IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:

Chapter 11

TRITEK INTERNATIONAL INC., et al., 1

Case No. 23-10520 (TMH)

Debtors.

(Jointly Administered)

Re: Docket No. 503 & 506

NOTICE OF (I) ENTRY OF CONFIRMATION ORDER; (II) OCCURRENCE OF EFFECTIVE DATE; AND (III) RELATED BAR DATES

PLEASE TAKE NOTICE THAT:

- 1. On October 5, 2023, the above-captioned debtors (the "<u>Debtors</u>") filed the *Modified Fourth Amended Combined Disclosure Statement and Joint Chapter 11 Plan of Tritek International, Inc. and its Affiliated Debtors* [Docket No. 503] (the "<u>Plan</u>"). On October 6, 2023, the United States Bankruptcy Court for the District of Delaware (the "<u>Court</u>") entered the *Order Granting Final Approval of Disclosure Statement and Confirming Debtors' Joint Chapter 11 Plan of Liquidation* [Docket No. 506] (the "Confirmation Order").²
- 2. On October 13, 2023, all conditions precedent to the Effective Date of the Plan were satisfied or waived in accordance with the Plan. Accordingly, **October 13, 2023** is the Effective Date of the Plan.
- 3. In accordance with the Confirmation Order and Article XII of the Plan, all Executory Contracts of the Debtors, are deemed rejected as of the Effective Date, except to the extent: (a) Debtors previously have assumed, assumed and assigned or rejected such Executory Contract, or (b) prior to the Effective Date, Debtors have Filed a motion to assume, assume and assign, or reject an Executory Contract on which the Bankruptcy Court has not ruled.
- 4. Except as otherwise provided in the Plan, Holders of Administrative Claims, other than Professional Fee Claims, accruing after the date of entry of the Solicitation Procedures Order through and including the Effective Date ("<u>Final Administrative Claims</u>") shall file with the Debtors' claims and noticing agent and serve on the Debtors or the Liquidating Trustee, as applicable, requests for payment, in writing, together with supporting documents, substantially complying with the Bankruptcy Code, the Bankruptcy Rules and the Local Rules, so as to actually be received **on or before November 13, 2023** (the "Final Administrative Claim Bar Date").

The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number are: Tritek International Inc. (7919); HyLife Foods Windom, LLC (5391); and Canwin Farms, LLC (3973). Debtors' mailing address is 2850 Highway 60 East, Windom, MN 56101.

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Plan or Confirmation Order, as applicable.

Absent further Bankruptcy Court order, any Final Administrative Claim not Filed by the Final Administrative Claim Bar Date shall be deemed waived and the Holder of such Final Administrative Claim shall be forever barred from receiving payment on account thereof. Holders of Final Administrative Claims shall provide notice on the following parties: (a) counsel for Debtors, 50 Rockefeller Plaza, New York, NY 10020, Attn: Jerry L. Hall (jerry.hall@katten.com) and Michael E. Comerford (michael.comerford@katten.com); (b) Delaware counsel to Debtors, Potter Anderson & Corroon LLP, Hercules Plaza, 1313 North Market Street, 6th Floor, Wilmington DE, 19801, Attn: Jeremy Ryan (jryan@potteranderson.com) and L. Katherine Good (kgood@potteranderson.com); (c) counsel to the Liquidating Trust and Liquidating Trustee, Dechert LLP, Three Bryant Park, 1095 Avenue of the Americas, New York, NY 10036-6797, Attn: Allan S. Brilliant, Douglas Mannal, and Isaac D. Stevens (allan.brilliant@dechert.com, douglas.mannal@dechert.com, and isaac.stevens@dechert.com) and Saul Ewing LLP, 1201 N. Market Street, Suite 2300, Wilmington, DE 19899-1266 Attn: Lucian B. Murley (luke.murley@saul.com);

- 5. All applications for allowance and payment of Professional Fee Claims shall be filed on or before November 13, 2023 (the "Professional Fee Claims Bar Date"). If an application for a Professional Fee Claim is not filed by the Professional Fee Claims Bar Date, such Professional Fee Claim shall be deemed waived and the Holder of such Claim shall be forever barred from receiving payment on account thereof.
- 6. The provisions of the Plan and the Confirmation Order shall bind the Debtors, the Liquidation Trust, Liquidation Trustee, all present and former holders of Claims, and their respective successors and assigns, whether or not such Holder of a Claim has filed a proof of Claim or proof of Interest in these Chapter 11 Cases, whether or not the Claim of such Holder or the is impaired under the Plan, and whether or not such Holder of Claim has voted to accept or reject the Plan. Except as expressly provided in the Plan, all agreements, instruments and other documents filed in connection with the Plan shall be given full force and effect and shall bind all parties referred to therein as of the Effective Date, whether or not such agreements are actually issued, delivered, or recorded on the Effective Date or thereafter and whether or not a party has actually executed such agreement.
- 7. Copies of the Confirmation Order, the Combined Plan and Disclosure Statement and all other documents filed with the Court are available free of charge on the Debtors' case information website maintained by the Debtors' claims and noticing agent, located at https://www.donlinrecano.com/tritek; (ii) calling the Debtors' claims and noticing agent at (800) 761-6523 or, if calling from outside the United States or Canada, at (212) 771-1128; or (iii) emailing DRCVote@donlinrecano.com.

Dated: October 13, 2023 Wilmington, Delaware

Jerry L. Hall (admitted *pro hac vice*)

Michael E. Comerford (admitted pro hac vice)

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Respectfully submitted,

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