

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

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In re:)	Chapter 11
)	
TRITEK INTERNATIONAL INC., <i>et al.</i> , ¹)	Case No. 23-10520 (TMH)
)	
Debtors.)	(Jointly Administered)
<hr/>)	

**SCHEDULES OF ASSETS AND LIABILITIES FOR
CANWIN FARMS, LLC
(CASE NO. 23-10522)**

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number are: Trittek International Inc. (7919); HyLife Foods Windom, LLC (5391); and Canwin Farms, LLC (3973). Debtors' mailing address is 2850 Highway 60 East, Windom, MN 56101.

**IN THE UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE**

In re:

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) **Chapter 11**
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TRITEK INTERNATIONAL INC., et al.,¹

) **Case No. 23-10520 (TMH)**
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Debtors.

) **(Jointly Administered)**
)

**GLOBAL NOTES AND STATEMENTS OF LIMITATIONS, METHODOLOGY,
AND DISCLAIMERS REGARDING DEBTORS' SCHEDULES OF ASSETS
AND LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS**

Tritek International Inc., and its affiliated debtors and debtors in possession in the above-captioned cases (collectively, “Debtors”), are filing their respective Schedules of Assets and Liabilities (each, a “Schedule” and, collectively, the “Schedules”) and Statements of Financial Affairs (each, a “Statement”) and, collectively, the “Statements,” and together with the Schedules, the “Schedules and Statements”) in the United States Bankruptcy Court for the District of Delaware (the “Court”) pursuant to section 521 of title 11 of the United States Code (the “Bankruptcy Code”) and Rule 1007 of the Federal Rules of Bankruptcy Procedures (the “Bankruptcy Rules”).

These Global Notes and Statements of Limitations, Methodology, and Disclaimers Regarding Debtors’ Schedules of Assets and Liabilities and Statements of Financial Affairs (collectively, the “Global Notes”) pertain to, and are incorporated by reference in, and comprise an integral part of the Schedules and Statements and should be referred to and considered in connection with any review of them. In the event that the Schedules and/or Statements differ from the Global Notes, the Global Notes control. The Global Notes are in addition to the specific notes set forth below with respect to the Schedules and Statements (the “Specific Notes” and, together with the Global Notes, the “Notes”). These Notes should be referred to, and referenced in connection with, any review of the Schedules and Statements.

Debtors and their past or present directors, officers, employees, attorneys, professionals and agents do not guarantee or warrant the accuracy, completeness, or currentness of the data that is provided herein and shall not be liable for any loss or injury arising out of or caused in whole or in part by the acts, errors or omissions, whether negligent or otherwise, in procuring, compiling, collecting, interpreting, reporting, communicating or delivering the information contained herein. Debtors and their past or present officers, employees, attorneys, professionals and agents expressly do not undertake any obligation to update, modify, revise or re-categorize the information provided herein or to notify any third party should the information be updated, modified, revised or re-categorized. While commercially reasonable efforts have been made to provide accurate and

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complete information herein, inadvertent errors or omissions may exist. In no event shall Debtors or their past or present officers, employees, attorneys, professionals and/or agents be liable to any third party for any direct, indirect, incidental, consequential or special damages (including, but not limited to, damages arising from the disallowance of any potential claim against Debtors or damages to business reputation, lost business or lost profits), whether foreseeable or not and however caused arising from or related to any information provided herein or omitted herein.

Debtors reserve their rights to amend the Schedules and Statements as may be necessary or appropriate in Debtors' sole and absolute discretion, including, but not limited to, the right to assert offsets or defenses to (which rights are expressly preserved), or to dispute, any claim reflected on the Schedules as to amount, liability or classification, or to otherwise subsequently designate any claim as "disputed," "contingent" or "unliquidated." These Global Notes will apply to all such amendments. Furthermore, nothing contained in the Schedules or Statements shall constitute a waiver of Debtors' rights with respect to the chapter 11 cases and specifically with respect to any issues involving substantive consolidation, equitable subordination and/or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and other relevant non-bankruptcy laws to recover assets or avoid transfers, or an admission relating to the same. Any specific reservation of rights contained elsewhere in the Global Notes does not limit in any respect the general reservation of rights contained in this paragraph.

Disclosure of information in one or more Schedules, one or more Statements, or one or more exhibits or attachments to the Schedules or Statements, even if incorrectly placed, shall be deemed to be disclosed in the correct Schedules, Statements, exhibits, or attachments.

Any failure to designate a claim listed on Debtors' Schedules as "disputed," "contingent" or "unliquidated" does not constitute an admission by Debtors that such amount is not "disputed," "contingent" or "unliquidated." Additionally, the dollar amounts of claims listed may be exclusive of contingent and additional unliquidated amounts. Further, the claims of individual creditors are listed as the amounts entered on Debtors' books and records and may not reflect credits or allowances due from such creditors to Debtors or setoffs applied by such creditors against amounts due by such creditors to Debtors with respect to other transactions between them. Debtors reserve all of their rights with respect to any such credits and allowances. Furthermore, listing a claim does not constitute an admission of liability by Debtor against which the claim is listed or against any of Debtors.

Some of Debtors' scheduled assets and liabilities are unknown and/or unliquidated. In such cases, no amounts are listed or the amounts are listed as "undetermined," "unknown," or to similar effect. Accordingly, for this and other reasons the Schedules may not fully reflect the aggregate amount of Debtors' assets and liabilities. All totals that are included in the Schedules and Statements represent totals of all known amounts. To the extent there are unknown or undetermined amounts, the actual totals may be different than the listed totals.

The liability information provided herein represents the estimated liability data of Debtors as of April 27, 2023 (the "Petition Date"), except as otherwise noted. Amounts presented herein are based on Debtors' reasonable efforts to determine amounts owed to creditors as of the Petition Date. Amounts owed to vendors for certain goods in transit which have not yet been received at

Debtors' facilities or services provided for which invoices have not been received as of the Petition Date, may be understated due to lack of sufficient information. Accordingly, Debtors reserve all of their rights to amend, supplement, or otherwise modify the Schedules and Statements as is necessary or appropriate.

At times, the preparation of the Schedules and the Statements required Debtors to make assumptions that may affect the reported amounts of assets and liabilities, the disclosures of contingent assets and liabilities, and/or other items. Actual results could differ from those estimates. Pursuant to Fed. R. Bankr. P. 1009, Debtors may amend their Schedules and Statements, as they deem necessary and appropriate to reflect material changes. In addition, Debtors, for the benefit of their estates, reserve the right to dispute or to assert offsets or defenses to any claim listed on the Schedules or Statements.

Given the differences between the information requested in the Schedules and the financial information utilized under generally accepted accounting principles in the United States ("GAAP"), the aggregate asset values and claim amounts set forth in the Schedules may not necessarily reflect the amounts that would be set forth in a balance sheet prepared in accordance with GAAP.

For the avoidance of doubt, listing a claim on Schedule D as "secured," on Schedule E/F as "priority" or "unsecured priority," or listing a contract or lease on Schedule G as "executory" or "unexpired," does not constitute an admission by Debtors of the legal rights of the claimant and/or contractual counterparty, or a waiver of a Debtor's right to recharacterize or reclassify such claim or contract. Failure to designate a claim on a given Debtor's Schedules as "disputed," "contingent," or "unliquidated" does not constitute an admission by Debtors that such amount is not "disputed," "contingent," or "unliquidated" or that such claim is not subject to objection. Debtors reserve their respective rights to dispute, or assert offsets, setoffs, or defenses to any claim reflected on the Schedules as to the nature, amount, liability, or status or to otherwise subsequently designate any claim as disputed, contingent and/or unliquidated.

Debtors' assets are presented at values consistent with their books and records. These values do not purport to represent the ultimate value that would be received in the event of a sale, and may not represent economic value as determined by an appraisal or other valuation technique. As it would be prohibitively expensive and an inefficient use of estate assets for Debtors to obtain current economic valuations for all of their assets, unless otherwise noted, the carrying value on Debtors' books (*e.g.*, net book value), rather than current economic values, is reflected on the Schedules and Statements. Net book values of assets generally do not reflect the current performance of the assets or the impact of the current price environment and may differ materially from the actual value and/or performance of the underlying assets.

Unless otherwise stated, the asset information provided in the Schedules and Statements reflect net book values as of March 31, 2023, the date that the most recent trial balance is available. Where most recent data is available, Debtors have endeavored to reflect this information in the Schedules and Statements.

The inventories, property, and equipment balances in the Schedules and Statements are presented without consideration of any asserted mechanics', materialmen, or similar liens that may attach (or have attached) to such inventories, property, and equipment.

Debtors' books and records have been historically maintained on a consolidated basis rather than on a legal entity basis. As such, the Schedules and Statements have been prepared on a reasonable best efforts basis to reflect the assets and liabilities for each legal entity on a non-consolidated basis.

Unless otherwise indicated, all amounts are reflected in U.S. dollars.

