Inc.
Re: Tritex International Inc., et al.
P.O. Box 199043
Blythebourne Station
Brooklyn, NY 11219

If Proof of Claim is sent by Overnight Courier or Hand Delivery, send to:

Donlin, Recano & Company, Inc.
Re: Tritex International Inc., et al.
6201 15th Avenue
Brooklyn, NY 11219

Alternatively, your proof of claim may be filed electronically on DRC's website at:
<https://www.donlinrecano.com/Clients/hfw/FileClaim>

Exhibit 3

Publication Notice

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

Chapter 11

TRITEK INTERNATIONAL INC., *et al.*,¹

Case No. 23-10520 (TMH)

Debtors.

(Jointly Administered)

Re: Docket No. __

**NOTICE OF DEADLINE FOR FILING OF PROOFS OF CLAIM, INCLUDING FOR
CLAIMS ASSERTED UNDER SECTION 503(b)(9) OF THE BANKRUPTCY CODE**

THE GENERAL BAR DATE IS 5:00 P.M. (PREVAILING EASTERN TIME) ON [•], 2023

PLEASE TAKE NOTICE OF THE FOLLOWING:

On April 27, 2023 (the “**Petition Date**”), the above-captioned debtors and debtors in possession (collectively, “**Debtors**”) filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code in the United States Bankruptcy Court for the District of Delaware (the “**Court**”). On [•], 2023, the Court entered an order [Docket No. •] (the “**Bar Date Order**”)² establishing certain deadlines for the filing of proofs of claim in the chapter 11 cases of the following Debtors:

<u>Debtor</u>	<u>Case No.</u>	<u>EID# (Last 4 Digits)</u>
Tritek International Inc.	23-10520	7919
HyLife Foods Windom, LLC	23-10521	5391
Canwin Farms, LLC	23-10522	3973

Pursuant to the Bar Date Order, each person or entity (including, without limitation, each individual, partnership, joint venture, corporation, estate, and trust) that holds or seeks to assert a claim (as defined in section 101(5) of the Bankruptcy Code) against Debtors that arose, or is deemed to have arisen, before the Petition Date (including, without limitation, claims entitled to administrative priority status under section 503(b)(9) of the Bankruptcy Code), no matter how remote or contingent such right to payment or equitable remedy may be, **MUST FILE A PROOF OF CLAIM** on or before 5:00 p.m. (prevailing Eastern Time), on [•], 2023 (the “**General Bar Date**”), by sending an original proof of claim form to Donlin, Recano & Company, Inc. (“**DRC**”), or by completing the online proof of claim form available at

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor’s federal tax identification number are: Tritek International Inc. (7919); HyLife Foods Windom, LLC (5391); and Canwin Farms, LLC (3973). Debtors’ mailing address is 2850 Highway 60 East, Windom, MN 56101.

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Bar Date Order, unless otherwise noted.

<https://www.donlinrecano.com/Clients/hfw/FileClaim>, so that it is **actually received** on or before the General Bar Date; *provided* that, solely with respect to governmental units (as defined in section 101(27) of the Bankruptcy Code), the deadline for such governmental units to file a proof of claim against Debtors is October 24, 2023, at 5:00 p.m. (prevailing Eastern Time) (the “**Governmental Bar Date**”).

All entities holding claims against Debtors arising from the rejection of executory contracts and unexpired leases of Debtors are required to file proofs of claim by the later of (i) the General Bar Date or the Governmental Bar Date, as applicable, and (ii) 5:00 p.m., prevailing Eastern Time, on the date that is 30 days following the service of an order (including any order confirming a chapter 11 plan) approving the rejection of any executory contract or unexpired lease of Debtors (the “**Rejection Damages Bar Date**”).

All entities asserting claims against Debtors that are affected by an amendment or supplement to the Schedules are required to file a proof of claim or amend any previously filed proof of claim in respect of the amended scheduled claim by the later of (i) the General Bar Date or the Governmental Bar Date, as applicable, and (ii) 5:00 p.m., prevailing Eastern Time, on the date that is 21 days from the date on which Debtors mail notice of the amendment to the Schedules (or another time period as may be fixed by the Court) (the “**Amended Schedules Bar Date**”).

Proofs of claim must be sent by overnight mail, courier service, hand delivery, regular mail, or in person, or completed electronically through DRC’s website. Proofs of claim sent by facsimile, telecopy, or electronic mail will **not** be accepted and will **not** be considered properly or timely filed for any purpose in the Chapter 11 Cases.

ANY PERSON OR ENTITY THAT IS REQUIRED TO FILE A PROOF OF CLAIM IN THE CHAPTER 11 CASES WITH RESPECT TO A PARTICULAR CLAIM AGAINST DEBTORS, BUT THAT FAILS TO DO SO PROPERLY BY THE APPLICABLE BAR DATE, WILL NOT BE TREATED AS A CREDITOR WITH RESPECT TO SUCH CLAIM FOR PURPOSES OF VOTING AND DISTRIBUTION.

A copy of the Bar Date Order and proof of claim form may be obtained by contacting Debtors’ Claims Agent, in writing, at Donlin, Recano & Company, Inc., Re: Tritex International Inc., *et al.*, P.O. Box 199043, Blythebourne Station, Brooklyn, NY 11219, or online at <https://www.donlinrecano.com/Clients/hfw/Static/POC>. The Bar Date Order can also be viewed on the Court’s website at www.deb.uscourts.gov. If you have questions concerning the filing or processing of claims, you may contact Debtors’ claims agent, DRC, toll-free at 1-800-761-6523.

[Remainder of page left blank intentionally]

Dated: _____, 2023
Wilmington, Delaware

Jerry L. Hall (admitted *pro hac vice*)
Michael E. Comerford (admitted *pro hac vice*)
Jesse A. Kitnick (admitted *pro hac vice*)
KATTEN MUCHIN ROSENMAN LLP
50 Rockefeller Plaza
New York, NY 10020
Telephone: (212) 940-8800
Facsimile: (212) 940-8776
Email: jerry.hall@katten.com
michael.comerford@katten.com
jesse.kitnick@katten.com

Allison E. Yager (admitted *pro hac vice*)
Kenneth N. Hebeisen (admitted *pro hac vice*)
KATTEN MUCHIN ROSENMAN LLP
525 W. Monroe Street
Chicago, IL 60661
Telephone: (312) 902-5200
Facsimile: (312) 902-1061
Email: allison.yager@katten.com
ken.hebeisen@katten.com

Respectfully submitted,

/s/

Jeremy W. Ryan (No. 4057)
L. Katherine Good (No. 5101)
R. Stephen McNeill (No. 5210)
Sameen Rizvi (No. 6902)
POTTER ANDERSON & CORROON LLP
1313 N. Market Street, 6th Floor
Wilmington, DE 19801
Telephone: (302) 984-6000
Facsimile: (302) 658-1192
Email: jryan@potteranderson.com
kgood@potteranderson.com
rmcneill@potteranderson.com
srizvi@potteranderson.com

Yelena E. Archiyan (admitted *pro hac vice*)
KATTEN MUCHIN ROSENMAN LLP
2121 N. Pearl Street, Suite 1100
Dallas, TX 7201
Telephone: (214) 765-3657
Facsimile: (214) 765-3602
Email: yelena.archiyan@katten.com

*Proposed Counsel to Debtors
and Debtors in Possession*