The Debtors incur certain offsets and other similar rights during the ordinary course of business. Offsets in the ordinary course can result from various items, including, without limitation, intercompany transactions, pricing discrepancies, returns, refunds, warranties, debit memos, credits, and other disputes between the Debtors and their suppliers and/or customers. These offsets and other similar rights are consistent with the ordinary course of business in the Debtors' industry and are not tracked separately. Therefore, although such offsets and other similar rights may have been accounted for when certain amounts were included in the Schedules, offsets are not independently accounted for, and as such, are or may be excluded from the Debtors' Schedules and Statements.

Pursuant to the *Order (I) Authorizing Debtors To Redact Certain Personally Identifiable Information For Individual Creditors; And (II) Granting Related Relief* [Docket No. 55], the Debtors have redacted residential addresses of individual persons on the Schedules and Statements.

Certain of Debtors' assets, liabilities, and prepetition payments may properly be disclosed in response to multiple parts of the Schedules and Statements. To the extent these disclosures would be duplicative, Debtors may have determined to only list such assets, liabilities, and prepetition payments once.

In the ordinary course of their businesses, Debtors lease facilities from certain third-party lessors for use in their daily operations. Any such leases are set forth in Schedule G. The property subject to any of such leases is not reflected in Schedule A/B as either owned property or assets of Debtors. Neither is the property subject to any such leases reflected in the Statements as property or assets of third parties within the control of a Debtor. Nothing in the Schedules is or shall be construed as an admission or determination as to the legal status of any lease (including whether any lease is a true lease or a financing arrangement), and Debtors reserve all rights with respect to any such issues.

For certain reporting and internal accounting purposes, the Debtors record certain intercompany receivables and payables. Receivables and payables among the Debtors are reported as assets on Schedule A/B or liabilities on Schedule E/F part 2, as appropriate (collectively, the "Intercompany Claims"). While the Debtors have used commercially reasonable efforts to ensure that the proper intercompany balance is attributed to each legal entity, the Debtors and their estates reserve all rights to amend the Intercompany Claims in the Schedules and Statements, including, without limitation, to change the characterization, classification, categorization or designation of

such claims, including, but not limited to, the right to assert that any or all Intercompany Claims are, in fact, consolidated or otherwise properly assets or liabilities of a different Debtor entity. Although separate Schedules and Statements have been prepared and filed for each of the Debtors, certain of the information set forth in the Schedules and Statements has been prepared on a consolidated basis. As a result, the Schedules and Statements may not reflect all intercompany activity.

Debtors have excluded certain categories of assets, tax accruals, and liabilities from the Schedules and Statements, including, without limitation, goodwill, accrued salaries, employee benefit accruals, and deferred gains. Debtors have also excluded rejection damage claims of counterparties to executory contracts and unexpired leases that may or may not be rejected, to the extent such damage claims exist. In addition, certain immaterial assets and liabilities may have been excluded.

Debtors have not included in the Schedules and Statements the future obligations of any capital or operating leases. To the extent that there was an amount outstanding as of the Petition Date, the creditor has been included on Schedule F of the Schedules.

The liabilities listed on the Schedules do not reflect any analysis of claims under section 503(b)(9) of the Bankruptcy Code. Accordingly, the Debtors reserve all of their rights to dispute or challenge the validity of any asserted claims under section 503(b)(9) of the Bankruptcy Code or the characterization of the structure of any such transaction or any document or instrument related to any creditor's claim.

The Bankruptcy Court has authorized the Debtors to pay, in their discretion, certain outstanding prepetition claims on a postpetition basis. Prepetition liabilities which have been paid postpetition have been excluded from the Schedules and Statements. To the extent the Debtors pay any of the claims listed in the Schedules and Statements pursuant to any orders entered by the Bankruptcy Court, the Debtors reserve all rights to amend and supplement the Schedules and Statements and take other action, such as filing objections to claims, as is necessary and appropriate to avoid overpayment or duplicate payment for such liabilities.

For purposes of the Schedules and Statements, Debtors defined "insiders" pursuant to section 101(31) of the Bankruptcy Code as: (a) directors; (b) officers; (c) persons in control of Debtors; (d) relatives of Debtors' directors, officers, or persons in control of Debtors; and (e) debtor/non-debtor affiliates of the foregoing. Persons listed as "insiders" have been included for informational purposes only and by including them in the Schedules, shall not constitute an admission that those persons are insiders for purposes of section 101(31) of the Bankruptcy Code. Moreover, Debtors do not take any position with respect to: (a) any insider's influence over the control of Debtors; (b) the management responsibilities or functions of any such insider; (c) the decision making or corporate authority of any such insider; or (d) whether Debtors or any such insider could successfully argue that he or she is not an "insider" under applicable law or with respect to any theories of liability or for any other purpose.

The Schedules and Statements have been signed by Howard Siemens, in his capacity as (i) Vice-President and Secretary of HyLife Foods Windom, LLC, (ii) Vice-President and Secretary

of Canwin Farms, LLC, and (iii) Secretary of Tritex International Inc. Mr. Siemens was appointed to his position with HyLife Foods Windom, LLC in May 2020, his position with Canwin Farms, LLC in June 2020, and his position with Tritex International Inc. in December 2019. Therefore, Mr. Siemens did not oversee the transactions and records prior to his appointment. In reviewing and signing the Schedules and Statements, Mr. Siemens has necessarily relied upon the efforts, statements and representations of various of Debtors' personnel and professionals. Mr. Siemens has not (and could not have) personally verified the accuracy of each such statement and representation, including statements and representations concerning amounts owed to creditors and their addresses.

Specific Disclosures Regarding the Schedules

Schedule A/B 1-2. Debtor does not retain petty cash. All cash of Debtors resides in bank accounts listed in Schedule A/B 3.

Schedule A/B 3. The bank account balances listed are as of April 26, 2023 for HyLife Foods Windom, LLC, Canwin Farms, LLC and Tritex International Inc.

Schedule A/B 6-9. In the books and records of Debtors, prepaid amounts are broken out into several categories but the underlying detail is not available. Accordingly, Debtors have presented these prepayments without this counterparty detail.

Schedule A/B 11. Accounts receivable are presented based on net book value as of April 26, 2023. Such accounts receivable have not been adjusted to reflect any counterclaims or setoffs that customers may assert.

Schedule A/B 18-26. The inventory reflects inventory listing information. Amounts presented represent balances as reflected in Debtors' books and records as of April 26, 2023. Debtors have used reasonable best efforts to identify all inventory counts but the dates were not available.

Schedule A/B 29. The Farm animals at CanWin are counted only at the end of the month. Therefore, we included the net book value of CanWin's farm animals per the trial balance as of March 31, 2023.

Schedule A/B 38 - 45. Office furniture, fixtures, and equipment reflect fixed asset listing information as of March 31, 2023, the date that the most recent trial balance is available.

Schedule A/B 50. Machinery, fixtures, and equipment reflect fixed asset listing balance information. Amounts presented represent balances as reflected in Debtors' books and records as of March 31, 2023, the date most recently available. While the Machinery, fixtures, and equipment were appraised at the end of calendar year 2022, it is difficult to tie the specific assets back to the balance sheet. Therefore, net book values were used in lieu of appraised values.

Schedule A/B 59 - 69. Debtors have used reasonable efforts to identify any trademarks, patents, business licenses, and intellectual property that are assets of Debtors. Exclusion of certain business licenses and intellectual property shall not be construed as an admission that such business licenses, customer lists, and mailing lists, and intellectual property rights have been abandoned, terminated, assigned, expired by their terms, or have been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. Conversely, inclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have not been abandoned, have not been terminated, or otherwise have not expired by their terms, or have not been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. Debtors have made every effort to attribute intellectual property to the rightful Debtor owner, however, in some instances, intellectual property owned by one Debtor may, in fact, be owned by another. Accordingly, Debtors reserve all rights with respect to the legal status of any and all intellectual property rights.

Schedule A/B - 72. HyLife Foods Windom, LLC and Canwin Farms, LLC are limited liability corporations. Therefore, the income and losses of these entities flow untaxed to its owner, Skyline International Inc. Skyline International Inc. is the corporate parent of these two entities and therefore reports the income and losses of those entities in its tax filings. Furthermore, Tritex International Inc does not file its own taxes. Non-debtor Skyline International Inc. files taxes on a consolidated basis with its corporate subsidiaries, including Tritex International Inc. Non-debtor Skyline International Inc. currently has a net operating loss primarily because of the losses HyLife Foods Windom, LLC has experienced. However, this is an asset of Skyline International Inc. and not reported on the Schedules.

Schedule D. The descriptions provided on Schedule D are intended only as a summary. Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent and priority of any liens. Nothing in these Notes or in the Schedules and Statements shall be deemed a modification or interpretation of the terms of such agreements or related documents. Creditors' claims provided on Schedule D arose, or were incurred, on various dates. In certain instances, the date on which such claim arose is an open issue of fact.

Schedule E/F. Debtors have made reasonable efforts to report all priority and non-priority unsecured claims against Debtors on Schedule E/F based on Debtors' books and records as of the Petition Date. Debtors have listed all known taxing authorities for each Debtor. These tax claims are, or may in the future be, subject to audits, and Debtors are unable to determine with certainty the amount of the tax claims listed on Schedule E/F. In addition, there may be other contingent, unliquidated claims from state and local taxing authorities, not all of which are listed.

The claims of individual creditors for, among other things, goods, products, services, or taxes are listed as the amounts entered on Debtors' books and records and may not reflect credits, allowances, or other adjustments due from such creditors to Debtors. Amounts presented herein are based on Debtors' best efforts to determine amounts owed to creditors as of the Petition Date. Amounts owed to vendors for certain goods in transit which have not yet been received at

Debtors' facilities, or for services provided where invoices have not been received, may be understated due to lack of sufficient information.

Schedule E/F also contains information regarding pending litigation involving Debtors. However, certain omissions may have occurred. Certain pending litigation reflected as claims against a particular Debtor may relate to one or more of the other Debtors. The Debtors made reasonable efforts to accurately record any pending litigation in the Schedules and Statements of the Debtor that is the party to the litigation. The inclusion of any legal action in the Schedules and Statements does not constitute an admission by Debtors of any liability, the validity of any litigation, or the amount of any potential claim that may result from any claims with respect to any legal action and the amount and treatment of any potential claim resulting from any legal action currently pending or that may arise in the future.

Schedule E/F does not include certain deferred liabilities, accruals or general reserves. Such amounts are general estimates and do not represent specific claims as of the Petition Dates for each respective Debtor.

Schedule G. Although commercially reasonable efforts have been made to ensure the accuracy of Schedule G regarding executory contracts and unexpired leases, inadvertent errors, omissions or over-inclusion may have occurred in preparing Schedule G. Despite reasonable best efforts, in some instances, Debtors may not have been able to identify which Debtor entity is party to a particular contract. In addition, certain of the contracts, agreements and leases listed on Schedule G may have been entered into by more than one Debtor. Accordingly, Debtors have made their reasonable best efforts to determine the correct Debtor's Schedule G on which to list such executory contract.

Contracts reflected on Schedule G do not reflect the impact of any counterparty's assertion of termination due to breach of contract or cessation of operations. Debtors hereby expressly reserve the right to assert that any instrument listed on Schedule G is or is not an executory contract within the meaning of section 365 of the Bankruptcy Code. Debtors reserve all of their rights, claims, and causes of action with respect to claims associated with any contract or agreement listed on Schedule G, including their right to dispute or challenge the characterization or the structure of any transaction, document, or instrument (including any intercompany agreement, if any) related to a creditor's claim.

Certain of the contracts and agreements listed on Schedule G may consist of several parts, including purchase orders, amendments, restatements, waivers, letters, and other documents that may not be listed on Schedule G or that may be listed as a single entry.

Certain of the contracts, agreements, and leases listed on Schedule G may have expired or may have been rejected, terminated, modified, amended, and/or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters, memoranda, and other documents, instruments, and agreements that may not be listed therein despite Debtors' use of reasonable efforts to identify such documents. Further, unless otherwise specified on Schedule G, each executory contract or unexpired lease listed thereon shall include all exhibits, schedules, riders, modifications, declarations, amendments, supplements, attachments, restatements, or other agreements made directly or indirectly by any agreement, instrument, or other document

that in any manner affects such executory contract or unexpired lease, without respect to whether such agreement, instrument, or other document is listed thereon. In some cases, the same supplier or provider appears multiple times on Schedule G. This multiple listing is intended to reflect distinct agreements between the applicable Debtor and such supplier or provider.

Schedule H. Debtors may not have identified certain guarantees associated with Debtors' executory contracts, unexpired leases, and other such agreements. Debtors reserve all of their rights to amend the Schedules to the extent that additional guarantees are identified or any scheduled guarantees are discovered to have expired or be unenforceable. In the ordinary course of their businesses, Debtors may be involved in pending or threatened litigation. These matters may involve multiple plaintiffs and defendants, some or all of whom may assert cross-claims and counter-claims against other parties. Because all such claims are contingent, disputed and/or unliquidated, such claims have not been set forth individually on Schedule H. Litigation matters can be found on each Debtor's Schedule F and Statement 7, as applicable.

Specific Disclosures with Respect to the Debtors' Statements

Statement 3. During the 90 day period prior to the Petition Date, disbursements made on account of multiple invoices may be reflected as a single payment. Furthermore, all payroll and insider related disbursements have been omitted from this list. In addition, all payments to insiders and bankruptcy professionals have been omitted from this list as such payments appear in response to Statement question 4 and Statement question 11, respectively.

Statement 4. For the purpose of this question, all payments are listed on the Statement of the Debtor that actually made the payment. Statement 4 accounts for a respective Debtor's intercompany transactions, as well as other transfers to insiders as applicable. With respect to individuals, the amounts listed reflect the universe of payments and transfers to such individuals excluding compensation. Amounts paid on behalf of such employee for certain life and disability coverage, which coverage is provided to all of the Debtors' employees, has not been included.

All insider payments are included on Statement 4 and specifically excluded from Statement 3. The listing of a party as an Insider in the Schedules and Statements is not intended to be, nor shall be, construed as a legal characterization or determination of such party as an actual insider and does not act as an admission of any fact, claim, right or defense, and all such rights, claims, and defenses are hereby expressly reserved.

Statement 7. Debtors have used reasonable best efforts to identify all legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which Debtors were involved in any capacity within one year before the Petition Date. However, certain omissions may have occurred. The inclusion of any legal action in this question does not constitute an admission by Debtors of any liability, the validity of any litigation, or the amount of any potential claim that may result from any claims with respect to any legal action and the amount

and treatment of any potential claim resulting from any legal action currently pending or that may arise in the future.

Statement 10. The Debtors occasionally incur losses for a variety of reasons, including theft and property damage. The Debtors, however, may not have records of all such losses if such losses do not have a material impact on the Debtors' businesses or are not reported for insurance purposes.

Statement 11. Out of an abundance of caution, the Debtors have included payments to all professionals who have rendered any advice related to the Debtors' bankruptcy proceedings in Statement 11. However, it is possible that the disclosed fees also relate to other, non-bankruptcy related services, and may include services rendered to other parties.

Statement 22-24. The Debtors are not aware of any environmental litigation, notice from a governmental unit of potential environmental liability or violation of environmental law or sites where notice was provided to a governmental unit regarding any release of hazardous material.

Statement 26d. Over the prior two years, Debtors have provided their financial statements to various parties, including potential lenders, investors, vendors, government entities and other interested parties. No efforts were made to keep records of parties provided with this information.

Statement 29. Debtors have used reasonable best efforts to obtain the tenure of all former officers and directors. However, certain information was not available.

Statement 30. Unless otherwise indicated in a Debtor's specific response to Statement 30, the Debtors have included a comprehensive response to Statement 30 in Statement 4.

Fill in this information to identify the case:

Debtor name: Canwin Farms, LLC

United States Bankruptcy Court for the: District of Delaware

Case number (if known): 23-10522

☐ Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B)

1a. Real property:

Copy line 88 from Schedule A/B

UNDETERMINED

1b. Total personal property:

Copy line 91A from Schedule A/B

\$8,095,369.06

1c. Total of all property:

Copy line 92 from Schedule A/B

\$8,095,369.06

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)

Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D

\$113,401,846.00

3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)

3a. Total claim amounts of priority unsecured claims:

Copy the total claims from Part 1 from line 5a of Schedule E/F

\$0.00

3b. Total amount of claims of nonpriority amount of unsecured claims:

Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F

+ \$3,483,484.67

4. Total liabilities

Lines 2 + 3a + 3b

\$116,885,330.67

Fill in this information to identify the case:

Debtor name: Canwin Farms, LLC

United States Bankruptcy Court for the: District of Delaware

Case number (if known): 23-10522

☐ Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets — Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?**☐ No. Go to Part 2.☒ Yes. Fill in the information below**All cash or cash equivalents owned or controlled by the debtor****Current value of debtor's interest****2. Cash on hand**

2.1. _____ \$ _____

3. Checking, savings, money market, or financial brokerage accounts (Identify all)

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	Current value of debtor's interest
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3.1. COMPEER 2600 JENNY WREN TRAIL PO BOX 810 SUN PRAIRIE WI 53590	CHECKING ACCOUNT	9100	\$2,000,000.00
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3.2. WILMINGTON SAVINGS FUND SOCIETY	CHECKING ACCOUNT	8468	\$0.00
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4. Other cash equivalents (Identify all)

Description	Name of institution	Type of account	Last 4 digits of account number	Current value of debtor's interest
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4.1. _____ \$ _____

5. Total of part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$2,000,000.00**Part 2: Deposits and prepayments****6. Does the debtor have any deposits or prepayments?**☒ No. Go to Part 3.☐ Yes. Fill in the information below

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

Current value of
debtor's interest

7.1. _____ \$ _____

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

Current value of
debtor's interest

8.1. _____ \$ _____

9. Total of part 2

Add lines 7 through 8. Copy the total to line 81.

\$0.00

Part 3: Accounts receivable**10. Does the debtor have any accounts receivable?**

- ☐ No. Go to Part 4.
- ☒ Yes. Fill in the information below.

Current value of
debtor's interest**11. Accounts receivable**

Face amount

Doubtful or uncollectible
accounts

11a. 90 days old or less: \$346,257.89 - \$0.00 = → \$346,257.89

Face amount

Doubtful or uncollectible
accounts

11b. Over 90 days old: \$0.00 - \$0.00 = → \$0.00

12. Total of part 3

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$346,257.89

Part 4: Investments**13. Does the debtor own any investments?**

- ☒ No. Go to Part 5.
- ☐ Yes. Fill in the information below.

Valuation method used
for current valueCurrent value of
debtor's interest**14. Mutual funds or publicly traded stocks not included in Part 1**

Name of fund or stock

14.1. _____ \$ _____

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity

% of ownership

15.1. _____ % _____ \$ _____

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe

16.1. _____ \$ _____

17. Total of part 4

Add lines 14 through 16. Copy the total to line 83.

\$0.00

Part 5: Inventory, excluding agriculture assets**18. Does the debtor own any inventory (excluding agriculture assets)?**

- ☐ No. Go to Part 6.
- ☒ Yes. Fill in the information below.

	General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials					
19.1.	_____	_____	\$ _____	_____	\$ _____
20. Work in progress					
20.1.	_____	_____	\$ _____	_____	\$ _____
21. Finished goods, including goods held for resale					
21.1.	_____	_____	\$ _____	_____	\$ _____
22. Other inventory or supplies					

	General description	Date of the last physical inventory	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
22.1.	MANUFACTURING FEED INVENTORY	4/1/2023	\$166,230.44	NET BOOK VALUE	\$166,230.44

23. Total of part 5

Add lines 19 through 22. Copy the total to line 84.

\$166,230.44

24. Is any of the property listed in Part 5 perishable?

- ☒ No
- ☐ Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- ☒ No
- ☐ Yes Book value: \$ _____ Valuation method: _____ Current value: \$ _____

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

- ☐ No. Go to Part 7.
- ☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops—either planted or harvested			
28.1. _____	\$ _____	_____	\$ _____
29. Farm animals. Examples: Livestock, poultry, farm-raised fish			
29.1. NURSERY HOGS	\$465,858.00	Net Book Value	\$465,858.00
29.2. FINISHER HOGS	\$4,104,962.14	Net Book Value	\$4,104,962.14
30. Farm machinery and equipment (Other than titled motor vehicles)			
30.1. _____	\$ _____	_____	\$ _____
31. Farm and fishing supplies, chemicals, and feed			
31.1. _____	\$ _____	_____	\$ _____
32. Other farming and fishing-related property not already listed in Part 6			
32.1. _____	\$ _____	_____	\$ _____

33. Total of part 6

Add lines 28 through 32. Copy the total to line 85.

\$4,570,820.14**34. Is the debtor a member of an agricultural cooperative?**☒ No☐ Yes. Is any of the debtor's property stored at the cooperative?☒ No☐ Yes**35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?**☐ No☒ Yes Book value: \$0.00 Valuation method: _____ Current value: \$0.00**36. Is a depreciation schedule available for any of the property listed in Part 6?**☒ No☐ Yes**37. Has any of the property listed in Part 6 been appraised by a professional within the last year?**☒ No☐ Yes**Part 7: Office furniture, fixtures, and equipment; and collectibles****38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**☒ No. Go to Part 8.☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture			
39.1. _____	\$ _____	_____	\$ _____
40. Office fixtures			
40.1. _____	\$ _____	_____	\$ _____

41. Office equipment, including all computer equipment and communication systems equipment and software

	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
41.1. _____	\$ _____	_____	\$ _____

42. Collectibles. Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

42.1. _____	\$ _____	_____	\$ _____
-------------	----------	-------	----------

43. Total of part 7

Add lines 39 through 42. Copy the total to line 86.

\$0.00

44. Is a depreciation schedule available for any of the property listed in Part 7?

- ☐ No
☐ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- ☐ No
☐ Yes

Part 8: Machinery, equipment, and vehicles**46. Does the debtor own or lease any machinery, equipment, or vehicles?**

- ☒ No. Go to Part 9.
☐ Yes. Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available) (Where available)	Valuation method used for current value	Current value of debtor's interest
47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
47.1. _____	\$ _____	_____	\$ _____
48. Watercraft, trailers, motors, and related accessories. Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels			
48.1. _____	\$ _____	_____	\$ _____
49. Aircraft and accessories			
49.1. _____	\$ _____	_____	\$ _____
50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)			
50.1. _____	\$ _____	_____	\$ _____

51. Total of part 8

Add lines 47 through 50. Copy the total to line 87.

\$0.00

52. Is a depreciation schedule available for any of the property listed in Part 8?

- ☐ No
☐ Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- ☐ No
☐ Yes

Part 9: Real property**54. Does the debtor own or lease any real property?**

- ☐ No. Go to Part 10.
- ☒ Yes. Fill in the information below.

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
--	--	--	---	------------------------------------

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

55.1.	_____ ANDREWS 30077 471ST AVE BERESFORD SD 57004	LEASEHOLD	UNDETERMINED	_____ UNDETERMINED
55.2.	_____ ARTHUR-NORTH CLARK CO FINISHER 17246 428TH AVE CLARK SD 57225	LEASEHOLD	UNDETERMINED	_____ UNDETERMINED
55.3.	_____ ARTHUR-SOUTH PRAIRIE POTHOLE 42854 176TH ST CLARK SD 57225	LEASEHOLD	UNDETERMINED	_____ UNDETERMINED
55.4.	_____ CHARLES HOWARD 23916 HWY 81 WINFRED SD 57076	LEASEHOLD	UNDETERMINED	_____ UNDETERMINED
55.5.	_____ COTTONWOOD F 10455 RAILROAD RD HECLA SD 57446	LEASEHOLD	UNDETERMINED	_____ UNDETERMINED
55.6.	_____ COTTONWOOD N 10455 RAILROAD RD HECLA SD 57446	LEASEHOLD	UNDETERMINED	_____ UNDETERMINED
55.7.	_____ CUTLER NORTH 10706 378TH AVE FREDERICK SD 57441	LEASEHOLD	UNDETERMINED	_____ UNDETERMINED

	Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.	Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest				
55.8.	_____ CUTLER SOUTH _____ 37591 111TH ST FREDERICK SD 57441	LEASEHOLD	UNDETERMINED	_____	UNDETERMINED
55.9.	_____ CW NORTH _____ 4745 RAILROAD AVE ADERDEEN SD 57401	LEASEHOLD	UNDETERMINED	_____	UNDETERMINED
55.10.	_____ CW SOUTH _____ 4745 RAILROAD AVE ADERDEEN SD 57401	LEASEHOLD	UNDETERMINED	_____	UNDETERMINED
55.11.	_____ ELSEN _____ 39948 104TH STREET HECLA SD 57446	LEASEHOLD	UNDETERMINED	_____	UNDETERMINED
55.12.	_____ MALPERT _____ 39707 104TH ST HECLA SD 57446	LEASEHOLD	UNDETERMINED	_____	UNDETERMINED
55.13.	_____ MCCLOUD _____ 16266 366TH AVE CRESBARD SD 57435	LEASEHOLD	UNDETERMINED	_____	UNDETERMINED
55.14.	_____ MEADOW LANE _____ 4745 RAILROAD AVE ADERDEEN SD 57401	LEASEHOLD	UNDETERMINED	_____	UNDETERMINED
55.15.	_____ ODEGAARD _____ 20458 444TH AVE LAKE PRESTON SD 57249	LEASEHOLD	UNDETERMINED	_____	UNDETERMINED

	Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest					
55.16.	_____ PORTAGE 10501 408TH AVE HECLA SD 57446	LEASEHOLD	UNDETERMINED	_____	UNDETERMINED
55.17.	_____ SCHULTZ 4745 RAILROAD AVE ADERDEEN SD 57401	LEASEHOLD	UNDETERMINED	_____	UNDETERMINED
55.18.	_____ SPERRY 39496 131ST STREET BATH SD 57427	LEASEHOLD	UNDETERMINED	_____	UNDETERMINED
55.19.	_____ SRN 10525 404TH AVE HECLA SD 57446	LEASEHOLD	UNDETERMINED	_____	UNDETERMINED
55.20.	_____ STAHL 43539 282ND ST FREEMAN SD 57029	LEASEHOLD	UNDETERMINED	_____	UNDETERMINED
55.21.	_____ STROM 24114 449TH AVE MADISON SD 57042	LEASEHOLD	UNDETERMINED	_____	UNDETERMINED
55.22.	_____ TACOMA 39955 125TH STREET COLUMBIA SD 57433	LEASEHOLD	UNDETERMINED	_____	UNDETERMINED
55.23.	_____ WEIG 36670 118TH ST WETONKA SD 57481	LEASEHOLD	UNDETERMINED	_____	UNDETERMINED

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
--	--	--	---	------------------------------------

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

55.24. _____ LEASEHOLD _____ UNDETERMINED _____ UNDETERMINED

ZEMLICKA

 45412 164TH ST
 WATERTOWN SD 57201

56. Total of part 9

Add the current value on lines 55. Copy the total to line 88.

UNDETERMINED

57. Is a depreciation schedule available for any of the property listed in Part 9?☒ No☐ Yes**58. Has any of the property listed in Part 9 been appraised by a professional within the last year?**☒ No☐ Yes**Part 10: Intangibles and intellectual property****59. Does the debtor have any interests in intangibles or intellectual property?**☒ No. Go to Part 11.☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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60. Patents, copyrights, trademarks, and trade secrets

60.1. _____ \$ _____ _____ \$ _____

61. Internet domain names and websites

	Net book value of debtor's interest	Valuation method	Current value of debtor's interest
61.1. _____	\$ _____	_____	\$ _____

62. Licenses, franchises, and royalties

62.1. _____ \$ _____ _____ \$ _____

63. Customer lists, mailing lists, or other compilations

63.1. _____ \$ _____ _____ \$ _____

64. Other intangibles, or intellectual property

64.1. _____ \$ _____ _____ \$ _____

65. Goodwill

65.1. _____ \$ _____ _____ \$ _____

66. Total of part 10

Add lines 60 through 65. Copy the total to line 89.

\$0.00

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- ☐ No
☐ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- ☐ No
☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- ☐ No
☐ Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.
☒ Yes. Fill in the information below.

Current value of debtor's interest

71. Notes receivable

	Description (include name of obligor)	Total face amount	Doubtful or uncollectible amount	Current value of debtor's interest
71.1.	_____	\$ _____	- \$ _____ = →	\$ _____

72. Tax refunds and unused net operating losses (NOLs)

	Description (for example, federal, state, local)	Tax refund amount	NOL amount	Tax year	Current value of debtor's interest
72.1.	SEE, GLOBAL NOTES	\$ _____	\$ _____	_____	\$ _____

73. Interests in insurance policies or annuities

	Insurance company	Insurance policy No.	Annuity issuer name	Annuity account type	Annuity account No.	Current value of debtor's interest
73.1.	AIG INSURANCE COMPANY OF CANADA	DIRECTORS & OFFICERS LIABILITY POLICY NO. 06-078-93-37	_____	_____	_____	UNDETERMINED
73.2.	BERKSHIRE HATHAWAY SPECIALTY INSURANCE	DIRECTORS & OFFICERS LIABILITY (EXCESS) POLICY NO. 43-EMC-319574-02	_____	_____	_____	UNDETERMINED
73.3.	CRESTBROOK INSURANCE COMPANY / NATIONWIDE MUTUAL INSURANCE COMPANY	COMMERCIAL OUTPUT PROPERTY POLICY NO. COP145532A	_____	_____	_____	UNDETERMINED
73.4.	CRESTBROOK INSURANCE COMPANY / NATIONWIDE MUTUAL INSURANCE COMPANY	COMMERCIAL GENERAL LIABILITY POLICY NO. CPP145532A	_____	_____	_____	UNDETERMINED

73.5.	CRESTBROOK INSURANCE COMPANY / NATIONWIDE MUTUAL INSURANCE COMPANY	COMMERCIAL AUTOMOBILE LIABILITY POLICY NO. CPP145532A	_____	_____	_____	UNDETERMINED
73.6.	CRESTBROOK INSURANCE COMPANY / NATIONWIDE MUTUAL INSURANCE COMPANY	UMBRELLA LIABILITY POLICY NO. CU145532A	_____	_____	_____	UNDETERMINED
73.7.	NAVIGATORS INSURANCE COMPANY	EXCESS LIABILITY POLICY NO. CH23EXRZ077Y8IV	_____	_____	_____	UNDETERMINED
73.8.	STARR INDEMNITY & LIABILITY COMPANY	WORKERS' COMPENSATION POLICY NO. 1000004012	_____	_____	_____	UNDETERMINED

74. Causes of action against third parties (whether or not a lawsuit has been filed)

	Nature of claim	Amount requested	Current value of debtor's interest
74.1.	_____	\$ _____	\$ _____

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

	Nature of claim	Amount requested	Current value of debtor's interest
75.1.	_____	\$ _____	\$ _____

76. Trusts, equitable or future interests in property

76.1.	_____	\$ _____
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77. Other property of any kind not already listed

Examples: Season tickets, country club membership

77.1.	INTERCOMPANY RECEIVABLE DUE FROM HYLIFE FOODS WINDOM, LLC	\$1,012,060.59
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78. Total of part 11

Add lines 71 through 77. Copy the total to line 90.

\$1,012,060.59

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?☒ No☐ Yes

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	\$2,000,000.00	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$0.00	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$346,257.89	
83. Investments. <i>Copy line 17, Part 4.</i>	\$0.00	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$166,230.44	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$4,570,820.14	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$0.00	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$0.00	
88. Real property. <i>Copy line 56, Part 9.</i>	→	UNDETERMINED
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$0.00	
90. All other assets. <i>Copy line 78, Part 11.</i> +	\$1,012,060.59	
91. Total. Add lines 80 through 90 for each column.91a.	\$8,095,369.06	+ 91b. UNDETERMINED
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.		\$8,095,369.06

Fill in this information to identify the case:

Debtor name: Canwin Farms, LLC

United States Bankruptcy Court for the: District of Delaware

Case number (if known): 23-10522

☐ Check if this is an
amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.

☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

**Column A
Amount of
Claim**Do not deduct
the value of
collateral.**Column B
Value of
collateral that
supports this
claim****2.1. Creditor's name and address**COMPEER FINANCIAL FLCA
1921 PREMIER DRIVE
MANKATO MN 56001**Creditor's email address, if known**
_____**Date debt was incurred:** 5/7/2020**Last 4 digits of account number:****Do multiple creditors have an interest in the same property?**☒ No☐ Yes. Have you already specified the relative priority?☐ No. Specify each creditor, including this creditor, and its relative priority.

_____☐ Yes. The relative priority of creditors is specified on lines: _____**Describe debtor's property that is subject to a lien**

ALL ASSETS AND PERSONAL PROPERTY OF THE DEBTOR WHETHER NOW OWNED AND/OR HEREAFTER ACQUIRED, AND ALL PROCEEDS OF THE FOREGOING

\$69,401,846.00

UNDETERMINED

Describe the lien

UCC-1 RECORDED 5/7/2020 IN STATE OF MINNESOTA AS DOCUMENT NO. 1158135400026 AND AS AMENDED 6/16/2020 BY DOCUMENT NO. 1158135400026

Is the creditor an insider or related party?☒ No☐ Yes**Is anyone else liable on this claim?**☐ No☒ Yes. Fill out Schedule H: Codebtors (Official Form 206H).**As of the petition filing date, the claim is:**
Check all that apply.☒ Contingent☒ Unliquidated☒ Disputed

2.2. Creditor's name and address

COMPEER FINANCIAL FLCA
1921 PREMIER DRIVE
MANKATO MN 56001

Creditor's email address, if known

Date debt was incurred: 5/7/2020

Last 4 digits of account number:

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Have you already specified the relative priority?

☐ No. Specify each creditor, including this creditor, and its relative priority.

☐ Yes. The relative priority of creditors is specified on lines: _____

Describe debtor's property that is subject to a lien

ALL ASSETS AND PERSONAL PROPERTY OF THE DEBTOR WHETHER NOW OWNED AND/OR HEREAFTER ACQUIRED, AND ALL PROCEEDS OF THE FOREGOING

\$18,000,000.00 UNDETERMINED

Describe the lien

UCC-1 RECORDED 5/7/2020 IN STATE OF MINNESOTA AS DOCUMENT NO. 1158135400026 AND AS AMENDED 6/16/2020 BY DOCUMENT NO. 1158135400026

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☐ No

☒ Yes. Fill out Schedule H: Codebtors (Official Form 206H).

As of the petition filing date, the claim is:
Check all that apply.

☒ Contingent

☒ Unliquidated

☒ Disputed

2.3. Creditor's name and address

COMPEER FINANCIAL PCA
COMPEER FINANCIAL FLCA
1921 PREMIER DRIVE
MANKATO MN 56001

Creditor's email address, if known

Date debt was incurred: 12/18/2020

Last 4 digits of account number:

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Have you already specified the relative priority?

☐ No. Specify each creditor, including this creditor, and its relative priority.

☐ Yes. The relative priority of creditors is specified on lines: _____

Describe debtor's property that is subject to a lien

ALL ASSETS AND PERSONAL PROPERTY OF THE DEBTOR WHETHER NOW OWNED AND/OR HEREAFTER ACQUIRED, AND ALL PROCEEDS OF THE FOREGOING.

\$26,000,000.00 UNDETERMINED

Describe the lien

UCC-1 RECORDED 12/18/2020 IN STATE OF MINNESOTA AS DOCUMENT NO. 1201869100027

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☐ No

☒ Yes. Fill out Schedule H: Codebtors (Official Form 206H).

As of the petition filing date, the claim is:
Check all that apply.

☒ Contingent

☒ Unliquidated

☒ Disputed

3. **Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.** **\$113,401,846.00**

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

	Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
3.1.	COMPEER FINANCIAL FLCA PO BOX 4459 MANKATO MN 56002	Line 2.3	_____
3.2.	COMPEER FINANCIAL FLCA PO BOX 4459 MANKATO MN 56002	Line 2.1	_____
3.3.	COMPEER FINANCIAL FLCA PO BOX 4459 MANKATO MN 56002	Line 2.2	_____
3.4.	COMPEER FINANCIAL PCA PO BOX 4459 MANKATO MN 56002	Line 2.3	_____
3.5.	COMPEER FINANCIAL PCA PO BOX 4459 MANKATO MN 56002	Line 2.1	_____
3.6.	COMPEER FINANCIAL PCA PO BOX 4459 MANKATO MN 56002	Line 2.2	_____
3.7.	STINSON LLP ADAM NATHE 50 SOUTH SIXTH STREET SUITE 2600 MINNEAPOLIS MN 55402	Line 2.3	_____
3.8.	STINSON LLP ADAM NATHE 50 SOUTH SIXTH STREET SUITE 2600 MINNEAPOLIS MN 55402	Line 2.1	_____
3.9.	STINSON LLP ADAM NATHE 50 SOUTH SIXTH STREET SUITE 2600 MINNEAPOLIS MN 55402	Line 2.2	_____
3.10.	STINSON LLP ANDREW J GLASNOVICH 50 SOUTH SIXTH ST.,STE 2600 MINNEAPOLIS MN 55402	Line 2.3	_____
3.11.	STINSON LLP ANDREW J GLASNOVICH 50 SOUTH SIXTH ST.,STE 2600 MINNEAPOLIS MN 55402	Line 2.1	_____

Debtor **Canwin Farms, LLC**

Case number (if known) **23-10522**

3.12.	STINSON LLP ANDREW J GLASNOVICH 50 SOUTH SIXTH ST.,STE 2600 MINNEAPOLIS MN 55402	Line 2.2	_____
3.13.	STINSON LLP EDWIN H CALDIE 50 SOUTH SIXTH STREET SUITE 2600 MINNEAPOLIS MN 55402	Line 2.3	_____
3.14.	STINSON LLP EDWIN H CALDIE 50 SOUTH SIXTH STREET SUITE 2600 MINNEAPOLIS MN 55402	Line 2.1	_____
3.15.	STINSON LLP EDWIN H CALDIE 50 SOUTH SIXTH STREET SUITE 2600 MINNEAPOLIS MN 55402	Line 2.2	_____
3.16.	WOMBLE BOND DICKINSON (US) LLP MATTHEW WARD 1313 NORTH MARKET STREET SUITE 1200 WILMINGTON DE 19801	Line 2.3	_____
3.17.	WOMBLE BOND DICKINSON (US) LLP MATTHEW WARD 1313 NORTH MARKET STREET SUITE 1200 WILMINGTON DE 19801	Line 2.1	_____
3.18.	WOMBLE BOND DICKINSON (US) LLP MATTHEW WARD 1313 NORTH MARKET STREET SUITE 1200 WILMINGTON DE 19801	Line 2.2	_____
3.19.	WOMBLE BOND DICKINSON (US) LLP MORGAN L PATTERSON 1313 NORTH MARKET STREET SUITE 1200 WILMINGTON DE 19801	Line 2.3	_____
3.20.	WOMBLE BOND DICKINSON (US) LLP MORGAN L PATTERSON 1313 NORTH MARKET ST.,STE 1200 WILMINGTON DE 19801	Line 2.1	_____
3.21.	WOMBLE BOND DICKINSON (US) LLP MORGAN L PATTERSON 1313 NORTH MARKET ST.,STE 1200 WILMINGTON DE 19801	Line 2.2	_____

Fill in this information to identify the case:**Debtor name:** Canwin Farms, LLC**United States Bankruptcy Court for the:** District of Delaware**Case number (if known):** 23-10522☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims**1. Do any creditors have priority unsecured claims?** (See 11 U.S.C. § 507).☒ No. Go to Part 2.☐ Yes. Go to line 2.**2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part.** If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.**2.1. Priority creditor's name and mailing address**

Date or dates debt was incurred**Last 4 digits of account number:** _ _ _ _**Specify Code subsection of PRIORITY unsecured claim:** 11 U.S.C. § 507(a) ()**As of the petition filing date, the claim is:***Check all that apply.*☐ Contingent☐ Unliquidated☐ Disputed**Basis for the claim:****Is the claim subject to offset?**☐ No☐ Yes**Total claim**

\$ _____

Priority amount

\$ _____

Nonpriority amount

\$ _____

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

- 3. List in alphabetical order all of the creditors with nonpriority unsecured claims.** If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

3.1. Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	Amount of claim
AGRIWINE ALLIANCE, INC. 4745 RAILROAD AVE SE ABERDEEN SD 57401	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	\$405,019.12
Date or dates debt was incurred	Basis for the claim:	
VARIOUS	ACCOUNTS PAYABLE	
Last 4 digits of account number:	Is the claim subject to offset?	
	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.2. Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	Amount of claim
DAKOTA PLAINS FEED & GRAIN, LLC 310 DEPOT ST HECLA SD 57446	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	\$197,510.85
Date or dates debt was incurred	Basis for the claim:	
VARIOUS	ACCOUNTS PAYABLE	
Last 4 digits of account number:	Is the claim subject to offset?	
	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.3. Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	Amount of claim
SKYCAN LTD. 5 FABAS STREET BOX 100 LA BROQUERIE MB R0A 0W0 CANADA	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$1,806,496.48
Date or dates debt was incurred	Basis for the claim:	
VARIOUS	INTERCOMPANY ACCOUNTS PAYABLE	
Last 4 digits of account number:	Is the claim subject to offset?	
	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

3.4.	Nonpriority creditor's name and mailing address SMYTHE FARMS LTD. Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: INTERCOMPANY ACCOUNTS PAYABLE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$1,070,337.09
3.5.	Nonpriority creditor's name and mailing address SUIDAE HEALTH & PRODUCTION 2111 100TH AVE. ALGONA IA 50511 - Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ACCOUNTS PAYABLE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$889.37
3.6.	Nonpriority creditor's name and mailing address SUIDAE VETERINARY BIOLOGICS & SUP 2111 100TH AVE. ALGONA IA 50511 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ACCOUNTS PAYABLE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$3,231.76

Part 4:

Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

Total of claim amounts		
5a. Total claims from Part 1	5a.	\$0.00
5b. Total claims from Part 2	5b. +	\$3,483,484.67
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c.	\$3,483,484.67

Fill in this information to identify the case:**Debtor name:** Canwin Farms, LLC**United States Bankruptcy Court for the:** District of Delaware**Case number (if known):** 23-10522☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

- ☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- ☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2.	List all contracts and unexpired leases	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease										
2.1.	<table><tr><td>Title of contract</td><td>CONTRACTOR AGREEMENT</td></tr><tr><td>State what the contract or lease is for</td><td>INDEPENDENT CONTRACTOR AGREEMENT TO SWINE FINISHING</td></tr><tr><td>Nature of debtor's interest</td><td>CONTRACT PARTY</td></tr><tr><td>State the term remaining</td><td>6/30/2023</td></tr><tr><td>List the contract number of any government contract</td><td></td></tr></table>	Title of contract	CONTRACTOR AGREEMENT	State what the contract or lease is for	INDEPENDENT CONTRACTOR AGREEMENT TO SWINE FINISHING	Nature of debtor's interest	CONTRACT PARTY	State the term remaining	6/30/2023	List the contract number of any government contract		AGRI-SWINE ALLIANCE, INC. 4725 RAINROAD AVE ABERDEEN SD 57401
Title of contract	CONTRACTOR AGREEMENT											
State what the contract or lease is for	INDEPENDENT CONTRACTOR AGREEMENT TO SWINE FINISHING											
Nature of debtor's interest	CONTRACT PARTY											
State the term remaining	6/30/2023											
List the contract number of any government contract												
2.2.	<table><tr><td>Title of contract</td><td>CONTRACTOR AGREEMENT</td></tr><tr><td>State what the contract or lease is for</td><td>INDEPENDENT CONTRACTOR AGREEMENT TO SWINE NURSERY</td></tr><tr><td>Nature of debtor's interest</td><td>CONTRACT PARTY</td></tr><tr><td>State the term remaining</td><td>6/30/2023</td></tr><tr><td>List the contract number of any government contract</td><td></td></tr></table>	Title of contract	CONTRACTOR AGREEMENT	State what the contract or lease is for	INDEPENDENT CONTRACTOR AGREEMENT TO SWINE NURSERY	Nature of debtor's interest	CONTRACT PARTY	State the term remaining	6/30/2023	List the contract number of any government contract		AGRI-SWINE ALLIANCE, INC. 4725 RAINROAD AVE ABERDEEN SD 57401
Title of contract	CONTRACTOR AGREEMENT											
State what the contract or lease is for	INDEPENDENT CONTRACTOR AGREEMENT TO SWINE NURSERY											
Nature of debtor's interest	CONTRACT PARTY											
State the term remaining	6/30/2023											
List the contract number of any government contract												
2.3.	<table><tr><td>Title of contract</td><td>MSA</td></tr><tr><td>State what the contract or lease is for</td><td>MASTER SERVICES AGREEMENT</td></tr><tr><td>Nature of debtor's interest</td><td>CONTRACT PARTY</td></tr><tr><td>State the term remaining</td><td>6/30/2023</td></tr><tr><td>List the contract number of any government contract</td><td></td></tr></table>	Title of contract	MSA	State what the contract or lease is for	MASTER SERVICES AGREEMENT	Nature of debtor's interest	CONTRACT PARTY	State the term remaining	6/30/2023	List the contract number of any government contract		AGRI-SWINE ALLIANCE, INC. 4725 RAINROAD AVE ABERDEEN SD 57401
Title of contract	MSA											
State what the contract or lease is for	MASTER SERVICES AGREEMENT											
Nature of debtor's interest	CONTRACT PARTY											
State the term remaining	6/30/2023											
List the contract number of any government contract												

- 2.4. **Title of contract** MSA
State what the contract or lease is for MASTER SERVICES AGREEMENT
Nature of debtor's interest CONTRACT PARTY
State the term remaining 6/30/2023
List the contract number of any government contract _____
- State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
AGRI-SWINE ALLIANCE, INC.
4725 RAINROAD AVE
ABERDEEN SD 57401
- 2.5. **Title of contract** SUPPLY AGREEMENT
State what the contract or lease is for HOG SUPPLY AGREEMENT
Nature of debtor's interest CONTRACT PARTY
State the term remaining 3/18/2022
List the contract number of any government contract _____
- State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
AGRI-SWINE ALLIANCE, INC.
4725 RAINROAD AVE
ABERDEEN SD 57401
- 2.6. **Title of contract** BUSINESS INSURANCE POLICY
State what the contract or lease is for DIRECTORS & OFFICERS LIABILITY POLICY NO. 06-078-93-37
Nature of debtor's interest INSURED
State the term remaining 12/29/2023
List the contract number of any government contract _____
- State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
AIG INSURANCE COMPANY OF CANADA
120 BREMNER BOULEVARD,
SUITE 2200
TORONTO ON M5J 0A8
CANADA
- 2.7. **Title of contract** BUSINESS INSURANCE POLICY
State what the contract or lease is for DIRECTORS & OFFICERS LIABILITY (EXCESS) POLICY NO. 43-EMC-319574-02
Nature of debtor's interest INSURED
State the term remaining 12/29/2023
List the contract number of any government contract _____
- State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
BERKSHIRE HATHAWAY
SPECIALTY INSURANCE
1 LINCOLN STREET
23RD FLOOR
BOSTON MA 02111
- 2.8. **Title of contract** CONTRACT
State what the contract or lease is for CONFIDENTIAL CUSTOMER CONTRACTS
Nature of debtor's interest CONTRACT PARTY
State the term remaining _____
List the contract number of any government contract _____
- State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
CONFIDENTIAL CUSTOMER
CONTRACTS

2.9.	Title of contract	BUSINESS INSURANCE POLICY	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease CRESTBROOK INSURANCE COMPANY NATIONWIDE MUTUAL INSURANCE COMPANY 1 NATIONWIDE PLAZA COLUMBUS OH 43215
	State what the contract or lease is for	COMMERCIAL OUTPUT PROPERTY POLICY NO. COP145532A	
	Nature of debtor's interest	INSURED	
	State the term remaining	1/1/2024	
	List the contract number of any government contract	_____	
2.10.	Title of contract	BUSINESS INSURANCE POLICY	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease CRESTBROOK INSURANCE COMPANY NATIONWIDE MUTUAL INSURANCE COMPANY 1 NATIONWIDE PLAZA COLUMBUS OH 43215
	State what the contract or lease is for	COMMERCIAL GENERAL LIABILITY POLICY NO. CPP145532A	
	Nature of debtor's interest	INSURED	
	State the term remaining	1/1/2024	
	List the contract number of any government contract	_____	
2.11.	Title of contract	BUSINESS INSURANCE POLICY	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease CRESTBROOK INSURANCE COMPANY NATIONWIDE MUTUAL INSURANCE COMPANY 1 NATIONWIDE PLAZA COLUMBUS OH 43215
	State what the contract or lease is for	COMMERCIAL AUTOMOBILE LIABILITY POLICY NO. CPP145532A	
	Nature of debtor's interest	INSURED	
	State the term remaining	1/1/2024	
	List the contract number of any government contract	_____	
2.12.	Title of contract	BUSINESS INSURANCE POLICY	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease CRESTBROOK INSURANCE COMPANY NATIONWIDE MUTUAL INSURANCE COMPANY 1 NATIONWIDE PLAZA COLUMBUS OH 43215
	State what the contract or lease is for	UMBRELLA LIABILITY POLICY NO. CU145532A	
	Nature of debtor's interest	INSURED	
	State the term remaining	1/1/2024	
	List the contract number of any government contract	_____	
2.13.	Title of contract	SUPPLY AGREEMENT	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease FAST DEVELOPMENT, INC. 1751 623RD AVENUE PEMBERTON MN 56078
	State what the contract or lease is for	HOG SUPPLY AGREEMENT	
	Nature of debtor's interest	CONTRACT PARTY	
	State the term remaining	6/29/2025	
	List the contract number of any government contract	_____	

- 2.14. **Title of contract** SUPPLY AGREEMENT
State what the contract or lease is for HOG SUPPLY AGREEMENT
Nature of debtor's interest CONTRACT PARTY
State the term remaining 5/22/2021
List the contract number of any government contract _____
- State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
GAT FARMS, LLC
1725 ROE CREST DRIVE
NORTH MANKATO MN 56003
- 2.15. **Title of contract** SUPPLY AGREEMENT
State what the contract or lease is for HOG SUPPLY AGREEMENT
Nature of debtor's interest CONTRACT PARTY
State the term remaining 6/29/2025
List the contract number of any government contract _____
- State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
GREG STROBEL D/B/A STROBEL FARMS
1751 623RD AVENUE
PEMBERTON MN 56078
- 2.16. **Title of contract** SUPPLY AGREEMENT
State what the contract or lease is for HOG SUPPLY AGREEMENT
Nature of debtor's interest CONTRACT PARTY
State the term remaining 6/29/2025
List the contract number of any government contract _____
- State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
GREG STROBEL FARMS LLC
1751 623RD AVENUE
PEMBERTON MN 56078
- 2.17. **Title of contract** SUPPLY AGREEMENT
State what the contract or lease is for CHEMICAL SUPPLY
Nature of debtor's interest CONTRACT PARTY
State the term remaining 9/30/2027
List the contract number of any government contract _____
- State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
LINDE INC.
10 RIVERVIEW DRIVE
DANBURY CT 06810
- 2.18. **Title of contract** BARN LEASE
State what the contract or lease is for 23916 HWY 81 WINFREDSD57076
Nature of debtor's interest LESSEE
State the term remaining _____
List the contract number of any government contract _____
- State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
MITCH TRUEBENBACH
4745 RAILROAD AVE
ABERDEEN SD 57401

- 2.19. **Title of contract** BARN LEASE **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** 30077 471ST AVE BERESFORDSD57004
- Nature of debtor's interest** LESSEE MITCH TRUEBENBACH
4745 RAILROAD AVE
ABERDEEN SD 57401
- State the term remaining** _____
- List the contract number of any government contract** _____
- 2.20. **Title of contract** BARN LEASE **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** 43539 282ND ST FREEMANS57029
- Nature of debtor's interest** LESSEE MITCH TRUEBENBACH
4745 RAILROAD AVE
ABERDEEN SD 57401
- State the term remaining** _____
- List the contract number of any government contract** _____
- 2.21. **Title of contract** BARN LEASE **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** 45412 164TH STWATERTOWNSD57201
- Nature of debtor's interest** LESSEE MITCH TRUEBENBACH
4745 RAILROAD AVE
ABERDEEN SD 57401
- State the term remaining** _____
- List the contract number of any government contract** _____
- 2.22. **Title of contract** BARN LEASE **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** 36670 118TH ST WETONKASD57481
- Nature of debtor's interest** LESSEE MITCH TRUEBENBACH
4745 RAILROAD AVE
ABERDEEN SD 57401
- State the term remaining** _____
- List the contract number of any government contract** _____
- 2.23. **Title of contract** BARN LEASE **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** 39955 125TH STREET COLUMBIASD57433
- Nature of debtor's interest** LESSEE MITCH TRUEBENBACH
4745 RAILROAD AVE
ABERDEEN SD 57401
- State the term remaining** _____
- List the contract number of any government contract** _____

- 2.24. **Title of contract** BARN LEASE **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** 39496 131ST STREET BATHSD57427
- Nature of debtor's interest** LESSEE MITCH TRUEBENBACH
4745 RAILROAD AVE
ABERDEEN SD 57401
- State the term remaining** _____
- List the contract number of any government contract** _____
- 2.25. **Title of contract** BARN LEASE **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** 10501 408TH AVE HECLASD57446
- Nature of debtor's interest** LESSEE MITCH TRUEBENBACH
4745 RAILROAD AVE
ABERDEEN SD 57401
- State the term remaining** _____
- List the contract number of any government contract** _____
- 2.26. **Title of contract** BARN LEASE **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** 16266 366TH AVE CRESBARDSD57435
- Nature of debtor's interest** LESSEE MITCH TRUEBENBACH
4745 RAILROAD AVE
ABERDEEN SD 57401
- State the term remaining** _____
- List the contract number of any government contract** _____
- 2.27. **Title of contract** BARN LEASE **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** 39707 104TH ST HECLASD57446
- Nature of debtor's interest** LESSEE MITCH TRUEBENBACH
4745 RAILROAD AVE
ABERDEEN SD 57401
- State the term remaining** _____
- List the contract number of any government contract** _____
- 2.28. **Title of contract** BARN LEASE **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** 39948 104TH STREET HECLASD57446
- Nature of debtor's interest** LESSEE MITCH TRUEBENBACH
4745 RAILROAD AVE
ABERDEEN SD 57401
- State the term remaining** _____
- List the contract number of any government contract** _____

- 2.29. **Title of contract** BARN LEASE **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** 37591 111TH ST FREDERICKSD57441
- Nature of debtor's interest** LESSEE MITCH TRUEBENBACH
4745 RAILROAD AVE
ABERDEEN SD 57401
- State the term remaining** _____
- List the contract number of any government contract** _____
- 2.30. **Title of contract** BARN LEASE **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** 10706 378TH AVE FREDERICKSD57441
- Nature of debtor's interest** LESSEE MITCH TRUEBENBACH
4745 RAILROAD AVE
ABERDEEN SD 57401
- State the term remaining** _____
- List the contract number of any government contract** _____
- 2.31. **Title of contract** BARN LEASE **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** 10455 RAILROAD RD HECLASD57446
- Nature of debtor's interest** LESSEE MITCH TRUEBENBACH
4745 RAILROAD AVE
ABERDEEN SD 57401
- State the term remaining** _____
- List the contract number of any government contract** _____
- 2.32. **Title of contract** BARN LEASE **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** 42854 176TH STCLARKSD57225
- Nature of debtor's interest** LESSEE MITCH TRUEBENBACH
4745 RAILROAD AVE
ABERDEEN SD 57401
- State the term remaining** _____
- List the contract number of any government contract** _____
- 2.33. **Title of contract** BARN LEASE **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** 17246 428TH AVECLARKSD57225
- Nature of debtor's interest** LESSEE MITCH TRUEBENBACH
4745 RAILROAD AVE
ABERDEEN SD 57401
- State the term remaining** _____
- List the contract number of any government contract** _____

- 2.34. **Title of contract** BARN LEASE **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** 24114 449TH AVE MADISONSD57042
- Nature of debtor's interest** LESSEE MITCH TRUEBENBACH
4745 RAILROAD AVE
ABERDEEN SD 57401
- State the term remaining** _____
- List the contract number of any government contract** _____
- 2.35. **Title of contract** BARN LEASE **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** 10525 404TH AVE HECLASD57446
- Nature of debtor's interest** LESSEE MITCH TRUEBENBACH
4745 RAILROAD AVE
ABERDEEN SD 57401
- State the term remaining** _____
- List the contract number of any government contract** _____
- 2.36. **Title of contract** BARN LEASE **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** 20458 444TH AVE LAKE PRESTONSD57249
- Nature of debtor's interest** LESSEE MITCH TRUEBENBACH
4745 RAILROAD AVE
ABERDEEN SD 57401
- State the term remaining** _____
- List the contract number of any government contract** _____
- 2.37. **Title of contract** BARN LEASE **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** 10455 RAILROAD RDHECLASD57446
- Nature of debtor's interest** LESSEE MITCH TRUEBENBACH
4745 RAILROAD AVE
ABERDEEN SD 57401
- State the term remaining** _____
- List the contract number of any government contract** _____
- 2.38. **Title of contract** BUSINESS INSURANCE POLICY **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** EXCESS LIABILITY POLICY NO. CH23EXRZ077Y8IV
- Nature of debtor's interest** INSURED NAVIGATORS INSURANCE
COMPANY
1 PENN PLAZA 32ND FLOOR
NEW YORK NY 10119
- State the term remaining** 1/1/2024
- List the contract number of any government contract** _____

- | | | | |
|-------|---|--|---|
| 2.39. | Title of contract
State what the contract or lease is for
Nature of debtor's interest
State the term remaining
List the contract number of any government contract | SUPPLY AGREEMENT
HOG SUPPLY AGREEMENT
CONTRACT PARTY
6/29/2025
<hr/> | State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
PEMBERTON GRAIN, LLC
1751 623RD AVENUE
PEMBERTON MN 56078 |
| 2.40. | Title of contract
State what the contract or lease is for
Nature of debtor's interest
State the term remaining
List the contract number of any government contract | SUPPLY AGREEMENT
FEED MANUFACTURING AND SUPPLY AGREEMENT
CONTRACT PARTY
6/30/2023
<hr/> | State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
PLAINS FEED AND GRAIN, LLC.
310 DEPOT ST
HECLA SD 57466 |
| 2.41. | Title of contract
State what the contract or lease is for
Nature of debtor's interest
State the term remaining
List the contract number of any government contract | SUPPLY AGREEMENT
HOG SUPPLY AGREEMENT
CONTRACT PARTY
4/1/2023
<hr/> | State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
SCHWARTZ FARMS
32296 190TH ST
SLEEPY EYE MN 56085 |
| 2.42. | Title of contract
State what the contract or lease is for
Nature of debtor's interest
State the term remaining
List the contract number of any government contract | BUSINESS INSURANCE POLICY
WORKERS' COMPENSATION POLICY NO. 1000004012
INSURED
1/1/2024
<hr/> | State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
STARR INDEMNITY & LIABILITY COMPANY
399 PARK AVENUE
2ND FLOOR
NEW YORK NY 10022 |
| 2.43. | Title of contract
State what the contract or lease is for
Nature of debtor's interest
State the term remaining
List the contract number of any government contract | AGREEMENT
OPERATING AGREEMENT
CONTRACT PARTY
9/16/2025
<hr/> | State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
STATE OF IOWA
1305 E WALNUT ST
DES MOINES IA 50319 |

Debtor **Canwin Farms, LLC**

Case number (if known) **23-10522**

2.44. **Title of contract** SUPPLY AGREEMENT
State what the contract or lease is for HOG SUPPLY AGREEMENT
Nature of debtor's interest CONTRACT PARTY
State the term remaining 3/31/2023
List the contract number of any government contract _____

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

WAKEFILED PORK, INC.
2850 HIGHWAY 60 EAST
WINDOM MN 56101

2.45. **Title of contract** SUPPLY AGREEMENT
State what the contract or lease is for PACKAGING SUPPLY
Nature of debtor's interest CONTRACT PARTY
State the term remaining 6/10/2024
List the contract number of any government contract _____

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

WEST ROCK CP, LLC
1000 ABERNATHY ROAD NE
ATLANTA GA 30328

Fill in this information to identify the case:

Debtor name: Canwin Farms, LLC

United States Bankruptcy Court for the: District of Delaware

Case number (if known): 23-10522

☐ Check if this is an amended filing

Official Form 206H

Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

- ☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- ☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.1. HYLIFE FOODS WINDOM, LLC	2850 HIGHWAY 60 EAST WINDOM MN 56101	COMPEER FINANCIAL FLCA	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.2. HYLIFE FOODS WINDOM, LLC	2850 HIGHWAY 60 EAST WINDOM MN 56101	COMPEER FINANCIAL PCA	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Fill in this information to identify the case:

Debtor name: Canwin Farms, LLC

United States Bankruptcy Court for the: District of Delaware

Case number (if known): 23-10522

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule _____
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 5/25/2023
MM/DD/YYYY

x

/s/ Howard Siemens

Signature of individual signing on behalf of debtor

Howard Siemens
Printed name

Vice-President & Secretary
Position or relationship to debtor